

# AGE 55 AND UP

## TABLE 9

### ANNUAL TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION (Three Month Moving Averages)

Combination of the responses to the questions on Tables 6 and 8.

- Key:
- (a) Better off financially than a year ago/Better off a year from now
  - (b) Better/Same or Same/Better
  - (c) Same/Same
  - (d) Worse/Same or Same/Worse
  - (e) Worse/Worse
  - (f) Worse/Better or Better/Worse

<u>Date of Survey</u>		<u>(a)</u> Continuous <u>Increase</u>	<u>(b)</u> Intermittent <u>Increase</u>	<u>(c)</u> No <u>Change</u>	<u>(d)</u> Intermittent <u>Decline</u>	<u>(e)</u> Continuous <u>Decline</u>	<u>(f)</u> Mixed <u>Change</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
March	1978	4	17	30	24	12	5	8	100	85	746
April	1978	4	18	26	24	14	5	8	100	84	745
May	1978	4	16	27	26	14	5	8	100	80	734
June	1978	5	14	30	24	16	6	5	100	78	732
July	1978	5	14	33	24	15	4	5	100	80	732
August	1978	4	15	32	23	14	5	6	100	81	787
September	1978	4	16	30	23	13	4	9	100	84	795
October	1978	4	13	28	24	15	6	10	100	78	788
November	1978	5	12	30	23	16	5	10	100	77	834
December	1978	5	12	27	21	18	5	12	100	79	837
January	1979	5	13	27	21	21	4	10	100	76	872
February	1979	5	14	23	21	23	5	9	100	76	800
March	1979	5	12	26	22	22	6	7	100	72	809
April	1979	6	11	23	25	23	6	7	100	69	837
May	1979	4	12	25	26	23	4	7	100	67	756
June	1979	4	13	22	26	24	5	6	100	68	816
July	1979	4	12	25	24	22	5	7	100	71	866
August	1979	5	12	25	23	23	6	6	100	71	893
September	1979	5	12	26	23	22	7	6	100	71	871
October	1979	4	14	26	24	21	7	4	100	72	894
November	1979	3	13	26	27	20	6	4	100	69	913
December	1979	3	13	26	27	22	3	6	100	67	861
January	1980	4	13	25	25	22	4	7	100	70	719
February	1980	5	13	21	24	25	4	8	100	69	631
March	1980	5	12	21	25	24	5	8	100	67	638
April	1980	4	11	20	25	25	7	8	100	65	642
May	1980	2	10	22	26	24	9	7	100	63	586
June	1980	2	12	23	26	23	8	6	100	65	546
July	1980	3	11	24	30	19	6	7	100	64	534
August	1980	4	12	28	26	15	7	8	100	74	525
September	1980	6	11	28	24	12	9	10	100	80	539
October	1980	6	12	28	20	13	9	12	100	85	556
November	1980	6	12	24	23	13	9	13	100	82	557
December	1980	5	11	23	26	15	8	12	100	76	563
January	1981	4	11	24	28	14	9	10	100	73	555
February	1981	3	11	26	27	15	9	9	100	72	557
March	1981	3	10	26	25	16	11	9	100	72	577
April	1981	3	10	24	28	16	11	9	100	69	594
May	1981	5	11	26	28	13	10	7	100	76	589
June	1981	6	14	26	29	10	8	8	100	81	567
July	1981	7	17	28	25	10	6	6	100	89	529
August	1981	5	18	28	24	11	5	8	100	88	570
September	1981	6	18	28	22	13	6	7	100	89	574
October	1981	5	18	30	18	14	8	7	100	91	603
November	1981	6	16	28	19	14	10	7	100	89	566

**AGE 55 AND UP**  
**TABLE 9**  
**ANNUAL TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION**  
**(Three Month Moving Averages)**

