AGE 18 TO 34
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

"Do you (or any member of your family living there) have any investments in the stock market, including any publicly traded stock that is directly owned, stocks in mutual funds, stocks in any of your retirement accounts, including 401(K)s, IRAs, or Keogh accounts?"
"Considering all of your (family's) investments in the stock market, overall about how much would your investments be worth today?"

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Percentiles Rng	Cases
March	1990	51	22	9	5	0	1	0	12	100	7	2	17	15	358
April	1990	55	19	9	4	0	1	0	11	100	6	2	15	13	360
September	1997	31	27	15	11	6	2	1	7	100	15	7	37	30	142
February	1998	26	23	10	14	5	1	6	15	100	20	7	72	64	120
November	1998	34	24	11	16	4	2	2	6	100	16	5	45	40	164
December	1998	35	26	13	12	4	1	1	9	100	15	5	40	36	157
January	1999	38	25	13	10	3	2	0	9	100	12	4	36	33	171
February	1999	35	23	14	10	2	4	1	11	100	14	5	41	36	184
March	1999	34	21	16	10	4	5	2	8	100	16	5	44	39	186
April	1999	27	21	19	10	6	5	2	10	100	20	7	48	41	172
May	1999	21	19	21	11	9	4	3	12	100	26	9	60	51	163
June	1999	19	18	18	13	10	3	3	15	100	28	10	67	57	160
July	1999	24	20	15	14	9	2	3	14	100	24	9	61	53	155
August	1999	28	24	13	12	7	3	1	13	100	18	7	46	39	163
September	1999	26	26	12	11	9	5	0	11	100	19	7	52	45	166
October	1999	26	25	10	14	7	6	1	10	100	21	7	58	51	172
November	1999	22	24	12	18	8	5	1	9	100	25	9	62	54	170
December	1999	24	23	15	15	7	4	3	9	100	24	8	67	59	160
January	2000	24	19	19	11	10	4	3	11	100	25	8	67	59	158
February	2000	22	17	18	6	12	6	3	16	100	28	10	85	74	152
March	2000	19	23	17	6	9	5	1	20	100	25	12	64	52	164
April	2000	18	21	14	9	9	5	2	23	100	25	12	68	56	175
May	2000	18	26	14	14	7	3	1	17	100	21	10	51	41	199
June	2000	22	20	14	16	7	4	3	15	100	24	8	63	55	194
July	2000	19	22	15	18	7	4	2	13	100	28	9	65	55	193
August	2000	23	16	18	14	7	6	4	13	100	30	9	74	65	182
September	2000	24	18	16	11	6	4	3	18	100	26	7	60	53	171
October	2000	26	18	15	8	7	4	3	19	100	22	7	57	50	159
November	2000	26	21	12	11	6	4	0	21	100	19	7	50	44	156
December	2000	26	21	10	13	8	4	0	19	100	19	7	56	50	147
January	2001	24	23	11	16	7	3	1	16	100	19	7	54	48	158
February	2001	23	23	12	15	6	5	1	15	100	22	8	58	50	150
March	2001	19	25	15	16	5	7	1	12	100	23	9	59	49	162
April	2001	18	26	15	15	5	9	0	13	100	23	10	59	49	157
May	2001	18	30	13	13	7	5	0	14	100	18	10	51	42	160
June	2001	19	29	13	11	8	4	0	16	100	18	10	50	40	157
July	2001	19	31	13	9	7	1	0	20	100	17	9	43	34	144
August	2001	21	25	14	9	4	2	1	24	100	19	8	43	36	152
September	2001	25	23	15	9	4	1	1	22	100	16	6	40	34	139
