# INCOME TOP THIRD <br> TABLE 11 <br> EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS (Three Month Moving Averages) 

The question was: "And 5 years from now, do you expect that you (and your family living there) will be better off financially, worse off, or just about the same as now?"
( Note: Prior to 1972 a four year horizon was used)

| Date of | Survey | Better Off | Same | Worse Off | DK, NA | Total | Relative | Cases |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| September | 1980 | 51 | 29 | 15 | 4 | 100 | 136 | 885 |
| March | 1981 | 56 | 25 | 15 | 4 | 100 | 141 | 995 |
| September | 1981 | 56 | 25 | 15 | 3 | 100 | 141 | 1036 |
| March | 1982 | 58 | 26 | 14 | 3 | 100 | 144 | 549 |
| September | 1982 | 63 | 23 | 12 | 3 | 100 | 151 | 751 |
| March | 1983 | 61 | 25 | 12 | 2 | 100 | 149 | 696 |
| September | 1983 | 66 | 22 | 9 | 3 | 100 | 158 | 622 |
| March | 1984 | 71 | 19 | 7 | 3 | 100 | 164 | 650 |
| September | 1984 | 65 | 24 | 8 | 3 | 100 | 157 | 713 |
| September | 1985 | 63 | 25 | 10 | 3 | 100 | 153 | 721 |
| September | 2011 | 48 | 34 | 15 | 3 | 100 | 133 | 464 |
| October | 2011 | 50 | 32 | 16 | 2 | 100 | 134 | 477 |
| November | 2011 | 52 | 32 | 14 | 2 | 100 | 138 | 468 |
| December | 2011 | 53 | 31 | 15 | 2 | 100 | 138 | 481 |
| January | 2012 | 52 | 32 | 14 | 2 | 100 | 138 | 491 |
| February | 2012 | 50 | 32 | 15 | 3 | 100 | 135 | 499 |
| March | 2012 | 51 | 32 | 14 | 3 | 100 | 138 | 496 |
| April | 2012 | 52 | 31 | 14 | 3 | 100 | 138 | 494 |
| May | 2012 | 54 | 30 | 14 | 2 | 100 | 140 | 513 |
| June | 2012 | 51 | 29 | 18 | 2 | 100 | 133 | 500 |
| July | 2012 | 48 | 31 | 19 | 2 | 100 | 128 | 506 |
| August | 2012 | 46 | 32 | 20 | 2 | 100 | 125 | 502 |
| September | 2012 | 47 | 33 | 18 | 3 | 100 | 129 | 497 |
| October | 2012 | 50 | 30 | 17 | 3 | 100 | 133 | 484 |
| November | 2012 | 52 | 26 | 19 | 3 | 100 | 133 | 476 |
| December | 2012 | 49 | 26 | 21 | 3 | 100 | 128 | 483 |
| January | 2013 | 47 | 28 | 22 | 3 | 100 | 125 | 486 |
| February | 2013 | 46 | 30 | 22 | 3 | 100 | 124 | 501 |
| March | 2013 | 48 | 29 | 19 | 3 | 100 | 129 | 500 |
| April | 2013 | 47 | 30 | 21 | 3 | 100 | 126 | 513 |
| May | 2013 | 47 | 32 | 18 | 3 | 100 | 129 | 499 |
| June | 2013 | 49 | 32 | 17 | 3 | 100 | 132 | 500 |
| July | 2013 | 52 | 31 | 14 | 3 | 100 | 138 | 500 |
| August | 2013 | 51 | 31 | 15 | 2 | 100 | 136 | 506 |
| September | 2013 | 51 | 29 | 16 | 3 | 100 | 135 | 534 |
