

AGE 55 AND UP

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TABLE 11
EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS
(Three Month Moving Averages)

The question was: "And 5 years from now, do you expect that you (and your family living there) will be better off financially, worse off, or just about the same as now?"

(Note: Prior to 1972 a four year horizon was used)

<u>Date of Survey</u>	<u>Better Off</u>	<u>Same</u>	<u>Worse Off</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
September 1980	18	40	25	17	100	93	539
March 1981	17	37	27	18	100	90	577
September 1981	20	43	22	16	100	98	574
March 1982	21	44	24	11	100	97	562
September 1982	22	44	22	12	100	100	543
March 1983	22	41	24	13	100	98	540
September 1983	17	52	21	10	100	96	593
March 1984	21	49	19	10	100	102	621
September 1984	21	49	18	12	100	103	576
September 1985	17	53	22	8	100	95	583
September 2011	25	44	25	6	100	100	860
October 2011	24	46	25	5	100	99	860
November 2011	26	46	22	6	100	103	881
December 2011	25	47	22	6	100	103	878
January 2012	26	48	21	6	100	105	901
February 2012	25	48	22	5	100	102	862
March 2012	26	48	22	4	100	103	864
April 2012	23	47	25	5	100	97	838
May 2012	23	47	24	6	100	99	862
June 2012	22	47	25	6	100	96	865
July 2012	23	48	23	5	100	100	897
August 2012	23	46	25	6	100	98	886
September 2012	26	45	23	7	100	103	891
October 2012	26	44	22	8	100	104	873
November 2012	28	44	21	7	100	108	864
December 2012	24	44	24	7	100	100	869
January 2013	23	45	27	5	100	96	874
February 2013	22	46	29	4	100	93	862
March 2013	24	45	28	4	100	96	822
April 2013	25	44	27	4	100	97	825
May 2013	26	44	26	5	100	100	831
June 2013	25	46	24	6	100	101	851
July 2013	24	47	23	6	100	101	819
August 2013	25	46	24	5	100	101	816
September 2013	25	44	26	5	100	100	794
October 2013	25	43	27	6	100	98	833
November 2013	23	42	28	6	100	95	839
December 2013	23	43	28	7	100	95	867
January 2014	23	45	26	6	100	97	862
February 2014	23	47	24	5	100	99	885
March 2014	23	47	24	6	100	99	875
April 2014	21	47	26	6	100	96	858
May 2014	20	47	27	6	100	93	845

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<u>Date of Survey</u>	<u>Better Off</u>	<u>Same</u>	<u>Worse Off</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
June 2014	22	46	28	5	100	94	857
July 2014	23	44	28	5	100	94	872
August 2014	25	45	25	6	100	100	867
September 2014	24	47	23	7	100	101	838
October 2014	25	48	20	7	100	105	801
November 2014	25	48	20	7	100	105	783
December 2014	27	46	21	5	100	106	789
January 2015	27	45	23	5	100	104	765
February 2015	27	45	23	5	100	105	753
March 2015	28	45	22	5	100	105	697
April 2015	27	47	21	4	100	106	691
May 2015	28	45	23	4	100	105	655
June 2015	28	46	22	3	100	106	684
July 2015	28	45	23	4	100	104	687
August 2015	28	45	23	4	100	105	733
September 2015	27	44	23	5	100	104	699
October 2015	28	42	23	6	100	105	687
November 2015	27	41	25	7	100	102	648
December 2015	27	43	24	6	100	103	657
January 2016	26	46	23	4	100	103	671
February 2016	28	49	20	3	100	108	667
March 2016	29	47	19	4	100	110	701
April 2016	29	48	19	4	100	110	718
May 2016	29	45	21	5	100	108	776
June 2016	27	44	23	5	100	104	752
July 2016	27	43	24	6	100	103	754
August 2016	27	45	22	6	100	106	728
September 2016	29	45	20	6	100	108	767
October 2016	31	43	20	6	100	111	789
November 2016	33	40	21	6	100	112	808
December 2016	34	40	21	5	100	113	796
January 2017	35	39	21	5	100	114	807
February 2017	35	41	20	4	100	115	811
March 2017	35	42	19	4	100	116	824
April 2017	35	42	19	5	100	116	835
May 2017	33	41	22	5	100	111	841
June 2017	32	41	23	5	100	109	819
July 2017	30	41	25	4	100	105	804
August 2017	31	44	22	4	100	109	799
September 2017	33	43	20	4	100	113	818
October 2017	35	45	17	3	100	118	839
November 2017	33	46	17	4	100	116	860
December 2017	31	46	20	3	100	111	863
January 2018	31	44	22	3	100	109	863
February 2018	33	41	23	3	100	111	863
March 2018	35	42	20	4	100	115	886
April 2018	33	43	20	4	100	113	879
May 2018	32	45	19	4	100	113	897
June 2018	31	45	20	4	100	111	883
July 2018	31	47	19	3	100	112	876
August 2018	31	45	20	4	100	111	854
September 2018	31	46	19	4	100	112	861

