

# AGE 35 TO 54

## TABLE 10 CURRENT FINANCIAL SITUATION COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

The question was: "Now thinking back 5 years, would you say you (and your family living there) are better off or worse off financially now than you were 5 years ago?"

( Note: Prior to 1972 a four year horizon was used)

| <u>Date of Survey</u> | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| September 1980        | 49                | 10          | 39               | 2             | 100          | 110             | 643          |
| March 1981            | 49                | 11          | 40               | 1             | 100          | 109             | 650          |
| September 1981        | 58                | 11          | 31               | 0             | 100          | 126             | 643          |
| March 1982            | 53                | 10          | 36               | 1             | 100          | 116             | 655          |
| September 1982        | 52                | 10          | 38               | 0             | 100          | 114             | 668          |
| March 1983            | 48                | 9           | 42               | 1             | 100          | 106             | 698          |
| September 1983        | 54                | 7           | 38               | 1             | 100          | 116             | 653          |
| March 1984            | 61                | 10          | 29               | 0             | 100          | 132             | 623          |
| September 1984        | 64                | 10          | 26               | 0             | 100          | 138             | 641          |
| September 1985        | 58                | 11          | 30               | 1             | 100          | 128             | 660          |
| September 2011        | 49                | 6           | 44               | 1             | 100          | 106             | 469          |
| October 2011          | 47                | 7           | 45               | 1             | 100          | 102             | 489          |
| November 2011         | 45                | 7           | 47               | 0             | 100          | 98              | 465          |
| December 2011         | 44                | 7           | 48               | 1             | 100          | 97              | 456          |
| January 2012          | 44                | 5           | 50               | 1             | 100          | 94              | 438          |
| February 2012         | 46                | 5           | 48               | 1             | 100          | 98              | 468          |
| March 2012            | 46                | 7           | 47               | 0             | 100          | 99              | 486          |
| April 2012            | 46                | 9           | 46               | 0             | 100          | 100             | 509          |
| May 2012              | 45                | 10          | 44               | 1             | 100          | 101             | 499          |
| June 2012             | 48                | 8           | 43               | 1             | 100          | 105             | 495          |
| July 2012             | 47                | 8           | 43               | 1             | 100          | 104             | 480          |
| August 2012           | 47                | 6           | 46               | 1             | 100          | 102             | 478          |
| September 2012        | 47                | 7           | 45               | 1             | 100          | 102             | 470          |
| October 2012          | 47                | 9           | 45               | 0             | 100          | 102             | 478          |
| November 2012         | 48                | 9           | 42               | 0             | 100          | 106             | 485          |
| December 2012         | 47                | 10          | 42               | 1             | 100          | 105             | 474          |
| January 2013          | 50                | 9           | 41               | 1             | 100          | 109             | 459          |
| February 2013         | 45                | 11          | 44               | 0             | 100          | 101             | 451          |
| March 2013            | 47                | 9           | 44               | 0             | 100          | 104             | 483          |
| April 2013            | 45                | 9           | 46               | 0             | 100          | 98              | 472          |
| May 2013              | 50                | 7           | 43               | 0             | 100          | 107             | 465          |
| June 2013             | 50                | 7           | 43               | 0             | 100          | 107             | 440          |
| July 2013             | 54                | 8           | 38               | 0             | 100          | 117             | 470          |
| August 2013           | 53                | 8           | 39               | 0             | 100          | 113             | 471          |
| September 2013        | 51                | 9           | 41               | 0             | 100          | 110             | 475          |
| October 2013          | 49                | 8           | 43               | 0             | 100          | 107             | 436          |
| November 2013         | 51                | 9           | 41               | 0             | 100          | 110             | 430          |
| December 2013         | 54                | 9           | 36               | 1             | 100          | 118             | 421          |
| January 2014          | 54                | 9           | 37               | 1             | 100          | 117             | 418          |
| February 2014         | 54                | 9           | 36               | 1             | 100          | 118             | 410          |
| March 2014            | 54                | 6           | 40               | 0             | 100          | 114             | 410          |
| April 2014            | 54                | 7           | 40               | 0             | 100          | 114             | 414          |
| May 2014              | 56                | 6           | 38               | 0             | 100          | 118             | 417          |
| June 2014             | 55                | 7           | 37               | 0             | 100          | 118             | 415          |
| July 2014             | 53                | 7           | 38               | 1             | 100          | 115             | 412          |
| August 2014           | 52                | 6           | 41               | 1             | 100          | 111             | 413          |

