

**AGE 55 AND UP**  
**TABLE 10**  
**CURRENT FINANCIAL SITUATION COMPARED WITH 5 YEARS AGO**  
**(Three Month Moving Averages)**

The question was: "Now thinking back 5 years, would you say you (and your family living there) are better off or worse off financially now than you were 5 years ago?"

( Note: Prior to 1972 a four year horizon was used)

| <u>Date of Survey</u> | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| September 1980        | 40                | 24          | 34               | 2             | 100          | 106             | 539          |
| March 1981            | 34                | 21          | 44               | 1             | 100          | 90              | 577          |
| September 1981        | 39                | 23          | 37               | 1             | 100          | 102             | 574          |
| March 1982            | 41                | 23          | 35               | 1             | 100          | 105             | 562          |
| September 1982        | 40                | 21          | 39               | 0             | 100          | 100             | 543          |
| March 1983            | 36                | 26          | 38               | 0             | 100          | 99              | 540          |
| September 1983        | 41                | 23          | 35               | 1             | 100          | 106             | 593          |
| March 1984            | 44                | 25          | 30               | 1             | 100          | 114             | 621          |
| September 1984        | 50                | 20          | 29               | 1             | 100          | 120             | 576          |
| September 1985        | 42                | 22          | 35               | 1             | 100          | 108             | 583          |
| September 2011        | 28                | 14          | 57               | 1             | 100          | 71              | 860          |
| October 2011          | 27                | 14          | 58               | 1             | 100          | 69              | 860          |
| November 2011         | 26                | 13          | 60               | 1             | 100          | 66              | 881          |
| December 2011         | 27                | 14          | 58               | 1             | 100          | 69              | 878          |
| January 2012          | 28                | 15          | 56               | 1             | 100          | 72              | 901          |
| February 2012         | 27                | 15          | 57               | 1             | 100          | 70              | 862          |
| March 2012            | 28                | 16          | 55               | 1             | 100          | 73              | 864          |
| April 2012            | 28                | 16          | 55               | 1             | 100          | 73              | 838          |
| May 2012              | 29                | 17          | 53               | 0             | 100          | 76              | 862          |
| June 2012             | 30                | 17          | 53               | 0             | 100          | 77              | 865          |
| July 2012             | 31                | 17          | 51               | 0             | 100          | 80              | 897          |
| August 2012           | 32                | 15          | 52               | 1             | 100          | 79              | 886          |
| September 2012        | 32                | 15          | 52               | 1             | 100          | 81              | 891          |
| October 2012          | 32                | 15          | 52               | 1             | 100          | 80              | 873          |
| November 2012         | 33                | 16          | 49               | 2             | 100          | 84              | 864          |
| December 2012         | 30                | 17          | 51               | 1             | 100          | 79              | 869          |
| January 2013          | 31                | 16          | 52               | 1             | 100          | 79              | 874          |
| February 2013         | 30                | 15          | 54               | 0             | 100          | 76              | 862          |
| March 2013            | 33                | 15          | 52               | 1             | 100          | 81              | 822          |
| April 2013            | 32                | 17          | 51               | 1             | 100          | 81              | 825          |
| May 2013              | 34                | 17          | 47               | 1             | 100          | 87              | 831          |
| June 2013             | 33                | 19          | 48               | 1             | 100          | 85              | 851          |
| July 2013             | 35                | 17          | 47               | 1             | 100          | 88              | 819          |
| August 2013           | 35                | 15          | 50               | 0             | 100          | 86              | 816          |
| September 2013        | 35                | 13          | 51               | 1             | 100          | 84              | 794          |
| October 2013          | 36                | 13          | 51               | 0             | 100          | 85              | 833          |
| November 2013         | 34                | 16          | 50               | 1             | 100          | 84              | 839          |
| December 2013         | 35                | 17          | 48               | 0             | 100          | 86              | 867          |
| January 2014          | 35                | 17          | 47               | 1             | 100          | 89              | 862          |
| February 2014         | 38                | 16          | 45               | 1             | 100          | 92              | 885          |
| March 2014            | 39                | 13          | 47               | 1             | 100          | 92              | 875          |
| April 2014            | 40                | 12          | 47               | 1             | 100          | 93              | 858          |
| May 2014              | 40                | 12          | 47               | 1             | 100          | 92              | 845          |

