

# AGE 35 TO 54

## TABLE 12

### FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION (Three Month Moving Averages)

Combination of the responses to the questions on Tables 10 and 11.

- Key:
- (a) Better off financially than 5 years ago/Better off 5 years from now
  - (b) Better/Same or Same/Better
  - (c) Same/Same
  - (d) Worse/Same or Same/Worse
  - (e) Worse/Worse
  - (f) Worse/Better or Better/Worse

( Note: Prior to 1972 a four year horizon was used)

<u>Date of Survey</u>		(a) Continuous Increase	(b) Intermittent Increase	(c) No Change	(d) Intermittent Decline	(e) Continuous Decline	(f) Mixed Change	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
September	1980	27	20	3	13	11	18	8	100	123	643
March	1981	27	17	4	11	9	24	7	100	124	650
September	1981	32	20	4	9	9	21	4	100	135	643
March	1982	34	17	3	13	6	22	5	100	131	655
September	1982	32	15	5	9	7	27	6	100	130	668
March	1983	31	15	3	10	8	27	6	100	128	698
September	1983	37	15	1	10	6	26	5	100	137	653
March	1984	44	18	3	10	4	17	4	100	148	623
September	1984	44	19	3	8	4	17	5	100	151	641
September	1985	36	22	3	9	5	20	5	100	143	660
September	2011	28	17	2	17	7	26	2	100	121	469
October	2011	27	16	2	17	8	26	3	100	118	489
November	2011	26	17	3	17	7	27	3	100	119	465
December	2011	26	16	3	15	7	28	4	100	120	456
January	2012	27	16	2	14	7	30	5	100	122	438
February	2012	28	16	2	15	7	27	5	100	122	468
March	2012	27	18	3	14	6	28	4	100	125	486
April	2012	28	18	3	15	6	28	3	100	125	509
May	2012	28	18	4	13	5	30	3	100	128	499
June	2012	30	18	3	12	8	27	2	100	129	495
July	2012	30	16	3	11	8	28	4	100	128	480
August	2012	30	15	3	11	8	29	4	100	126	478
September	2012	29	16	3	13	6	28	5	100	126	470
October	2012	29	17	3	14	6	28	4	100	126	478
November	2012	32	16	3	13	6	25	5	100	128	485
December	2012	31	15	2	15	7	25	5	100	124	474
January	2013	31	19	2	14	9	21	5	100	127	459
February	2013	28	18	3	14	10	23	4	100	122	451
March	2013	30	18	4	12	11	23	3	100	126	483
April	2013	28	16	4	13	11	25	2	100	121	472
May	2013	30	20	2	12	10	23	2	100	127	465
June	2013	29	20	3	12	8	25	2	100	128	440

# AGE 35 TO 54

## TABLE 12

### FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION (Three Month Moving Averages)

<u>Date of Survey</u>		(a)	(b)	(c)	(d)	(e)	(f)	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
		<u>Continuous Increase</u>	<u>Intermittent Increase</u>	<u>No Change</u>	<u>Intermittent Decline</u>	<u>Continuous Decline</u>	<u>Mixed Change</u>				
July	2013	33	19	3	13	7	22	3	100	132	470
August	2013	33	17	4	13	7	24	3	100	129	471
September	2013	32	17	3	14	8	23	3	100	127	475
October	2013	30	18	3	14	7	26	3	100	127	436
November	2013	30	18	3	13	8	25	3	100	127	430
December	2013	32	18	3	12	7	23	5	100	130	421
January	2014	31	20	3	12	8	22	5	100	131	418
February	2014	32	20	4	11	8	20	5	100	133	410
March	2014	35	16	4	11	7	24	5	100	133	410
April	2014	34	15	4	11	6	25	4	100	132	414
May	2014	37	15	3	10	5	25	5	100	136	417
June	2014	34	18	3	9	6	26	4	100	137	415
July	2014	34	17	2	8	6	27	6	100	136	412
August	2014	34	16	2	10	8	27	4	100	132	413
September	2014	35	14	3	10	8	26	4	100	132	420
October	2014	37	16	4	9	8	24	3	100	135	434
November	2014	36	17	4	9	7	25	4	100	137	433
December	2014	37	20	3	9	5	22	4	100	143	425
January	2015	40	19	3	9	4	22	3	100	146	443
February	2015	43	19	4	8	4	18	4	100	150	456
March	2015	43	15	3	11	5	20	3	100	143	487
April	2015	43	17	3	9	5	20	3	100	146	484
May	2015	43	18	3	9	4	21	2	100	147	486
June	2015	43	19	4	8	4	20	3	100	151	467
July	2015	43	16	4	9	4	20	4	100	145	465
August	2015	42	16	3	10	4	22	4	100	145	474
September	2015	42	18	3	8	5	22	4	100	147	477
October	2015	41	20	3	7	3	22	4	100	151	484
November	2015	41	19	3	7	5	21	4	100	148	488
December	2015	42	17	3	8	4	21	5	100	147	516
January	2016	41	16	3	10	4	22	4	100	143	508
February	2016	43	15	3	10	3	21	5	100	146	499
March	2016	44	15	3	9	3	21	5	100	147	485
April	2016	46	17	2	7	3	19	5	100	152	486
May	2016	48	18	3	7	3	17	4	100	156	469
June	2016	50	18	3	7	3	14	6	100	157	467
July	2016	47	17	4	9	4	14	4	100	152	471
August	2016	46	16	3	8	6	17	4	100	148	511
September	2016	42	17	3	8	5	20	4	100	145	533
October	2016	44	17	2	7	4	21	5	100	149	538
November	2016	42	20	2	7	3	21	5	100	151	547
December	2016	41	21	2	7	3	22	4	100	152	560
January	2017	40	21	2	7	4	23	3	100	150	580
February	2017	41	20	3	7	3	24	2	100	150	575

