

**AGE 55 AND UP**  
**TABLE 8**  
**EXPECTED CHANGE IN FINANCIAL SITUATION IN A YEAR**  
**(Three Month Moving Averages)**

The question was: "Now looking ahead -- do you think that a year from now you (and your family living there) will be better off financially, or worse off, or just about the same as now?"

| <u>Date of Survey</u> | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| March 1978            | 13                | 57          | 23               | 7             | 100          | 90              | 746          |
| April 1978            | 12                | 56          | 25               | 7             | 100          | 87              | 745          |
| May 1978              | 10                | 58          | 26               | 6             | 100          | 84              | 734          |
| June 1978             | 10                | 57          | 29               | 4             | 100          | 81              | 732          |
| July 1978             | 9                 | 60          | 26               | 4             | 100          | 83              | 732          |
| August 1978           | 10                | 60          | 24               | 5             | 100          | 86              | 787          |
| September 1978        | 11                | 59          | 21               | 9             | 100          | 89              | 795          |
| October 1978          | 11                | 56          | 24               | 9             | 100          | 87              | 788          |
| November 1978         | 9                 | 54          | 27               | 10            | 100          | 83              | 834          |
| December 1978         | 9                 | 50          | 29               | 12            | 100          | 80              | 837          |
| January 1979          | 7                 | 51          | 32               | 10            | 100          | 75              | 872          |
| February 1979         | 9                 | 47          | 35               | 10            | 100          | 74              | 800          |
| March 1979            | 10                | 47          | 36               | 7             | 100          | 74              | 809          |
| April 1979            | 11                | 46          | 37               | 6             | 100          | 73              | 837          |
| May 1979              | 9                 | 50          | 35               | 6             | 100          | 73              | 756          |
| June 1979             | 9                 | 50          | 36               | 5             | 100          | 73              | 816          |
| July 1979             | 9                 | 51          | 33               | 6             | 100          | 76              | 866          |
| August 1979           | 10                | 49          | 34               | 6             | 100          | 76              | 893          |
| September 1979        | 11                | 52          | 32               | 5             | 100          | 78              | 871          |
| October 1979          | 11                | 52          | 33               | 4             | 100          | 78              | 894          |
| November 1979         | 9                 | 56          | 31               | 4             | 100          | 78              | 913          |
| December 1979         | 8                 | 55          | 32               | 5             | 100          | 76              | 861          |
| January 1980          | 9                 | 54          | 31               | 6             | 100          | 78              | 719          |
| February 1980         | 10                | 47          | 36               | 7             | 100          | 74              | 631          |
| March 1980            | 11                | 47          | 35               | 8             | 100          | 76              | 638          |
| April 1980            | 12                | 45          | 35               | 8             | 100          | 77              | 642          |
| May 1980              | 12                | 47          | 34               | 7             | 100          | 78              | 586          |
| June 1980             | 11                | 49          | 34               | 6             | 100          | 77              | 546          |
| July 1980             | 10                | 51          | 33               | 6             | 100          | 77              | 534          |
| August 1980           | 11                | 53          | 29               | 7             | 100          | 82              | 525          |
| September 1980        | 15                | 51          | 25               | 8             | 100          | 90              | 539          |
| October 1980          | 16                | 51          | 23               | 10            | 100          | 94              | 556          |
| November 1980         | 19                | 48          | 22               | 11            | 100          | 97              | 557          |
| December 1980         | 17                | 49          | 23               | 11            | 100          | 94              | 563          |
| January 1981          | 16                | 50          | 24               | 10            | 100          | 93              | 555          |
| February 1981         | 14                | 52          | 24               | 10            | 100          | 90              | 557          |
| March 1981            | 15                | 49          | 27               | 9             | 100          | 88              | 577          |
| April 1981            | 14                | 50          | 28               | 8             | 100          | 86              | 594          |
| May 1981              | 16                | 52          | 26               | 6             | 100          | 90              | 589          |
| June 1981             | 18                | 55          | 21               | 6             | 100          | 97              | 567          |
| July 1981             | 19                | 56          | 20               | 6             | 100          | 99              | 529          |
| August 1981           | 16                | 57          | 20               | 7             | 100          | 96              | 570          |
| September 1981        | 16                | 55          | 22               | 7             | 100          | 94              | 574          |
| October 1981          | 17                | 54          | 22               | 7             | 100          | 95              | 603          |
| November 1981         | 18                | 52          | 23               | 7             | 100          | 94              | 566          |
| December 1981         | 16                | 53          | 26               | 5             | 100          | 90              | 582          |
| January 1982          | 15                | 53          | 27               | 5             | 100          | 88              | 564          |
| February 1982         | 14                | 54          | 27               | 5             | 100          | 87              | 596          |
| March 1982            | 14                | 53          | 26               | 7             | 100          | 88              | 562          |
| April 1982            | 15                | 52          | 26               | 7             | 100          | 89              | 578          |
| May 1982              | 16                | 52          | 24               | 8             | 100          | 91              | 543          |
| June 1982             | 17                | 53          | 24               | 7             | 100          | 93              | 568          |

**AGE 55 AND UP**  
**TABLE 8**  
**EXPECTED CHANGE IN FINANCIAL SITUATION IN A YEAR**  
**(Three Month Moving Averages)**

