

AGE 35 TO 54

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TABLE 19

CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

The question was: "Compared with 5 years ago, do you think the chances that you (and your husband/wife) will have a comfortable retirement have gone up, gone down, or remained about the same

<u>Date of Survey</u>		<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
February	1998	34	36	27	2	100	107	682
March	1998	35	36	27	2	100	108	648
April	1998	34	36	28	2	100	106	649
May	1998	33	37	29	2	100	104	630
June	1998	33	36	30	1	100	103	638
July	1998	33	36	30	1	100	103	639
August	1998	37	34	29	1	100	108	664
September	1998	38	35	26	1	100	111	654
October	1998	38	36	26	1	100	112	637
November	1998	35	37	27	1	100	108	632
December	1998	34	38	27	1	100	107	637
January	1999	35	38	25	1	100	110	656
February	1999	35	38	25	1	100	110	642
March	1999	34	39	26	1	100	107	634
April	1999	32	37	30	1	100	103	627
May	1999	34	37	28	1	100	105	653
June	1999	36	37	27	1	100	109	669
July	1999	39	37	23	1	100	117	698
August	1999	38	37	25	1	100	113	681
September	1999	40	34	25	1	100	115	658
October	1999	36	35	29	1	100	107	634
November	1999	38	35	26	1	100	111	630
December	1999	34	39	26	1	100	108	643
January	2000	35	41	23	1	100	111	656
February	2000	34	41	23	2	100	111	665
March	2000	37	39	23	1	100	114	662
April	2000	36	39	24	1	100	113	642
May	2000	36	40	23	1	100	113	623
June	2000	34	40	25	1	100	110	616
July	2000	37	39	21	2	100	116	604
August	2000	39	38	22	2	100	117	610
September	2000	41	39	19	2	100	122	638
October	2000	40	40	19	1	100	120	662
November	2000	41	41	17	1	100	124	678
December	2000	41	38	20	1	100	122	661
January	2001	40	37	22	1	100	118	656
February	2001	37	37	25	1	100	112	637
March	2001	33	41	24	1	100	109	673
April	2001	32	43	25	1	100	107	682
May	2001	29	44	26	1	100	103	709
June	2001	29	43	27	1	100	102	685
July	2001	29	41	29	1	100	101	676
August	2001	32	39	29	1	100	103	643
September	2001	31	37	31	1	100	100	657
October	2001	31	40	29	0	100	102	654
November	2001	27	43	30	1	100	97	669
December	2001	25	47	28	0	100	96	660
January	2002	24	45	30	1	100	94	648

TABLE 19

**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)**

<u>Date of Survey</u>		<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
February	2002	26	43	30	1	100	96	657
March	2002	28	40	31	1	100	97	644
April	2002	27	40	32	1	100	95	659
May	2002	25	42	33	1	100	92	634
June	2002	23	40	36	0	100	87	643
July	2002	22	40	37	0	100	85	640
August	2002	22	38	40	0	100	81	662
September	2002	22	38	40	0	100	82	656
October	2002	20	38	42	0	100	78	658
November	2002	19	36	44	2	100	75	642
December	2002	19	33	45	2	100	74	640
January	2003	22	32	44	2	100	78	643
February	2003	21	35	43	1	100	78	673
March	2003	20	38	41	1	100	78	695
April	2003	17	38	43	2	100	74	687
May	2003	20	37	41	2	100	79	668
June	2003	19	38	41	1	100	78	640
July	2003	21	37	41	1	100	80	644
August	2003	22	36	42	0	100	80	664
September	2003	24	35	41	0	100	84	689
October	2003	24	37	38	1	100	85	693
November	2003	25	38	36	1	100	88	671
December	2003	22	41	37	0	100	85	673
January	2004	25	39	36	0	100	89	682
February	2004	24	40	35	0	100	89	672
March	2004	26	37	36	1	100	89	659
April	2004	23	38	39	1	100	84	638
May	2004	22	37	41	1	100	81	631
June	2004	22	40	38	0	100	83	637
July	2004	23	41	37	0	100	86	648
August	2004	24	42	34	0	100	90	664
September	2004	24	42	34	0	100	90	646
October	2004	26	39	35	0	100	91	634
November	2004	23	38	38	0	100	85	648
December	2004	25	39	35	1	100	90	643
January	2005	24	40	35	1	100	89	624
February	2005	26	41	32	1	100	94	620
March	2005	25	38	37	0	100	88	611
April	2005	24	40	36	0	100	89	635
May	2005	23	39	38	0	100	85	626
June	2005	23	41	36	0	100	87	626
July	2005	25	38	37	0	100	88	623
August	2005	25	40	35	0	100	91	617
September	2005	25	41	34	0	100	91	633
October	2005	24	44	32	0	100	92	640
November	2005	23	44	33	0	100	90	627
December	2005	25	40	34	0	100	91	625
January	2006	27	38	35	0	100	91	614
February	2006	28	36	36	0	100	92	635
March	2006	27	37	36	0	100	92	641
April	2006	28	39	33	0	100	95	633