# AGE 35 TO 54

## TABLE 12

### FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION (Three Month Moving Averages)

<u>Date of Survey</u>		(a)	(b)	(c)	(d)	(e)	(f)	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
		<u>Continuous Increase</u>	<u>Intermittent Increase</u>	<u>No Change</u>	<u>Intermittent Decline</u>	<u>Continuous Decline</u>	<u>Mixed Change</u>				
March	2017	43	19	3	7	3	22	2	100	152	576
April	2017	46	19	3	5	4	20	3	100	156	572
May	2017	47	20	4	6	4	17	3	100	158	563
June	2017	48	19	3	6	4	17	3	100	157	559
July	2017	48	21	3	6	3	17	3	100	159	562
August	2017	48	18	2	6	4	19	3	100	155	572
September	2017	47	20	2	6	4	19	3	100	157	592
October	2017	49	18	3	6	3	18	2	100	158	588
November	2017	50	20	3	5	3	17	2	100	162	562
December	2017	50	18	4	5	3	17	2	100	160	548
January	2018	49	18	4	5	3	17	4	100	158	537
February	2018	50	16	4	6	3	17	4	100	157	552
March	2018	52	16	4	6	3	15	4	100	159	545
April	2018	51	18	4	6	3	16	3	100	160	553
May	2018	50	18	3	6	3	17	3	100	160	547
June	2018	49	18	3	6	3	18	3	100	159	554
July	2018	50	18	3	5	3	17	3	100	160	565
August	2018	52	18	3	5	2	16	4	100	162	562
September	2018	52	18	2	6	2	15	5	100	162	553
October	2018	51	17	2	7	3	16	4	100	159	558
November	2018	48	18	3	7	4	16	4	100	156	570
December	2018	47	18	3	5	4	18	4	100	156	572
January	2019	46	20	3	5	3	18	5	100	158	568
February	2019	48	21	2	5	3	18	4	100	161	572
March	2019	51	20	2	5	3	16	3	100	163	599
April	2019	52	19	2	5	3	17	3	100	163	602
May	2019	50	18	2	6	3	17	4	100	159	616
June	2019	48	19	2	8	2	17	3	100	156	574
July	2019	50	19	3	8	3	15	3	100	158	570
August	2019	51	18	3	7	3	18	2	100	159	578
September	2019	51	16	3	5	4	18	3	100	159	599
October	2019	50	16	3	6	3	18	4	100	157	603
November	2019	51	16	3	7	4	15	4	100	156	579
December	2019	52	17	3	6	4	15	3	100	160	565
January	2020	52	18	3	6	4	14	3	100	160	553
February	2020	52	19	3	5	2	15	4	100	164	577
March	2020	51	20	2	6	2	14	4	100	163	601
April	2020	50	20	2	8	1	15	4	100	161	591
May	2020	49	20	2	7	2	16	4	100	159	586
June	2020	49	18	2	9	1	18	4	100	157	565
July	2020	48	18	2	8	2	16	4	100	156	576
August	2020	50	17	3	9	2	16	4	100	155	602
September	2020	51	17	2	8	3	15	4	100	157	607
October	2020	55	16	2	6	1	16	3	100	163	596
November	2020	53	17	3	5	1	17	4	100	164	564

**AGE 35 TO 54**  
**TABLE 12**  
**FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION**  
**(Three Month Moving Averages)**