| <u>Date of Survey</u> | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| July 1982             | 16                | 54          | 23               | 6             | 100          | 93              | 549          |
| August 1982           | 17                | 56          | 23               | 4             | 100          | 94              | 544          |
| September 1982        | 17                | 57          | 21               | 5             | 100          | 96              | 543          |
| October 1982          | 19                | 55          | 20               | 6             | 100          | 100             | 554          |
| November 1982         | 23                | 51          | 21               | 6             | 100          | 102             | 567          |
| December 1982         | 22                | 50          | 22               | 6             | 100          | 99              | 553          |
| January 1983          | 20                | 50          | 25               | 5             | 100          | 94              | 538          |
| February 1983         | 16                | 54          | 24               | 6             | 100          | 93              | 524          |
| March 1983            | 17                | 56          | 21               | 6             | 100          | 96              | 540          |
| April 1983            | 19                | 60          | 16               | 5             | 100          | 104             | 564          |
| May 1983              | 23                | 61          | 13               | 4             | 100          | 110             | 562          |
| June 1983             | 25                | 60          | 12               | 4             | 100          | 113             | 552          |
| July 1983             | 22                | 60          | 14               | 4             | 100          | 107             | 572          |
| August 1983           | 17                | 60          | 18               | 5             | 100          | 98              | 577          |
| September 1983        | 15                | 60          | 20               | 5             | 100          | 95              | 593          |
| October 1983          | 16                | 57          | 22               | 5             | 100          | 94              | 574          |
| November 1983         | 15                | 58          | 20               | 6             | 100          | 95              | 595          |
| December 1983         | 15                | 59          | 19               | 7             | 100          | 96              | 609          |
| January 1984          | 15                | 62          | 16               | 7             | 100          | 99              | 642          |
| February 1984         | 19                | 59          | 16               | 7             | 100          | 103             | 628          |
| March 1984            | 21                | 57          | 16               | 7             | 100          | 105             | 621          |
| April 1984            | 22                | 55          | 17               | 7             | 100          | 105             | 588          |
| May 1984              | 20                | 57          | 17               | 6             | 100          | 104             | 619          |
| June 1984             | 17                | 61          | 17               | 4             | 100          | 100             | 618          |
| July 1984             | 16                | 62          | 17               | 5             | 100          | 100             | 619          |
| August 1984           | 16                | 61          | 17               | 5             | 100          | 100             | 585          |
| September 1984        | 19                | 58          | 16               | 7             | 100          | 103             | 576          |
| October 1984          | 19                | 58          | 16               | 7             | 100          | 104             | 568          |
| November 1984         | 21                | 58          | 15               | 6             | 100          | 106             | 599          |
| December 1984         | 18                | 62          | 14               | 5             | 100          | 104             | 580          |
| January 1985          | 18                | 63          | 14               | 5             | 100          | 104             | 576          |
| February 1985         | 15                | 64          | 16               | 5             | 100          | 98              | 549          |
| March 1985            | 15                | 62          | 18               | 5             | 100          | 97              | 560          |
| April 1985            | 15                | 62          | 17               | 5             | 100          | 98              | 575          |
| May 1985              | 17                | 62          | 16               | 5             | 100          | 101             | 569          |
| June 1985             | 18                | 63          | 14               | 4             | 100          | 104             | 553          |
| July 1985             | 19                | 61          | 16               | 4             | 100          | 103             | 550          |
| August 1985           | 17                | 62          | 16               | 5             | 100          | 101             | 573          |
| September 1985        | 15                | 62          | 17               | 6             | 100          | 98              | 583          |
| October 1985          | 13                | 64          | 17               | 6             | 100          | 95              | 568          |
| November 1985         | 13                | 64          | 18               | 6             | 100          | 95              | 539          |
| December 1985         | 14                | 65          | 17               | 5             | 100          | 97              | 524          |
| January 1986          | 14                | 64          | 18               | 5             | 100          | 96              | 516          |
| February 1986         | 14                | 64          | 18               | 4             | 100          | 96              | 516          |
| March 1986            | 14                | 62          | 20               | 4             | 100          | 94              | 542          |
| April 1986            | 16                | 60          | 20               | 4             | 100          | 96              | 535          |
| May 1986              | 15                | 62          | 20               | 3             | 100          | 95              | 561          |
| June 1986             | 15                | 64          | 17               | 4             | 100          | 98              | 532          |
| July 1986             | 15                | 67          | 15               | 3             | 100          | 100             | 548          |
| August 1986           | 16                | 65          | 14               | 4             | 100          | 102             | 528          |
| September 1986        | 16                | 61          | 17               | 6             | 100          | 98              | 557          |
| October 1986          | 16                | 61          | 17               | 6             | 100          | 99              | 569          |
| November 1986         | 15                | 62          | 17               | 6             | 100          | 97              | 595          |
| December 1986         | 15                | 65          | 15               | 5             | 100          | 101             | 585          |

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| <u>Date of Survey</u> | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| January 1987          | 15                | 64          | 16               | 5             | 100          | 99              | 574          |
| February 1987         | 17                | 63          | 15               | 5             | 100          | 102             | 543          |
| March 1987            | 14                | 64          | 17               | 5             | 100          | 98              | 532          |
| April 1987            | 14                | 64          | 17               | 5             | 100          | 97              | 523          |
| May 1987              | 13                | 67          | 17               | 4             | 100          | 96              | 536          |
| June 1987             | 14                | 65          | 17               | 4             | 100          | 98              | 562          |
| July 1987             | 14                | 65          | 17               | 4             | 100          | 96              | 575          |
| August 1987           | 15                | 61          | 19               | 5             | 100          | 96              | 565          |
| September 1987        | 15                | 60          | 19               | 7             | 100          | 96              | 543          |
| October 1987          | 17                | 62          | 16               | 6             | 100          | 101             | 485          |
| November 1987         | 14                | 65          | 16               | 5             | 100          | 98              | 452          |
| December 1987         | 14                | 64          | 17               | 5             | 100          | 97              | 410          |
| January 1988          | 13                | 65          | 18               | 5             | 100          | 95              | 431          |
| February 1988         | 16                | 63          | 15               | 5             | 100          | 101             | 429          |
| March 1988            | 16                | 68          | 11               | 4             | 100          | 105             | 428          |
| April 1988            | 16                | 66          | 12               | 5             | 100          | 104             | 424          |
| May 1988              | 16                | 68          | 13               | 4             | 100          | 103             | 438          |
| June 1988             | 16                | 64          | 16               | 4             | 100          | 100             | 440          |
| July 1988             | 16                | 63          | 16               | 5             | 100          | 99              | 432          |
| August 1988           | 13                | 63          | 16               | 7             | 100          | 97              | 409          |
| September 1988        | 16                | 62          | 15               | 8             | 100          | 101             | 407          |
| October 1988          | 15                | 63          | 16               | 6             | 100          | 99              | 409          |
| November 1988         | 17                | 61          | 16               | 6             | 100          | 101             | 436          |
| December 1988         | 14                | 60          | 19               | 8             | 100          | 95              | 450          |
| January 1989          | 15                | 59          | 18               | 7             | 100          | 97              | 433          |
| February 1989         | 17                | 58          | 19               | 6             | 100          | 98              | 402          |
| March 1989            | 20                | 60          | 15               | 4             | 100          | 105             | 408          |
| April 1989            | 20                | 60          | 16               | 4             | 100          | 105             | 407          |
| May 1989              | 19                | 61          | 16               | 3             | 100          | 103             | 429          |
| June 1989             | 17                | 62          | 17               | 5             | 100          | 100             | 417          |
| July 1989             | 14                | 63          | 18               | 5             | 100          | 96              | 427          |
| August 1989           | 13                | 64          | 18               | 6             | 100          | 95              | 427          |
| September 1989        | 12                | 65          | 18               | 5             | 100          | 94              | 444          |
| October 1989          | 15                | 64          | 14               | 7             | 100          | 101             | 449          |
| November 1989         | 16                | 64          | 14               | 6             | 100          | 103             | 450          |
| December 1989         | 16                | 64          | 12               | 8             | 100          | 104             | 437          |
| January 1990          | 15                | 63          | 15               | 7             | 100          | 99              | 436          |
| February 1990         | 12                | 64          | 15               | 8             | 100          | 97              | 434          |
| March 1990            | 12                | 63          | 19               | 6             | 100          | 94              | 444          |
| April 1990            | 14                | 63          | 17               | 5             | 100          | 97              | 469          |
| May 1990              | 15                | 62          | 18               | 5             | 100          | 97              | 486          |
| June 1990             | 15                | 63          | 16               | 6             | 100          | 99              | 475          |
| July 1990             | 14                | 66          | 16               | 5             | 100          | 98              | 436          |
| August 1990           | 13                | 66          | 17               | 5             | 100          | 96              | 404          |
| September 1990        | 12                | 64          | 19               | 5             | 100          | 93              | 395          |
| October 1990          | 9                 | 59          | 26               | 6             | 100          | 83              | 436          |
| November 1990         | 11                | 54          | 28               | 7             | 100          | 83              | 474          |
| December 1990         | 10                | 56          | 27               | 7             | 100          | 83              | 474          |
| January 1991          | 10                | 63          | 21               | 6             | 100          | 90              | 439          |
| February 1991         | 10                | 66          | 18               | 5             | 100          | 92              | 391          |
| March 1991            | 12                | 65          | 19               | 5             | 100          | 93              | 377          |
| April 1991            | 14                | 62          | 20               | 4             | 100          | 94              | 414          |
| May 1991              | 15                | 62          | 19               | 4             | 100          | 96              | 434          |
| June 1991             | 14                | 62          | 20               | 4             | 100          | 94              | 443          |
| July 1991             | 15                | 60          | 19               | 5             | 100          | 96              | 414          |

