

TABLE 19

**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)**

The question was: "Compared with 5 years ago, do you think the chances that you (and your husband/wife) will have a comfortable retirement have gone up, gone down, or remained about the same

<u>Date of Survey</u>		<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
February	1998	33	33	33	1	100	101	353
March	1998	33	30	35	1	100	98	386
April	1998	32	32	34	2	100	98	395
May	1998	33	35	32	1	100	101	415
June	1998	37	34	29	0	100	109	404
July	1998	39	31	30	0	100	109	402
August	1998	41	31	27	1	100	114	390
September	1998	38	34	26	2	100	112	413
October	1998	38	39	20	3	100	118	410
November	1998	36	38	25	2	100	111	417
December	1998	33	36	30	1	100	103	416
January	1999	30	33	37	0	100	93	423
February	1999	29	34	37	0	100	92	439
March	1999	30	37	33	0	100	97	439
April	1999	29	39	32	0	100	97	443
May	1999	27	41	32	0	100	95	422
June	1999	29	36	35	0	100	94	410
July	1999	31	35	34	0	100	98	391
August	1999	33	30	37	0	100	96	406
September	1999	31	35	33	0	100	98	412
October	1999	30	38	32	0	100	98	412
November	1999	30	40	29	1	100	101	397
December	1999	31	37	31	1	100	100	387
January	2000	34	37	28	1	100	106	387
February	2000	31	40	29	0	100	102	384
March	2000	32	41	27	1	100	105	377
April	2000	33	35	31	1	100	102	380
May	2000	37	35	27	1	100	111	396
June	2000	40	34	26	1	100	114	409
July	2000	41	35	23	1	100	118	416
August	2000	38	35	25	1	100	113	412
September	2000	34	36	29	1	100	105	382
October	2000	34	37	27	2	100	107	364
November	2000	40	36	24	1	100	116	350
December	2000	42	37	19	2	100	122	368
January	2001	41	39	19	1	100	121	373
February	2001	33	43	23	1	100	110	370
March	2001	35	37	27	1	100	107	352
April	2001	30	39	30	1	100	100	348
May	2001	35	36	29	0	100	106	347
June	2001	31	43	25	1	100	106	354
July	2001	29	47	22	2	100	107	341
August	2001	26	50	22	2	100	105	357
September	2001	25	51	23	1	100	102	332
October	2001	28	45	25	1	100	103	345
November	2001	27	45	26	2	100	101	335
December	2001	26	44	26	3	100	100	367
January	2002	28	45	24	3	100	104	361
February	2002	26	45	27	1	100	99	371
March	2002	29	44	25	2	100	104	361
April	2002	25	46	27	2	100	98	352

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**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)**

<u>Date of Survey</u>		<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
May	2002	30	44	24	2	100	105	356
June	2002	27	43	29	1	100	98	362
July	2002	24	41	33	1	100	91	368
August	2002	19	42	38	2	100	81	357
September	2002	17	44	37	2	100	80	335
October	2002	19	46	33	2	100	86	328
November	2002	25	43	31	1	100	94	340
December	2002	28	41	31	1	100	97	358
January	2003	27	38	35	0	100	92	373
February	2003	22	40	37	1	100	85	344
March	2003	19	41	39	1	100	80	337
April	2003	24	40	35	1	100	89	336
May	2003	26	39	34	1	100	92	340
June	2003	29	37	34	1	100	95	348
July	2003	24	42	34	0	100	89	351
August	2003	24	45	31	0	100	93	335
September	2003	25	44	30	0	100	95	322
October	2003	28	40	32	0	100	96	324
November	2003	27	41	32	0	100	95	346
December	2003	25	43	31	0	100	94	351
January	2004	27	45	28	0	100	99	337
February	2004	28	42	28	1	100	100	327
March	2004	29	43	27	1	100	102	315
April	2004	29	42	28	1	100	101	323
May	2004	28	44	28	0	100	100	332
June	2004	27	46	26	1	100	101	323
July	2004	27	41	31	1	100	96	300
August	2004	29	38	32	1	100	97	282
September	2004	27	35	36	1	100	91	293
October	2004	26	39	34	1	100	92	302
November	2004	26	38	35	1	100	91	296
December	2004	31	34	35	1	100	96	295
January	2005	30	35	35	0	100	95	292
February	2005	28	36	36	0	100	93	292
March	2005	28	38	34	0	100	94	276
April	2005	28	39	33	0	100	95	275
May	2005	27	40	33	0	100	93	287
June	2005	25	39	35	0	100	90	321
July	2005	25	37	37	0	100	88	315
August	2005	25	38	37	0	100	88	299
September	2005	26	37	36	1	100	90	251
October	2005	25	40	34	1	100	91	251
November	2005	29	38	32	2	100	97	263
December	2005	27	37	35	2	100	92	285
January	2006	28	34	36	2	100	93	272
February	2006	26	37	35	1	100	91	256
March	2006	32	36	32	1	100	100	230
April	2006	32	40	28	0	100	104	240
May	2006	32	35	31	1	100	101	251
June	2006	26	41	32	1	100	94	270
July	2006	27	37	34	2	100	93	263
August	2006	25	41	32	2	100	93	241
September	2006	28	41	30	2	100	98	221
October	2006	27	43	30	0	100	98	229

