

**MALE**  
**TABLE 11**  
**EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS**  
**(Three Month Moving Averages)**

The question was: "And 5 years from now, do you expect that you (and your family living there)  
will be better off financially, worse off, or just about the same as now?"

( Note: Prior to 1972 a four year horizon was used)

| <u>Date of Survey</u> | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| September 1980        | 52                | 26          | 16               | 7             | 100          | 136             | 884          |
| March 1981            | 51                | 24          | 17               | 8             | 100          | 135             | 917          |
| September 1981        | 55                | 24          | 14               | 7             | 100          | 142             | 882          |
| March 1982            | 53                | 25          | 17               | 4             | 100          | 136             | 915          |
| September 1982        | 54                | 25          | 14               | 7             | 100          | 140             | 930          |
| March 1983            | 59                | 21          | 14               | 6             | 100          | 145             | 950          |
| September 1983        | 59                | 25          | 11               | 5             | 100          | 147             | 916          |
| March 1984            | 60                | 25          | 10               | 5             | 100          | 150             | 899          |
| September 1984        | 59                | 25          | 11               | 5             | 100          | 148             | 919          |
| September 1985        | 51                | 31          | 13               | 6             | 100          | 138             | 842          |
| September 2011        | 43                | 33          | 20               | 4             | 100          | 123             | 627          |
| October 2011          | 41                | 35          | 21               | 3             | 100          | 120             | 646          |
| November 2011         | 42                | 37          | 17               | 3             | 100          | 125             | 645          |
| December 2011         | 45                | 35          | 17               | 4             | 100          | 128             | 645          |
| January 2012          | 46                | 34          | 15               | 5             | 100          | 131             | 641          |
| February 2012         | 46                | 35          | 15               | 4             | 100          | 131             | 649          |
| March 2012            | 44                | 37          | 14               | 4             | 100          | 130             | 665          |
| April 2012            | 44                | 37          | 15               | 4             | 100          | 130             | 687          |
| May 2012              | 46                | 35          | 14               | 5             | 100          | 132             | 687          |
| June 2012             | 46                | 33          | 17               | 4             | 100          | 130             | 684          |
| July 2012             | 46                | 33          | 17               | 4             | 100          | 129             | 673          |
| August 2012           | 43                | 33          | 19               | 5             | 100          | 124             | 669          |
| September 2012        | 46                | 31          | 17               | 6             | 100          | 129             | 687          |
| October 2012          | 46                | 30          | 18               | 6             | 100          | 128             | 697          |
| November 2012         | 49                | 29          | 17               | 6             | 100          | 132             | 702          |
| December 2012         | 43                | 31          | 21               | 5             | 100          | 122             | 698          |
| January 2013          | 42                | 30          | 24               | 4             | 100          | 119             | 708          |
| February 2013         | 43                | 30          | 24               | 3             | 100          | 118             | 714          |
| March 2013            | 47                | 28          | 22               | 3             | 100          | 124             | 725          |
| April 2013            | 48                | 29          | 20               | 3             | 100          | 128             | 715          |
| May 2013              | 49                | 30          | 18               | 3             | 100          | 131             | 706          |
| June 2013             | 50                | 31          | 16               | 4             | 100          | 134             | 687          |
| July 2013             | 49                | 32          | 15               | 4             | 100          | 134             | 705          |
| August 2013           | 47                | 33          | 16               | 4             | 100          | 131             | 732          |
| September 2013        | 47                | 32          | 18               | 3             | 100          | 129             | 757          |
| October 2013          | 46                | 31          | 19               | 3             | 100          | 127             | 772          |
| November 2013         | 46                | 30          | 19               | 4             | 100          | 127             | 769          |
| December 2013         | 45                | 30          | 20               | 5             | 100          | 125             | 784          |
| January 2014          | 45                | 31          | 19               | 5             | 100          | 126             | 797          |
| February 2014         | 45                | 32          | 19               | 4             | 100          | 127             | 817          |
| March 2014            | 48                | 32          | 16               | 4             | 100          | 131             | 811          |
| April 2014            | 48                | 32          | 17               | 4             | 100          | 131             | 800          |
| May 2014              | 50                | 30          | 17               | 4             | 100          | 133             | 784          |