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| <u>Date of Survey</u> | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| August 1991           | 16                | 60          | 19               | 4             | 100          | 97              | 389          |
| September 1991        | 18                | 59          | 18               | 4             | 100          | 100             | 386          |
| October 1991          | 17                | 63          | 17               | 4             | 100          | 100             | 385          |
| November 1991         | 16                | 61          | 19               | 4             | 100          | 96              | 403          |
| December 1991         | 15                | 58          | 22               | 5             | 100          | 93              | 416          |
| January 1992          | 15                | 56          | 24               | 5             | 100          | 91              | 408          |
| February 1992         | 15                | 57          | 21               | 7             | 100          | 94              | 397          |
| March 1992            | 14                | 60          | 20               | 7             | 100          | 94              | 395          |
| April 1992            | 13                | 62          | 18               | 7             | 100          | 96              | 389          |
| May 1992              | 12                | 65          | 17               | 6             | 100          | 94              | 393          |
| June 1992             | 13                | 62          | 18               | 7             | 100          | 94              | 392          |
| July 1992             | 16                | 59          | 18               | 7             | 100          | 98              | 409          |
| August 1992           | 15                | 59          | 18               | 8             | 100          | 97              | 406          |
| September 1992        | 14                | 62          | 16               | 8             | 100          | 98              | 410          |
| October 1992          | 12                | 62          | 17               | 10            | 100          | 95              | 412          |
| November 1992         | 14                | 61          | 16               | 9             | 100          | 98              | 404          |
| December 1992         | 19                | 58          | 15               | 8             | 100          | 104             | 394          |
| January 1993          | 21                | 57          | 15               | 8             | 100          | 106             | 384          |
| February 1993         | 19                | 55          | 16               | 9             | 100          | 103             | 386          |
| March 1993            | 17                | 56          | 19               | 9             | 100          | 98              | 377          |
| April 1993            | 15                | 56          | 22               | 7             | 100          | 93              | 391          |
| May 1993              | 16                | 57          | 22               | 5             | 100          | 93              | 405          |
| June 1993             | 14                | 58          | 23               | 5             | 100          | 90              | 410          |
| July 1993             | 13                | 58          | 24               | 5             | 100          | 89              | 398          |
| August 1993           | 12                | 56          | 26               | 6             | 100          | 86              | 399          |
| September 1993        | 12                | 56          | 25               | 7             | 100          | 87              | 403          |
| October 1993          | 12                | 56          | 25               | 7             | 100          | 87              | 410          |
| November 1993         | 14                | 58          | 22               | 7             | 100          | 92              | 412          |
| December 1993         | 13                | 61          | 18               | 8             | 100          | 96              | 407          |
| January 1994          | 15                | 63          | 14               | 8             | 100          | 101             | 401          |
| February 1994         | 17                | 60          | 15               | 8             | 100          | 102             | 394          |
| March 1994            | 18                | 59          | 17               | 7             | 100          | 101             | 425          |
| April 1994            | 20                | 57          | 17               | 6             | 100          | 103             | 435          |
| May 1994              | 17                | 60          | 17               | 6             | 100          | 99              | 436          |
| June 1994             | 17                | 61          | 16               | 5             | 100          | 101             | 416          |
| July 1994             | 13                | 66          | 15               | 5             | 100          | 98              | 413          |
| August 1994           | 14                | 67          | 14               | 4             | 100          | 100             | 405          |
| September 1994        | 17                | 64          | 14               | 5             | 100          | 103             | 400          |
| October 1994          | 19                | 63          | 13               | 5             | 100          | 105             | 389          |
| November 1994         | 18                | 61          | 14               | 7             | 100          | 104             | 395          |
| December 1994         | 17                | 62          | 15               | 6             | 100          | 102             | 409          |
| January 1995          | 18                | 58          | 18               | 6             | 100          | 100             | 401          |
| February 1995         | 18                | 59          | 17               | 6             | 100          | 101             | 399          |
| March 1995            | 17                | 60          | 17               | 6             | 100          | 100             | 384          |
| April 1995            | 16                | 65          | 14               | 5             | 100          | 101             | 385          |
| May 1995              | 16                | 65          | 14               | 4             | 100          | 102             | 383          |
| June 1995             | 16                | 66          | 13               | 5             | 100          | 102             | 391          |
| July 1995             | 19                | 62          | 15               | 4             | 100          | 104             | 390          |
| August 1995           | 19                | 63          | 16               | 3             | 100          | 103             | 406          |
| September 1995        | 19                | 60          | 18               | 3             | 100          | 101             | 404          |
| October 1995          | 14                | 61          | 20               | 4             | 100          | 94              | 415          |
| November 1995         | 14                | 59          | 22               | 5             | 100          | 92              | 410          |
| December 1995         | 15                | 59          | 21               | 5             | 100          | 95              | 420          |
| January 1996          | 15                | 63          | 17               | 5             | 100          | 99              | 408          |