October	2001	27	18	17	10	4	2	2	20	100	18	5	46	41	147
November	2001	23	20	15	10	4	2	4	22	100	19	7	52	45	132
December	2001	18	21	16	11	4	2	4	24	100	22	9	53	43	163

AGE 18 TO 34
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
January	2002	16	26	16	9	4	2	2	24	100	20	10	47	37	175
February	2002	16	31	21	9	4	1	0	19	100	19	10	36	26	187
March	2002	19	31	19	6	6	1	0	17	100	18	9	36	27	172
April	2002	24	25	20	6	8	1	1	17	100	17	7	40	33	163
May	2002	26	18	19	6	9	3	1	18	100	20	7	53	46	169
June	2002	27	21	17	8	6	4	3	15	100	18	7	51	44	178
July	2002	23	23	18	9	9	3	2	13	100	22	9	58	49	185
August	2002	22	27	17	11	7	1	2	13	100	20	8	47	38	181
September	2002	21	25	21	11	6	3	0	13	100	22	9	48	39	169
October	2002	25	25	18	11	5	4	0	12	100	19	7	46	39	162
November	2002	28	22	16	7	8	5	2	12	100	19	6	54	48	158
December	2002	30	20	13	10	10	3	2	13	100	18	6	57	51	171
January	2003	25	24	14	11	8	2	2	14	100	19	8	52	44	165
February	2003	25	25	15	12	5	1	1	17	100	17	7	43	36	155
March	2003	18	29	15	12	4	1	1	20	100	18	8	46	37	150
April	2003	23	26	14	11	4	1	0	20	100	15	6	41	34	164
August	2003	39	23	16	9	2	3	0	7	100	11	4	30	26	178
September	2003	37	24	19	6	2	3	0	9	100	12	5	29	25	177
October	2003	34	22	20	6	2	2	0	12	100	15	5	31	26	190
November	2003	31	26	21	8	2	2	0	11	100	16	5	31	26	200
December	2003	32	25	17	10	2	3	0	10	100	15	6	33	28	201
January	2004	35	30	14	9	3	4	0	5	100	13	6	30	24	193
February	2004	34	29	14	10	3	5	0	5	100	14	6	34	28	192
March	2004	34	29	13	10	2	6	0	6	100	15	5	36	31	184
April	2004	32	25	14	14	3	4	0	8	100	15	5	42	36	187
May	2004	32	23	14	15	4	4	0	9	100	16	5	44	39	181
June	2004	31	22	15	14	5	3	1	8	100	17	6	46	40	181
July	2004	27	22	19	14	4	3	1	10	100	20	6	45	39	166
August	2004	26	19	21	15	6	3	1	10	100	23	7	54	47	163
September	2004	27	18	17	13	9	3	0	12	100	19	6	68	62	165
October	2004	29	20	15	13	9	3	0	11	100	17	6	66	61	174
November	2004	35	20	11	11	10	2	0	11	100	12	4	58	54	178
December	2004	32	26	13	12	7	1	1	10	100	15	6	41	35	180
January	2005	35	24	11	13	7	1	1	10	100	15	5	43	38	180
February	2005	30	25	16	11	5	1	1	12	100	18	5	40	35	175
March	2005	32	23	14	11	8	0	0	11	100	17	4	43	39	160
April	2005	35	23	14	10	8	1	0	10	100	16	5	42	37	150
May	2005	33	23	13	14	8	1	0	8	100	16	6	47	41	162
June	2005	32	23	16	13	6	3	0	7	100	17	6	47	40	180
July	2005	27	25	18	13	6	3	0	8	100	18	7	44	37	185
August	2005	32	21	16	12	5	4	0	10	100	15	6	43	37	174
September	2005	35	19	17	13	5	2	0	10	100	13	6	40	34	144
October	2005	33	21	16	14	6	2	0	8	100	14	6	43	36	141
November	2005	30	24	18	14	6	2	0	7	100	15	7	41	34	148
December	2005	29	24	17	12	4	4	1	8	100	16	7	40	34	161