| October | 2013 | 49 | 29 | 17 | 4 | 100 | 132 | 530 |
| November | 2013 | 48 | 29 | 17 | 5 | 100 | 131 | 532 |
| December | 2013 | 45 | 33 | 17 | 5 | 100 | 128 | 520 |
| January | 2014 | 45 | 36 | 16 | 4 | 100 | 129 | 525 |
| February | 2014 | 47 | 35 | 15 | 2 | 100 | 132 | 523 |
| March | 2014 | 50 | 34 | 13 | 3 | 100 | 137 | 521 |
| April | 2014 | 49 | 33 | 15 | 3 | 100 | 135 | 515 |
| May | 2014 | 49 | 31 | 18 | 3 | 100 | 131 | 515 |


| Date of S | Survey | Better Off | Same | Worse Off | DK, NA | Total | Relative | Cases |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| June | 2014 | 47 | 31 | 20 | 2 | 100 | 126 | 516 |
| July | 2014 | 47 | 31 | 20 | 2 | 100 | 127 | 526 |
| August | 2014 | 49 | 33 | 16 | 2 | 100 | 133 | 527 |
| September | 2014 | 52 | 31 | 15 | 3 | 100 | 137 | 531 |
| October | 2014 | 55 | 28 | 14 | 3 | 100 | 141 | 529 |
| November | 2014 | 55 | 27 | 15 | 3 | 100 | 140 | 533 |
| December | 2014 | 56 | 28 | 13 | 2 | 100 | 143 | 532 |
| January | 2015 | 58 | 27 | 14 | 2 | 100 | 144 | 550 |
| February | 2015 | 58 | 29 | 12 | 2 | 100 | 146 | 555 |
| March | 2015 | 60 | 27 | 12 | 1 | 100 | 148 | 559 |
| April | 2015 | 57 | 31 | 11 | 1 | 100 | 146 | 551 |
| May | 2015 | 57 | 31 | 11 | 1 | 100 | 146 | 536 |
| June | 2015 | 55 | 33 | 11 | 2 | 100 | 144 | 545 |
| July | 2015 | 54 | 32 | 12 | 2 | 100 | 141 | 539 |
| August | 2015 | 52 | 31 | 14 | 2 | 100 | 138 | 577 |
| September | 2015 | 54 | 30 | 14 | 2 | 100 | 140 | 570 |
| October | 2015 | 55 | 29 | 14 | 2 | 100 | 141 | 581 |
| November | 2015 | 56 | 28 | 14 | 2 | 100 | 142 | 556 |
| December | 2015 | 54 | 29 | 15 | 2 | 100 | 138 | 545 |
| January | 2016 | 55 | 29 | 14 | 2 | 100 | 140 | 543 |
| February | 2016 | 56 | 30 | 12 | 2 | 100 | 144 | 549 |
| March | 2016 | 58 | 28 | 11 | 3 | 100 | 148 | 574 |
| April | 2016 | 57 | 29 | 11 | 4 | 100 | 146 | 578 |
| May | 2016 | 57 | 30 | 11 | 3 | 100 | 146 | 594 |
| June | 2016 | 57 | 29 | 12 | 2 | 100 | 145 | 571 |
| July | 2016 | 59 | 28 | 12 | 1 | 100 | 147 | 573 |
| August | 2016 | 60 | 26 | 13 | 2 | 100 | 147 | 564 |
| September | 2016 | 59 | 28 | 11 | 2 | 100 | 147 | 600 |
| October | 2016 | 59 | 25 | 12 | 3 | 100 | 147 | 614 |
| November | 2016 | 62 | 22 | 13 | 3 | 100 | 149 | 638 |
| December | 2016 | 62 | 22 | 13 | 3 | 100 | 148 | 638 |
| January | 2017 | 59 | 25 | 13 | 3 | 100 | 146 | 660 |
| February | 2017 | 57 | 27 | 15 | 1 | 100 | 142 | 659 |
| March | 2017 | 57 | 26 | 15 | 1 | 100 | 142 | 656 |
