

# AGE 35 TO 54

## TABLE 19

### CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

The question was: "Compared with 5 years ago, do you think the chances that you (and your husband/wife) will have a comfortable retirement have gone up, gone down, or remained about the same

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
February 1998	34	36	27	2	100	107	682
March 1998	35	36	27	2	100	108	648
April 1998	34	36	28	2	100	106	649
May 1998	33	37	29	2	100	104	630
June 1998	33	36	30	1	100	103	638
July 1998	33	36	30	1	100	103	639
August 1998	37	34	29	1	100	108	664
September 1998	38	35	26	1	100	111	654
October 1998	38	36	26	1	100	112	637
November 1998	35	37	27	1	100	108	632
December 1998	34	38	27	1	100	107	637
January 1999	35	38	25	1	100	110	656
February 1999	35	38	25	1	100	110	642
March 1999	34	39	26	1	100	107	634
April 1999	32	37	30	1	100	103	627
May 1999	34	37	28	1	100	105	653
June 1999	36	37	27	1	100	109	669
July 1999	39	37	23	1	100	117	698
August 1999	38	37	25	1	100	113	681
September 1999	40	34	25	1	100	115	658
October 1999	36	35	29	1	100	107	634
November 1999	38	35	26	1	100	111	630
December 1999	34	39	26	1	100	108	643
January 2000	35	41	23	1	100	111	656
February 2000	34	41	23	2	100	111	665
March 2000	37	39	23	1	100	114	662
April 2000	36	39	24	1	100	113	642
May 2000	36	40	23	1	100	113	623
June 2000	34	40	25	1	100	110	616
July 2000	37	39	21	2	100	116	604
August 2000	39	38	22	2	100	117	610
September 2000	41	39	19	2	100	122	638
October 2000	40	40	19	1	100	120	662
November 2000	41	41	17	1	100	124	678
December 2000	41	38	20	1	100	122	661
January 2001	40	37	22	1	100	118	656
February 2001	37	37	25	1	100	112	637
March 2001	33	41	24	1	100	109	673
April 2001	32	43	25	1	100	107	682
May 2001	29	44	26	1	100	103	709
June 2001	29	43	27	1	100	102	685
July 2001	29	41	29	1	100	101	676
August 2001	32	39	29	1	100	103	643
September 2001	31	37	31	1	100	100	657
October 2001	31	40	29	0	100	102	654
November 2001	27	43	30	1	100	97	669
December 2001	25	47	28	0	100	96	660
January 2002	24	45	30	1	100	94	648

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### CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
February 2002	26	43	30	1	100	96	657
March 2002	28	40	31	1	100	97	644
April 2002	27	40	32	1	100	95	659
May 2002	25	42	33	1	100	92	634
June 2002	23	40	36	0	100	87	643
July 2002	22	40	37	0	100	85	640
August 2002	22	38	40	0	100	81	662
September 2002	22	38	40	0	100	82	656
October 2002	20	38	42	0	100	78	658
November 2002	19	36	44	2	100	75	642
December 2002	19	33	45	2	100	74	640
January 2003	22	32	44	2	100	78	643
February 2003	21	35	43	1	100	78	673
March 2003	20	38	41	1	100	78	695
April 2003	17	38	43	2	100	74	687
May 2003	20	37	41	2	100	79	668
June 2003	19	38	41	1	100	78	640
July 2003	21	37	41	1	100	80	644
August 2003	22	36	42	0	100	80	664
September 2003	24	35	41	0	100	84	689
October 2003	24	37	38	1	100	85	693
November 2003	25	38	36	1	100	88	671
December 2003	22	41	37	0	100	85	673
January 2004	25	39	36	0	100	89	682
February 2004	24	40	35	0	100	89	672
March 2004	26	37	36	1	100	89	659
April 2004	23	38	39	1	100	84	638
May 2004	22	37	41	1	100	81	631
June 2004	22	40	38	0	100	83	637
July 2004	23	41	37	0	100	86	648
August 2004	24	42	34	0	100	90	664
September 2004	24	42	34	0	100	90	646
October 2004	26	39	35	0	100	91	634
November 2004	23	38	38	0	100	85	648
December 2004	25	39	35	1	100	90	643
January 2005	24	40	35	1	100	89	624
February 2005	26	41	32	1	100	94	620
March 2005	25	38	37	0	100	88	611
April 2005	24	40	36	0	100	89	635
May 2005	23	39	38	0	100	85	626
June 2005	23	41	36	0	100	87	626
July 2005	25	38	37	0	100	88	623
August 2005	25	40	35	0	100	91	617
September 2005	25	41	34	0	100	91	633
October 2005	24	44	32	0	100	92	640
November 2005	23	44	33	0	100	90	627
December 2005	25	40	34	0	100	91	625
January 2006	27	38	35	0	100	91	614
February 2006	28	36	36	0	100	92	635
March 2006	27	37	36	0	100	92	641
April 2006	28	39	33	0	100	95	633