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**(Three Month Moving Averages)**

| <u>Date of Survey</u> |      | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| June                  | 2014 | 49                | 28          | 19               | 4             | 100          | 130             | 792          |
| July                  | 2014 | 50                | 27          | 19               | 4             | 100          | 131             | 812          |
| August                | 2014 | 50                | 29          | 17               | 4             | 100          | 132             | 833          |
| September             | 2014 | 51                | 29          | 14               | 5             | 100          | 137             | 865          |
| October               | 2014 | 53                | 29          | 13               | 4             | 100          | 140             | 880          |
| November              | 2014 | 53                | 30          | 13               | 4             | 100          | 140             | 900          |
| December              | 2014 | 53                | 30          | 13               | 3             | 100          | 140             | 895          |
|                       |      |                   |             |                  |               |              |                 |              |
| January               | 2015 | 55                | 29          | 13               | 3             | 100          | 143             | 902          |
| February              | 2015 | 55                | 30          | 12               | 3             | 100          | 143             | 919          |
| March                 | 2015 | 55                | 31          | 12               | 3             | 100          | 143             | 918          |
| April                 | 2015 | 55                | 31          | 11               | 3             | 100          | 143             | 930          |
| May                   | 2015 | 57                | 29          | 12               | 3             | 100          | 145             | 920          |
| June                  | 2015 | 56                | 30          | 12               | 2             | 100          | 144             | 925          |
| July                  | 2015 | 54                | 29          | 14               | 3             | 100          | 140             | 899          |
| August                | 2015 | 53                | 30          | 13               | 3             | 100          | 140             | 962          |
| September             | 2015 | 54                | 30          | 13               | 3             | 100          | 140             | 943          |
| October               | 2015 | 55                | 28          | 12               | 4             | 100          | 143             | 969          |
| November              | 2015 | 55                | 27          | 13               | 5             | 100          | 141             | 913          |
| December              | 2015 | 55                | 28          | 12               | 5             | 100          | 143             | 957          |
|                       |      |                   |             |                  |               |              |                 |              |
| January               | 2016 | 56                | 28          | 12               | 4             | 100          | 143             | 930          |
| February              | 2016 | 59                | 28          | 10               | 3             | 100          | 150             | 942          |
| March                 | 2016 | 60                | 27          | 10               | 3             | 100          | 150             | 938          |
| April                 | 2016 | 58                | 28          | 11               | 3             | 100          | 147             | 971          |
| May                   | 2016 | 56                | 29          | 12               | 3             | 100          | 144             | 1001         |
| June                  | 2016 | 55                | 29          | 12               | 4             | 100          | 143             | 997          |
| July                  | 2016 | 56                | 27          | 12               | 4             | 100          | 144             | 1014         |
| August                | 2016 | 56                | 27          | 13               | 4             | 100          | 144             | 1000         |
| September             | 2016 | 56                | 28          | 12               | 4             | 100          | 143             | 1049         |
| October               | 2016 | 56                | 28          | 12               | 4             | 100          | 145             | 1056         |
| November              | 2016 | 56                | 27          | 12               | 4             | 100          | 144             | 1126         |
| December              | 2016 | 58                | 26          | 12               | 4             | 100          | 147             | 1126         |
|                       |      |                   |             |                  |               |              |                 |              |
| January               | 2017 | 59                | 25          | 12               | 4             | 100          | 148             | 1152         |
| February              | 2017 | 60                | 25          | 12               | 3             | 100          | 148             | 1120         |
| March                 | 2017 | 59                | 26          | 12               | 3             | 100          | 147             | 1101         |
| April                 | 2017 | 59                | 27          | 11               | 3             | 100          | 147             | 1105         |
| May                   | 2017 | 58                | 28          | 10               | 3             | 100          | 148             | 1117         |
| June                  | 2017 | 59                | 28          | 9                | 3             | 100          | 150             | 1155         |
| July                  | 2017 | 59                | 27          | 11               | 3             | 100          | 148             | 1148         |
| August                | 2017 | 59                | 27          | 11               | 3             | 100          | 147             | 1141         |
| September             | 2017 | 57                | 28          | 12               | 3             | 100          | 145             | 1127         |
| October               | 2017 | 59                | 29          | 10               | 2             | 100          | 149             | 1128         |
| November              | 2017 | 60                | 28          | 9                | 3             | 100          | 150             | 1123         |
| December              | 2017 | 62                | 27          | 9                | 2             | 100          | 152             | 1122         |
|                       |      |                   |             |                  |               |              |                 |              |
| January               | 2018 | 62                | 25          | 10               | 2             | 100          | 152             | 1139         |
| February              | 2018 | 63                | 25          | 10               | 2             | 100          | 153             | 1136         |
| March                 | 2018 | 62                | 26          | 10               | 3             | 100          | 152             | 1126         |
| April                 | 2018 | 61                | 26          | 11               | 3             | 100          | 150             | 1100         |
| May                   | 2018 | 60                | 25          | 12               | 3             | 100          | 149             | 1097         |
| June                  | 2018 | 61                | 24          | 12               | 3             | 100          | 149             | 1096         |
| July                  | 2018 | 62                | 25          | 11               | 2             | 100          | 151             | 1091         |
| August                | 2018 | 61                | 26          | 10               | 3             | 100          | 151             | 1100         |
| September             | 2018 | 61                | 27          | 9                | 3             | 100          | 152             | 1115         |