TABLE 19

**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)**

<u>Date of Survey</u>		<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
May	2006	28	40	32	0	100	96	607
June	2006	29	40	30	0	100	99	596
July	2006	28	40	32	0	100	97	603
August	2006	27	42	31	0	100	96	623
September	2006	26	41	33	0	100	92	619
October	2006	29	39	32	0	100	97	594
November	2006	29	37	33	0	100	96	588
December	2006	29	40	31	0	100	98	592
January	2007	27	41	32	0	100	95	623
February	2007	31	41	28	0	100	102	619
March	2007	30	39	31	0	100	98	601
April	2007	30	39	31	0	100	99	590
May	2007	29	38	33	1	100	96	579
June	2007	28	39	32	1	100	97	602
July	2007	28	40	31	1	100	97	606
August	2007	28	41	30	1	100	98	603
September	2007	29	42	29	0	100	100	589
October	2007	28	42	30	1	100	98	586
November	2007	25	42	33	1	100	92	586
December	2007	23	44	33	1	100	90	571
January	2008	23	46	31	0	100	92	557
February	2008	23	47	30	0	100	93	575
March	2008	24	46	30	0	100	95	591
April	2008	22	43	35	0	100	87	600
May	2008	19	42	39	0	100	80	576
June	2008	18	41	40	1	100	78	568
July	2008	18	40	41	1	100	76	540
August	2008	19	39	42	1	100	77	567
September	2008	19	37	44	0	100	75	568
October	2008	17	39	44	1	100	73	600
November	2008	13	38	49	0	100	63	582
December	2008	8	37	54	1	100	54	601
January	2009	8	34	58	0	100	50	586
February	2009	7	34	59	1	100	48	602
March	2009	7	31	62	0	100	46	563
April	2009	7	31	61	1	100	46	565
May	2009	8	30	62	0	100	46	555
June	2009	8	31	61	0	100	46	576
July	2009	8	30	62	0	100	46	589
August	2009	9	31	60	0	100	49	581
September	2009	9	32	59	0	100	50	578
October	2009	8	33	58	0	100	50	538
November	2009	9	32	58	0	100	51	545
December	2009	9	34	57	1	100	52	520
January	2010	9	36	54	1	100	55	535
February	2010	8	37	54	1	100	54	514
March	2010	10	38	52	0	100	58	530
April	2010	9	33	57	0	100	52	522
May	2010	10	32	58	0	100	51	522
June	2010	10	30	59	0	100	51	522
July	2010	12	32	55	1	100	56	532

