AGE 35 TO 54
TABLE 10
CURRENT FINANCIAL SITUATION COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

The question was: "Now thinking back 5 years, would you say you (and your family living there) are better off or worse off financially now than you were 5 years ago?"

(Note: Prior to 1972 a four year horizon was used)

Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
September	1980	49	10	39	2	100	110	643
March	1981	49	11	40	1	100	109	650
September	1981	58	11	31	0	100	126	643
March	1982	53	10	36	1	100	116	655
September	1982	52	10	38	0	100	114	668
March	1983	48	9	42	1	100	106	698
September	1983	54	7	38	1	100	116	653
March	1984	61	10	29	0	100	132	623
September	1984	64	10	26	0	100	138	641
September	1985	58	11	30	1	100	128	660
September	2011	49	6	44	1	100	106	469
October	2011	47	7	45	1	100	102	489
November	2011	45	7	47	0	100	98	465
December	2011	44	7	48	1	100	97	456
January	2012	44	5	50	1	100	94	438
February	2012	46	5	48	1	100	98	468
March	2012	46	7	47	0	100	99	486
April	2012	46	9	46	0	100	100	509
May	2012	45	10	44	1	100	101	499
June	2012	48	8	43	1	100	105	495
July	2012	47	8	43	1	100	104	480
August	2012	47	6	46	1	100	102	478
September	2012	47	7	45	1	100	102	470
October	2012	47	9	45	0	100	102	478
November	2012	48	9	42	0	100	106	485
December	2012	47	10	42	1	100	105	474
January	2013	50	9	41	1	100	109	459
February	2013	45	11	44	0	100	101	451
March	2013	47	9	44	0	100	104	483
April	2013	45	9	46	0	100	98	472
May	2013	50	7	43	0	100	107	465
June	2013	50	7	43	0	100	107	440
July	2013	54	8	38	0	100	117	470
August	2013	53	8	39	0	100	113	471
September	2013	51	9	41	0	100	110	475
October	2013	49	8	43	0	100	107	436
November	2013	51	9	41	0	100	110	430
December	2013	54	9	36	1	100	118	421
January	2014	54	9	37	1	100	117	418
February	2014	54	9	36	1	100	118	410
March	2014	54	6	40	0	100	114	410
April	2014	54	7	40	0	100	114	414
May	2014	56	6	38	0	100	118	417

AGE 35 TO 54
TABLE 10
CURRENT FINANCIAL SITUATION COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
June	2014	55	7	37	0	100	118	415
July	2014	53	7	38	1	100	115	412
August	2014	52	6	41	1	100	111	413
September	2014	52	7	40	1	100	112	420
October	2014	54	8	37	0	100	117	434
November	2014	54	9	36	0	100	118	433
December	2014	57	10	32	1	100	124	425
January	2015	58	9	32	1	100	127	443
February	2015	60	11	28	1	100	131	456
March	2015	58	9	32	1	100	125	487
April	2015	60	9	31	0	100	128	484
May	2015	62	8	30	0	100	131	486
June	2015	63	8	28	0	100	135	467
July	2015	61	8	30	0	100	131	465
August	2015	61	7	31	1	100	130	474
September	2015	62	7	30	1	100	132	477
October	2015	64	8	27	1	100	137	484
November	2015	63	8	28	1	100	135	488
December	2015	63	8	28	1	100	135	516
January	2016	60	8	30	1	100	130	508
February	2016	61	9	29	1	100	131	499
March	2016	62	7	29	2	100	134	485
April	2016	66	7	26	1	100	140	486
May	2016	70	7	22	1	100	147	469
June	2016	71	8	20	1	100	151	467
July	2016	68	9	22	1	100	145	471
August	2016	64	9	26	0	100	138	511
September	2016	60	10	30	0	100	130	533
October	2016	63	9	28	0	100	135	538
November	2016	63	11	26	0	100	136	547
December	2016	65	9	26	0	100	139	560
January	2017	65	8	26	0	100	139	580
February	2017	67	8	25	0	100	142	575
March	2017	69	8	22	0	100	147	576
April	2017	70	8	22	0	100	148	572
May	2017	69	9	22	1	100	147	563
June	2017	68	8	23	1	100	145	559
July	2017	68	9	22	1	100	146	562
August	2017	68	8	24	0	100	144	572
September	2017	70	8	23	0	100	147	592
October	2017	71	7	22	0	100	150	588
November	2017	73	7	19	0	100	154	562
December	2017	71	8	20	1	100	152	548
January	2018	68	10	20	1	100	148	537
February	2018	67	11	21	1	100	146	552
March	2018	70	10	20	0	100	150	545
April	2018	73	8	20	0	100	153	553
May	2018	73	7	20	0	100	153	547
June	2018	73	6	21	0	100	152	554
July	2018	72	7	20	1	100	152	565
August	2018	73	7	19	1	100	154	562
September	2018	72	7	19	2	100	154	553