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**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
November 2006	30	40	29	1	100	101	235
December 2006	29	40	31	1	100	98	238
January 2007	32	36	31	1	100	101	233
February 2007	34	35	31	0	100	104	224
March 2007	35	33	32	0	100	104	228
April 2007	32	37	31	0	100	101	223
May 2007	34	37	29	0	100	104	247
June 2007	33	40	27	0	100	106	239
July 2007	35	39	25	1	100	109	234
August 2007	32	39	27	1	100	105	218
September 2007	34	37	27	2	100	107	217
October 2007	34	38	27	1	100	108	204
November 2007	33	43	23	1	100	110	211
December 2007	31	45	24	0	100	107	221
January 2008	31	42	27	0	100	104	229
February 2008	29	38	33	0	100	96	215
March 2008	28	38	33	1	100	95	208
April 2008	25	46	29	1	100	96	206
May 2008	21	51	27	1	100	95	201
June 2008	23	47	29	1	100	93	210
July 2008	22	46	31	1	100	91	216
August 2008	21	43	35	1	100	85	209
September 2008	18	45	37	0	100	82	213
October 2008	17	40	43	0	100	74	211
November 2008	17	35	48	0	100	68	213
December 2008	11	36	53	0	100	58	196
January 2009	12	30	58	0	100	54	185
February 2009	12	30	57	0	100	55	180
March 2009	14	31	55	0	100	59	195
April 2009	13	37	50	0	100	63	200
May 2009	13	40	47	0	100	65	195
June 2009	13	37	50	0	100	63	169
July 2009	12	35	53	0	100	59	161
August 2009	12	33	54	1	100	57	173
September 2009	15	39	44	1	100	71	174
October 2009	14	37	47	1	100	67	181
November 2009	15	42	42	1	100	73	173
December 2009	14	33	53	0	100	62	181
January 2010	15	36	49	0	100	65	176
February 2010	15	36	49	0	100	66	191
March 2010	12	50	37	0	100	75	177
April 2010	10	55	35	0	100	75	176
May 2010	11	54	35	0	100	76	177
June 2010	15	37	48	0	100	67	190
July 2010	17	32	50	0	100	67	179
August 2010	18	32	49	1	100	68	177
September 2010	17	36	46	1	100	71	162
October 2010	16	42	42	1	100	74	173
November 2010	14	41	44	0	100	70	161
December 2010	11	45	44	0	100	68	175
January 2011	10	38	51	1	100	58	170
February 2011	9	39	52	1	100	57	164
March 2011	12	33	53	2	100	60	157

AGE 18 TO 34

4

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**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)**

<u>Date of Survey</u>		<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
April	2011	18	33	47	2	100	71	155
May	2011	21	28	49	2	100	72	162
June	2011	17	35	47	1	100	69	171
July	2011	12	34	52	2	100	60	169
August	2011	11	35	52	2	100	59	160
September	2011	12	32	54	2	100	58	153
October	2011	12	35	52	0	100	60	156
November	2011	15	35	50	0	100	64	156
December	2011	13	38	50	0	100	63	160
January	2012	13	34	53	0	100	59	155
February	2012	12	37	51	0	100	61	162
March	2012	17	32	52	0	100	65	151
April	2012	18	35	45	2	100	73	155
May	2012	21	40	38	2	100	83	144
June	2012	17	43	39	2	100	78	133
July	2012	18	40	41	1	100	77	125
August	2012	15	33	51	1	100	63	143
September	2012	14	30	54	2	100	60	162
October	2012	15	34	49	3	100	66	174
November	2012	19	35	44	3	100	75	169
December	2012	27	37	34	2	100	93	168
January	2013	29	36	35	0	100	94	166
February	2013	26	34	40	0	100	86	181
March	2013	23	35	41	1	100	82	186
April	2013	24	35	41	1	100	83	199
May	2013	27	37	36	1	100	91	207
June	2013	23	41	36	0	100	87	214
July	2013	22	44	34	0	100	89	213
August	2013	18	44	38	0	100	80	216
September	2013	22	40	38	0	100	84	231
October	2013	23	36	41	0	100	82	229
November	2013	26	34	39	0	100	87	226
December	2013	26	38	36	0	100	90	210
January	2014	27	36	36	0	100	91	219
February	2014	29	36	35	0	100	95	207
March	2014	30	32	37	0	100	93	219
April	2014	30	37	33	0	100	97	231
May	2014	28	38	34	0	100	93	239
June	2014	29	37	34	0	100	95	230
July	2014	27	35	38	0	100	89	217
August	2014	28	38	34	0	100	95	217
September	2014	27	39	33	0	100	94	239
October	2014	28	40	32	0	100	96	262
November	2014	30	37	32	1	100	98	281
December	2014	30	38	32	0	100	98	281
January	2015	29	38	32	0	100	97	291
February	2015	28	41	31	0	100	97	294
March	2015	32	37	31	0	100	100	320
April	2015	29	40	31	0	100	97	325
May	2015	26	39	34	0	100	92	358
June	2015	26	40	33	0	100	93	347
July	2015	27	38	34	1	100	93	346
August	2015	32	37	31	0	100	100	349
September	2015	28	38	34	1	100	94	375

