AGE 35 TO 54
TABLE 11
EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS
(Three Month Moving Averages)

The question was: "And 5 years from now, do you expect that you (and your family living there) will be better off financially, worse off, or just about the same as now?"
(Note: Prior to 1972 a four year horizon was used)

Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
September	1980	45	31	17	7	100	129	643
March	1981	50	27	16	7	100	134	650
September	1981	51	27	18	5	100	133	643
March	1982	56	26	14	4	100	142	655
September	1982	56	24	14	6	100	142	668
March	1983	60	21	14	5	100	146	698
September	1983	65	22	9	4	100	156	653
March	1984	64	24	8	4	100	156	623
September	1984	62	24	9	4	100	153	641
September	1985	57	28	11	4	100	146	660
September	2011	51	33	15	2	100	136	469
October	2011	51	32	15	2	100	136	489
November	2011	53	33	12	2	100	141	465
December	2011	54	31	11	4	100	143	456
January	2012	57	29	10	4	100	146	438
February	2012	55	30	11	4	100	144	468
March	2012	56	30	10	4	100	147	486
April	2012	57	31	9	3	100	147	509
May	2012	59	28	10	3	100	150	499
June	2012	58	27	13	2	100	146	495
July	2012	59	25	13	3	100	146	480
August	2012	59	25	13	3	100	146	478
September	2012	57	27	11	5	100	147	470
October	2012	57	27	12	4	100	145	478
November	2012	57	26	12	4	100	145	485
December	2012	56	26	14	4	100	142	474
January	2013	54	28	14	4	100	139	459
February	2013	54	28	15	4	100	139	451
March	2013	55	28	14	3	100	140	483
April	2013	54	28	15	2	100	139	472
May	2013	53	31	14	2	100	139	465
June	2013	54	32	13	2	100	141	440
July	2013	54	31	12	2	100	142	470
August	2013	55	31	12	2	100	143	471
September	2013	54	29	14	3	100	140	475
October	2013	54	30	13	3	100	142	436
November	2013	54	28	14	4	100	140	430
December	2013	54	28	14	4	100	140	421
January	2014	53	29	14	4	100	139	418
February	2014	53	30	13	4	100	140	410
March	2014	57	27	11	5	100	146	410
April	2014	58	27	11	4	100	146	414
May	2014	60	24	11	5	100	149	417

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TABLE 11
EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS
(Three Month Moving Averages)

Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
June	2014	59	26	12	4	100	147	415
July	2014	59	24	12	5	100	147	412
August	2014	58	25	14	3	100	144	413
September	2014	59	24	14	3	100	145	420
October	2014	60	24	14	3	100	146	434
November	2014	60	23	13	4	100	148	433
December	2014	61	25	10	4	100	151	425
January	2015	65	25	8	2	100	157	443
February	2015	66	24	7	3	100	160	456
March	2015	66	23	9	2	100	157	487
April	2015	65	24	9	2	100	156	484
May	2015	65	25	9	2	100	156	486
June	2015	64	26	8	2	100	156	467
July	2015	63	24	9	3	100	154	465
August	2015	63	25	10	2	100	153	474
September	2015	62	25	10	3	100	152	477
October	2015	62	26	9	3	100	153	484
November	2015	61	24	11	4	100	150	488
December	2015	61	24	11	4	100	151	516
January	2016	61	23	11	4	100	150	508
February	2016	64	23	9	4	100	155	499
March	2016	64	22	10	4	100	155	485
April	2016	66	21	9	4	100	157	486
May	2016	63	25	8	3	100	155	469
June	2016	64	24	8	5	100	156	467
July	2016	62	26	9	3	100	153	471
August	2016	62	23	11	4	100	151	511
September	2016	62	24	11	4	100	151	533
October	2016	65	21	9	5	100	156	538
November	2016	64	21	10	4	100	154	547
December	2016	63	23	10	3	100	153	560
January	2017	60	25	13	2	100	147	580
February	2017	60	26	13	2	100	147	575
March	2017	60	25	13	2	100	148	576
April	2017	63	23	11	2	100	152	572
May	2017	64	25	9	2	100	155	563
June	2017	66	24	9	2	100	157	559
July	2017	66	24	8	2	100	158	562
August	2017	66	21	10	2	100	156	572
September	2017	64	23	10	3	100	154	592
October	2017	64	24	10	2	100	154	588
November	2017	65	25	9	2	100	156	562
December	2017	65	25	9	1	100	156	548
January	2018	66	23	9	3	100	157	537
February	2018	68	21	8	3	100	159	552
March	2018	68	20	8	3	100	160	545
April	2018	66	23	9	3	100	157	553
May	2018	64	23	10	3	100	155	547
June	2018	64	23	10	3	100	154	554
July	2018	65	23	10	3	100	155	565
August	2018	66	22	8	4	100	157	562
September	2018	67	21	8	4	100	159	553