January	2006	31	19	21	12	3	2	2	9	100	17	6	41	35	163
February	2006	36	17	18	11	2	4	2	10	100	15	4	39	35	146
March	2006	37	22	14	12	2	3	1	9	100	14	4	34	30	133
April	2006	35	21	11	12	6	3	0	12	100	16	5	43	39	133

AGE 18 TO 34
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
May	2006	27	26	10	16	8	2	0	11	100	20	8	51	44	131
June	2006	21	23	11	17	9	3	0	15	100	23	9	65	57	147
July	2006	23	28	11	16	5	3	0	14	100	20	7	53	46	144
August	2006	21	25	15	16	8	4	0	11	100	27	8	58	50	135
September	2006	28	22	18	15	6	3	0	8	100	24	8	48	40	122
October	2006	24	17	18	14	10	5	0	11	100	28	9	67	57	117
November	2006	31	16	17	13	6	3	1	12	100	20	6	57	51	125
December	2006	27	18	17	13	7	4	2	12	100	22	6	59	53	124
January	2007	32	23	18	10	4	3	2	7	100	17	4	39	35	133
February	2007	27	26	18	6	10	3	2	8	100	20	6	51	45	133
March	2007	27	24	19	6	10	4	1	9	100	22	6	52	46	144
April	2007	22	21	15	10	10	6	2	14	100	25	9	70	62	138
May	2007	24	21	15	14	5	6	2	14	100	23	8	58	50	149
June	2007	24	20	15	17	5	6	2	11	100	24	8	61	53	133
July	2007	25	21	21	16	5	3	1	7	100	24	8	48	40	128
August	2007	25	23	23	14	7	4	0	3	100	23	10	48	39	118
September	2007	19	25	22	15	5	4	0	10	100	24	11	51	40	116
October	2007	22	24	19	15	5	3	2	10	100	22	10	55	45	119
November	2007	22	21	17	17	4	3	2	14	100	23	9	56	47	127
December	2007	27	19	14	15	9	5	2	10	100	24	8	80	71	136
January	2008	25	17	16	13	8	6	2	14	100	26	7	75	68	130
February	2008	29	15	16	11	6	7	3	14	100	23	6	74	68	119
March	2008	26	20	16	9	3	3	3	19	100	20	7	45	38	117
April	2008	25	21	14	12	4	2	2	20	100	18	7	47	40	121
May	2008	25	21	11	13	8	1	1	19	100	19	6	53	47	123
June	2008	27	20	8	19	8	2	1	14	100	19	6	61	55	128
July	2008	26	22	11	18	8	5	1	8	100	20	7	62	55	123
August	2008	26	26	15	15	4	8	1	6	100	18	8	53	45	117
September	2008	24	26	20	11	6	7	1	5	100	19	8	48	39	126
October	2008	26	21	21	11	8	5	1	7	100	23	8	50	42	130
November	2008	31	16	20	15	9	2	2	7	100	24	7	54	46	131
December	2008	31	19	16	15	8	4	1	6	100	23	7	53	46	112
January	2009	29	21	11	20	3	4	2	11	100	22	7	51	44	105
February	2009	23	24	12	19	2	4	4	11	100	24	9	50	41	101
March	2009	28	16	14	21	2	1	5	13	100	23	7	51	44	113
April	2009	32	17	15	14	6	2	5	8	100	18	6	57	51	121
May	2009	37	14	16	10	10	2	4	7	100	17	4	55	52	120
June	2009	33	22	18	7	10	2	3	5	100	17	5	52	47	102
July	2009	33	21	17	6	12	0	4	6	100	18	6	63	57	93
August	2009	29	19	16	10	9	4	6	7	100	23	7	109	101	95
September	2009	23	15	16	18	6	7	8	7	100	32	11	120	108	97
October	2009	22	13	21	19	4	10	7	4	100	37	12	120	108	98
November	2009	21	17	18	16	7	9	4	7	100	31	11	88	77	96
December	2009	27	19	13	13	12	6	3	7	100	25	7	90	83	94
