

# REGION NORTH CENTRAL

## TABLE 19

### CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

The question was: "Compared with 5 years ago, do you think the chances that you (and your husband/wife) will have a comfortable retirement have gone up, gone down, or remained about the same

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
February 1998	33	38	27	1	100	106	370
March 1998	34	40	25	1	100	109	384
April 1998	33	40	25	2	100	108	365
May 1998	31	43	24	2	100	106	385
June 1998	29	45	24	2	100	105	370
July 1998	28	46	25	1	100	103	382
August 1998	31	44	24	1	100	107	364
September 1998	32	44	23	2	100	109	377
October 1998	33	43	22	2	100	111	364
November 1998	31	44	23	1	100	108	377
December 1998	32	41	26	2	100	106	371
January 1999	31	43	25	2	100	106	378
February 1999	30	44	24	2	100	106	366
March 1999	28	49	21	2	100	107	367
April 1999	27	49	24	1	100	103	368
May 1999	25	47	27	1	100	98	370
June 1999	27	44	29	0	100	99	375
July 1999	32	41	25	2	100	107	382
August 1999	32	43	22	3	100	110	385
September 1999	33	42	22	3	100	110	379
October 1999	27	47	24	2	100	103	381
November 1999	29	45	25	1	100	103	388
December 1999	29	45	26	0	100	103	409
January 2000	32	44	23	1	100	109	420
February 2000	31	48	20	1	100	111	421
March 2000	30	49	19	2	100	110	395
April 2000	30	45	23	2	100	107	382
May 2000	30	44	24	2	100	106	387
June 2000	30	46	23	1	100	107	402
July 2000	31	49	19	0	100	112	402
August 2000	33	48	18	1	100	115	391
September 2000	35	46	18	1	100	117	395
October 2000	34	48	17	2	100	117	397
November 2000	35	45	18	2	100	117	391
December 2000	35	45	18	2	100	117	370
January 2001	35	42	21	2	100	114	382
February 2001	31	46	23	1	100	108	387
March 2001	28	48	24	0	100	104	402
April 2001	24	51	25	0	100	98	389
May 2001	24	50	26	0	100	97	388
June 2001	24	50	26	0	100	97	368
July 2001	27	45	27	0	100	100	377
August 2001	29	44	27	0	100	102	382
September 2001	25	44	29	2	100	96	389
October 2001	25	47	26	2	100	99	378
November 2001	23	48	26	3	100	97	370
December 2001	26	48	24	2	100	102	382
January 2002	26	46	26	2	100	101	394

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CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO  
(Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
February 2002	24	49	25	1	100	99	395
March 2002	21	49	28	2	100	93	380
April 2002	17	52	30	1	100	87	377
May 2002	19	50	29	1	100	90	369
June 2002	19	49	31	1	100	89	389
July 2002	19	48	32	1	100	87	377
August 2002	19	46	35	0	100	84	389
September 2002	18	44	38	0	100	80	369
October 2002	18	45	37	0	100	80	371
November 2002	16	46	37	1	100	79	366
December 2002	18	46	35	1	100	84	389
January 2003	20	43	35	1	100	85	381
February 2003	21	40	40	0	100	81	381
March 2003	20	40	40	0	100	80	370
April 2003	18	43	39	0	100	79	377
May 2003	17	46	36	0	100	81	378
June 2003	18	47	36	0	100	82	387
July 2003	18	46	36	0	100	81	392
August 2003	21	44	35	1	100	86	412
September 2003	22	43	34	1	100	89	391
October 2003	23	44	32	1	100	91	388
November 2003	23	43	33	1	100	91	386
December 2003	21	45	33	0	100	88	388
January 2004	22	47	30	0	100	92	391
February 2004	24	47	29	0	100	94	392
March 2004	25	47	28	0	100	97	390
April 2004	24	44	31	1	100	93	381
May 2004	19	45	34	1	100	85	392
June 2004	18	46	36	1	100	82	400
July 2004	16	43	40	1	100	76	381
August 2004	17	45	37	1	100	80	366
September 2004	18	44	36	2	100	82	368
October 2004	21	46	31	2	100	90	391
November 2004	20	46	33	1	100	87	398
December 2004	23	43	33	1	100	90	408
January 2005	18	44	37	1	100	81	398
February 2005	20	41	38	1	100	82	383
March 2005	19	42	38	0	100	81	374
April 2005	24	43	33	0	100	90	397
May 2005	21	45	33	0	100	88	413
June 2005	21	48	31	0	100	90	422
July 2005	20	47	33	0	100	86	428
August 2005	21	46	32	0	100	89	412
September 2005	24	45	31	1	100	93	408
October 2005	22	49	27	2	100	95	401
November 2005	22	50	26	2	100	96	408
December 2005	19	48	32	1	100	88	409
January 2006	21	41	37	1	100	85	398
February 2006	23	41	35	1	100	87	391
March 2006	25	40	34	1	100	91	388
April 2006	24	47	29	0	100	95	398