AGE 35 TO 54
TABLE 11
EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS
(Three Month Moving Averages)

Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
October	2018	66	21	9	3	100	157	558
November	2018	65	22	10	3	100	155	570
December	2018	64	21	11	4	100	154	572
January	2019	63	24	9	4	100	155	568
February	2019	64	25	8	3	100	156	572
March	2019	65	25	7	2	100	158	599
April	2019	68	22	7	3	100	161	602
May	2019	67	22	7	4	100	160	616
June	2019	67	23	7	3	100	161	574
July	2019	67	23	8	3	100	159	570
August	2019	67	22	9	2	100	158	578
September	2019	67	21	10	2	100	156	599
October	2019	66	21	9	4	100	157	603
November	2019	65	22	9	4	100	157	579
December	2019	65	23	8	4	100	157	565
January	2020	65	23	8	3	100	157	553
February	2020	66	24	7	3	100	159	577
March	2020	64	26	6	4	100	158	601
April	2020	63	27	6	4	100	157	591
May	2020	62	26	8	4	100	155	586
June	2020	64	26	7	3	100	158	565
July	2020	64	25	8	4	100	156	576
August	2020	67	24	6	3	100	160	602
September	2020	67	22	7	4	100	160	607
October	2020	72	21	4	3	100	168	596
November	2020	71	20	5	4	100	166	564
December	2020	69	21	6	4	100	163	545
January	2021	64	21	10	4	100	154	575
February	2021	65	21	11	3	100	154	559
March	2021	65	20	12	3	100	154	591
April	2021	65	22	11	2	100	154	580
May	2021	63	23	11	3	100	151	601
June	2021	63	23	10	4	100	153	573
July	2021	65	22	9	5	100	156	587
August	2021	65	22	9	5	100	156	574
September	2021	61	23	11	6	100	150	611
October	2021	59	23	12	6	100	146	613
November	2021	56	26	12	6	100	144	616
December	2021	61	24	10	4	100	151	563
January	2022	63	22	10	4	100	153	573
February	2022	64	21	12	3	100	152	588
March	2022	60	23	14	4	100	146	634
April	2022	58	25	13	4	100	145	594
May	2022	59	24	13	4	100	147	580
June	2022	59	23	13	5	100	145	551
July	2022	58	23	14	5	100	144	579
August	2022	59	23	13	6	100	146	594
September	2022	59	24	12	5	100	148	607
October	2022	60	23	12	5	100	148	575
November	2022	62	22	12	4	100	150	572
December	2022	63	22	11	4	100	151	550

AGE 35 TO 54
TABLE 11
EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS
(Three Month Moving Averages)

Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
January	2023	64	22	10	4	100	154	570
February	2023	65	22	11	3	100	154	550
March	2023	62	24	10	3	100	152	580
April	2023	60	25	12	3	100	149	566
May	2023	58	24	13	4	100	145	566
June	2023	61	21	13	4	100	148	553
July	2023	60	22	13	5	100	147	542
August	2023	61	23	13	3	100	148	526
September	2023	60	23	13	4	100	147	549
October	2023	58	24	13	5	100	145	542
November	2023	58	24	12	6	100	146	559
December	2023	57	24	13	6	100	143	538
January	2024	63	20	12	5	100	151	542
February	2024	61	22	13	5	100	148	529
March	2024	65	22	11	3	100	154	528
April	2024	62	23	11	4	100	151	586
May	2024	62	23	11	4	100	151	694
June	2024	59	24	13	4	100	146	768
July	2024	56	25	16	2	100	140	737
August	2024	56	25	17	2	100	139	730
September	2024	56	24	18	1	100	138	686
October	2024	56	27	16	1	100	140	705
November	2024	56	27	17	0	100	138	611
December	2024	57	24	18	1	100	139	585
January	2025	57	22	20	1	100	137	604
February	2025	56	23	20	1	100	135	630
March	2025	51	23	25	1	100	126	794
April	2025	48	23	28	1	100	120	828
May	2025	45	22	32	1	100	113	903
June	2025	47	24	29	1	100	118	810
July	2025	49	24	26	1	100	123	848
August	2025	51	25	24	1	100	127	804
September	2025	49	25	25	1	100	123	834
October	2025	46	27	27	0	100	119	810
November	2025	47	25	27	0	100	120	840
December	2025	50	24	25	0	100	125	802
January	2026	51	24	24	0	100	127	817
February	2026	50	26	23	1	100	126	822
March	2026	47	27	25	1	100	122	912
April	2026	47	28	24	1	100	122	866
May	2026	44	28	27	1	100	117	841
June	2026	44	28	27	1	100	117	794
July	2026	43	29	28	1	100	115	846