January	2010	27	27	10	13	9	4	1	9	100	18	7	65	58	89
February	2010	23	26	12	18	10	4	0	7	100	27	11	63	52	98
March	2010	24	24	14	18	11	4	0	4	100	27	10	60	50	95
April	2010	23	12	18	19	16	9	0	3	100	38	14	103	89	99
May	2010	20	12	18	20	16	9	0	6	100	40	15	108	94	96
June	2010	18	13	17	19	16	10	0	7	100	43	16	116	99	104

AGE 18 TO 34
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
July	2010	16	23	9	18	18	4	0	11	100	35	13	95	82	96
August	2010	22	22	10	18	17	3	0	8	100	31	9	87	78	96
September	2010	24	27	10	12	14	3	0	10	100	23	8	68	60	89
October	2010	23	21	14	16	7	5	3	10	100	28	9	63	54	95
November	2010	19	24	13	15	12	6	4	8	100	35	12	76	64	93
December	2010	16	18	12	17	15	6	6	9	100	44	13	103	90	95
January	2011	16	20	13	15	18	5	5	8	100	42	12	95	83	89
February	2011	18	27	13	14	10	4	4	10	100	28	10	73	64	82
March	2011	20	29	11	15	13	3	2	6	100	23	9	76	67	79
April	2011	20	36	9	14	12	5	0	4	100	20	9	75	66	77
May	2011	16	32	7	19	18	5	2	2	100	34	12	98	86	78
June	2011	20	30	10	16	11	7	3	3	100	30	11	75	64	89
July	2011	23	30	7	12	9	7	3	8	100	27	9	65	56	90
August	2011	31	25	9	9	9	5	2	10	100	17	7	58	51	88
September	2011	25	22	11	12	13	5	0	12	100	25	8	86	78	77
October	2011	22	20	18	15	14	3	0	8	100	28	10	91	81	83
November	2011	19	24	22	10	12	3	0	10	100	26	11	73	62	82
December	2011	17	29	22	10	12	3	0	7	100	27	12	57	45	89
January	2012	21	18	16	10	9	7	0	19	100	26	10	79	69	77
February	2012	24	19	13	11	8	8	0	17	100	24	9	82	73	84
March	2012	29	13	12	8	9	7	0	21	100	20	6	85	79	78
April	2012	25	27	11	9	15	5	0	10	100	20	8	77	69	85
May	2012	23	27	11	11	15	4	0	10	100	22	9	77	68	79
June	2012	18	34	13	9	18	2	0	6	100	21	12	71	59	68
July	2012	18	30	23	10	15	0	0	5	100	25	13	58	45	68
August	2012	17	22	23	13	15	2	0	9	100	33	13	62	49	69
September	2012	17	20	24	17	10	4	0	8	100	34	12	59	46	80
October	2012	26	16	12	16	13	6	3	8	100	29	9	89	81	81
November	2012	32	18	14	12	11	4	3	6	100	19	5	79	74	80
December	2012	35	17	11	13	10	3	5	8	100	19	4	77	72	87
January	2013	26	18	13	18	11	3	1	9	100	30	9	64	55	84
February	2013	20	19	9	27	12	3	1	8	100	37	11	72	60	85
March	2013	24	20	8	24	13	4	0	8	100	32	10	69	58	83
April	2013	21	19	12	24	12	2	3	7	100	33	11	68	57	88
May	2013	25	14	14	15	15	6	3	8	100	34	11	94	83	98
June	2013	21	15	15	16	15	5	5	9	100	36	12	96	84	104
July	2013	21	16	13	15	18	7	3	8	100	40	12	105	93	108
August	2013	16	21	13	19	14	6	3	7	100	40	13	81	68	112
September	2013	15	21	15	23	13	7	1	5	100	41	14	79	65	119
October	2013	18	25	14	19	8	6	1	9	100	28	10	60	50	119
November	2013	23	24	11	15	9	5	1	13	100	20	8	67	59	115
December	2013	22	23	8	17	11	7	1	12	100	25	8	75	66	102