Date of Survey		(a)	(b)	(c)	(d)	(e)	(f)	DK, NA	Total	Relative	Cases
		Continuous Increase	Intermittent Increase	No Change	Intermittent Decline	Continuous Decline	Mixed Change				
December	1981	5	19	27	21	15	8	6	100	88	582
January	1982	6	17	24	26	14	6	6	100	83	564
February	1982	5	18	26	26	15	4	6	100	82	596
March	1982	6	15	28	24	16	5	7	100	81	562
April	1982	6	14	28	24	16	5	7	100	80	578
May	1982	7	13	29	24	14	5	8	100	82	543
June	1982	6	14	28	25	13	6	7	100	82	568
July	1982	6	16	28	23	14	7	6	100	85	549
August	1982	5	17	28	23	15	7	5	100	85	544
September	1982	6	18	28	23	14	7	5	100	87	543
October	1982	8	18	27	23	12	6	6	100	90	554
November	1982	8	18	21	25	12	9	6	100	90	567
December	1982	7	19	23	24	13	8	6	100	89	553
January	1983	6	16	25	25	14	9	5	100	83	538
February	1983	5	18	29	24	13	6	6	100	86	524
March	1983	6	18	29	24	12	6	6	100	88	540
April	1983	7	21	30	21	10	6	5	100	97	564
May	1983	8	21	30	23	7	8	4	100	99	562
June	1983	10	20	29	23	6	8	4	100	100	552
July	1983	10	16	31	24	7	7	5	100	94	572
August	1983	9	13	35	23	10	5	6	100	90	577
September	1983	7	14	35	23	11	5	6	100	87	593
October	1983	7	15	32	23	11	6	6	100	87	574
November	1983	6	16	31	24	10	7	6	100	88	595
December	1983	7	16	32	23	10	5	7	100	90	609
January	1984	7	17	33	23	8	6	7	100	93	642
February	1984	9	18	31	22	7	5	7	100	97	628
March	1984	9	19	29	22	7	6	8	100	99	621
April	1984	9	19	29	21	9	6	7	100	99	588
May	1984	8	20	32	19	9	6	6	100	99	619
June	1984	7	22	34	19	9	5	4	100	100	618
July	1984	7	22	36	18	8	5	4	100	102	619
August	1984	7	25	32	18	9	4	5	100	104	585
September	1984	9	22	33	17	8	5	7	100	105	576
October	1984	9	23	31	17	9	5	7	100	107	568
November	1984	10	22	32	16	8	5	7	100	109	599
December	1984	9	22	34	17	8	4	6	100	106	580
January	1985	9	22	36	17	8	4	5	100	107	576
February	1985	7	19	37	19	8	4	5	100	98	549
March	1985	6	20	34	21	9	5	5	100	96	560
April	1985	6	19	34	22	9	5	5	100	94	575
May	1985	7	21	35	21	9	4	4	100	99	569
June	1985	9	19	36	21	8	3	4	100	99	553
July	1985	10	18	36	19	9	3	5	100	100	550
August	1985	9	16	34	21	10	4	5	100	94	573
September	1985	8	17	35	19	11	4	6	100	94	583
October	1985	6	16	35	22	11	5	6	100	89	568
November	1985	6	16	35	22	10	5	6	100	91	539
December	1985	6	16	36	23	8	6	5	100	91	524
January	1986	6	17	36	24	8	4	5	100	92	516
February	1986	5	20	34	23	9	5	4	100	94	516

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**ANNUAL TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION**  
**(Three Month Moving Averages)**