# AGE 35 TO 54

## TABLE 10 CURRENT FINANCIAL SITUATION COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

| <u>Date of Survey</u> | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| September 2014        | 52                | 7           | 40               | 1             | 100          | 112             | 420          |
| October 2014          | 54                | 8           | 37               | 0             | 100          | 117             | 434          |
| November 2014         | 54                | 9           | 36               | 0             | 100          | 118             | 433          |
| December 2014         | 57                | 10          | 32               | 1             | 100          | 124             | 425          |
| January 2015          | 58                | 9           | 32               | 1             | 100          | 127             | 443          |
| February 2015         | 60                | 11          | 28               | 1             | 100          | 131             | 456          |
| March 2015            | 58                | 9           | 32               | 1             | 100          | 125             | 487          |
| April 2015            | 60                | 9           | 31               | 0             | 100          | 128             | 484          |
| May 2015              | 62                | 8           | 30               | 0             | 100          | 131             | 486          |
| June 2015             | 63                | 8           | 28               | 0             | 100          | 135             | 467          |
| July 2015             | 61                | 8           | 30               | 0             | 100          | 131             | 465          |
| August 2015           | 61                | 7           | 31               | 1             | 100          | 130             | 474          |
| September 2015        | 62                | 7           | 30               | 1             | 100          | 132             | 477          |
| October 2015          | 64                | 8           | 27               | 1             | 100          | 137             | 484          |
| November 2015         | 63                | 8           | 28               | 1             | 100          | 135             | 488          |
| December 2015         | 63                | 8           | 28               | 1             | 100          | 135             | 516          |
| January 2016          | 60                | 8           | 30               | 1             | 100          | 130             | 508          |
| February 2016         | 61                | 9           | 29               | 1             | 100          | 131             | 499          |
| March 2016            | 62                | 7           | 29               | 2             | 100          | 134             | 485          |
| April 2016            | 66                | 7           | 26               | 1             | 100          | 140             | 486          |
| May 2016              | 70                | 7           | 22               | 1             | 100          | 147             | 469          |
| June 2016             | 71                | 8           | 20               | 1             | 100          | 151             | 467          |
| July 2016             | 68                | 9           | 22               | 1             | 100          | 145             | 471          |
| August 2016           | 64                | 9           | 26               | 0             | 100          | 138             | 511          |
| September 2016        | 60                | 10          | 30               | 0             | 100          | 130             | 533          |
| October 2016          | 63                | 9           | 28               | 0             | 100          | 135             | 538          |
| November 2016         | 63                | 11          | 26               | 0             | 100          | 136             | 547          |
| December 2016         | 65                | 9           | 26               | 0             | 100          | 139             | 560          |
| January 2017          | 65                | 8           | 26               | 0             | 100          | 139             | 580          |
| February 2017         | 67                | 8           | 25               | 0             | 100          | 142             | 575          |
| March 2017            | 69                | 8           | 22               | 0             | 100          | 147             | 576          |
| April 2017            | 70                | 8           | 22               | 0             | 100          | 148             | 572          |
| May 2017              | 69                | 9           | 22               | 1             | 100          | 147             | 563          |
| June 2017             | 68                | 8           | 23               | 1             | 100          | 145             | 559          |
| July 2017             | 68                | 9           | 22               | 1             | 100          | 146             | 562          |
| August 2017           | 68                | 8           | 24               | 0             | 100          | 144             | 572          |
| September 2017        | 70                | 8           | 23               | 0             | 100          | 147             | 592          |
| October 2017          | 71                | 7           | 22               | 0             | 100          | 150             | 588          |
| November 2017         | 73                | 7           | 19               | 0             | 100          | 154             | 562          |
| December 2017         | 71                | 8           | 20               | 1             | 100          | 152             | 548          |
| January 2018          | 68                | 10          | 20               | 1             | 100          | 148             | 537          |
| February 2018         | 67                | 11          | 21               | 1             | 100          | 146             | 552          |
| March 2018            | 70                | 10          | 20               | 0             | 100          | 150             | 545          |
| April 2018            | 73                | 8           | 20               | 0             | 100          | 153             | 553          |
| May 2018              | 73                | 7           | 20               | 0             | 100          | 153             | 547          |
| June 2018             | 73                | 6           | 21               | 0             | 100          | 152             | 554          |
| July 2018             | 72                | 7           | 20               | 1             | 100          | 152             | 565          |
| August 2018           | 73                | 7           | 19               | 1             | 100          | 154             | 562          |
| September 2018        | 72                | 7           | 19               | 2             | 100          | 154             | 553          |
| October 2018          | 72                | 7           | 20               | 2             | 100          | 152             | 558          |
| November 2018         | 69                | 8           | 22               | 1             | 100          | 147             | 570          |
| December 2018         | 69                | 9           | 22               | 0             | 100          | 146             | 572          |
| January 2019          | 69                | 8           | 23               | 0             | 100          | 147             | 568          |
| February 2019         | 72                | 7           | 21               | 0             | 100          | 151             | 572          |

