

TABLE 12

FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION

	Jan 2023	Feb 2023	Mar 2023	Apr 2023	May 2023	Jun 2023	Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	Jan 2024
Personal Financial Progress													
Continuous increase (a)	34%	34%	30%	30%	33%	30%	34%	33%	30%	28%	31%	31%	32%
Intermittent increase (b)	19	18	17	17	14	15	18	19	18	15	18	15	18
Remain unchanged (c)	5	3	5	4	4	5	3	3	5	6	4	6	4
Intermittent decline (d)	11	12	14	13	13	15	11	12	11	12	12	11	10
Continuous decline (e)	10	8	10	11	10	9	8	9	10	12	12	11	9
Mixed change (f)	17	21	19	18	20	21	19	20	19	21	18	19	21
DK, NA	4	4	5	7	6	5	7	4	7	6	5	7	6
TOTAL	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
CASES	600	602	603	601	605	600	601	604	603	605	600	600	601
INDEX SCORE	132	132	123	123	124	121	133	131	127	119	125	124	131

**FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION - INDEX SCORE
THREE MONTH MOVING AVERAGES**

All	131	130	129	126	123	123	126	128	130	126	124	123	127
Age 18 to 44	157	157	157	153	155	153	156	153	154	150	148	147	149
Age 45 to 64	122	125	121	119	110	112	114	122	126	121	120	115	120
Age 65+	104	101	99	96	94	93	98	102	103	96	93	98	105
Income Bottom Third	113	110	110	110	110	110	110	110	110	107	103	104	110
Income Middle Third	128	126	125	124	119	118	121	124	127	123	128	127	128
Income Top Third	153	156	154	146	141	140	146	152	154	148	141	139	144
Educ High School or Less	107	111	108	107	104	108	113	115	112	109	104	106	108
Educ Some College	126	122	122	120	117	117	116	120	119	116	111	111	118
Educ College Degree	143	144	144	139	137	132	136	137	143	138	139	135	139
Democrat	147	146	148	146	144	143	148	149	150	144	146	146	153
Independent	135	135	130	124	118	119	123	129	129	126	121	120	124
Republican	106	105	105	107	108	103	102	103	109	107	104	103	101

Combination of the responses to the questions on Tables 10 and 11.

Key: (a) Better off financially than 5 years ago/Better off 5 years from now

(b) Better/Same or Same/Better

(c) Same/Same

(d) Worse/Same or Same/Worse

(e) Worse/Worse

(f) Worse/Better or Better/Worse

Index Score is the percent favorable minus the percent unfavorable plus 100