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CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO  
(Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
May 2006	25	45	29	0	100	96	404
June 2006	22	48	29	1	100	93	424
July 2006	23	44	32	1	100	90	427
August 2006	19	46	33	1	100	86	431
September 2006	21	47	31	1	100	90	410
October 2006	22	47	30	0	100	92	411
November 2006	24	46	29	0	100	95	408
December 2006	22	46	31	0	100	91	415
January 2007	24	46	30	0	100	94	432
February 2007	28	43	29	0	100	99	448
March 2007	29	44	27	0	100	102	434
April 2007	26	46	28	0	100	98	423
May 2007	22	48	30	0	100	93	410
June 2007	23	49	28	0	100	94	437
July 2007	27	45	27	1	100	100	424
August 2007	28	46	26	1	100	102	409
September 2007	27	46	26	1	100	101	404
October 2007	23	48	28	0	100	95	408
November 2007	20	49	30	1	100	90	430
December 2007	17	49	32	1	100	85	431
January 2008	17	50	32	1	100	85	419
February 2008	20	50	30	0	100	90	408
March 2008	22	49	29	0	100	93	389
April 2008	20	47	33	0	100	87	395
May 2008	17	46	36	0	100	81	395
June 2008	16	44	40	0	100	76	405
July 2008	15	45	38	1	100	77	405
August 2008	17	44	38	1	100	78	406
September 2008	16	46	37	1	100	80	386
October 2008	15	45	39	0	100	76	383
November 2008	11	42	47	0	100	65	382
December 2008	7	41	51	0	100	56	402
January 2009	8	37	55	0	100	53	401
February 2009	8	36	56	0	100	52	404
March 2009	8	32	60	0	100	48	405
April 2009	7	36	57	0	100	50	408
May 2009	7	40	53	0	100	54	413
June 2009	7	43	50	1	100	57	417
July 2009	6	41	53	0	100	53	438
August 2009	6	40	54	0	100	52	429
September 2009	6	40	54	0	100	52	418
October 2009	8	41	52	0	100	56	420
November 2009	9	39	52	0	100	57	418
December 2009	12	38	50	0	100	62	419
January 2010	12	38	50	0	100	62	417
February 2010	10	41	49	0	100	61	421
March 2010	7	43	49	1	100	58	425
April 2010	6	46	48	1	100	58	413
May 2010	8	45	46	1	100	62	424
June 2010	11	41	48	0	100	62	442
July 2010	11	38	50	0	100	61	445