<u>Date of Survey</u>		(a)	(b)	(c)	(d)	(e)	(f)	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
		<u>Continuous Increase</u>	<u>Intermittent Increase</u>	<u>No Change</u>	<u>Intermittent Decline</u>	<u>Continuous Decline</u>	<u>Mixed Change</u>				
March	1986	6	19	35	22	10	5	4	100	94	542
April	1986	7	20	33	22	9	7	4	100	96	535
May	1986	7	17	36	23	8	7	3	100	94	561
June	1986	6	20	34	24	7	6	4	100	95	532
July	1986	6	19	35	23	6	7	4	100	96	548
August	1986	6	21	34	20	8	6	5	100	99	528
September	1986	5	20	32	20	9	7	6	100	95	557
October	1986	5	23	32	21	9	5	6	100	98	569
November	1986	5	20	35	21	8	5	6	100	96	595
December	1986	6	20	38	20	7	5	4	100	99	585
January	1987	6	16	36	21	8	7	5	100	93	574
February	1987	6	17	33	23	8	8	5	100	92	543
March	1987	5	16	35	24	9	6	5	100	89	532
April	1987	5	19	34	24	7	6	5	100	92	523
May	1987	4	17	37	25	6	6	4	100	91	536
June	1987	6	18	35	25	6	6	5	100	93	562
July	1987	6	16	39	23	7	5	5	100	92	575
August	1987	7	15	36	25	7	5	6	100	91	565
September	1987	6	16	36	22	7	5	7	100	93	543
October	1987	7	19	36	21	6	4	6	100	98	485
November	1987	6	19	36	22	6	5	6	100	96	452
December	1987	5	17	37	24	6	6	6	100	92	410
January	1988	4	16	37	24	6	7	6	100	91	431
February	1988	5	19	35	21	5	8	6	100	98	429
March	1988	6	22	34	22	5	6	5	100	102	428
April	1988	7	23	32	21	5	6	5	100	104	424
May	1988	7	20	35	23	6	5	4	100	99	438
June	1988	7	17	34	24	8	5	5	100	93	440
July	1988	8	16	33	25	8	4	6	100	91	432
August	1988	6	19	31	24	8	4	8	100	92	409
September	1988	8	20	32	19	7	6	8	100	101	407
October	1988	7	20	33	20	9	5	7	100	98	409
November	1988	9	17	34	18	10	6	6	100	98	436
December	1988	6	15	33	23	10	5	8	100	89	450
January	1989	7	16	35	21	10	5	6	100	91	433
February	1989	7	16	34	21	9	6	6	100	92	402
March	1989	7	19	35	18	9	7	4	100	99	408
April	1989	8	19	35	17	10	7	5	100	100	407
May	1989	6	24	32	19	9	6	4	100	102	429
June	1989	6	21	35	20	9	4	5	100	98	417
July	1989	5	19	34	24	9	3	6	100	91	427
August	1989	5	14	37	24	10	3	6	100	85	427
September	1989	6	14	36	24	10	4	5	100	86	444
October	1989	7	17	35	22	8	5	7	100	94	449
November	1989	7	17	36	21	8	5	7	100	96	450
December	1989	6	19	34	21	7	4	9	100	97	437
January	1990	6	17	35	20	9	4	8	100	94	436
February	1990	5	18	35	20	10	3	9	100	93	434
March	1990	6	17	35	20	11	4	6	100	92	444
April	1990	7	18	35	21	9	5	5	100	95	469
May	1990	7	19	36	19	10	5	4	100	97	486
June	1990	5	21	36	19	9	4	6	100	99	475

**AGE 55 AND UP**  
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**(Three Month Moving Averages)**

<u>Date of Survey</u>		(a)	(b)	(c)	(d)	(e)	(f)	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
		<u>Continuous Increase</u>	<u>Intermittent Increase</u>	<u>No Change</u>	<u>Intermittent Decline</u>	<u>Continuous Decline</u>	<u>Mixed Change</u>				
July	1990	3	21	38	19	9	5	5	100	97	436
August	1990	2	20	36	22	9	6	5	100	90	404
September	1990	3	16	39	20	12	6	4	100	87	395
October	1990	2	13	35	24	15	6	6	100	77	436
November	1990	3	14	31	24	15	6	7	100	79	474
December	1990	3	13	28	28	14	6	7	100	73	474
January	1991	3	15	32	28	11	5	6	100	79	439
February	1991	3	15	36	26	10	5	6	100	82	391
March	1991	5	15	37	23	10	5	5	100	86	377
April	1991	5	17	34	22	11	6	5	100	89	414
May	1991	7	16	33	25	9	6	4	100	88	434
June	1991	6	17	32	25	10	5	5	100	88	443
July	1991	6	15	33	25	9	6	6	100	88	414
August	1991	6	16	34	23	9	7	5	100	90	389
September	1991	5	16	33	23	8	9	5	100	90	386
October	1991	6	15	34	25	8	8	4	100	87	385
November	1991	6	13	33	24	11	7	5	100	84	403
December	1991	6	12	30	27	13	6	6	100	77	416
January	1992	6	11	30	28	14	6	6	100	75	408
February	1992	4	12	30	30	11	7	7	100	76	397
March	1992	4	12	32	27	11	8	6	100	77	395
April	1992	3	12	31	28	11	7	7	100	76	389
May	1992	3	10	36	27	11	7	6	100	75	393
June	1992	5	9	36	27	10	6	7	100	76	392
July	1992	5	9	34	25	10	9	7	100	79	409
August	1992	4	11	30	26	11	9	9	100	78	406
September	1992	4	12	29	28	9	9	9	100	78	410
October	1992	3	10	30	30	9	7	11	100	75	412
November	1992	4	14	33	25	8	7	10	100	84	404
December	1992	3	16	32	23	8	9	9	100	88	394
January	1993	4	18	33	19	8	9	8	100	96	384
February	1993	5	16	29	24	8	8	10	100	89	386
March	1993	7	16	29	26	7	6	10	100	89	377
April	1993	5	14	29	27	10	7	9	100	83	391
May	1993	6	14	32	26	10	6	6	100	84	405
June	1993	4	12	35	25	12	6	6	100	79	410
July	1993	4	13	34	25	14	4	6	100	78	398
August	1993	3	13	29	29	15	4	7	100	71	399
September	1993	3	16	28	27	15	4	7	100	77	403
October	1993	3	16	28	27	14	5	7	100	78	410
November	1993	3	20	30	21	13	5	7	100	89	412
December	1993	5	18	33	21	10	4	8	100	92	407
January	1994	6	21	34	19	7	4	9	100	101	401
February	1994	7	19	34	20	7	5	8	100	99	394
March	1994	6	20	30	22	8	7	8	100	97	425
April	1994	7	19	28	24	7	8	7	100	94	435
May	1994	6	19	32	22	8	6	7	100	95	436
June	1994	6	19	35	20	8	6	6	100	97	416
July	1994	6	19	39	19	9	4	5	100	97	413
August	1994	5	21	35	24	5	6	5	100	97	405
September	1994	6	20	32	24	5	7	6	100	97	400
October	1994	6	20	31	24	5	7	6	100	97	389

