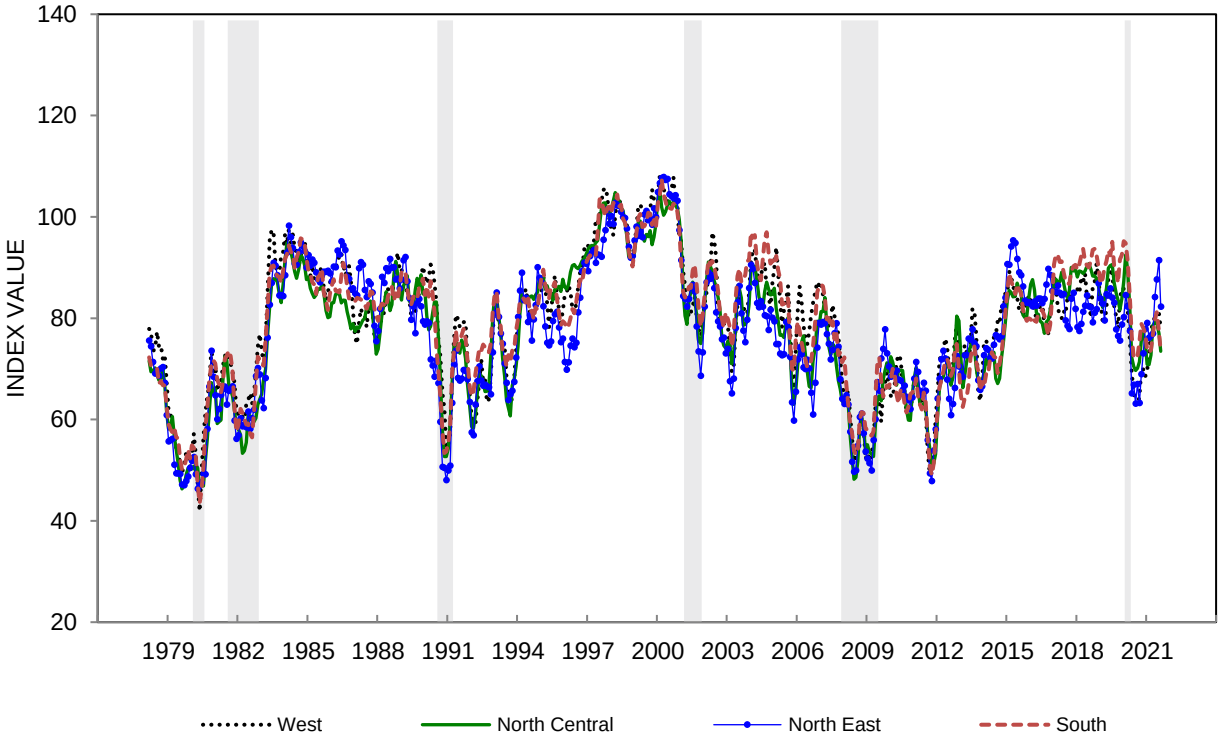CHART 1Bb: EXPECTED COMPONENT OF THE SENTIMENT INDEX