| April | 2017 | 59 | 25 | 14 | 1 | 100 | 145 | 625 |
| May | 2017 | 59 | 27 | 13 | 1 | 100 | 146 | 642 |
| June | 2017 | 58 | 27 | 12 | 3 | 100 | 146 | 675 |
| July | 2017 | 58 | 27 | 12 | 3 | 100 | 146 | 715 |
| August | 2017 | 59 | 26 | 11 | 3 | 100 | 148 | 716 |
| September | 2017 | 61 | 27 | 10 | 2 | 100 | 151 | 692 |
| October | 2017 | 62 | 27 | 11 | 1 | 100 | 151 | 651 |
| November | 2017 | 61 | 29 | 10 | 1 | 100 | 151 | 635 |
| December | 2017 | 60 | 28 | 12 | 1 | 100 | 148 | 642 |
| January | 2018 | 59 | 27 | 13 | 1 | 100 | 146 | 669 |
| February | 2018 | 61 | 24 | 13 | 2 | 100 | 147 | 689 |
| March | 2018 | 59 | 27 | 12 | 2 | 100 | 148 | 692 |
| April | 2018 | 58 | 29 | 11 | 2 | 100 | 146 | 715 |
| May | 2018 | 57 | 31 | 11 | 1 | 100 | 147 | 698 |
| June | 2018 | 56 | 30 | 11 | 2 | 100 | 145 | 691 |
| July | 2018 | 57 | 30 | 10 | 3 | 100 | 146 | 683 |
| August | 2018 | 56 | 29 | 11 | 4 | 100 | 145 | 705 |
| September | 2018 | 58 | 28 | 11 | 3 | 100 | 147 | 723 |


| Date of S | Survey | Better Off | Same | Worse Off | DK, NA | Total | Relative | Cases |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| October | 2018 | 58 | 25 | 13 | 3 | 100 | 145 | 707 |
| November | 2018 | 57 | 26 | 14 | 3 | 100 | 143 | 678 |
| December | 2018 | 56 | 27 | 14 | 3 | 100 | 141 | 654 |
| January | 2019 | 54 | 31 | 12 | 3 | 100 | 142 | 656 |
| February | 2019 | 56 | 32 | 10 | 3 | 100 | 146 | 662 |
| March | 2019 | 57 | 31 | 10 | 3 | 100 | 147 | 671 |
| April | 2019 | 60 | 28 | 10 | 2 | 100 | 150 | 672 |
| May | 2019 | 59 | 28 | 10 | 2 | 100 | 149 | 656 |
| June | 2019 | 59 | 29 | 10 | 2 | 100 | 149 | 633 |
| July | 2019 | 56 | 31 | 11 | 2 | 100 | 146 | 620 |
| August | 2019 | 55 | 30 | 12 | 2 | 100 | 143 | 630 |
| September | 2019 | 54 | 30 | 13 | 2 | 100 | 141 | 650 |
| October | 2019 | 56 | 30 | 12 | 3 | 100 | 144 | 682 |
| November | 2019 | 54 | 30 | 13 | 3 | 100 | 141 | 709 |
| December | 2019 | 57 | 29 | 11 | 3 | 100 | 147 | 719 |
| January | 2020 | 55 | 30 | 12 | 3 | 100 | 143 | 714 |
| February | 2020 | 56 | 31 | 11 | 3 | 100 | 145 | 714 |
| March | 2020 | 54 | 32 | 11 | 3 | 100 | 144 | 750 |
| April | 2020 | 57 | 32 | 9 | 2 | 100 | 148 | 748 |
| May | 2020 | 58 | 31 | 9 | 2 | 100 | 149 | 762 |
| June | 2020 | 60 | 30 | 8 | 2 | 100 | 151 | 724 |
| July | 2020 | 60 | 29 | 9 | 2 | 100 | 150 | 725 |
| August | 2020 | 61 | 26 | 10 | 3 | 100 | 151 | 731 |
| September | 2020 | 61 | 25 | 10 | 4 | 100 | 151 | 727 |
| October | 2020 | 60 | 28 | 8 | 4 | 100 | 152 | 727 |