**AGE 55 AND UP**  
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**(Three Month Moving Averages)**

Date of Survey		(a)	(b)	(c)	(d)	(e)	(f)	DK, NA	Total	Relative	Cases
		Continuous Increase	Intermittent Increase	No Change	Intermittent Decline	Continuous Decline	Mixed Change				
November	1994	7	18	31	21	9	7	7	100	95	395
December	1994	7	18	33	19	10	7	6	100	96	409
January	1995	5	20	32	20	10	8	6	100	95	401
February	1995	5	21	33	21	7	6	7	100	98	399
March	1995	5	20	34	21	7	6	7	100	97	384
April	1995	5	18	38	19	6	6	6	100	98	385
May	1995	5	20	36	19	7	7	5	100	99	383
June	1995	4	22	35	20	6	8	5	100	100	391
July	1995	6	20	33	23	6	8	5	100	97	390
August	1995	8	16	39	20	8	6	3	100	96	406
September	1995	8	15	38	21	9	5	3	100	93	404
October	1995	6	15	38	20	11	5	4	100	90	415
November	1995	6	15	35	23	11	6	5	100	87	410
December	1995	6	15	35	22	10	7	5	100	89	420
January	1996	6	18	37	20	7	6	6	100	96	408
February	1996	5	18	35	21	8	6	7	100	94	432
March	1996	6	18	36	21	8	5	6	100	95	418
April	1996	6	19	36	21	9	5	4	100	95	445
May	1996	6	20	39	18	8	6	3	100	100	408
June	1996	7	20	38	19	8	6	3	100	101	420
July	1996	7	20	36	19	7	6	4	100	100	397
August	1996	7	19	36	19	7	5	6	100	100	415
September	1996	5	20	36	18	8	6	7	100	98	411
October	1996	6	21	37	17	8	5	7	100	101	436
November	1996	6	22	38	17	8	4	5	100	102	432
December	1996	6	22	38	17	7	7	4	100	105	412
January	1997	5	22	36	18	8	7	4	100	102	392
February	1997	5	23	34	18	7	7	5	100	104	375
March	1997	8	24	33	19	7	5	4	100	106	388
April	1997	10	24	33	19	6	5	3	100	109	403
May	1997	9	25	35	17	5	7	2	100	112	419
June	1997	7	26	36	18	5	6	3	100	111	420
July	1997	6	25	38	15	4	8	3	100	112	410
August	1997	8	24	39	17	4	6	3	100	111	429
September	1997	10	22	39	15	5	5	3	100	112	424
October	1997	11	22	39	16	5	4	2	100	112	426
November	1997	11	25	38	12	6	4	3	100	117	415
December	1997	9	25	40	15	4	5	3	100	115	421
January	1998	9	23	42	14	4	4	3	100	114	430
February	1998	12	24	40	16	2	4	2	100	118	439
March	1998	13	24	40	14	3	4	2	100	119	447
April	1998	12	28	36	13	3	5	3	100	125	439
May	1998	9	26	39	14	3	5	4	100	118	440
June	1998	9	26	37	12	4	5	6	100	119	442
July	1998	10	23	38	14	5	4	5	100	114	443
August	1998	10	25	36	14	5	5	5	100	116	432
September	1998	9	25	38	14	4	4	5	100	116	426
October	1998	8	27	36	14	3	5	7	100	118	446
November	1998	8	25	36	16	3	4	7	100	114	450
December	1998	9	25	35	18	4	4	5	100	112	439
January	1999	10	23	36	18	5	5	4	100	109	408

