

AGE 55 AND UP

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TABLE 10
CURRENT FINANCIAL SITUATION COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

The question was: "Now thinking back 5 years, would you say you (and your family living there)
are better off or worse off financially now than you were 5 years ago?"
(Note: Prior to 1972 a four year horizon was used)

<u>Date of Survey</u>	<u>Better Off</u>	<u>Same</u>	<u>Worse Off</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
September 1980	40	24	34	2	100	106	539
March 1981	34	21	44	1	100	90	577
September 1981	39	23	37	1	100	102	574
March 1982	41	23	35	1	100	105	562
September 1982	40	21	39	0	100	100	543
March 1983	36	26	38	0	100	99	540
September 1983	41	23	35	1	100	106	593
March 1984	44	25	30	1	100	114	621
September 1984	50	20	29	1	100	120	576
September 1985	42	22	35	1	100	108	583
September 2011	28	14	57	1	100	71	860
October 2011	27	14	58	1	100	69	860
November 2011	26	13	60	1	100	66	881
December 2011	27	14	58	1	100	69	878
January 2012	28	15	56	1	100	72	901
February 2012	27	15	57	1	100	70	862
March 2012	28	16	55	1	100	73	864
April 2012	28	16	55	1	100	73	838
May 2012	29	17	53	0	100	76	862
June 2012	30	17	53	0	100	77	865
July 2012	31	17	51	0	100	80	897
August 2012	32	15	52	1	100	79	886
September 2012	32	15	52	1	100	81	891
October 2012	32	15	52	1	100	80	873
November 2012	33	16	49	2	100	84	864
December 2012	30	17	51	1	100	79	869
January 2013	31	16	52	1	100	79	874
February 2013	30	15	54	0	100	76	862
March 2013	33	15	52	1	100	81	822
April 2013	32	17	51	1	100	81	825
May 2013	34	17	47	1	100	87	831
June 2013	33	19	48	1	100	85	851
July 2013	35	17	47	1	100	88	819
August 2013	35	15	50	0	100	86	816
September 2013	35	13	51	1	100	84	794
October 2013	36	13	51	0	100	85	833
November 2013	34	16	50	1	100	84	839
December 2013	35	17	48	0	100	86	867
January 2014	35	17	47	1	100	89	862
February 2014	38	16	45	1	100	92	885
March 2014	39	13	47	1	100	92	875
April 2014	40	12	47	1	100	93	858
May 2014	40	12	47	1	100	92	845

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<u>Date of Survey</u>		<u>Better Off</u>	<u>Same</u>	<u>Worse Off</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
June	2014	39	14	46	1	100	93	857
July	2014	39	13	48	0	100	91	872
August	2014	40	13	46	0	100	94	867
September	2014	40	12	48	0	100	92	838
October	2014	39	14	47	0	100	92	801
November	2014	37	16	47	0	100	90	783
December	2014	41	17	41	0	100	100	789
January	2015	44	16	40	0	100	104	765
February	2015	47	14	39	0	100	108	753
March	2015	44	13	42	1	100	103	697
April	2015	43	14	43	1	100	100	691
May	2015	41	13	45	1	100	95	655
June	2015	43	14	42	1	100	101	684
July	2015	44	13	43	1	100	101	687
August	2015	45	14	41	1	100	104	733
September	2015	42	13	45	1	100	97	699
October	2015	43	12	44	1	100	99	687
November	2015	42	12	45	1	100	97	648
December	2015	43	14	42	1	100	100	657
January	2016	42	15	42	1	100	100	671
February	2016	43	17	40	1	100	103	667
March	2016	43	16	39	1	100	104	701
April	2016	44	16	40	1	100	104	718
May	2016	43	16	41	0	100	102	776
June	2016	44	14	42	0	100	103	752
July	2016	42	15	43	0	100	99	754
August	2016	42	13	45	0	100	97	728
September	2016	40	16	44	0	100	96	767
October	2016	42	16	42	0	100	100	789
November	2016	41	17	41	0	100	100	808
December	2016	43	17	39	0	100	104	796
January	2017	44	17	38	0	100	106	807
February	2017	48	16	36	0	100	112	811
March	2017	49	17	33	0	100	116	824
April	2017	51	17	31	1	100	121	835
May	2017	51	19	30	0	100	122	841
June	2017	50	17	33	0	100	117	819
July	2017	49	16	35	0	100	114	804
August	2017	51	16	33	0	100	119	799
September	2017	54	15	32	0	100	122	818
October	2017	55	15	29	0	100	126	839
November	2017	55	15	30	0	100	125	860
December	2017	54	17	28	0	100	126	863