| November | 2020 | 59 | 31 | 7 | 3 | 100 | 152 | 695 |
| December | 2020 | 57 | 33 | 8 | 3 | 100 | 149 | 684 |
| January | 2021 | 57 | 30 | 11 | 2 | 100 | 146 | 656 |
| February | 2021 | 58 | 26 | 15 | 1 | 100 | 143 | 648 |
| March | 2021 | 57 | 25 | 16 | 1 | 100 | 141 | 654 |
| April | 2021 | 55 | 28 | 15 | 1 | 100 | 140 | 664 |
| May | 2021 | 52 | 31 | 15 | 2 | 100 | 136 | 668 |
| June | 2021 | 52 | 30 | 15 | 2 | 100 | 137 | 680 |
| July | 2021 | 54 | 28 | 15 | 3 | 100 | 139 | 669 |
| August | 2021 | 57 | 27 | 13 | 3 | 100 | 144 | 654 |
| September | 2021 | 53 | 30 | 14 | 3 | 100 | 140 | 623 |
| October | 2021 | 52 | 29 | 16 | 3 | 100 | 136 | 637 |
| November | 2021 | 49 | 30 | 18 | 3 | 100 | 131 | 650 |
| December | 2021 | 54 | 26 | 18 | 3 | 100 | 136 | 677 |
| January | 2022 | 55 | 27 | 16 | 2 | 100 | 139 | 657 |
| February | 2022 | 56 | 28 | 14 | 2 | 100 | 142 | 652 |
| March | 2022 | 55 | 29 | 13 | 3 | 100 | 142 | 649 |
| April | 2022 | 52 | 29 | 15 | 4 | 100 | 138 | 662 |
| May | 2022 | 52 | 29 | 14 | 5 | 100 | 138 | 670 |
| June | 2022 | 51 | 29 | 16 | 4 | 100 | 135 | 670 |
| July | 2022 | 55 | 27 | 14 | 4 | 100 | 141 | 665 |
| August | 2022 | 56 | 27 | 14 | 4 | 100 | 142 | 659 |
| September | 2022 | 54 | 29 | 13 | 4 | 100 | 141 | 655 |
| October | 2022 | 53 | 29 | 15 | 3 | 100 | 138 | 657 |
| November | 2022 | 53 | 29 | 15 | 4 | 100 | 138 | 665 |
| December | 2022 | 56 | 28 | 13 | 3 | 100 | 143 | 659 |


| Date of S | Survey | Better Off | Same | Worse Off | DK, NA | Total | $\underline{\text { Relative }}$ | Cases |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| January | 2023 | 58 | 29 | 10 | 4 | 100 | 148 | 657 |
| February | 2023 | 59 | 29 | 9 | 3 | 100 | 150 | 646 |
| March | 2023 | 58 | 29 | 10 | 3 | 100 | 148 | 653 |
| April | 2023 | 56 | 28 | 13 | 3 | 100 | 143 | 642 |
| May | 2023 | 54 | 28 | 15 | 3 | 100 | 139 | 670 |
| June | 2023 | 55 | 27 | 15 | 3 | 100 | 139 | 667 |
| July | 2023 | 53 | 29 | 14 | 4 | 100 | 140 | 671 |
| August | 2023 | 57 | 29 | 11 | 3 | 100 | 145 | 632 |
| September | 2023 | 56 | 29 | 11 | 4 | 100 | 146 | 634 |
| October | 2023 | 58 | 26 | 13 | 3 | 100 | 145 | 642 |
| November | 2023 | 55 | 27 | 15 | 3 | 100 | 140 | 647 |
| December | 2023 | 55 | 27 | 16 | 3 | 100 | 139 | 651 |
| January | 2024 | 57 | 28 | 13 | 2 | 100 | 144 | 652 |
| February | 2024 | 57 | 27 | 13 | 3 | 100 | 145 | 663 |
| March | 2024 | 60 | 27 | 11 | 2 | 100 | 148 | 672 |