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|-----------------------|------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| October               | 2018 | 61                | 26          | 10               | 3             | 100          | 151             | 1112         |
| November              | 2018 | 59                | 26          | 11               | 4             | 100          | 149             | 1112         |
| December              | 2018 | 57                | 26          | 12               | 5             | 100          | 145             | 1111         |
|                       |      |                   |             |                  |               |              |                 |              |
| January               | 2019 | 56                | 27          | 11               | 5             | 100          | 145             | 1117         |
| February              | 2019 | 58                | 27          | 11               | 4             | 100          | 147             | 1112         |
| March                 | 2019 | 59                | 28          | 9                | 3             | 100          | 150             | 1117         |
| April                 | 2019 | 60                | 28          | 10               | 3             | 100          | 150             | 1132         |
| May                   | 2019 | 59                | 29          | 9                | 3             | 100          | 150             | 1123         |
| June                  | 2019 | 59                | 28          | 9                | 4             | 100          | 149             | 1126         |
| July                  | 2019 | 58                | 29          | 9                | 4             | 100          | 149             | 1114         |
| August                | 2019 | 59                | 27          | 11               | 3             | 100          | 148             | 1123         |
| September             | 2019 | 58                | 27          | 12               | 3             | 100          | 146             | 1106         |
| October               | 2019 | 58                | 27          | 12               | 4             | 100          | 146             | 1185         |
| November              | 2019 | 59                | 28          | 10               | 3             | 100          | 148             | 1208         |
| December              | 2019 | 60                | 27          | 9                | 3             | 100          | 151             | 1254         |
|                       |      |                   |             |                  |               |              |                 |              |
| January               | 2020 | 60                | 28          | 9                | 4             | 100          | 151             | 1207         |
| February              | 2020 | 58                | 30          | 8                | 4             | 100          | 149             | 1209         |
| March                 | 2020 | 57                | 30          | 9                | 5             | 100          | 148             | 1212         |
| April                 | 2020 | 59                | 29          | 9                | 3             | 100          | 150             | 1212         |
| May                   | 2020 | 58                | 30          | 8                | 4             | 100          | 150             | 1226         |
| June                  | 2020 | 59                | 31          | 7                | 3             | 100          | 153             | 1187         |
| July                  | 2020 | 58                | 30          | 7                | 4             | 100          | 151             | 1169         |
| August                | 2020 | 60                | 29          | 8                | 4             | 100          | 152             | 1151         |
| September             | 2020 | 59                | 28          | 9                | 4             | 100          | 150             | 1125         |
| October               | 2020 | 58                | 30          | 7                | 5             | 100          | 151             | 1127         |
| November              | 2020 | 56                | 31          | 8                | 5             | 100          | 149             | 1122         |
| December              | 2020 | 56                | 30          | 9                | 5             | 100          | 147             | 1129         |
|                       |      |                   |             |                  |               |              |                 |              |
| January               | 2021 | 55                | 28          | 12               | 5             | 100          | 143             | 1108         |
| February              | 2021 | 54                | 27          | 15               | 3             | 100          | 139             | 1086         |
| March                 | 2021 | 53                | 27          | 16               | 3             | 100          | 137             | 1096         |
| April                 | 2021 | 52                | 28          | 17               | 3             | 100          | 136             | 1118         |
| May                   | 2021 | 52                | 27          | 17               | 4             | 100          | 135             | 1140         |
| June                  | 2021 | 53                | 26          | 17               | 4             | 100          | 135             | 1155         |
| July                  | 2021 | 53                | 26          | 16               | 5             | 100          | 138             | 1155         |
| August                | 2021 | 54                | 26          | 15               | 4             | 100          | 139             | 1140         |
| September             | 2021 | 52                | 29          | 15               | 4             | 100          | 136             | 1118         |
| October               | 2021 | 52                | 28          | 17               | 4             | 100          | 135             | 1115         |
| November              | 2021 | 51                | 28          | 16               | 4             | 100          | 135             | 1104         |
| December              | 2021 | 56                | 26          | 15               | 3             | 100          | 140             | 1142         |
|                       |      |                   |             |                  |               |              |                 |              |
| January               | 2022 | 57                | 24          | 16               | 4             | 100          | 141             | 1152         |
| February              | 2022 | 56                | 23          | 17               | 4             | 100          | 140             | 1183         |
| March                 | 2022 | 53                | 24          | 19               | 4             | 100          | 134             | 1134         |
| April                 | 2022 | 51                | 26          | 19               | 4             | 100          | 132             | 1125         |
| May                   | 2022 | 53                | 26          | 16               | 5             | 100          | 137             | 1106         |
| June                  | 2022 | 54                | 26          | 15               | 5             | 100          | 139             | 1158         |
| July                  | 2022 | 55                | 25          | 15               | 5             | 100          | 139             | 1172         |
| August                | 2022 | 52                | 26          | 16               | 6             | 100          | 137             | 1187         |
| September             | 2022 | 52                | 26          | 16               | 6             | 100          | 135             | 1152         |
| October               | 2022 | 51                | 27          | 16               | 7             | 100          | 135             | 1152         |
| November              | 2022 | 54                | 25          | 16               | 6             | 100          | 138             | 1143         |
| December              | 2022 | 54                | 26          | 14               | 5             | 100          | 140             | 1158         |