<u>Date of Survey</u>		(a) Continuous <u>Increase</u>	(b) Intermittent <u>Increase</u>	(c) No <u>Change</u>	(d) Intermittent <u>Decline</u>	(e) Continuous <u>Decline</u>	(f) Mixed <u>Change</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
December	2020	51	18	4	5	2	17	4	100	162	545
January	2021	46	18	4	5	3	19	5	100	157	575
February	2021	48	17	3	6	3	20	3	100	157	559
March	2021	48	17	3	5	2	23	2	100	158	591
April	2021	49	18	3	6	2	21	2	100	159	580
May	2021	49	20	3	5	2	18	3	100	162	601
June	2021	50	18	4	6	2	16	4	100	161	573
July	2021	50	18	3	6	2	16	5	100	160	587
August	2021	50	18	3	6	3	16	5	100	159	574
September	2021	46	20	2	6	3	17	5	100	157	611
October	2021	46	19	3	6	4	17	5	100	156	613
November	2021	45	19	3	8	4	15	6	100	152	616
December	2021	47	18	2	7	3	19	4	100	155	563
January	2022	47	18	1	7	5	18	4	100	152	573
February	2022	45	18	1	6	6	20	4	100	152	588
March	2022	43	19	2	6	8	18	4	100	148	634
April	2022	42	20	2	6	6	20	4	100	150	594
May	2022	43	18	2	7	6	20	4	100	149	580
June	2022	41	17	1	9	5	21	5	100	143	551
July	2022	40	16	2	9	7	20	6	100	140	579
August	2022	39	16	3	8	7	20	7	100	140	594
September	2022	40	18	3	7	7	19	7	100	144	607
October	2022	39	17	3	8	7	21	6	100	141	575
November	2022	40	17	2	7	6	23	4	100	143	572
December	2022	40	16	2	8	7	23	4	100	141	550
January	2023	43	17	1	7	7	21	4	100	147	570
February	2023	44	16	2	8	7	20	3	100	145	550
March	2023	42	18	2	9	7	19	3	100	144	580
April	2023	41	17	2	11	8	18	3	100	139	566
May	2023	40	16	2	11	8	18	5	100	137	566
June	2023	41	14	2	10	7	21	5	100	138	553
July	2023	41	13	3	11	7	21	5	100	137	542
August	2023	40	14	3	10	7	23	3	100	138	526
September	2023	40	16	3	9	7	21	4	100	139	549
October	2023	38	18	2	8	8	22	5	100	140	542
November	2023	37	17	3	8	8	21	6	100	138	559
December	2023	36	15	3	9	9	21	6	100	134	538
January	2024	39	13	3	8	7	24	6	100	136	542
February	2024	39	13	3	10	7	22	5	100	135	529
March	2024	41	14	2	10	6	23	4	100	139	528
April	2024	41	15	2	11	6	21	5	100	138	586
May	2024	40	15	2	11	6	22	4	100	137	694
June	2024	39	16	2	11	8	20	4	100	135	768
July	2024	35	16	3	13	10	20	3	100	128	737

TABLE 12

**FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION  
(Three Month Moving Averages)**

<u>Date of Survey</u>		(a)	(b)	(c)	(d)	(e)	(f)	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
		<u>Continuous Increase</u>	<u>Intermittent Increase</u>	<u>No Change</u>	<u>Intermittent Decline</u>	<u>Continuous Decline</u>	<u>Mixed Change</u>				
August	2024	35	15	3	12	12	20	3	100	125	730
September	2024	34	15	3	12	14	20	1	100	123	686
October	2024	33	16	3	13	14	20	1	100	123	705
November	2024	32	17	2	14	12	22	0	100	123	611
December	2024	31	15	2	14	9	28	1	100	123	585
January	2025	30	14	3	13	7	32	1	100	124	604
February	2025	29	14	3	13	7	32	1	100	124	630
March	2025	27	15	4	13	10	30	2	100	119	794
April	2025	26	15	3	14	12	28	2	100	115	828
May	2025	24	16	4	14	16	25	2	100	110	903
June	2025	25	16	5	14	15	24	1	100	112	810
July	2025	29	15	6	13	14	21	2	100	116	848
August	2025	30	15	6	13	13	21	1	100	118	804
September	2025	29	18	5	13	15	19	1	100	120	834
October	2025	27	18	5	13	17	20	1	100	116	810
November	2025	27	17	4	11	17	23	1	100	115	840
December	2025	28	13	4	12	16	24	2	100	113	802
January	2026	28	14	3	14	17	23	2	100	112	817
February	2026	29	14	4	15	16	20	2	100	113	822