January	2014	24	23	8	16	11	7	1	10	100	24	8	82	74	106
February	2014	23	26	8	18	11	7	1	6	100	24	9	77	68	103
March	2014	27	28	11	13	8	4	1	8	100	17	7	60	53	111
April	2014	31	24	13	11	7	7	1	7	100	15	6	55	49	109
May	2014	32	24	14	11	6	4	1	8	100	15	6	51	45	118
June	2014	26	24	16	12	9	5	1	8	100	18	7	58	50	113
July	2014	26	26	15	15	6	2	2	9	100	19	7	49	42	123
August	2014	26	27	12	11	6	4	4	9	100	17	6	57	51	115

AGE 18 TO 34
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
September	2014	28	25	11	12	6	6	6	7	100	19	6	73	66	126
October	2014	25	26	13	13	7	7	5	5	100	22	7	81	73	126
November	2014	23	20	14	13	10	9	5	6	100	28	9	99	90	137
December	2014	30	17	12	11	11	7	4	9	100	22	7	84	77	136
January	2015	31	15	10	8	14	7	3	12	100	21	6	91	85	138
February	2015	32	19	11	9	12	4	2	11	100	18	5	74	69	134
March	2015	27	19	13	16	10	5	3	8	100	26	6	83	76	145
April	2015	27	21	12	16	8	3	4	9	100	25	6	71	64	155
May	2015	24	20	14	16	9	5	4	7	100	28	7	78	71	179
June	2015	28	24	15	9	8	6	3	7	100	20	7	65	59	175
July	2015	27	23	18	9	7	9	2	5	100	23	6	63	57	182
August	2015	26	24	17	10	6	10	1	5	100	23	7	70	64	183
September	2015	24	24	13	13	8	10	1	7	100	25	7	85	78	200
October	2015	26	21	10	14	9	10	3	7	100	25	7	94	87	203
November	2015	27	20	9	15	11	7	3	8	100	24	7	83	77	196
December	2015	27	19	13	13	11	7	3	7	100	24	7	79	73	183
January	2016	26	24	14	12	11	5	2	5	100	23	8	72	64	176
February	2016	29	23	19	9	10	5	1	4	100	22	6	58	51	184
March	2016	29	21	19	9	10	4	2	6	100	21	6	53	47	194
April	2016	31	17	20	10	9	6	1	7	100	19	5	52	47	191
May	2016	28	17	15	14	10	7	1	7	100	25	8	68	60	189
June	2016	28	19	10	19	11	7	0	6	100	25	8	73	65	184
July	2016	26	19	10	19	15	5	1	6	100	32	8	84	76	195
August	2016	26	19	11	17	14	3	1	9	100	28	6	72	65	188
September	2016	25	16	14	16	14	4	2	10	100	31	7	77	69	199
October	2016	21	20	13	16	12	4	3	11	100	27	9	72	64	201
November	2016	22	21	12	16	10	7	4	7	100	28	9	84	75	212
December	2016	22	21	16	14	7	8	2	9	100	26	8	74	66	216
January	2017	26	20	16	14	7	7	2	8	100	26	6	67	60	213
February	2017	29	21	15	14	8	5	1	7	100	21	5	57	52	220
March	2017	27	20	12	17	11	6	2	6	100	29	7	70	63	211
April	2017	28	18	11	17	11	8	2	6	100	28	6	79	72	218
May	2017	24	16	12	17	13	8	4	6	100	35	9	94	85	234
June	2017	24	18	13	16	11	7	4	7	100	29	8	85	76	254
July	2017	23	17	13	17	11	5	4	10	100	31	8	82	73	255
August	2017	25	18	13	16	10	4	3	11	100	25	7	70	63	242
September	2017	25	20	12	15	12	4	3	9	100	26	8	78	70	223
October	2017	23	22	13	13	13	6	3	7	100	26	9	85	76	218
November	2017	24	23	10	14	12	6	3	7	100	25	8	84	75	221
December	2017	27	21	10	14	9	7	3	9	100	21	7	75	67	231