## TABLE 11

EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS (Three Month Moving Averages)

The question was: "And 5 years from now, do you expect that you (and your family living there) will be better off financially, worse off, or just about the same as now?"
( Note: Prior to 1972 a four year horizon was used)

| Date of | Survey | Better Off | Same | Worse Off | DK, NA | Total | Relative | Cases |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| September | 1980 | 43 | 33 | 18 | 6 | 100 | 126 | 536 |
| March | 1981 | 46 | 29 | 20 | 5 | 100 | 126 | 513 |
| September | 1981 | 50 | 27 | 16 | 6 | 100 | 134 | 412 |
| March | 1982 | 52 | 31 | 14 | 3 | 100 | 138 | 814 |
| September | 1982 | 47 | 33 | 14 | 7 | 100 | 133 | 645 |
| March | 1983 | 56 | 26 | 12 | 6 | 100 | 144 | 723 |
| September | 1983 | 58 | 28 | 11 | 3 | 100 | 147 | 752 |
| March | 1984 | 55 | 30 | 10 | 4 | 100 | 145 | 726 |
| September | 1984 | 54 | 31 | 10 | 5 | 100 | 145 | 706 |
| September | 1985 | 49 | 35 | 12 | 4 | 100 | 137 | 692 |
| September | 2011 | 40 | 36 | 21 | 3 | 100 | 119 | 482 |
| October | 2011 | 41 | 35 | 21 | 4 | 100 | 120 | 491 |
| November | 2011 | 40 | 37 | 18 | 4 | 100 | 122 | 501 |
| December | 2011 | 40 | 39 | 16 | 5 | 100 | 124 | 488 |
| January | 2012 | 40 | 39 | 17 | 5 | 100 | 123 | 472 |
| February | 2012 | 42 | 36 | 18 | 4 | 100 | 125 | 477 |
| March | 2012 | 43 | 37 | 17 | 4 | 100 | 126 | 475 |
| April | 2012 | 42 | 37 | 17 | 4 | 100 | 125 | 485 |
| May | 2012 | 41 | 38 | 16 | 5 | 100 | 125 | 471 |
| June | 2012 | 40 | 38 | 17 | 5 | 100 | 123 | 467 |
| July | 2012 | 42 | 37 | 17 | 4 | 100 | 125 | 468 |
| August | 2012 | 42 | 36 | 19 | 4 | 100 | 123 | 473 |
| September | 2012 | 43 | 36 | 17 | 5 | 100 | 126 | 486 |
| October | 2012 | 42 | 35 | 17 | 6 | 100 | 125 | 499 |
| November | 2012 | 44 | 35 | 16 | 5 | 100 | 129 | 483 |
| December | 2012 | 44 | 34 | 18 | 4 | 100 | 125 | 482 |
| January | 2013 | 43 | 37 | 17 | 3 | 100 | 126 | 471 |
| February | 2013 | 40 | 38 | 20 | 2 | 100 | 121 | 475 |
| March | 2013 | 42 | 36 | 19 | 3 | 100 | 124 | 476 |
| April | 2013 | 45 | 33 | 19 | 3 | 100 | 126 | 467 |
| May | 2013 | 47 | 32 | 18 | 3 | 100 | 130 | 478 |
| June | 2013 | 48 | 33 | 17 | 3 | 100 | 131 | 477 |
| July | 2013 | 46 | 35 | 17 | 3 | 100 | 129 | 485 |
| August | 2013 | 47 | 33 | 18 | 2 | 100 | 129 | 482 |
| September | 2013 | 46 | 34 | 18 | 2 | 100 | 128 | 461 |
| October | 2013 | 47 | 33 | 18 | 2 | 100 | 129 | 468 |