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CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO  
(Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
May 2006	28	40	32	0	100	96	607
June 2006	29	40	30	0	100	99	596
July 2006	28	40	32	0	100	97	603
August 2006	27	42	31	0	100	96	623
September 2006	26	41	33	0	100	92	619
October 2006	29	39	32	0	100	97	594
November 2006	29	37	33	0	100	96	588
December 2006	29	40	31	0	100	98	592
January 2007	27	41	32	0	100	95	623
February 2007	31	41	28	0	100	102	619
March 2007	30	39	31	0	100	98	601
April 2007	30	39	31	0	100	99	590
May 2007	29	38	33	1	100	96	579
June 2007	28	39	32	1	100	97	602
July 2007	28	40	31	1	100	97	606
August 2007	28	41	30	1	100	98	603
September 2007	29	42	29	0	100	100	589
October 2007	28	42	30	1	100	98	586
November 2007	25	42	33	1	100	92	586
December 2007	23	44	33	1	100	90	571
January 2008	23	46	31	0	100	92	557
February 2008	23	47	30	0	100	93	575
March 2008	24	46	30	0	100	95	591
April 2008	22	43	35	0	100	87	600
May 2008	19	42	39	0	100	80	576
June 2008	18	41	40	1	100	78	568
July 2008	18	40	41	1	100	76	540
August 2008	19	39	42	1	100	77	567
September 2008	19	37	44	0	100	75	568
October 2008	17	39	44	1	100	73	600
November 2008	13	38	49	0	100	63	582
December 2008	8	37	54	1	100	54	601
January 2009	8	34	58	0	100	50	586
February 2009	7	34	59	1	100	48	602
March 2009	7	31	62	0	100	46	563
April 2009	7	31	61	1	100	46	565
May 2009	8	30	62	0	100	46	555
June 2009	8	31	61	0	100	46	576
July 2009	8	30	62	0	100	46	589
August 2009	9	31	60	0	100	49	581
September 2009	9	32	59	0	100	50	578
October 2009	8	33	58	0	100	50	538
November 2009	9	32	58	0	100	51	545
December 2009	9	34	57	1	100	52	520
January 2010	9	36	54	1	100	55	535
February 2010	8	37	54	1	100	54	514
March 2010	10	38	52	0	100	58	530
April 2010	9	33	57	0	100	52	522
May 2010	10	32	58	0	100	51	522
June 2010	10	30	59	0	100	51	522
July 2010	12	32	55	1	100	56	532