AGE 35 TO 54
TABLE 10
CURRENT FINANCIAL SITUATION COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
October	2018	72	7	20	2	100	152	558
November	2018	69	8	22	1	100	147	570
December	2018	69	9	22	0	100	146	572
January	2019	69	8	23	0	100	147	568
February	2019	72	7	21	0	100	151	572
March	2019	74	6	20	0	100	154	599
April	2019	73	6	20	0	100	153	602
May	2019	70	7	23	0	100	147	616
June	2019	66	9	25	0	100	142	574
July	2019	68	9	22	1	100	145	570
August	2019	70	8	21	0	100	149	578
September	2019	72	6	21	1	100	151	599
October	2019	71	7	22	0	100	149	603
November	2019	71	7	22	0	100	149	579
December	2019	72	8	20	0	100	153	565
January	2020	73	7	20	0	100	153	553
February	2020	75	7	18	0	100	157	577
March	2020	75	6	19	0	100	156	601
April	2020	74	5	20	1	100	154	591
May	2020	73	5	21	1	100	152	586
June	2020	71	5	23	1	100	148	565
July	2020	70	7	22	1	100	148	576
August	2020	68	8	23	1	100	145	602
September	2020	70	7	22	0	100	148	607
October	2020	72	7	21	0	100	151	596
November	2020	71	9	20	0	100	152	564
December	2020	69	11	20	0	100	149	545
January	2021	69	10	21	0	100	148	575
February	2021	70	8	21	1	100	149	559
March	2021	72	7	20	1	100	152	591
April	2021	73	8	19	1	100	154	580
May	2021	75	9	16	0	100	159	601
June	2021	74	9	17	0	100	156	573
July	2021	72	8	20	0	100	152	587
August	2021	71	7	22	0	100	150	574
September	2021	71	8	21	0	100	151	611
October	2021	73	7	19	0	100	154	613
November	2021	71	7	22	0	100	149	616
December	2021	70	6	24	0	100	146	563
January	2022	68	5	27	0	100	141	573
February	2022	67	6	26	0	100	141	588
March	2022	65	7	27	1	100	138	634
April	2022	67	7	25	1	100	142	594
May	2022	66	6	27	0	100	139	580
June	2022	63	6	30	0	100	133	551
July	2022	59	8	33	0	100	127	579
August	2022	57	10	33	1	100	124	594
September	2022	59	8	31	2	100	129	607
October	2022	58	8	33	1	100	125	575
November	2022	60	6	33	1	100	127	572
December	2022	58	6	36	0	100	122	550

AGE 35 TO 54
TABLE 10
CURRENT FINANCIAL SITUATION COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
January	2023	61	5	34	0	100	127	570
February	2023	60	6	34	0	100	126	550
March	2023	60	7	33	0	100	127	580
April	2023	58	7	34	0	100	124	566
May	2023	58	7	35	0	100	123	566
June	2023	57	7	36	0	100	122	553
July	2023	57	7	36	0	100	122	542
August	2023	57	7	36	0	100	121	526
September	2023	59	6	35	0	100	123	549
October	2023	59	5	36	0	100	123	542
November	2023	56	6	38	0	100	118	559
December	2023	53	7	39	0	100	114	538
January	2024	52	8	39	0	100	113	542
February	2024	53	9	38	0	100	116	529
March	2024	56	7	37	0	100	119	528
April	2024	56	7	36	0	100	120	586
May	2024	56	7	36	1	100	120	694
June	2024	56	7	36	1	100	120	768
July	2024	51	9	39	1	100	112	737
August	2024	49	9	40	1	100	109	730
September	2024	47	10	42	1	100	106	686
October	2024	47	9	44	0	100	103	705
November	2024	48	9	43	0	100	105	611
December	2024	48	9	43	0	100	105	585
January	2025	49	11	40	0	100	109	604
February	2025	50	11	39	0	100	111	630
March	2025	49	12	38	0	100	111	794
April	2025	48	12	39	1	100	109	828
May	2025	45	15	39	1	100	106	903
June	2025	44	15	40	1	100	104	810
July	2025	45	17	37	1	100	108	848
August	2025	46	16	38	0	100	108	804
September	2025	48	15	36	0	100	112	834
October	2025	48	12	40	0	100	108	810
November	2025	47	10	42	1	100	105	840
December	2025	45	9	45	1	100	100	802
January	2026	43	11	45	1	100	97	817
February	2026	43	13	44	1	100	99	822
March	2026	43	15	41	1	100	102	912
April	2026	45	14	40	1	100	105	866
May	2026	43	13	43	1	100	100	841
June	2026	42	13	44	1	100	98	794
July	2026	39	15	46	1	100	93	846