

# AGE 55 AND UP

## TABLE 10 CURRENT FINANCIAL SITUATION COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

The question was: "Now thinking back 5 years, would you say you (and your family living there) are better off or worse off financially now than you were 5 years ago?"

( Note: Prior to 1972 a four year horizon was used)

<u>Date of Survey</u>	<u>Better Off</u>	<u>Same</u>	<u>Worse Off</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
September 1980	40	24	34	2	100	106	539
March 1981	34	21	44	1	100	90	577
September 1981	39	23	37	1	100	102	574
March 1982	41	23	35	1	100	105	562
September 1982	40	21	39	0	100	100	543
March 1983	36	26	38	0	100	99	540
September 1983	41	23	35	1	100	106	593
March 1984	44	25	30	1	100	114	621
September 1984	50	20	29	1	100	120	576
September 1985	42	22	35	1	100	108	583
September 2011	28	14	57	1	100	71	860
October 2011	27	14	58	1	100	69	860
November 2011	26	13	60	1	100	66	881
December 2011	27	14	58	1	100	69	878
January 2012	28	15	56	1	100	72	901
February 2012	27	15	57	1	100	70	862
March 2012	28	16	55	1	100	73	864
April 2012	28	16	55	1	100	73	838
May 2012	29	17	53	0	100	76	862
June 2012	30	17	53	0	100	77	865
July 2012	31	17	51	0	100	80	897
August 2012	32	15	52	1	100	79	886
September 2012	32	15	52	1	100	81	891
October 2012	32	15	52	1	100	80	873
November 2012	33	16	49	2	100	84	864
December 2012	30	17	51	1	100	79	869
January 2013	31	16	52	1	100	79	874
February 2013	30	15	54	0	100	76	862
March 2013	33	15	52	1	100	81	822
April 2013	32	17	51	1	100	81	825
May 2013	34	17	47	1	100	87	831
June 2013	33	19	48	1	100	85	851
July 2013	35	17	47	1	100	88	819
August 2013	35	15	50	0	100	86	816
September 2013	35	13	51	1	100	84	794
October 2013	36	13	51	0	100	85	833
November 2013	34	16	50	1	100	84	839
December 2013	35	17	48	0	100	86	867
January 2014	35	17	47	1	100	89	862
February 2014	38	16	45	1	100	92	885
March 2014	39	13	47	1	100	92	875
April 2014	40	12	47	1	100	93	858
May 2014	40	12	47	1	100	92	845
June 2014	39	14	46	1	100	93	857
July 2014	39	13	48	0	100	91	872
August 2014	40	13	46	0	100	94	867

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<u>Date of Survey</u>	<u>Better Off</u>	<u>Same</u>	<u>Worse Off</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
September 2014	40	12	48	0	100	92	838
October 2014	39	14	47	0	100	92	801
November 2014	37	16	47	0	100	90	783
December 2014	41	17	41	0	100	100	789
January 2015	44	16	40	0	100	104	765
February 2015	47	14	39	0	100	108	753
March 2015	44	13	42	1	100	103	697
April 2015	43	14	43	1	100	100	691
May 2015	41	13	45	1	100	95	655
June 2015	43	14	42	1	100	101	684
July 2015	44	13	43	1	100	101	687
August 2015	45	14	41	1	100	104	733
September 2015	42	13	45	1	100	97	699
October 2015	43	12	44	1	100	99	687
November 2015	42	12	45	1	100	97	648
December 2015	43	14	42	1	100	100	657
January 2016	42	15	42	1	100	100	671
February 2016	43	17	40	1	100	103	667
March 2016	43	16	39	1	100	104	701
April 2016	44	16	40	1	100	104	718
May 2016	43	16	41	0	100	102	776
June 2016	44	14	42	0	100	103	752
July 2016	42	15	43	0	100	99	754
August 2016	42	13	45	0	100	97	728
September 2016	40	16	44	0	100	96	767
October 2016	42	16	42	0	100	100	789
November 2016	41	17	41	0	100	100	808
December 2016	43	17	39	0	100	104	796
January 2017	44	17	38	0	100	106	807
February 2017	48	16	36	0	100	112	811
March 2017	49	17	33	0	100	116	824
April 2017	51	17	31	1	100	121	835
May 2017	51	19	30	0	100	122	841
June 2017	50	17	33	0	100	117	819
July 2017	49	16	35	0	100	114	804
August 2017	51	16	33	0	100	119	799
September 2017	54	15	32	0	100	122	818
October 2017	55	15	29	0	100	126	839
November 2017	55	15	30	0	100	125	860
December 2017	54	17	28	0	100	126	863
January 2018	52	17	31	0	100	120	863
February 2018	53	16	30	1	100	123	863
March 2018	57	14	28	0	100	129	886
April 2018	59	15	26	0	100	134	879
May 2018	57	15	27	0	100	130	897
June 2018	54	15	30	0	100	124	883
July 2018	56	14	30	0	100	126	876
August 2018	58	13	29	0	100	129	854
September 2018	60	14	26	0	100	134	861
October 2018	61	13	25	0	100	136	859
November 2018	61	13	25	1	100	137	877
December 2018	60	12	27	1	100	133	852
January 2019	58	13	29	1	100	129	854
February 2019	56	13	30	0	100	126	841