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### CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
August 2010	11	36	52	1	100	60	438
September 2010	10	36	53	1	100	57	429
October 2010	10	38	51	1	100	59	424
November 2010	9	38	53	0	100	57	426
December 2010	9	42	49	0	100	60	440
January 2011	9	42	49	0	100	60	421
February 2011	11	46	44	0	100	67	410
March 2011	10	46	45	0	100	65	390
April 2011	10	43	46	0	100	64	406
May 2011	10	37	52	0	100	58	404
June 2011	10	36	53	1	100	58	412
July 2011	9	38	52	1	100	57	384
August 2011	7	41	51	1	100	56	388
September 2011	7	42	50	1	100	57	370
October 2011	8	38	54	1	100	54	412
November 2011	8	36	56	1	100	52	412
December 2011	8	35	56	1	100	52	421
January 2012	7	37	55	1	100	53	391
February 2012	7	41	51	1	100	56	376
March 2012	8	42	50	0	100	59	373
April 2012	9	41	50	0	100	60	396
May 2012	10	40	49	0	100	61	406
June 2012	10	43	47	1	100	63	405
July 2012	10	45	45	1	100	65	386
August 2012	9	46	44	1	100	65	384
September 2012	10	43	46	1	100	64	378
October 2012	13	43	42	1	100	71	396
November 2012	16	42	42	1	100	74	406
December 2012	17	42	40	0	100	77	412
January 2013	16	44	39	0	100	77	404
February 2013	15	43	42	0	100	74	394
March 2013	13	46	40	0	100	73	375
April 2013	15	44	41	0	100	74	382
May 2013	16	47	37	1	100	79	391
June 2013	17	47	35	1	100	82	430
July 2013	16	50	34	1	100	82	428
August 2013	13	48	39	1	100	74	427
September 2013	13	46	40	1	100	74	414
October 2013	12	47	40	1	100	73	410
November 2013	13	51	36	0	100	77	410
December 2013	13	54	32	1	100	81	417
January 2014	17	51	31	1	100	86	410
February 2014	19	47	33	1	100	86	409
March 2014	19	42	38	1	100	82	402
April 2014	18	41	40	0	100	78	431
May 2014	18	42	40	0	100	78	437
June 2014	19	45	35	0	100	84	421
July 2014	17	47	35	1	100	83	393
August 2014	18	49	32	1	100	86	387
September 2014	17	47	35	1	100	82	408
October 2014	20	47	31	1	100	89	433

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TABLE 19

CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO  
(Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
November 2014	19	46	33	2	100	86	439
December 2014	21	48	29	2	100	91	407
January 2015	21	45	33	1	100	88	371
February 2015	22	45	33	0	100	88	365
March 2015	21	41	38	0	100	83	393
April 2015	17	47	36	0	100	81	397
May 2015	19	47	34	0	100	85	402
June 2015	22	47	31	0	100	92	386
July 2015	25	43	31	0	100	94	382
August 2015	26	43	31	0	100	96	396
September 2015	21	43	36	0	100	85	393
October 2015	20	43	36	1	100	85	391
November 2015	18	44	37	1	100	81	359
December 2015	20	44	34	1	100	86	383
January 2016	22	46	31	0	100	91	401
February 2016	22	47	31	1	100	91	414
March 2016	24	44	31	0	100	93	402
April 2016	23	44	32	1	100	92	403
May 2016	24	45	31	0	100	94	411
June 2016	22	48	30	0	100	92	407
July 2016	23	43	34	0	100	89	399
August 2016	21	42	37	0	100	84	405
September 2016	21	41	38	0	100	83	431
October 2016	22	42	36	0	100	86	455
November 2016	26	40	34	0	100	92	450
December 2016	27	40	32	0	100	95	446
January 2017	26	44	30	0	100	96	427
February 2017	25	47	29	0	100	96	427
March 2017	25	48	26	0	100	99	421
April 2017	25	45	30	0	100	96	437
May 2017	26	44	30	0	100	96	468
June 2017	27	44	29	0	100	98	480
July 2017	29	46	25	1	100	104	496
August 2017	30	47	22	1	100	108	463
September 2017	29	49	22	0	100	108	462
October 2017	28	49	22	0	100	106	443
November 2017	27	51	22	0	100	105	464
December 2017	27	46	27	0	100	100	456
January 2018	29	45	26	0	100	103	478
February 2018	31	41	28	0	100	103	461
March 2018	32	42	26	0	100	105	475
April 2018	29	46	24	1	100	104	466
May 2018	28	47	25	0	100	103	463
June 2018	28	49	23	1	100	105	446
July 2018	30	46	24	0	100	106	441
August 2018	32	45	23	0	100	110	448
September 2018	31	43	26	0	100	105	473
October 2018	30	44	25	0	100	105	470
November 2018	28	47	25	0	100	103	477
December 2018	28	48	23	1	100	104	466