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|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| February 1996         | 13                | 65          | 16               | 6             | 100          | 97              | 432          |
| March 1996            | 12                | 68          | 16               | 4             | 100          | 96              | 418          |
| April 1996            | 15                | 64          | 18               | 3             | 100          | 96              | 445          |
| May 1996              | 16                | 65          | 16               | 2             | 100          | 100             | 408          |
| June 1996             | 19                | 62          | 15               | 3             | 100          | 104             | 420          |
| July 1996             | 18                | 65          | 13               | 5             | 100          | 105             | 397          |
| August 1996           | 18                | 61          | 14               | 6             | 100          | 104             | 415          |
| September 1996        | 16                | 63          | 14               | 7             | 100          | 102             | 411          |
| October 1996          | 15                | 64          | 15               | 6             | 100          | 101             | 436          |
| November 1996         | 14                | 67          | 13               | 5             | 100          | 101             | 432          |
| December 1996         | 18                | 66          | 12               | 3             | 100          | 106             | 412          |
| January 1997          | 19                | 63          | 14               | 4             | 100          | 105             | 392          |
| February 1997         | 21                | 60          | 15               | 3             | 100          | 106             | 375          |
| March 1997            | 21                | 61          | 15               | 3             | 100          | 106             | 388          |
| April 1997            | 23                | 60          | 14               | 3             | 100          | 109             | 403          |
| May 1997              | 25                | 60          | 13               | 2             | 100          | 112             | 419          |
| June 1997             | 21                | 63          | 13               | 2             | 100          | 108             | 420          |
| July 1997             | 20                | 65          | 12               | 3             | 100          | 109             | 410          |
| August 1997           | 18                | 70          | 10               | 3             | 100          | 108             | 429          |
| September 1997        | 21                | 66          | 10               | 3             | 100          | 111             | 424          |
| October 1997          | 21                | 67          | 10               | 2             | 100          | 111             | 426          |
| November 1997         | 23                | 65          | 10               | 3             | 100          | 113             | 415          |
| December 1997         | 22                | 67          | 9                | 2             | 100          | 113             | 421          |
| January 1998          | 21                | 67          | 9                | 3             | 100          | 112             | 430          |
| February 1998         | 24                | 65          | 9                | 2             | 100          | 115             | 439          |
| March 1998            | 24                | 66          | 8                | 2             | 100          | 115             | 447          |
| April 1998            | 24                | 67          | 7                | 3             | 100          | 117             | 439          |
| May 1998              | 19                | 69          | 8                | 4             | 100          | 112             | 440          |
| June 1998             | 21                | 66          | 7                | 6             | 100          | 114             | 442          |
| July 1998             | 22                | 64          | 9                | 5             | 100          | 113             | 443          |
| August 1998           | 22                | 65          | 9                | 5             | 100          | 113             | 432          |
| September 1998        | 19                | 66          | 10               | 5             | 100          | 110             | 426          |
| October 1998          | 18                | 66          | 9                | 7             | 100          | 109             | 446          |
| November 1998         | 17                | 66          | 10               | 7             | 100          | 107             | 450          |
| December 1998         | 17                | 68          | 10               | 5             | 100          | 106             | 439          |
| January 1999          | 16                | 69          | 12               | 3             | 100          | 104             | 408          |
| February 1999         | 19                | 67          | 11               | 3             | 100          | 108             | 404          |
| March 1999            | 20                | 64          | 11               | 5             | 100          | 108             | 412          |
| April 1999            | 20                | 62          | 12               | 6             | 100          | 109             | 422          |
| May 1999              | 21                | 60          | 13               | 6             | 100          | 109             | 416          |
| June 1999             | 20                | 63          | 12               | 4             | 100          | 108             | 412          |
| July 1999             | 20                | 67          | 10               | 3             | 100          | 110             | 396          |
| August 1999           | 21                | 65          | 11               | 3             | 100          | 111             | 401          |
| September 1999        | 22                | 64          | 10               | 4             | 100          | 112             | 414          |
| October 1999          | 25                | 60          | 11               | 4             | 100          | 113             | 445          |
| November 1999         | 24                | 62          | 9                | 5             | 100          | 115             | 454          |
| December 1999         | 25                | 61          | 8                | 5             | 100          | 117             | 457          |
| January 2000          | 24                | 65          | 6                | 5             | 100          | 118             | 449          |
| February 2000         | 25                | 63          | 7                | 4             | 100          | 118             | 455          |
| March 2000            | 26                | 61          | 9                | 4             | 100          | 116             | 462          |
| April 2000            | 24                | 59          | 12               | 5             | 100          | 113             | 476          |
| May 2000              | 23                | 62          | 11               | 4             | 100          | 112             | 472          |
| June 2000             | 25                | 63          | 8                | 4             | 100          | 118             | 467          |
| July 2000             | 25                | 64          | 7                | 4             | 100          | 118             | 469          |
| August 2000           | 26                | 62          | 7                | 5             | 100          | 118             | 475          |