| November | 2013 | 45 | 34 | 18 | 3 | 100 | 126 | 472 |
| December | 2013 | 44 | 35 | 19 | 2 | 100 | 124 | 482 |
| January | 2014 | 43 | 34 | 20 | 3 | 100 | 123 | 462 |
| February | 2014 | 43 | 34 | 20 | 3 | 100 | 124 | 467 |
| March | 2014 | 46 | 31 | 19 | 3 | 100 | 127 | 482 |
| April | 2014 | 47 | 32 | 18 | 4 | 100 | 129 | 496 |
| May | 2014 | 47 | 31 | 18 | 4 | 100 | 128 | 497 |


| Date of S | Survey | Better Off | Same | Worse Off | DK, NA | Total | Relative | Cases |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| June | 2014 | 48 | 33 | 16 | 3 | 100 | 132 | 491 |
| July | 2014 | 48 | 30 | 19 | 3 | 100 | 129 | 489 |
| August | 2014 | 48 | 31 | 17 | 4 | 100 | 131 | 491 |
| September | 2014 | 48 | 30 | 17 | 5 | 100 | 132 | 489 |
| October | 2014 | 51 | 32 | 13 | 4 | 100 | 138 | 483 |
| November | 2014 | 50 | 33 | 13 | 4 | 100 | 137 | 478 |
| December | 2014 | 49 | 35 | 14 | 3 | 100 | 135 | 490 |
| January | 2015 | 49 | 34 | 15 | 2 | 100 | 135 | 493 |
| February | 2015 | 53 | 31 | 14 | 1 | 100 | 139 | 498 |
| March | 2015 | 54 | 30 | 15 | 1 | 100 | 139 | 480 |
| April | 2015 | 54 | 30 | 15 | 1 | 100 | 139 | 484 |
| May | 2015 | 55 | 28 | 15 | 2 | 100 | 140 | 479 |
| June | 2015 | 56 | 28 | 14 | 2 | 100 | 142 | 485 |
| July | 2015 | 57 | 27 | 14 | 3 | 100 | 143 | 492 |
| August | 2015 | 56 | 29 | 13 | 2 | 100 | 144 | 510 |
| September | 2015 | 52 | 29 | 16 | 3 | 100 | 136 | 515 |
| October | 2015 | 51 | 29 | 15 | 5 | 100 | 136 | 509 |
| November | 2015 | 51 | 26 | 17 | 7 | 100 | 134 | 483 |
| December | 2015 | 57 | 24 | 14 | 5 | 100 | 143 | 483 |
| January | 2016 | 57 | 25 | 14 | 4 | 100 | 142 | 472 |
| February | 2016 | 59 | 25 | 13 | 2 | 100 | 146 | 481 |
| March | 2016 | 56 | 27 | 14 | 3 | 100 | 142 | 494 |
| April | 2016 | 55 | 29 | 14 | 2 | 100 | 141 | 512 |
| May | 2016 | 51 | 30 | 15 | 3 | 100 | 136 | 525 |
| June | 2016 | 50 | 29 | 16 | 4 | 100 | 134 | 518 |
| July | 2016 | 48 | 30 | 17 | 5 | 100 | 131 | 510 |
| August | 2016 | 47 | 32 | 17 | 5 | 100 | 130 | 506 |
| September | 2016 | 48 | 32 | 15 | 5 | 100 | 133 | 525 |
| October | 2016 | 53 | 30 | 13 | 4 | 100 | 140 | 541 |
| November | 2016 | 56 | 27 | 13 | 4 | 100 | 143 | 572 |
| December | 2016 | 56 | 28 | 13 | 3 | 100 | 143 | 577 |
| January | 2017 | 56 | 27 | 15 | 3 | 100 | 141 | 580 |
| February | 2017 | 57 | 27 | 13 | 3 | 100 | 144 | 571 |
| March | 2017 | 57 | 26 | 14 | 2 | 100 | 143 | 585 |
| April | 2017 | 56 | 29 | 12 | 2 | 100 | 144 | 607 |
| May | 2017 | 55 | 30 | 13 | 3 | 100 | 142 | 609 |