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## TABLE 10 CURRENT FINANCIAL SITUATION COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

| <u>Date of Survey</u> |      | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| March                 | 2019 | 74                | 6           | 20               | 0             | 100          | 154             | 599          |
| April                 | 2019 | 73                | 6           | 20               | 0             | 100          | 153             | 602          |
| May                   | 2019 | 70                | 7           | 23               | 0             | 100          | 147             | 616          |
| June                  | 2019 | 66                | 9           | 25               | 0             | 100          | 142             | 574          |
| July                  | 2019 | 68                | 9           | 22               | 1             | 100          | 145             | 570          |
| August                | 2019 | 70                | 8           | 21               | 0             | 100          | 149             | 578          |
| September             | 2019 | 72                | 6           | 21               | 1             | 100          | 151             | 599          |
| October               | 2019 | 71                | 7           | 22               | 0             | 100          | 149             | 603          |
| November              | 2019 | 71                | 7           | 22               | 0             | 100          | 149             | 579          |
| December              | 2019 | 72                | 8           | 20               | 0             | 100          | 153             | 565          |
| January               | 2020 | 73                | 7           | 20               | 0             | 100          | 153             | 553          |
| February              | 2020 | 75                | 7           | 18               | 0             | 100          | 157             | 577          |
| March                 | 2020 | 75                | 6           | 19               | 0             | 100          | 156             | 601          |
| April                 | 2020 | 74                | 5           | 20               | 1             | 100          | 154             | 591          |
| May                   | 2020 | 73                | 5           | 21               | 1             | 100          | 152             | 586          |
| June                  | 2020 | 71                | 5           | 23               | 1             | 100          | 148             | 565          |
| July                  | 2020 | 70                | 7           | 22               | 1             | 100          | 148             | 576          |
| August                | 2020 | 68                | 8           | 23               | 1             | 100          | 145             | 602          |
| September             | 2020 | 70                | 7           | 22               | 0             | 100          | 148             | 607          |
| October               | 2020 | 72                | 7           | 21               | 0             | 100          | 151             | 596          |
| November              | 2020 | 71                | 9           | 20               | 0             | 100          | 152             | 564          |
| December              | 2020 | 69                | 11          | 20               | 0             | 100          | 149             | 545          |
| January               | 2021 | 69                | 10          | 21               | 0             | 100          | 148             | 575          |
| February              | 2021 | 70                | 8           | 21               | 1             | 100          | 149             | 559          |
| March                 | 2021 | 72                | 7           | 20               | 1             | 100          | 152             | 591          |
| April                 | 2021 | 73                | 8           | 19               | 1             | 100          | 154             | 580          |
| May                   | 2021 | 75                | 9           | 16               | 0             | 100          | 159             | 601          |
| June                  | 2021 | 74                | 9           | 17               | 0             | 100          | 156             | 573          |
| July                  | 2021 | 72                | 8           | 20               | 0             | 100          | 152             | 587          |
| August                | 2021 | 71                | 7           | 22               | 0             | 100          | 150             | 574          |
| September             | 2021 | 71                | 8           | 21               | 0             | 100          | 151             | 611          |
| October               | 2021 | 73                | 7           | 19               | 0             | 100          | 154             | 613          |
| November              | 2021 | 71                | 7           | 22               | 0             | 100          | 149             | 616          |
| December              | 2021 | 70                | 6           | 24               | 0             | 100          | 146             | 563          |
| January               | 2022 | 68                | 5           | 27               | 0             | 100          | 141             | 573          |
| February              | 2022 | 67                | 6           | 26               | 0             | 100          | 141             | 588          |
| March                 | 2022 | 65                | 7           | 27               | 1             | 100          | 138             | 634          |
| April                 | 2022 | 67                | 7           | 25               | 1             | 100          | 142             | 594          |
| May                   | 2022 | 66                | 6           | 27               | 0             | 100          | 139             | 580          |
| June                  | 2022 | 63                | 6           | 30               | 0             | 100          | 133             | 551          |
| July                  | 2022 | 59                | 8           | 33               | 0             | 100          | 127             | 579          |
| August                | 2022 | 57                | 10          | 33               | 1             | 100          | 124             | 594          |
| September             | 2022 | 59                | 8           | 31               | 2             | 100          | 129             | 607          |
| October               | 2022 | 58                | 8           | 33               | 1             | 100          | 125             | 575          |
| November              | 2022 | 60                | 6           | 33               | 1             | 100          | 126             | 572          |
| December              | 2022 | 57                | 6           | 36               | 0             | 100          | 121             | 550          |
| January               | 2023 | 60                | 5           | 34               | 0             | 100          | 126             | 570          |
| February              | 2023 | 60                | 6           | 34               | 0             | 100          | 126             | 550          |
| March                 | 2023 | 60                | 7           | 33               | 0             | 100          | 127             | 580          |
| April                 | 2023 | 58                | 7           | 35               | 0             | 100          | 123             | 566          |
| May                   | 2023 | 58                | 6           | 36               | 0             | 100          | 123             | 566          |
| June                  | 2023 | 58                | 6           | 36               | 0             | 100          | 122             | 553          |
| July                  | 2023 | 57                | 7           | 36               | 0             | 100          | 122             | 542          |
| August                | 2023 | 57                | 6           | 36               | 0             | 100          | 121             | 526          |
| September             | 2023 | 58                | 6           | 35               | 1             | 100          | 123             | 549          |