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**(Three Month Moving Averages)**

| <u>Date of Survey</u> |      | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| January               | 2023 | 57                | 25          | 14               | 4             | 100          | 143             | 1149         |
| February              | 2023 | 56                | 26          | 15               | 3             | 100          | 141             | 1143         |
| March                 | 2023 | 55                | 27          | 15               | 3             | 100          | 141             | 1140         |
| April                 | 2023 | 53                | 27          | 16               | 4             | 100          | 137             | 1144         |
| May                   | 2023 | 52                | 27          | 17               | 5             | 100          | 135             | 1130         |
| June                  | 2023 | 52                | 26          | 17               | 5             | 100          | 135             | 1120         |
| July                  | 2023 | 52                | 28          | 16               | 5             | 100          | 136             | 1118         |
| August                | 2023 | 52                | 27          | 15               | 5             | 100          | 137             | 1147         |
| September             | 2023 | 52                | 28          | 15               | 5             | 100          | 137             | 1166         |
| October               | 2023 | 52                | 26          | 16               | 6             | 100          | 136             | 1178         |
| November              | 2023 | 53                | 26          | 16               | 5             | 100          | 137             | 1146         |
| December              | 2023 | 54                | 25          | 16               | 5             | 100          | 139             | 1151         |
| January               | 2024 | 55                | 25          | 15               | 5             | 100          | 140             | 1151         |
| February              | 2024 | 55                | 26          | 14               | 5             | 100          | 141             | 1168         |
| March                 | 2024 | 54                | 28          | 13               | 5             | 100          | 141             | 1166         |