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TABLE 19

**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)**

<u>Date of Survey</u>		<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
August	2010	12	34	52	1	100	60	531
September	2010	11	32	56	1	100	56	523
October	2010	10	31	58	1	100	52	527
November	2010	10	31	59	0	100	51	532
December	2010	10	34	56	0	100	54	537
January	2011	10	38	52	0	100	59	520
February	2011	12	38	49	1	100	62	505
March	2011	11	39	50	1	100	61	476
April	2011	12	37	51	1	100	61	493
May	2011	11	34	55	0	100	56	493
June	2011	14	33	53	0	100	61	505
July	2011	13	33	53	1	100	60	478
August	2011	12	35	52	1	100	60	482
September	2011	10	34	55	1	100	56	469
October	2011	11	32	56	1	100	55	489
November	2011	11	32	56	1	100	54	465
December	2011	11	32	56	1	100	55	456
January	2012	10	35	55	1	100	55	438
February	2012	11	37	51	1	100	59	468
March	2012	12	38	49	1	100	64	486
April	2012	13	38	48	0	100	65	509
May	2012	14	37	48	1	100	66	499
June	2012	13	39	47	1	100	66	495
July	2012	14	38	47	1	100	67	480
August	2012	14	35	50	1	100	64	478
September	2012	16	36	48	0	100	68	470
October	2012	16	35	48	1	100	68	478
November	2012	17	38	45	0	100	71	485
December	2012	15	38	46	1	100	69	474
January	2013	15	39	46	1	100	69	459
February	2013	13	37	49	1	100	64	451
March	2013	14	37	49	1	100	65	483
April	2013	13	37	48	1	100	65	472
May	2013	16	39	44	1	100	73	465
June	2013	18	40	42	0	100	76	440
July	2013	18	40	42	0	100	76	470
August	2013	16	42	42	0	100	74	471
September	2013	16	43	41	0	100	75	475
October	2013	17	44	39	0	100	78	436
November	2013	19	44	37	1	100	82	430
December	2013	20	41	39	1	100	81	421
January	2014	21	41	37	1	100	83	418
February	2014	21	39	40	1	100	81	410
March	2014	20	38	41	1	100	78	410
April	2014	21	35	44	1	100	77	414
May	2014	21	36	43	0	100	77	417
June	2014	23	37	40	0	100	82	415
July	2014	22	37	41	0	100	81	412
August	2014	23	38	38	0	100	85	413
September	2014	22	38	39	0	100	83	420
October	2014	24	38	37	1	100	87	434

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TABLE 19

**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
November 2014	23	36	39	1	100	84	433
December 2014	25	39	36	1	100	89	425
January 2015	25	40	34	0	100	91	443
February 2015	27	42	31	0	100	95	456
March 2015	25	36	39	0	100	86	487
April 2015	25	37	38	0	100	87	484
May 2015	26	37	37	0	100	88	486
June 2015	26	41	33	1	100	93	467
July 2015	25	43	31	1	100	94	465
August 2015	25	43	31	1	100	94	474
September 2015	24	41	34	1	100	91	477
October 2015	26	38	35	1	100	91	484
November 2015	26	38	35	1	100	92	488
December 2015	26	41	32	0	100	94	516
January 2016	26	42	32	0	100	94	508
February 2016	25	43	32	0	100	93	499
March 2016	27	43	29	1	100	98	485
April 2016	28	42	28	1	100	100	486
May 2016	29	40	29	1	100	100	469
June 2016	29	41	29	1	100	101	467
July 2016	28	40	32	0	100	97	471
August 2016	26	40	33	0	100	93	511
September 2016	25	40	35	0	100	90	533
October 2016	26	42	32	1	100	94	538
November 2016	27	41	31	1	100	95	547
December 2016	29	40	31	1	100	98	560
January 2017	29	38	32	1	100	96	580
February 2017	31	37	31	1	100	100	575
March 2017	32	38	28	1	100	104	576
April 2017	31	41	27	1	100	103	572
May 2017	31	43	25	1	100	105	563
June 2017	30	42	27	1	100	104	559
July 2017	34	39	26	1	100	109	562
August 2017	35	38	26	1	100	109	572
September 2017	34	39	26	1	100	107	592
October 2017	30	42	28	0	100	102	588
November 2017	30	42	27	0	100	103	562
December 2017	33	37	30	0	100	102	548
January 2018	35	34	30	0	100	105	537
February 2018	35	33	31	1	100	105	552
March 2018	36	36	27	1	100	109	545
April 2018	37	37	26	1	100	111	553
May 2018	37	39	24	0	100	114	547
June 2018	38	40	22	1	100	116	554
July 2018	37	41	21	0	100	116	565
August 2018	38	39	23	0	100	115	562
September 2018	34	41	25	0	100	110	553
October 2018	34	41	25	0	100	110	558
November 2018	34	43	23	0	100	112	570
December 2018	37	40	23	0	100	114	572