**AGE 55 AND UP**  
**TABLE 8**  
**EXPECTED CHANGE IN FINANCIAL SITUATION IN A YEAR**  
**(Three Month Moving Averages)**

| <u>Date of Survey</u> | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| September 2000        | 23                | 61          | 11               | 5             | 100          | 112             | 478          |
| October 2000          | 22                | 61          | 11               | 5             | 100          | 111             | 473          |
| November 2000         | 23                | 60          | 13               | 4             | 100          | 110             | 464          |
| December 2000         | 24                | 62          | 12               | 3             | 100          | 112             | 462          |
| January 2001          | 23                | 62          | 12               | 2             | 100          | 111             | 464          |
| February 2001         | 21                | 63          | 13               | 3             | 100          | 108             | 489          |
| March 2001            | 20                | 62          | 14               | 4             | 100          | 106             | 473          |
| April 2001            | 25                | 56          | 15               | 5             | 100          | 110             | 465          |
| May 2001              | 25                | 56          | 14               | 4             | 100          | 111             | 436          |
| June 2001             | 27                | 55          | 14               | 4             | 100          | 113             | 452          |
| July 2001             | 25                | 57          | 13               | 5             | 100          | 112             | 462          |
| August 2001           | 24                | 56          | 15               | 4             | 100          | 109             | 467          |
| September 2001        | 23                | 59          | 14               | 5             | 100          | 109             | 478          |
| October 2001          | 22                | 61          | 13               | 4             | 100          | 109             | 486          |
| November 2001         | 24                | 61          | 10               | 5             | 100          | 114             | 498          |
| December 2001         | 28                | 55          | 11               | 6             | 100          | 116             | 473          |
| January 2002          | 29                | 54          | 11               | 6             | 100          | 118             | 483          |
| February 2002         | 31                | 52          | 11               | 6             | 100          | 120             | 460          |
| March 2002            | 27                | 57          | 10               | 6             | 100          | 117             | 483          |
| April 2002            | 25                | 57          | 11               | 7             | 100          | 114             | 481          |
| May 2002              | 23                | 60          | 11               | 6             | 100          | 112             | 501          |
| June 2002             | 24                | 60          | 11               | 5             | 100          | 113             | 482          |
| July 2002             | 22                | 64          | 10               | 4             | 100          | 111             | 475          |
| August 2002           | 23                | 61          | 11               | 5             | 100          | 112             | 467          |
| September 2002        | 23                | 57          | 15               | 5             | 100          | 109             | 499          |
| October 2002          | 25                | 54          | 16               | 6             | 100          | 109             | 510          |
| November 2002         | 24                | 53          | 18               | 5             | 100          | 106             | 519          |
| December 2002         | 24                | 56          | 16               | 4             | 100          | 108             | 501          |
| January 2003          | 24                | 56          | 17               | 3             | 100          | 107             | 481          |
| February 2003         | 21                | 58          | 18               | 3             | 100          | 104             | 478          |
| March 2003            | 21                | 54          | 21               | 4             | 100          | 100             | 470          |
| April 2003            | 20                | 57          | 18               | 4             | 100          | 102             | 476          |
| May 2003              | 23                | 57          | 16               | 4             | 100          | 107             | 488          |
| June 2003             | 27                | 57          | 13               | 2             | 100          | 114             | 503          |
| July 2003             | 29                | 56          | 12               | 3             | 100          | 117             | 501          |
| August 2003           | 26                | 57          | 14               | 2             | 100          | 112             | 496          |
| September 2003        | 23                | 61          | 12               | 4             | 100          | 110             | 487          |
| October 2003          | 20                | 60          | 17               | 3             | 100          | 103             | 473          |
| November 2003         | 23                | 59          | 15               | 3             | 100          | 109             | 478          |
| December 2003         | 24                | 55          | 19               | 2             | 100          | 105             | 470          |
| January 2004          | 25                | 57          | 16               | 1             | 100          | 109             | 488          |
| February 2004         | 22                | 59          | 18               | 1             | 100          | 104             | 502          |
| March 2004            | 23                | 59          | 15               | 3             | 100          | 109             | 527          |
| April 2004            | 24                | 57          | 15               | 4             | 100          | 108             | 531          |
| May 2004              | 25                | 58          | 14               | 3             | 100          | 111             | 532          |
| June 2004             | 24                | 58          | 16               | 2             | 100          | 109             | 548          |
| July 2004             | 22                | 59          | 16               | 3             | 100          | 107             | 572          |
| August 2004           | 23                | 59          | 15               | 3             | 100          | 108             | 576          |
| September 2004        | 24                | 59          | 14               | 3             | 100          | 110             | 567          |
| October 2004          | 26                | 59          | 12               | 2             | 100          | 114             | 560          |
| November 2004         | 24                | 60          | 15               | 2             | 100          | 109             | 551          |
| December 2004         | 24                | 60          | 15               | 1             | 100          | 108             | 562          |
| January 2005          | 22                | 60          | 17               | 1             | 100          | 106             | 579          |
| February 2005         | 26                | 58          | 15               | 1             | 100          | 111             | 580          |

**AGE 55 AND UP**  
**TABLE 8**  
**EXPECTED CHANGE IN FINANCIAL SITUATION IN A YEAR**  
**(Three Month Moving Averages)**