**AGE 55 AND UP**  
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**ANNUAL TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION**  
**(Three Month Moving Averages)**

<u>Date of Survey</u>		(a)	(b)	(c)	(d)	(e)	(f)	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
		<u>Continuous Increase</u>	<u>Intermittent Increase</u>	<u>No Change</u>	<u>Intermittent Decline</u>	<u>Continuous Decline</u>	<u>Mixed Change</u>				
February	1999	11	23	35	17	5	5	4	100	112	404
March	1999	10	24	34	15	5	5	6	100	114	412
April	1999	10	22	35	15	5	6	7	100	113	422
May	1999	10	25	33	15	6	5	7	100	114	416
June	1999	10	23	36	15	5	5	5	100	112	412
July	1999	9	26	39	13	5	4	4	100	118	396
August	1999	10	24	40	12	5	6	3	100	116	401
September	1999	9	25	37	13	6	6	4	100	115	414
October	1999	9	25	31	16	7	8	4	100	111	445
November	1999	11	24	31	15	6	6	6	100	115	454
December	1999	12	24	31	14	5	6	7	100	117	457
January	2000	14	27	31	13	4	6	6	100	124	449
February	2000	14	27	32	13	4	6	5	100	123	455
March	2000	13	26	31	14	5	6	5	100	120	462
April	2000	12	24	31	14	7	7	6	100	115	476
May	2000	10	25	31	15	6	8	5	100	113	472
June	2000	12	25	33	15	4	7	4	100	118	467
July	2000	11	25	34	15	4	6	4	100	117	469
August	2000	11	25	34	16	4	5	5	100	116	475
September	2000	10	22	33	17	6	6	6	100	108	478
October	2000	10	20	33	19	5	7	6	100	106	473
November	2000	10	19	32	17	7	10	5	100	106	464
December	2000	9	24	33	17	4	9	4	100	111	462
January	2001	9	24	35	18	3	8	3	100	111	464
February	2001	9	23	36	20	2	6	4	100	109	489
March	2001	9	20	32	22	4	7	5	100	104	473
April	2001	9	19	28	20	7	12	5	100	101	465
May	2001	9	17	27	24	7	11	5	100	95	436
June	2001	8	18	28	21	8	12	5	100	97	452
July	2001	9	21	27	22	7	8	5	100	101	462
August	2001	9	24	29	16	9	8	5	100	107	467
September	2001	9	22	30	19	7	8	5	100	105	478
October	2001	7	19	32	21	7	11	5	100	98	486
November	2001	7	18	31	23	4	11	5	100	98	498
December	2001	9	18	29	20	6	12	6	100	101	473
January	2002	11	20	29	18	6	11	6	100	107	483
February	2002	11	22	26	19	6	10	6	100	109	460
March	2002	10	23	29	20	4	9	6	100	108	483
April	2002	9	23	27	21	6	8	7	100	106	481
May	2002	7	22	28	21	6	11	6	100	102	501
June	2002	5	23	29	21	6	10	6	100	101	482
July	2002	5	21	31	23	6	9	6	100	97	475
August	2002	7	21	29	23	5	8	6	100	100	467
September	2002	8	19	26	23	8	10	6	100	96	499
October	2002	9	17	23	22	10	11	7	100	94	510
November	2002	7	15	24	24	12	12	6	100	87	519
December	2002	5	17	24	26	11	13	4	100	85	501
January	2003	5	19	26	26	11	10	3	100	88	481
February	2003	6	20	26	25	11	8	4	100	90	478
March	2003	7	17	24	25	13	8	5	100	86	470
April	2003	7	18	23	27	11	10	4	100	87	476
May	2003	7	17	23	27	10	12	4	100	87	488

**AGE 55 AND UP**  
**TABLE 9**  
**ANNUAL TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION**  
**(Three Month Moving Averages)**