AGE 35 TO 54

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TABLE 19

**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)**

<u>Date of Survey</u>		<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
January	2019	33	42	24	0	100	109	568
February	2019	34	40	25	0	100	109	572
March	2019	34	41	25	1	100	109	599
April	2019	36	38	25	1	100	110	602
May	2019	31	42	27	0	100	104	616
June	2019	31	40	29	0	100	103	574
July	2019	34	40	26	0	100	107	570
August	2019	35	37	28	0	100	107	578
September	2019	33	40	26	0	100	107	599
October	2019	33	39	28	0	100	105	603
November	2019	32	42	26	0	100	106	579
December	2019	35	40	26	0	100	109	565
January	2020	34	41	24	0	100	110	553
February	2020	37	41	22	0	100	115	577
March	2020	36	42	22	0	100	114	601
April	2020	36	42	21	0	100	115	591
May	2020	32	43	25	1	100	107	586
June	2020	32	43	24	1	100	108	565
July	2020	30	44	26	1	100	104	576
August	2020	35	41	23	1	100	111	602
September	2020	36	39	25	0	100	112	607
October	2020	39	38	23	0	100	117	596
November	2020	39	38	23	0	100	116	564
December	2020	37	40	22	0	100	115	545
January	2021	37	39	24	0	100	113	575
February	2021	37	38	24	0	100	113	559
March	2021	37	38	25	0	100	111	591
April	2021	37	36	27	0	100	110	580
May	2021	34	37	28	1	100	107	601
June	2021	34	37	26	3	100	108	573
July	2021	33	36	27	4	100	106	587
August	2021	34	38	25	3	100	110	574
September	2021	33	40	26	1	100	107	611
October	2021	32	43	24	1	100	107	613
November	2021	29	42	28	1	100	101	616
December	2021	29	39	30	1	100	99	563
January	2022	31	37	30	1	100	101	573
February	2022	33	38	28	1	100	105	588
March	2022	34	37	28	1	100	106	634
April	2022	33	37	29	1	100	104	594
May	2022	30	36	34	1	100	96	580
June	2022	25	36	38	1	100	88	551
July	2022	22	35	41	1	100	81	579
August	2022	21	37	40	2	100	81	594
September	2022	23	38	39	1	100	84	607
October	2022	22	40	37	1	100	85	575
November	2022	20	40	40	1	100	80	572
December	2022	18	41	39	2	100	80	550
January	2023	20	40	39	2	100	81	570
February	2023	21	40	37	2	100	84	550
March	2023	23	39	37	1	100	86	580

TABLE 19

**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)**

<u>Date of Survey</u>		<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
April	2023	22	40	37	1	100	85	566
May	2023	22	41	36	1	100	86	566
June	2023	24	37	39	1	100	85	553
July	2023	23	35	41	1	100	82	542
August	2023	22	34	42	2	100	80	526
September	2023	22	37	40	1	100	82	549
October	2023	22	37	40	1	100	81	542
November	2023	23	35	41	1	100	82	559
December	2023	21	36	42	1	100	78	538
January	2024	23	35	40	2	100	84	542
February	2024	23	37	38	1	100	85	529
March	2024	27	38	34	1	100	93	528