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<u>Date of Survey</u>		<u>Better Off</u>	<u>Same</u>	<u>Worse Off</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
October	2018	34	43	17	6	100	116	859
November	2018	33	45	16	5	100	117	877
December	2018	33	44	17	5	100	116	852
January	2019	31	45	18	6	100	113	854
February	2019	31	45	18	6	100	114	841
March	2019	31	46	17	6	100	114	838
April	2019	34	45	16	5	100	119	816
May	2019	36	44	15	5	100	121	794
June	2019	38	42	15	5	100	123	832
July	2019	34	44	16	5	100	118	863
August	2019	31	45	18	5	100	113	864
September	2019	30	45	20	5	100	110	855
October	2019	31	44	19	6	100	112	862
November	2019	34	44	17	5	100	118	921
December	2019	36	44	16	4	100	120	957
January	2020	34	45	16	6	100	118	974
February	2020	33	45	16	6	100	117	941
March	2020	32	47	15	6	100	116	959
April	2020	36	46	14	4	100	122	943
May	2020	36	46	13	5	100	123	939
June	2020	38	45	12	5	100	127	902
July	2020	36	45	13	6	100	123	889
August	2020	36	43	15	6	100	121	888
September	2020	34	45	15	6	100	119	874
October	2020	34	46	15	6	100	119	881
November	2020	31	49	14	6	100	117	868
December	2020	32	46	16	6	100	116	867
January	2021	30	46	19	6	100	111	838
February	2021	29	43	23	4	100	106	847
March	2021	29	44	23	4	100	106	838
April	2021	28	45	24	3	100	103	848
May	2021	28	43	24	5	100	104	831
June	2021	27	41	26	5	100	101	835
July	2021	28	40	25	6	100	103	802
August	2021	29	41	25	6	100	104	817
September	2021	26	44	24	5	100	102	814
October	2021	27	43	24	5	100	103	828
November	2021	28	43	25	5	100	103	830
December	2021	29	40	26	5	100	103	846
January	2022	28	41	25	6	100	103	846
February	2022	28	41	25	6	100	103	841
March	2022	29	40	25	7	100	104	824
April	2022	29	39	25	7	100	104	856
May	2022	30	39	23	8	100	108	852
June	2022	31	38	23	8	100	108	867
July	2022	32	37	22	9	100	110	850
August	2022	31	38	22	9	100	108	862
September	2022	29	39	23	9	100	107	848
October	2022	29	39	23	9	100	106	858
November	2022	31	38	22	9	100	109	826
December	2022	33	38	21	7	100	112	856

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<u>Date of Survey</u>		<u>Better Off</u>	<u>Same</u>	<u>Worse Off</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
January	2023	31	41	21	6	100	110	864
February	2023	31	40	23	6	100	108	911
March	2023	29	42	23	6	100	106	881
April	2023	30	40	23	8	100	107	889
May	2023	29	41	23	8	100	106	866
June	2023	29	42	22	8	100	107	876
July	2023	30	40	21	8	100	109	884
August	2023	31	40	21	8	100	110	919
September	2023	30	40	21	9	100	109	911
October	2023	29	41	23	8	100	106	913
November	2023	28	40	24	7	100	104	889
December	2023	29	40	24	7	100	104	897
January	2024	30	41	22	7	100	109	894
February	2024	31	42	20	7	100	110	908
March	2024	32	43	18	8	100	114	918