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TABLE 19

CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO  
(Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
August 2010	12	34	52	1	100	60	531
September 2010	11	32	56	1	100	56	523
October 2010	10	31	58	1	100	52	527
November 2010	10	31	59	0	100	51	532
December 2010	10	34	56	0	100	54	537
January 2011	10	38	52	0	100	59	520
February 2011	12	38	49	1	100	62	505
March 2011	11	39	50	1	100	61	476
April 2011	12	37	51	1	100	61	493
May 2011	11	34	55	0	100	56	493
June 2011	14	33	53	0	100	61	505
July 2011	13	33	53	1	100	60	478
August 2011	12	35	52	1	100	60	482
September 2011	10	34	55	1	100	56	469
October 2011	11	32	56	1	100	55	489
November 2011	11	32	56	1	100	54	465
December 2011	11	32	56	1	100	55	456
January 2012	10	35	55	1	100	55	438
February 2012	11	37	51	1	100	59	468
March 2012	12	38	49	1	100	64	486
April 2012	13	38	48	0	100	65	509
May 2012	14	37	48	1	100	66	499
June 2012	13	39	47	1	100	66	495
July 2012	14	38	47	1	100	67	480
August 2012	14	35	50	1	100	64	478
September 2012	16	36	48	0	100	68	470
October 2012	16	35	48	1	100	68	478
November 2012	17	38	45	0	100	71	485
December 2012	15	38	46	1	100	69	474
January 2013	15	39	46	1	100	69	459
February 2013	13	37	49	1	100	64	451
March 2013	14	37	49	1	100	65	483
April 2013	13	37	48	1	100	65	472
May 2013	16	39	44	1	100	73	465
June 2013	18	40	42	0	100	76	440
July 2013	18	40	42	0	100	76	470
August 2013	16	42	42	0	100	74	471
September 2013	16	43	41	0	100	75	475
October 2013	17	44	39	0	100	78	436
November 2013	19	44	37	1	100	82	430
December 2013	20	41	39	1	100	81	421
January 2014	21	41	37	1	100	83	418
February 2014	21	39	40	1	100	81	410
March 2014	20	38	41	1	100	78	410
April 2014	21	35	44	1	100	77	414
May 2014	21	36	43	0	100	77	417
June 2014	23	37	40	0	100	82	415
July 2014	22	37	41	0	100	81	412
August 2014	23	38	38	0	100	85	413
September 2014	22	38	39	0	100	83	420
October 2014	24	38	37	1	100	87	434

# AGE 35 TO 54

## TABLE 19

### CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
November 2014	23	36	39	1	100	84	433
December 2014	25	39	36	1	100	89	425
January 2015	25	40	34	0	100	91	443
February 2015	27	42	31	0	100	95	456
March 2015	25	36	39	0	100	86	487
April 2015	25	37	38	0	100	87	484
May 2015	26	37	37	0	100	88	486
June 2015	26	41	33	1	100	93	467
July 2015	25	43	31	1	100	94	465
August 2015	25	43	31	1	100	94	474
September 2015	24	41	34	1	100	91	477
October 2015	26	38	35	1	100	91	484
November 2015	26	38	35	1	100	92	488
December 2015	26	41	32	0	100	94	516
January 2016	26	42	32	0	100	94	508
February 2016	25	43	32	0	100	93	499
March 2016	27	43	29	1	100	98	485
April 2016	28	42	28	1	100	100	486
May 2016	29	40	29	1	100	100	469
June 2016	29	41	29	1	100	101	467
July 2016	28	40	32	0	100	97	471
August 2016	26	40	33	0	100	93	511
September 2016	25	40	35	0	100	90	533
October 2016	26	42	32	1	100	94	538
November 2016	27	41	31	1	100	95	547
December 2016	29	40	31	1	100	98	560
January 2017	29	38	32	1	100	96	580
February 2017	31	37	31	1	100	100	575
March 2017	32	38	28	1	100	104	576
April 2017	31	41	27	1	100	103	572
May 2017	31	43	25	1	100	105	563
June 2017	30	42	27	1	100	104	559
July 2017	34	39	26	1	100	109	562
August 2017	35	38	26	1	100	109	572
September 2017	34	39	26	1	100	107	592
October 2017	30	42	28	0	100	102	588
November 2017	30	42	27	0	100	103	562
December 2017	33	37	30	0	100	102	548
January 2018	35	34	30	0	100	105	537
February 2018	35	33	31	1	100	105	552
March 2018	36	36	27	1	100	109	545
April 2018	37	37	26	1	100	111	553
May 2018	37	39	24	0	100	114	547
June 2018	38	40	22	1	100	116	554
July 2018	37	41	21	0	100	116	565
August 2018	38	39	23	0	100	115	562
September 2018	34	41	25	0	100	110	553
October 2018	34	41	25	0	100	110	558
November 2018	34	43	23	0	100	112	570
December 2018	37	40	23	0	100	114	572