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| <u>Date of Survey</u> | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| June 2014             | 39                | 14          | 46               | 1             | 100          | 93              | 857          |
| July 2014             | 39                | 13          | 48               | 0             | 100          | 91              | 872          |
| August 2014           | 40                | 13          | 46               | 0             | 100          | 94              | 867          |
| September 2014        | 40                | 12          | 48               | 0             | 100          | 92              | 838          |
| October 2014          | 39                | 14          | 47               | 0             | 100          | 92              | 801          |
| November 2014         | 37                | 16          | 47               | 0             | 100          | 90              | 783          |
| December 2014         | 41                | 17          | 41               | 0             | 100          | 100             | 789          |
| January 2015          | 44                | 16          | 40               | 0             | 100          | 104             | 765          |
| February 2015         | 47                | 14          | 39               | 0             | 100          | 108             | 753          |
| March 2015            | 44                | 13          | 42               | 1             | 100          | 103             | 697          |
| April 2015            | 43                | 14          | 43               | 1             | 100          | 100             | 691          |
| May 2015              | 41                | 13          | 45               | 1             | 100          | 95              | 655          |
| June 2015             | 43                | 14          | 42               | 1             | 100          | 101             | 684          |
| July 2015             | 44                | 13          | 43               | 1             | 100          | 101             | 687          |
| August 2015           | 45                | 14          | 41               | 1             | 100          | 104             | 733          |
| September 2015        | 42                | 13          | 45               | 1             | 100          | 97              | 699          |
| October 2015          | 43                | 12          | 44               | 1             | 100          | 99              | 687          |
| November 2015         | 42                | 12          | 45               | 1             | 100          | 97              | 648          |
| December 2015         | 43                | 14          | 42               | 1             | 100          | 100             | 657          |
| January 2016          | 42                | 15          | 42               | 1             | 100          | 100             | 671          |
| February 2016         | 43                | 17          | 40               | 1             | 100          | 103             | 667          |
| March 2016            | 43                | 16          | 39               | 1             | 100          | 104             | 701          |
| April 2016            | 44                | 16          | 40               | 1             | 100          | 104             | 718          |
| May 2016              | 43                | 16          | 41               | 0             | 100          | 102             | 776          |
| June 2016             | 44                | 14          | 42               | 0             | 100          | 103             | 752          |
| July 2016             | 42                | 15          | 43               | 0             | 100          | 99              | 754          |
| August 2016           | 42                | 13          | 45               | 0             | 100          | 97              | 728          |
| September 2016        | 40                | 16          | 44               | 0             | 100          | 96              | 767          |
| October 2016          | 42                | 16          | 42               | 0             | 100          | 100             | 789          |
| November 2016         | 41                | 17          | 41               | 0             | 100          | 100             | 808          |
| December 2016         | 43                | 17          | 39               | 0             | 100          | 104             | 796          |
| January 2017          | 44                | 17          | 38               | 0             | 100          | 106             | 807          |
| February 2017         | 48                | 16          | 36               | 0             | 100          | 112             | 811          |
| March 2017            | 49                | 17          | 33               | 0             | 100          | 116             | 824          |
| April 2017            | 51                | 17          | 31               | 1             | 100          | 121             | 835          |
| May 2017              | 51                | 19          | 30               | 0             | 100          | 122             | 841          |
| June 2017             | 50                | 17          | 33               | 0             | 100          | 117             | 819          |
| July 2017             | 49                | 16          | 35               | 0             | 100          | 114             | 804          |
| August 2017           | 51                | 16          | 33               | 0             | 100          | 119             | 799          |
| September 2017        | 54                | 15          | 32               | 0             | 100          | 122             | 818          |
| October 2017          | 55                | 15          | 29               | 0             | 100          | 126             | 839          |
| November 2017         | 55                | 15          | 30               | 0             | 100          | 125             | 860          |
| December 2017         | 54                | 17          | 28               | 0             | 100          | 126             | 863          |
| January 2018          | 52                | 17          | 31               | 0             | 100          | 120             | 863          |
| February 2018         | 53                | 16          | 30               | 1             | 100          | 123             | 863          |
| March 2018            | 57                | 14          | 28               | 0             | 100          | 129             | 886          |
| April 2018            | 59                | 15          | 26               | 0             | 100          | 134             | 879          |
| May 2018              | 57                | 15          | 27               | 0             | 100          | 130             | 897          |
| June 2018             | 54                | 15          | 30               | 0             | 100          | 124             | 883          |
| July 2018             | 56                | 14          | 30               | 0             | 100          | 126             | 876          |
| August 2018           | 58                | 13          | 29               | 0             | 100          | 129             | 854          |
| September 2018        | 60                | 14          | 26               | 0             | 100          | 134             | 861          |