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<u>Date of Survey</u>		<u>Better Off</u>	<u>Same</u>	<u>Worse Off</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
March	2019	56	15	28	0	100	128	838
April	2019	57	16	27	0	100	130	816
May	2019	59	16	25	0	100	134	794
June	2019	59	15	26	0	100	132	832
July	2019	59	13	28	0	100	132	863
August	2019	57	15	28	0	100	129	864
September	2019	55	16	29	0	100	126	855
October	2019	54	16	29	0	100	125	862
November	2019	55	15	30	1	100	125	921
December	2019	58	14	28	1	100	130	957
January	2020	60	14	25	1	100	134	974
February	2020	61	14	25	1	100	136	941
March	2020	60	15	25	1	100	135	959
April	2020	56	15	28	0	100	128	943
May	2020	55	17	28	0	100	127	939
June	2020	54	17	28	1	100	127	902
July	2020	53	17	29	1	100	125	889
August	2020	53	16	31	0	100	122	888
September	2020	54	15	31	0	100	123	874
October	2020	57	16	27	0	100	129	881
November	2020	58	17	25	0	100	133	868
December	2020	58	16	26	0	100	132	867
January	2021	55	15	31	0	100	124	838
February	2021	54	13	33	0	100	121	847
March	2021	54	14	32	0	100	122	838
April	2021	58	15	27	0	100	131	848
May	2021	59	16	24	1	100	134	831
June	2021	57	17	26	1	100	131	835
July	2021	56	16	27	1	100	128	802
August	2021	53	16	30	1	100	123	817
September	2021	54	16	29	0	100	125	814
October	2021	52	16	32	1	100	120	828
November	2021	52	15	33	1	100	119	830
December	2021	49	17	34	1	100	115	846
January	2022	49	17	33	1	100	116	846
February	2022	46	16	37	1	100	109	841
March	2022	45	14	40	1	100	105	824
April	2022	44	14	42	0	100	103	856
May	2022	44	14	41	1	100	103	852
June	2022	44	13	42	1	100	101	867
July	2022	41	13	45	1	100	96	850
August	2022	41	13	45	1	100	97	862
September	2022	39	15	46	1	100	93	848
October	2022	39	13	47	1	100	92	858
November	2022	37	12	50	1	100	87	826
December	2022	40	10	49	1	100	91	856
January	2023	39	13	47	0	100	92	864
February	2023	42	15	44	0	100	98	911
March	2023	40	16	44	0	100	95	881
April	2023	39	14	46	0	100	93	889
May	2023	36	14	50	1	100	86	866
June	2023	36	13	50	1	100	86	876
July	2023	39	12	48	1	100	91	884
August	2023	43	12	45	0	100	98	919
September	2023	45	12	43	1	100	102	911

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**TABLE 10**  
**CURRENT FINANCIAL SITUATION COMPARED WITH 5 YEARS AGO**  
**(Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Better Off</u>	<u>Same</u>	<u>Worse Off</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
October 2023	40	13	46	0	100	94	913
November 2023	39	13	48	0	100	91	889
December 2023	38	14	48	0	100	91	897
January 2024	42	13	45	0	100	98	894
February 2024	42	13	45	0	100	98	908