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## TABLE 19

### CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
January 2019	26	49	25	1	100	101	467
February 2019	27	45	27	0	100	100	457
March 2019	27	44	29	0	100	98	458
April 2019	29	44	27	0	100	102	456
May 2019	26	49	24	0	100	102	464
June 2019	25	51	23	0	100	102	456
July 2019	27	51	23	0	100	104	465
August 2019	28	45	26	0	100	102	479
September 2019	29	45	25	0	100	104	474
October 2019	30	43	27	0	100	103	485
November 2019	28	46	26	0	100	102	467
December 2019	31	42	26	0	100	105	464
January 2020	30	45	25	0	100	105	457
February 2020	35	44	21	1	100	114	483
March 2020	31	48	20	1	100	111	509
April 2020	31	45	23	0	100	108	514
May 2020	25	48	27	0	100	98	479
June 2020	26	47	27	0	100	98	450
July 2020	24	50	26	0	100	98	439
August 2020	29	48	23	0	100	105	470
September 2020	31	45	24	0	100	107	474
October 2020	31	44	24	0	100	107	460
November 2020	29	45	25	1	100	104	430
December 2020	28	46	26	1	100	102	431
January 2021	31	42	27	0	100	104	457
February 2021	33	43	24	0	100	109	460
March 2021	32	45	23	0	100	109	466
April 2021	32	45	23	1	100	109	429
May 2021	30	44	26	1	100	104	424
June 2021	30	41	27	2	100	102	435
July 2021	28	42	28	2	100	100	463
August 2021	28	44	25	2	100	103	463
September 2021	29	45	24	1	100	105	456
October 2021	31	45	22	1	100	109	454
November 2021	30	44	25	1	100	105	461
December 2021	28	45	26	1	100	102	446
January 2022	24	49	25	2	100	99	457
February 2022	24	50	25	2	100	99	460
March 2022	23	49	25	3	100	99	471
April 2022	24	46	28	2	100	96	458
May 2022	23	43	32	2	100	91	458
June 2022	23	40	36	2	100	87	449
July 2022	22	40	37	1	100	85	450
August 2022	20	41	38	2	100	82	440
September 2022	19	44	36	1	100	83	450
October 2022	18	47	34	1	100	84	447
November 2022	18	46	35	1	100	84	435
December 2022	19	43	37	1	100	82	424
January 2023	19	40	39	2	100	80	426
February 2023	20	41	38	2	100	82	429
March 2023	20	40	38	1	100	82	425

**REGION NORTH CENTRAL**

**TABLE 19**

**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO  
(Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
April 2023	19	41	38	2	100	81	412
May 2023	19	44	36	2	100	83	431
June 2023	20	41	36	2	100	84	441
July 2023	23	39	36	2	100	87	442
August 2023	23	39	36	2	100	87	436
September 2023	22	42	35	1	100	87	417
October 2023	19	43	37	1	100	81	425
November 2023	19	44	36	1	100	83	430
December 2023	18	46	35	1	100	83	444
January 2024	22	45	32	1	100	89	438
February 2024	20	46	34	1	100	86	427
March 2024	21	44	32	2	100	89	412
April 2024	20	44	34	2	100	86	483
May 2024	22	41	34	3	100	88	605