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|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| October 2018          | 61                | 13          | 25               | 0             | 100          | 136             | 859          |
| November 2018         | 61                | 13          | 25               | 1             | 100          | 137             | 877          |
| December 2018         | 60                | 12          | 27               | 1             | 100          | 133             | 852          |
| January 2019          | 58                | 13          | 29               | 1             | 100          | 129             | 854          |
| February 2019         | 56                | 13          | 30               | 0             | 100          | 126             | 841          |
| March 2019            | 56                | 15          | 28               | 0             | 100          | 128             | 838          |
| April 2019            | 57                | 16          | 27               | 0             | 100          | 130             | 816          |
| May 2019              | 59                | 16          | 25               | 0             | 100          | 134             | 794          |
| June 2019             | 59                | 15          | 26               | 0             | 100          | 132             | 832          |
| July 2019             | 59                | 13          | 28               | 0             | 100          | 132             | 863          |
| August 2019           | 57                | 15          | 28               | 0             | 100          | 129             | 864          |
| September 2019        | 55                | 16          | 29               | 0             | 100          | 126             | 855          |
| October 2019          | 54                | 16          | 29               | 0             | 100          | 125             | 862          |
| November 2019         | 55                | 15          | 30               | 1             | 100          | 125             | 921          |
| December 2019         | 58                | 14          | 28               | 1             | 100          | 130             | 957          |
| January 2020          | 60                | 14          | 25               | 1             | 100          | 134             | 974          |
| February 2020         | 61                | 14          | 25               | 1             | 100          | 136             | 941          |
| March 2020            | 60                | 15          | 25               | 1             | 100          | 135             | 959          |
| April 2020            | 56                | 15          | 28               | 0             | 100          | 128             | 943          |
| May 2020              | 55                | 17          | 28               | 0             | 100          | 127             | 939          |
| June 2020             | 54                | 17          | 28               | 1             | 100          | 127             | 902          |
| July 2020             | 53                | 17          | 29               | 1             | 100          | 125             | 889          |
| August 2020           | 53                | 16          | 31               | 0             | 100          | 122             | 888          |
| September 2020        | 54                | 15          | 31               | 0             | 100          | 123             | 874          |
| October 2020          | 57                | 16          | 27               | 0             | 100          | 129             | 881          |
| November 2020         | 58                | 17          | 25               | 0             | 100          | 133             | 868          |
| December 2020         | 58                | 16          | 26               | 0             | 100          | 132             | 867          |
| January 2021          | 55                | 15          | 31               | 0             | 100          | 124             | 838          |
| February 2021         | 54                | 13          | 33               | 0             | 100          | 121             | 847          |
| March 2021            | 54                | 14          | 32               | 0             | 100          | 122             | 838          |
| April 2021            | 58                | 15          | 27               | 0             | 100          | 131             | 848          |
| May 2021              | 59                | 16          | 24               | 1             | 100          | 134             | 831          |
| June 2021             | 57                | 17          | 26               | 1             | 100          | 131             | 835          |
| July 2021             | 56                | 16          | 27               | 1             | 100          | 128             | 802          |
| August 2021           | 53                | 16          | 30               | 1             | 100          | 123             | 817          |
| September 2021        | 54                | 16          | 29               | 0             | 100          | 125             | 814          |
| October 2021          | 52                | 16          | 32               | 1             | 100          | 120             | 828          |
| November 2021         | 52                | 15          | 33               | 1             | 100          | 119             | 830          |
| December 2021         | 49                | 17          | 34               | 1             | 100          | 115             | 846          |
| January 2022          | 49                | 17          | 33               | 1             | 100          | 116             | 846          |
| February 2022         | 46                | 16          | 37               | 1             | 100          | 109             | 841          |
| March 2022            | 45                | 14          | 40               | 1             | 100          | 105             | 824          |
| April 2022            | 44                | 14          | 42               | 0             | 100          | 103             | 856          |
| May 2022              | 44                | 14          | 41               | 1             | 100          | 103             | 852          |
| June 2022             | 44                | 13          | 42               | 1             | 100          | 101             | 867          |
| July 2022             | 41                | 13          | 45               | 1             | 100          | 96              | 850          |
| August 2022           | 41                | 13          | 45               | 1             | 100          | 97              | 862          |
| September 2022        | 39                | 15          | 46               | 1             | 100          | 93              | 848          |
| October 2022          | 39                | 13          | 47               | 1             | 100          | 92              | 858          |
| November 2022         | 37                | 12          | 50               | 1             | 100          | 87              | 826          |
| December 2022         | 40                | 10          | 49               | 1             | 100          | 91              | 856          |

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|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| January 2023          | 39                | 13          | 47               | 0             | 100          | 92              | 864          |
| February 2023         | 42                | 15          | 44               | 0             | 100          | 98              | 911          |
| March 2023            | 40                | 16          | 44               | 0             | 100          | 95              | 881          |
| April 2023            | 39                | 14          | 46               | 0             | 100          | 93              | 889          |
| May 2023              | 36                | 14          | 50               | 1             | 100          | 86              | 866          |
| June 2023             | 36                | 13          | 50               | 1             | 100          | 86              | 876          |
| July 2023             | 39                | 12          | 48               | 1             | 100          | 91              | 884          |
| August 2023           | 43                | 12          | 45               | 0             | 100          | 98              | 919          |
| September 2023        | 45                | 12          | 43               | 1             | 100          | 102             | 911          |
| October 2023          | 40                | 13          | 46               | 0             | 100          | 94              | 913          |
| November 2023         | 39                | 13          | 48               | 0             | 100          | 91              | 889          |
| December 2023         | 38                | 14          | 48               | 0             | 100          | 91              | 897          |
| January 2024          | 42                | 13          | 45               | 0             | 100          | 98              | 894          |
| February 2024         | 42                | 13          | 45               | 0             | 100          | 98              | 908          |
| March 2024            | 44                | 12          | 44               | 0             | 100          | 100             | 918          |
| April 2024            | 43                | 13          | 44               | 0             | 100          | 100             | 1011         |
| May 2024              | 42                | 15          | 43               | 0             | 100          | 98              | 1185         |