| <u>Date of Survey</u> | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| March 2005            | 24                | 60          | 13               | 2             | 100          | 111             | 600          |
| April 2005            | 23                | 62          | 14               | 1             | 100          | 110             | 582          |
| May 2005              | 19                | 63          | 16               | 1             | 100          | 103             | 584          |
| June 2005             | 17                | 66          | 17               | 0             | 100          | 100             | 555          |
| July 2005             | 19                | 64          | 16               | 1             | 100          | 103             | 571          |
| August 2005           | 21                | 61          | 16               | 2             | 100          | 105             | 596          |
| September 2005        | 21                | 58          | 18               | 3             | 100          | 102             | 640          |
| October 2005          | 19                | 57          | 22               | 3             | 100          | 97              | 634          |
| November 2005         | 19                | 55          | 24               | 2             | 100          | 95              | 633          |
| December 2005         | 21                | 55          | 22               | 2             | 100          | 99              | 602          |
| January 2006          | 22                | 54          | 22               | 2             | 100          | 99              | 615          |
| February 2006         | 22                | 56          | 20               | 2             | 100          | 102             | 606          |
| March 2006            | 20                | 58          | 19               | 2             | 100          | 101             | 617          |
| April 2006            | 19                | 61          | 18               | 2             | 100          | 101             | 614          |
| May 2006              | 18                | 60          | 20               | 2             | 100          | 98              | 626          |
| June 2006             | 19                | 59          | 21               | 2             | 100          | 98              | 634          |
| July 2006             | 18                | 60          | 19               | 3             | 100          | 99              | 634          |
| August 2006           | 18                | 60          | 20               | 2             | 100          | 98              | 640          |
| September 2006        | 18                | 62          | 19               | 2             | 100          | 99              | 661          |
| October 2006          | 18                | 63          | 18               | 1             | 100          | 100             | 683          |
| November 2006         | 18                | 67          | 13               | 2             | 100          | 105             | 674          |
| December 2006         | 20                | 65          | 13               | 2             | 100          | 107             | 671          |
| January 2007          | 21                | 64          | 13               | 2             | 100          | 109             | 650          |
| February 2007         | 21                | 64          | 13               | 2             | 100          | 108             | 676          |
| March 2007            | 21                | 64          | 12               | 2             | 100          | 109             | 682          |
| April 2007            | 19                | 65          | 14               | 2             | 100          | 105             | 701          |
| May 2007              | 19                | 65          | 14               | 2             | 100          | 105             | 683          |
| June 2007             | 17                | 65          | 17               | 1             | 100          | 100             | 667          |
| July 2007             | 19                | 64          | 16               | 1             | 100          | 103             | 665          |
| August 2007           | 20                | 62          | 18               | 1             | 100          | 102             | 687          |
| September 2007        | 21                | 62          | 16               | 1             | 100          | 105             | 702          |
| October 2007          | 19                | 62          | 18               | 1             | 100          | 101             | 712          |
| November 2007         | 19                | 61          | 19               | 1             | 100          | 100             | 702          |
| December 2007         | 17                | 59          | 22               | 2             | 100          | 95              | 705          |
| January 2008          | 17                | 59          | 22               | 3             | 100          | 95              | 715          |
| February 2008         | 16                | 60          | 21               | 3             | 100          | 95              | 712          |
| March 2008            | 18                | 58          | 21               | 2             | 100          | 97              | 702          |
| April 2008            | 16                | 58          | 24               | 2             | 100          | 92              | 695          |
| May 2008              | 14                | 57          | 26               | 3             | 100          | 88              | 726          |
| June 2008             | 12                | 55          | 29               | 3             | 100          | 83              | 730          |
| July 2008             | 14                | 53          | 30               | 4             | 100          | 84              | 754          |
| August 2008           | 14                | 54          | 29               | 3             | 100          | 85              | 734          |
| September 2008        | 17                | 56          | 23               | 5             | 100          | 94              | 722          |
| October 2008          | 16                | 57          | 21               | 6             | 100          | 94              | 694          |
| November 2008         | 18                | 56          | 19               | 6             | 100          | 99              | 707          |
| December 2008         | 18                | 57          | 20               | 5             | 100          | 98              | 718          |
| January 2009          | 21                | 59          | 16               | 4             | 100          | 104             | 740          |
| February 2009         | 20                | 58          | 18               | 4             | 100          | 102             | 729          |
| March 2009            | 19                | 57          | 20               | 5             | 100          | 99              | 751          |
| April 2009            | 18                | 55          | 21               | 5             | 100          | 97              | 742          |
| May 2009              | 20                | 57          | 19               | 4             | 100          | 101             | 765          |
| June 2009             | 23                | 56          | 17               | 4             | 100          | 107             | 771          |
| July 2009             | 23                | 54          | 19               | 3             | 100          | 104             | 766          |
| August 2009           | 22                | 54          | 20               | 3             | 100          | 102             | 759          |
| September 2009        | 20                | 56          | 22               | 3             | 100          | 98              | 754          |

**AGE 55 AND UP**  
**TABLE 8**  
**EXPECTED CHANGE IN FINANCIAL SITUATION IN A YEAR**  
**(Three Month Moving Averages)**

| <u>Date of Survey</u> | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| October 2009          | 21                | 56          | 20               | 3             | 100          | 100             | 782          |
| November 2009         | 20                | 56          | 20               | 3             | 100          | 100             | 784          |
| December 2009         | 20                | 56          | 20               | 3             | 100          | 100             | 801          |
| January 2010          | 18                | 58          | 21               | 3             | 100          | 97              | 797          |
| February 2010         | 17                | 60          | 20               | 3             | 100          | 97              | 798          |
| March 2010            | 17                | 60          | 20               | 3             | 100          | 97              | 796          |
| April 2010            | 18                | 58          | 21               | 3             | 100          | 97              | 809          |
| May 2010              | 18                | 55          | 23               | 3             | 100          | 95              | 817          |
| June 2010             | 18                | 56          | 23               | 3             | 100          | 94              | 801          |
| July 2010             | 16                | 58          | 23               | 3             | 100          | 94              | 796          |
| August 2010           | 17                | 58          | 23               | 3             | 100          | 94              | 803          |
| September 2010        | 15                | 58          | 24               | 3             | 100          | 92              | 826          |
| October 2010          | 16                | 61          | 21               | 2             | 100          | 95              | 819          |
| November 2010         | 16                | 61          | 21               | 3             | 100          | 95              | 821          |
| December 2010         | 17                | 61          | 20               | 2             | 100          | 97              | 809          |
| January 2011          | 17                | 59          | 21               | 3             | 100          | 96              | 826          |
| February 2011         | 20                | 57          | 20               | 4             | 100          | 100             | 840          |
| March 2011            | 18                | 56          | 22               | 4             | 100          | 97              | 874          |
| April 2011            | 16                | 56          | 24               | 4             | 100          | 93              | 856          |
| May 2011              | 12                | 59          | 26               | 3             | 100          | 86              | 850          |
| June 2011             | 14                | 57          | 26               | 4             | 100          | 88              | 830          |
| July 2011             | 15                | 56          | 24               | 4             | 100          | 91              | 835          |
| August 2011           | 16                | 54          | 26               | 4             | 100          | 89              | 841          |
| September 2011        | 14                | 57          | 26               | 3             | 100          | 89              | 860          |
| October 2011          | 14                | 57          | 27               | 2             | 100          | 87              | 860          |
| November 2011         | 15                | 60          | 23               | 2             | 100          | 93              | 881          |
| December 2011         | 17                | 59          | 22               | 3             | 100          | 95              | 878          |
| January 2012          | 18                | 61          | 18               | 3             | 100          | 101             | 901          |
| February 2012         | 18                | 61          | 18               | 3             | 100          | 100             | 862          |
| March 2012            | 16                | 63          | 17               | 4             | 100          | 100             | 864          |
| April 2012            | 15                | 62          | 19               | 4             | 100          | 95              | 838          |
| May 2012              | 16                | 60          | 19               | 5             | 100          | 96              | 862          |
| June 2012             | 15                | 59          | 20               | 5             | 100          | 95              | 865          |
| July 2012             | 15                | 61          | 19               | 5             | 100          | 97              | 897          |
| August 2012           | 13                | 63          | 18               | 5             | 100          | 95              | 886          |
| September 2012        | 16                | 60          | 18               | 6             | 100          | 98              | 891          |
| October 2012          | 18                | 57          | 17               | 7             | 100          | 101             | 873          |
| November 2012         | 22                | 53          | 16               | 8             | 100          | 106             | 864          |
| December 2012         | 20                | 54          | 19               | 7             | 100          | 101             | 869          |
| January 2013          | 19                | 54          | 22               | 5             | 100          | 97              | 874          |
| February 2013         | 16                | 55          | 25               | 4             | 100          | 91              | 862          |
| March 2013            | 17                | 56          | 23               | 4             | 100          | 94              | 822          |
| April 2013            | 16                | 56          | 23               | 6             | 100          | 93              | 825          |
| May 2013              | 17                | 58          | 21               | 4             | 100          | 97              | 831          |
| June 2013             | 17                | 60          | 19               | 4             | 100          | 98              | 851          |
| July 2013             | 19                | 62          | 17               | 3             | 100          | 102             | 819          |
| August 2013           | 18                | 62          | 17               | 4             | 100          | 101             | 816          |
| September 2013        | 17                | 59          | 20               | 3             | 100          | 97              | 794          |
| October 2013          | 17                | 57          | 23               | 3             | 100          | 94              | 833          |
| November 2013         | 15                | 58          | 25               | 2             | 100          | 90              | 839          |
| December 2013         | 15                | 59          | 24               | 3             | 100          | 91              | 867          |
| January 2014          | 15                | 60          | 22               | 3             | 100          | 94              | 862          |
| February 2014         | 17                | 59          | 21               | 3             | 100          | 96              | 885          |
| March 2014            | 18                | 58          | 22               | 2             | 100          | 96              | 875          |