| June | 2017 | 57 | 29 | 12 | 2 | 100 | 146 | 577 |
| July | 2017 | 55 | 29 | 13 | 3 | 100 | 142 | 556 |
| August | 2017 | 55 | 30 | 12 | 2 | 100 | 143 | 535 |
| September | 2017 | 53 | 31 | 14 | 2 | 100 | 139 | 561 |
| October | 2017 | 56 | 30 | 12 | 2 | 100 | 144 | 587 |
| November | 2017 | 54 | 32 | 11 | 3 | 100 | 143 | 607 |
| December | 2017 | 54 | 33 | 10 | 3 | 100 | 144 | 610 |
| January | 2018 | 54 | 33 | 10 | 3 | 100 | 144 | 600 |
| February | 2018 | 58 | 29 | 11 | 2 | 100 | 147 | 588 |
| March | 2018 | 59 | 27 | 12 | 3 | 100 | 147 | 578 |
| April | 2018 | 60 | 25 | 12 | 3 | 100 | 148 | 557 |
| May | 2018 | 55 | 28 | 13 | 4 | 100 | 142 | 569 |
| June | 2018 | 54 | 29 | 13 | 3 | 100 | 141 | 575 |
| July | 2018 | 53 | 30 | 15 | 2 | 100 | 138 | 578 |
| August | 2018 | 56 | 28 | 13 | 3 | 100 | 143 | 564 |
| September | 2018 | 57 | 27 | 13 | 3 | 100 | 144 | 554 |


| Date of | Survey | Better Off | Same | Worse Off | DK, NA | Total | Relative | Cases |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| October | 2018 | 57 | 29 | 11 | 3 | 100 | 145 | 570 |
| November | 2018 | 56 | 29 | 13 | 3 | 100 | 143 | 583 |
| December | 2018 | 56 | 30 | 11 | 3 | 100 | 145 | 602 |
| January | 2019 | 55 | 30 | 12 | 4 | 100 | 143 | 605 |
| February | 2019 | 55 | 31 | 10 | 4 | 100 | 145 | 602 |
| March | 2019 | 55 | 30 | 11 | 4 | 100 | 144 | 586 |
| April | 2019 | 58 | 30 | 10 | 3 | 100 | 148 | 577 |
| May | 2019 | 58 | 28 | 9 | 4 | 100 | 149 | 603 |
| June | 2019 | 59 | 29 | 9 | 4 | 100 | 150 | 609 |
| July | 2019 | 56 | 29 | 11 | 4 | 100 | 145 | 623 |
| August | 2019 | 53 | 31 | 12 | 3 | 100 | 141 | 616 |
| September | 2019 | 53 | 32 | 12 | 3 | 100 | 140 | 598 |
| October | 2019 | 55 | 31 | 11 | 3 | 100 | 144 | 608 |
| November | 2019 | 58 | 30 | 10 | 2 | 100 | 148 | 594 |
| December | 2019 | 57 | 30 | 11 | 2 | 100 | 146 | 634 |
| January | 2020 | 55 | 32 | 9 | 3 | 100 | 146 | 600 |
| February | 2020 | 56 | 31 | 9 | 4 | 100 | 147 | 592 |
| March | 2020 | 57 | 30 | 9 | 4 | 100 | 147 | 578 |
| April | 2020 | 59 | 28 | 10 | 3 | 100 | 149 | 588 |
| May | 2020 | 56 | 30 | 9 | 4 | 100 | 147 | 581 |
| June | 2020 | 60 | 29 | 7 | 4 | 100 | 153 | 590 |
| July | 2020 | 57 | 29 | 9 | 5 | 100 | 149 | 574 |
| August | 2020 | 60 | 27 | 9 | 4 | 100 | 152 | 602 |
| September | 2020 | 57 | 30 | 10 | 3 | 100 | 147 | 573 |
| October | 2020 | 58 | 31 | 8 | 3 | 100 | 150 | 568 |
| November | 2020 | 56 | 31 | 9 | 4 | 100 | 146 | 545 |