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October 2015	29	36	34	0	100	95	382
November 2015	26	38	36	0	100	90	366
December 2015	31	34	35	0	100	96	338
January 2016	30	36	33	0	100	97	332
February 2016	33	32	34	1	100	99	337
March 2016	32	35	33	1	100	99	353
April 2016	33	34	32	1	100	101	360
May 2016	32	39	29	0	100	103	363
June 2016	30	39	31	0	100	100	354
July 2016	30	39	31	0	100	99	358
August 2016	29	35	35	1	100	94	348
September 2016	29	35	35	0	100	94	356
October 2016	29	32	38	0	100	91	366
November 2016	30	33	37	0	100	93	393
December 2016	31	33	36	0	100	95	414
January 2017	29	38	33	0	100	97	410
February 2017	30	38	32	1	100	98	405
March 2017	30	39	30	1	100	99	390
April 2017	32	38	29	1	100	103	383
May 2017	34	37	28	1	100	106	395
June 2017	36	35	29	0	100	107	423
July 2017	35	34	31	0	100	105	434
August 2017	31	38	32	0	100	99	419
September 2017	29	38	32	0	100	97	386
October 2017	29	41	30	0	100	98	373
November 2017	30	39	31	0	100	99	385
December 2017	31	39	30	0	100	100	392
January 2018	30	38	32	0	100	97	420
February 2018	30	35	34	0	100	96	403
March 2018	31	36	33	0	100	97	397
April 2018	30	38	33	0	100	97	377
May 2018	31	37	32	0	100	99	358
June 2018	31	36	33	0	100	98	361
July 2018	35	34	31	0	100	104	352
August 2018	33	36	31	0	100	102	385
September 2018	34	32	34	0	100	100	390
October 2018	31	33	36	0	100	95	388
November 2018	32	31	37	0	100	95	358
December 2018	28	36	36	0	100	92	367
January 2019	29	37	35	0	100	94	368
February 2019	28	40	32	0	100	96	377
March 2019	33	37	29	0	100	104	352
April 2019	34	36	29	0	100	105	369
May 2019	34	38	28	0	100	106	376
June 2019	34	39	26	1	100	107	382
July 2019	33	41	26	0	100	108	359
August 2019	32	39	28	1	100	104	349
September 2019	31	38	31	0	100	100	337
October 2019	35	34	30	1	100	106	369
November 2019	37	36	27	0	100	110	362
December 2019	38	36	25	0	100	113	374
January 2020	36	40	24	0	100	112	348
February 2020	36	36	26	1	100	110	350

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(Three Month Moving Averages)**

<u>Date of Survey</u>		<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
March	2020	33	37	29	1	100	104	365
April	2020	31	38	30	1	100	101	386
May	2020	29	42	29	0	100	100	416
June	2020	29	43	28	0	100	102	397
July	2020	32	40	28	0	100	104	386
August	2020	35	37	28	0	100	107	377
September	2020	37	34	29	1	100	108	371
October	2020	32	37	30	1	100	102	371
November	2020	32	37	30	1	100	102	363
December	2020	33	40	26	1	100	106	385
January	2021	37	39	24	0	100	112	389
February	2021	38	38	24	0	100	113	392
March	2021	39	36	25	0	100	114	370
April	2021	39	34	26	0	100	113	365
May	2021	36	37	26	1	100	110	365
June	2021	34	40	25	1	100	109	395
July	2021	32	39	27	3	100	105	414
August	2021	34	36	27	3	100	107	402
September	2021	33	35	29	3	100	104	371
October	2021	36	37	26	2	100	110	351
November	2021	32	38	28	1	100	104	349
December	2021	31	37	30	1	100	101	376
January	2022	28	38	32	2	100	95	372
February	2022	29	38	31	2	100	98	364
March	2022	29	38	31	2	100	97	336
April	2022	29	37	32	2	100	97	340
May	2022	30	36	32	2	100	98	357
June	2022	32	34	32	2	100	100	366
July	2022	30	34	35	1	100	95	359
August	2022	27	33	39	1	100	88	332
September	2022	25	37	37	1	100	87	339
October	2022	26	36	35	2	100	91	359