**AGE 55 AND UP**  
**TABLE 8**  
**EXPECTED CHANGE IN FINANCIAL SITUATION IN A YEAR**  
**(Three Month Moving Averages)**

| <u>Date of Survey</u> |      | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| April                 | 2014 | 18                | 58          | 22               | 2             | 100          | 96              | 858          |
| May                   | 2014 | 16                | 62          | 21               | 2             | 100          | 95              | 845          |
| June                  | 2014 | 15                | 62          | 21               | 2             | 100          | 94              | 857          |
| July                  | 2014 | 14                | 61          | 21               | 4             | 100          | 93              | 872          |
| August                | 2014 | 16                | 59          | 20               | 4             | 100          | 96              | 867          |
| September             | 2014 | 18                | 59          | 20               | 4             | 100          | 98              | 838          |
| October               | 2014 | 19                | 60          | 18               | 3             | 100          | 101             | 801          |
| November              | 2014 | 20                | 59          | 19               | 3             | 100          | 101             | 783          |
| December              | 2014 | 20                | 60          | 17               | 3             | 100          | 103             | 789          |
| January               | 2015 | 19                | 61          | 17               | 4             | 100          | 102             | 765          |
| February              | 2015 | 19                | 62          | 15               | 4             | 100          | 103             | 753          |
| March                 | 2015 | 19                | 60          | 17               | 3             | 100          | 102             | 697          |
| April                 | 2015 | 21                | 59          | 18               | 2             | 100          | 103             | 691          |
| May                   | 2015 | 22                | 57          | 19               | 2             | 100          | 103             | 655          |
| June                  | 2015 | 23                | 58          | 17               | 2             | 100          | 106             | 684          |
| July                  | 2015 | 22                | 60          | 16               | 2             | 100          | 105             | 687          |
| August                | 2015 | 21                | 60          | 16               | 3             | 100          | 105             | 733          |
| September             | 2015 | 19                | 59          | 17               | 5             | 100          | 102             | 699          |
| October               | 2015 | 19                | 59          | 16               | 6             | 100          | 103             | 687          |
| November              | 2015 | 19                | 59          | 17               | 5             | 100          | 102             | 648          |
| December              | 2015 | 20                | 62          | 15               | 2             | 100          | 105             | 657          |
| January               | 2016 | 21                | 61          | 17               | 2             | 100          | 104             | 671          |
| February              | 2016 | 21                | 61          | 15               | 2             | 100          | 106             | 667          |
| March                 | 2016 | 21                | 59          | 16               | 4             | 100          | 105             | 701          |
| April                 | 2016 | 20                | 61          | 15               | 4             | 100          | 105             | 718          |
| May                   | 2016 | 20                | 61          | 14               | 5             | 100          | 106             | 776          |
| June                  | 2016 | 20                | 61          | 14               | 4             | 100          | 106             | 752          |
| July                  | 2016 | 21                | 61          | 14               | 4             | 100          | 107             | 754          |
| August                | 2016 | 19                | 63          | 12               | 5             | 100          | 107             | 728          |
| September             | 2016 | 19                | 64          | 12               | 5             | 100          | 107             | 767          |
| October               | 2016 | 20                | 61          | 12               | 7             | 100          | 109             | 789          |
| November              | 2016 | 23                | 55          | 14               | 8             | 100          | 109             | 808          |
| December              | 2016 | 26                | 52          | 14               | 8             | 100          | 112             | 796          |
| January               | 2017 | 28                | 52          | 14               | 6             | 100          | 114             | 807          |
| February              | 2017 | 29                | 53          | 13               | 5             | 100          | 116             | 811          |
| March                 | 2017 | 30                | 53          | 13               | 4             | 100          | 117             | 824          |
| April                 | 2017 | 30                | 54          | 12               | 4             | 100          | 118             | 835          |
| May                   | 2017 | 30                | 53          | 14               | 3             | 100          | 117             | 841          |
| June                  | 2017 | 29                | 54          | 14               | 3             | 100          | 115             | 819          |
| July                  | 2017 | 27                | 54          | 16               | 3             | 100          | 111             | 804          |
| August                | 2017 | 28                | 56          | 14               | 3             | 100          | 114             | 799          |
| September             | 2017 | 30                | 55          | 13               | 2             | 100          | 117             | 818          |
| October               | 2017 | 32                | 55          | 11               | 2             | 100          | 121             | 839          |
| November              | 2017 | 30                | 55          | 12               | 3             | 100          | 118             | 860          |
| December              | 2017 | 28                | 56          | 13               | 3             | 100          | 115             | 863          |
| January               | 2018 | 29                | 54          | 15               | 2             | 100          | 114             | 863          |
| February              | 2018 | 31                | 53          | 14               | 2             | 100          | 116             | 863          |
| March                 | 2018 | 31                | 54          | 13               | 2             | 100          | 118             | 886          |
| April                 | 2018 | 29                | 56          | 12               | 3             | 100          | 117             | 879          |
| May                   | 2018 | 28                | 55          | 14               | 3             | 100          | 114             | 897          |
| June                  | 2018 | 27                | 55          | 15               | 3             | 100          | 112             | 883          |
| July                  | 2018 | 26                | 56          | 15               | 3             | 100          | 112             | 876          |
| August                | 2018 | 27                | 56          | 14               | 3             | 100          | 112             | 854          |
| September             | 2018 | 30                | 54          | 14               | 2             | 100          | 116             | 861          |
| October               | 2018 | 31                | 53          | 13               | 3             | 100          | 118             | 859          |