| December | 2020 | 57 | 29 | 10 | 4 | 100 | 146 | 560 |
| January | 2021 | 56 | 28 | 12 | 4 | 100 | 144 | 576 |
| February | 2021 | 55 | 29 | 13 | 3 | 100 | 141 | 582 |
| March | 2021 | 51 | 31 | 15 | 3 | 100 | 136 | 567 |
| April | 2021 | 51 | 29 | 18 | 2 | 100 | 133 | 571 |
| May | 2021 | 51 | 26 | 19 | 3 | 100 | 132 | 575 |
| June | 2021 | 54 | 24 | 19 | 3 | 100 | 135 | 565 |
| July | 2021 | 53 | 27 | 17 | 3 | 100 | 136 | 572 |
| August | 2021 | 52 | 29 | 16 | 3 | 100 | 136 | 574 |
| September | 2021 | 50 | 30 | 16 | 4 | 100 | 134 | 622 |
| October | 2021 | 51 | 27 | 16 | 5 | 100 | 135 | 619 |
| November | 2021 | 52 | 28 | 16 | 4 | 100 | 136 | 615 |
| December | 2021 | 51 | 28 | 17 | 3 | 100 | 134 | 580 |
| January | 2022 | 51 | 29 | 17 | 3 | 100 | 134 | 599 |
| February | 2022 | 51 | 27 | 18 | 4 | 100 | 133 | 587 |
| March | 2022 | 51 | 27 | 17 | 5 | 100 | 134 | 599 |
| April | 2022 | 51 | 27 | 16 | 5 | 100 | 135 | 573 |
| May | 2022 | 51 | 29 | 15 | 5 | 100 | 136 | 583 |
| June | 2022 | 50 | 27 | 16 | 6 | 100 | 134 | 571 |
| July | 2022 | 48 | 29 | 17 | 6 | 100 | 132 | 578 |
| August | 2022 | 48 | 29 | 16 | 7 | 100 | 131 | 584 |
| September | 2022 | 48 | 31 | 15 | 6 | 100 | 133 | 591 |
| October | 2022 | 49 | 30 | 16 | 5 | 100 | 133 | 577 |
| November | 2022 | 52 | 28 | 16 | 5 | 100 | 136 | 567 |
| December | 2022 | 52 | 27 | 17 | 4 | 100 | 135 | 570 |


| Date of Survey |  | Better Off | Same | Worse Off | DK, NA | Total | $\underline{\text { Relative }}$ | Cases |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| January | 2023 | 50 | 30 | 16 | 4 | 100 | 134 | 592 |
| February | 2023 | 49 | 31 | 17 | 4 | 100 | 132 | 600 |
| March | 2023 | 48 | 32 | 16 | 4 | 100 | 132 | 594 |
| April | 2023 | 49 | 31 | 16 | 4 | 100 | 132 | 590 |
| May | 2023 | 48 | 31 | 17 | 4 | 100 | 131 | 575 |
| June | 2023 | 48 | 30 | 18 | 5 | 100 | 130 | 573 |
| July | 2023 | 49 | 29 | 17 | 5 | 100 | 132 | 568 |
| August | 2023 | 47 | 29 | 18 | 6 | 100 | 129 | 597 |
| September | 2023 | 49 | 29 | 17 | 5 | 100 | 131 | 601 |
| October | 2023 | 48 | 30 | 17 | 5 | 100 | 131 | 610 |
| November | 2023 | 51 | 29 | 15 | 5 | 100 | 136 | 590 |
| December | 2023 | 51 | 29 | 13 | 6 | 100 | 138 | 586 |
| January | 2024 | 51 | 29 | 14 | 6 | 100 | 137 | 587 |
| February | 2024 | 50 | 30 | 15 | 5 | 100 | 135 | 591 |
| March | 2024 | 51 | 30 | 15 | 5 | 100 | 136 | 583 |
| April | 2024 | 49 | 31 | 15 | 5 | 100 | 135 | 657 |
| May | 2024 | 48 | 31 | 16 | 5 | 100 | 132 | 781 |