**AGE 35 TO 54**

**TABLE 19**

**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO  
(Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
January 2019	33	42	24	0	100	109	568
February 2019	34	40	25	0	100	109	572
March 2019	34	41	25	1	100	109	599
April 2019	36	38	25	1	100	110	602
May 2019	31	42	27	0	100	104	616
June 2019	31	40	29	0	100	103	574
July 2019	34	40	26	0	100	107	570
August 2019	35	37	28	0	100	107	578
September 2019	33	40	26	0	100	107	599
October 2019	33	39	28	0	100	105	603
November 2019	32	42	26	0	100	106	579
December 2019	35	40	26	0	100	109	565
January 2020	34	41	24	0	100	110	553
February 2020	37	41	22	0	100	115	577
March 2020	36	42	22	0	100	114	601
April 2020	36	42	21	0	100	115	591
May 2020	32	43	25	1	100	107	586
June 2020	32	43	24	1	100	108	565
July 2020	30	44	26	1	100	104	576
August 2020	35	41	23	1	100	111	602
September 2020	36	39	25	0	100	112	607
October 2020	39	38	23	0	100	117	596
November 2020	39	38	23	0	100	116	564
December 2020	37	40	22	0	100	115	545
January 2021	37	39	24	0	100	113	575
February 2021	37	38	24	0	100	113	559
March 2021	37	38	25	0	100	111	591
April 2021	37	36	27	0	100	110	580
May 2021	34	37	28	1	100	107	601
June 2021	34	37	26	3	100	108	573
July 2021	33	36	27	4	100	106	587
August 2021	34	38	25	3	100	110	574
September 2021	33	40	26	1	100	107	611
October 2021	32	43	24	1	100	107	613
November 2021	29	42	28	1	100	101	616
December 2021	29	39	30	1	100	99	563
January 2022	31	37	30	1	100	101	573
February 2022	33	38	28	1	100	105	588
March 2022	34	37	28	1	100	106	634
April 2022	33	37	29	1	100	104	594
May 2022	30	36	34	1	100	96	580
June 2022	25	36	38	1	100	88	551
July 2022	22	35	41	1	100	81	579
August 2022	21	37	40	2	100	81	594
September 2022	23	38	39	1	100	84	607
October 2022	22	40	37	1	100	85	575
November 2022	20	40	40	1	100	80	572
December 2022	18	41	39	2	100	80	550
January 2023	20	40	39	2	100	81	570
February 2023	21	40	37	2	100	84	550
March 2023	23	39	37	1	100	86	580

**AGE 35 TO 54**

**TABLE 19**

**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO  
(Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
April 2023	22	40	37	1	100	85	566
May 2023	22	41	36	1	100	86	566
June 2023	24	37	39	1	100	85	553
July 2023	23	35	41	1	100	82	542
August 2023	22	34	42	2	100	80	526
September 2023	22	37	40	1	100	82	549
October 2023	22	37	40	1	100	81	542
November 2023	23	35	41	1	100	82	559
December 2023	21	36	42	1	100	78	538
January 2024	23	35	40	2	100	84	542
February 2024	23	37	38	1	100	85	529
March 2024	27	38	34	1	100	93	528
April 2024	26	37	37	1	100	89	586
May 2024	24	35	40	1	100	84	694
June 2024	22	32	45	1	100	77	768
July 2024	20	30	49	1	100	71	737
August 2024	19	28	52	0	100	67	730
September 2024	18	28	53	0	100	65	686
October 2024	18	30	52	0	100	66	705
November 2024	19	30	50	0	100	69	611
December 2024	20	28	52	0	100	68	585
January 2025	20	28	52	0	100	68	604
February 2025	19	29	52	0	100	67	630
March 2025	18	29	53	0	100	65	794
April 2025	16	27	57	0	100	60	828
May 2025	14	26	61	0	100	53	903
June 2025	13	27	59	0	100	54	810
July 2025	15	28	56	1	100	58	848
August 2025	16	28	55	1	100	61	804
September 2025	17	27	56	1	100	61	834
October 2025	16	27	56	1	100	60	810
November 2025	17	28	54	1	100	62	840
December 2025	16	30	54	1	100	62	802
January 2026	16	29	55	0	100	61	817
February 2026	18	27	54	0	100	64	822