**AGE 55 AND UP**  
**TABLE 8**  
**EXPECTED CHANGE IN FINANCIAL SITUATION IN A YEAR**  
**(Three Month Moving Averages)**

| <u>Date of Survey</u> | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| November 2018         | 31                | 55          | 11               | 3             | 100          | 120             | 877          |
| December 2018         | 30                | 55          | 12               | 3             | 100          | 118             | 852          |
| January 2019          | 29                | 54          | 13               | 3             | 100          | 116             | 854          |
| February 2019         | 29                | 54          | 14               | 3             | 100          | 115             | 841          |
| March 2019            | 28                | 55          | 13               | 4             | 100          | 115             | 838          |
| April 2019            | 30                | 55          | 11               | 4             | 100          | 118             | 816          |
| May 2019              | 31                | 54          | 12               | 4             | 100          | 119             | 794          |
| June 2019             | 33                | 52          | 12               | 3             | 100          | 121             | 832          |
| July 2019             | 33                | 53          | 12               | 2             | 100          | 121             | 863          |
| August 2019           | 30                | 54          | 13               | 3             | 100          | 117             | 864          |
| September 2019        | 28                | 55          | 14               | 3             | 100          | 114             | 855          |
| October 2019          | 27                | 55          | 15               | 4             | 100          | 112             | 862          |
| November 2019         | 29                | 55          | 13               | 4             | 100          | 116             | 921          |
| December 2019         | 30                | 54          | 12               | 4             | 100          | 119             | 957          |
| January 2020          | 30                | 54          | 11               | 5             | 100          | 119             | 974          |
| February 2020         | 31                | 53          | 12               | 4             | 100          | 119             | 941          |
| March 2020            | 29                | 55          | 12               | 4             | 100          | 117             | 959          |
| April 2020            | 30                | 53          | 14               | 3             | 100          | 117             | 943          |
| May 2020              | 27                | 54          | 15               | 4             | 100          | 112             | 939          |
| June 2020             | 28                | 54          | 13               | 5             | 100          | 115             | 902          |
| July 2020             | 25                | 56          | 13               | 6             | 100          | 113             | 889          |
| August 2020           | 27                | 56          | 11               | 7             | 100          | 116             | 888          |
| September 2020        | 26                | 56          | 11               | 7             | 100          | 115             | 874          |
| October 2020          | 27                | 55          | 11               | 7             | 100          | 116             | 881          |
| November 2020         | 24                | 54          | 13               | 8             | 100          | 111             | 868          |
| December 2020         | 23                | 53          | 16               | 8             | 100          | 108             | 867          |
| January 2021          | 22                | 53          | 18               | 8             | 100          | 104             | 838          |
| February 2021         | 22                | 52          | 20               | 5             | 100          | 102             | 847          |
| March 2021            | 22                | 54          | 20               | 5             | 100          | 102             | 838          |
| April 2021            | 23                | 53          | 21               | 3             | 100          | 103             | 848          |
| May 2021              | 22                | 55          | 20               | 3             | 100          | 102             | 831          |
| June 2021             | 22                | 52          | 22               | 3             | 100          | 100             | 835          |
| July 2021             | 21                | 53          | 23               | 3             | 100          | 98              | 802          |
| August 2021           | 22                | 50          | 25               | 3             | 100          | 97              | 817          |
| September 2021        | 20                | 52          | 25               | 2             | 100          | 95              | 814          |
| October 2021          | 19                | 52          | 26               | 3             | 100          | 93              | 828          |
| November 2021         | 18                | 55          | 25               | 2             | 100          | 92              | 830          |
| December 2021         | 17                | 53          | 27               | 3             | 100          | 91              | 846          |
| January 2022          | 17                | 51          | 28               | 4             | 100          | 90              | 846          |
| February 2022         | 16                | 50          | 30               | 5             | 100          | 86              | 841          |
| March 2022            | 17                | 46          | 33               | 4             | 100          | 83              | 824          |
| April 2022            | 17                | 46          | 34               | 3             | 100          | 83              | 856          |
| May 2022              | 19                | 46          | 33               | 3             | 100          | 86              | 852          |
| June 2022             | 19                | 45          | 33               | 3             | 100          | 87              | 867          |
| July 2022             | 17                | 44          | 36               | 3             | 100          | 81              | 850          |
| August 2022           | 17                | 45          | 36               | 2             | 100          | 81              | 862          |
| September 2022        | 17                | 47          | 34               | 2             | 100          | 83              | 848          |
| October 2022          | 18                | 47          | 32               | 3             | 100          | 86              | 858          |
| November 2022         | 18                | 46          | 31               | 5             | 100          | 87              | 826          |
| December 2022         | 19                | 47          | 30               | 5             | 100          | 89              | 856          |
| January 2023          | 18                | 52          | 26               | 4             | 100          | 92              | 864          |
| February 2023         | 20                | 52          | 25               | 3             | 100          | 94              | 911          |
| March 2023            | 19                | 54          | 24               | 3             | 100          | 95              | 881          |
| April 2023            | 19                | 52          | 25               | 3             | 100          | 94              | 889          |

**AGE 55 AND UP**  
**TABLE 8**  
**EXPECTED CHANGE IN FINANCIAL SITUATION IN A YEAR**  
**(Three Month Moving Averages)**

| <u>Date of Survey</u> | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| May 2023              | 15                | 54          | 28               | 3             | 100          | 88              | 866          |
| June 2023             | 17                | 51          | 30               | 3             | 100          | 87              | 876          |
| July 2023             | 18                | 52          | 27               | 3             | 100          | 90              | 884          |
| August 2023           | 22                | 53          | 23               | 3             | 100          | 99              | 919          |
| September 2023        | 21                | 55          | 20               | 4             | 100          | 101             | 911          |