

TABLE 9

ANNUAL TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION

	Jan 2023	Feb 2023	Mar 2023	Apr 2023	May 2023	Jun 2023	Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	Jan 2024
Personal Financial Progress													
Continuous increase (a)	15%	17%	13%	13%	16%	14%	17%	14%	14%	15%	14%	14%	20%
Intermittent increase (b)	22	20	23	20	20	19	23	25	19	16	18	23	24
Remain unchanged (c)	15	12	14	14	12	15	15	16	17	12	18	13	10
Intermittent decline (d)	22	23	23	22	21	24	20	17	20	24	20	22	19
Continuous decline (e)	14	14	16	17	20	15	13	14	14	20	18	13	10
Mixed change (f)	10	12	8	10	8	11	8	11	11	9	10	11	11
DK, NA	2	2	3	4	3	2	4	3	5	4	2	4	6
TOTAL	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
CASES	600	602	603	601	605	600	601	604	603	605	600	600	601
INDEX SCORE	101	100	97	94	95	94	107	108	99	87	94	102	115

**ANNUAL TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION - INDEX SCORE
THREE MONTH MOVING AVERAGES**

All	93	96	99	97	95	94	99	103	105	98	93	94	104
Age 18 to 44	122	120	123	119	122	120	122	121	121	112	107	110	118
Age 45 to 64	78	87	88	88	83	87	94	100	99	92	91	89	95
Age 65+	71	76	80	77	73	69	72	83	90	86	78	79	94
Income Bottom Third	93	93	95	88	85	86	87	91	90	89	82	85	92
Income Middle Third	88	89	91	96	94	93	96	100	104	93	95	95	108
Income Top Third	100	109	112	108	107	105	113	118	119	112	104	104	112
Educ High School or Less	81	88	92	89	81	79	84	88	87	79	77	74	83
Educ Some College	86	85	87	86	84	84	88	95	97	90	82	85	95
Educ College Degree	102	105	110	108	109	107	111	114	117	111	107	108	116
Democrat	119	122	128	127	127	125	130	130	132	123	123	124	137
Independent	94	97	98	93	91	91	96	102	102	97	89	90	95
Republican	63	65	69	69	67	63	66	75	80	75	67	69	75

Combination of the responses to the questions on Tables 6 and 8.

- Key: (a) Better off financially than a year ago/Better off a year from now
 (b) Better/Same or Same/Better
 (c) Same/Same
 (d) Worse/Same or Same/Worse
 (e) Worse/Worse
 (f) Worse/Better or Better/Worse

Index Score is the percent favorable minus the percent unfavorable plus 100