<u>Date of Survey</u>		(a)	(b)	(c)	(d)	(e)	(f)	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
		<u>Continuous Increase</u>	<u>Intermittent Increase</u>	<u>No Change</u>	<u>Intermittent Decline</u>	<u>Continuous Decline</u>	<u>Mixed Change</u>				
June	2003	7	20	26	24	8	11	3	100	95	503
July	2003	9	18	29	21	8	12	3	100	98	501
August	2003	9	18	30	21	9	10	3	100	97	496
September	2003	10	16	29	24	8	8	4	100	94	487
October	2003	9	19	27	25	11	6	4	100	91	473
November	2003	12	18	26	24	10	7	3	100	95	478
December	2003	14	17	26	21	14	6	2	100	96	470
January	2004	14	18	26	21	12	8	2	100	99	488
February	2004	11	21	26	19	13	7	2	100	100	502
March	2004	10	23	25	19	11	8	4	100	103	527
April	2004	10	22	26	18	11	8	4	100	104	531
May	2004	11	23	25	20	9	9	4	100	105	532
June	2004	13	20	27	20	11	8	2	100	102	548
July	2004	13	19	27	20	11	7	3	100	101	572
August	2004	13	18	30	20	9	7	3	100	101	576
September	2004	12	20	30	20	9	6	3	100	103	567
October	2004	12	21	28	24	7	5	2	100	102	560
November	2004	12	21	27	26	8	5	2	100	99	551
December	2004	12	21	27	27	6	5	1	100	100	562
January	2005	13	21	28	23	8	6	1	100	103	579
February	2005	14	21	27	21	8	7	1	100	106	580
March	2005	13	22	27	20	9	7	2	100	107	600
April	2005	12	21	27	24	8	6	2	100	101	582
May	2005	9	23	27	25	8	7	2	100	98	584
June	2005	8	21	31	25	9	6	1	100	95	555
July	2005	9	22	32	21	9	6	2	100	101	571
August	2005	11	20	32	20	9	5	2	100	102	596
September	2005	10	21	27	22	11	5	3	100	98	640
October	2005	9	19	24	27	13	5	3	100	88	634
November	2005	8	16	23	28	16	8	2	100	80	633
December	2005	10	17	24	26	14	8	2	100	86	602
January	2006	11	17	24	23	13	9	2	100	93	615
February	2006	13	19	25	22	13	7	2	100	98	606
March	2006	12	19	25	23	12	6	2	100	96	617
April	2006	11	19	26	23	13	5	2	100	94	614
May	2006	10	19	26	24	13	6	2	100	91	626
June	2006	11	19	24	23	14	6	2	100	92	634
July	2006	10	19	24	25	12	6	3	100	91	634
August	2006	9	20	27	24	12	6	2	100	93	640
September	2006	8	19	30	24	12	6	2	100	92	661
October	2006	8	20	31	22	11	5	2	100	96	683
November	2006	9	23	32	20	8	5	2	100	104	674
December	2006	12	24	31	19	7	5	2	100	110	671
January	2007	12	25	32	18	7	5	2	100	112	650
February	2007	12	23	31	20	7	5	2	100	108	676
March	2007	11	25	28	22	6	6	2	100	107	682
April	2007	9	25	25	25	7	6	3	100	103	701
May	2007	9	27	24	23	8	7	2	100	105	683
June	2007	9	25	24	24	11	6	2	100	99	667
July	2007	10	25	25	21	11	7	1	100	103	665
August	2007	10	23	25	22	12	7	1	100	99	687
September	2007	10	23	27	21	11	6	2	100	101	702

**AGE 55 AND UP**  
**TABLE 9**  
**ANNUAL TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION**  
**(Three Month Moving Averages)**

Date of Survey		(a)	(b)	(c)	(d)	(e)	(f)	DK, NA	Total	Relative	Cases
		Continuous Increase	Intermittent Increase	No Change	Intermittent Decline	Continuous Decline	Mixed Change				
October	2007	8	22	27	23	11	7	1	100	96	712
November	2007	8	23	25	25	11	8	1	100	95	702
December	2007	7	20	23	28	12	9	2	100	87	705
January	2008	6	21	22	29	12	8	2	100	85	715
February	2008	5	21	23	29	12	8	2	100	84	712
March	2008	5	20	23	26	14	9	2	100	85	702
April	2008	5	18	22	28	17	9	2	100	78	695
May	2008	5	15	22	28	19	8	2	100	74	726
June	2008	4	14	18	31	22	8	3	100	66	730
July	2008	4	12	17	32	22	9	4	100	62	754
August	2008	3	12	16	34	22	9	4	100	59	734
September	2008	4	14	19	32	17	9	5	100	69	722
October	2008	3	15	20	32	16	9	6	100	71	694
November	2008	4	14	19	31	14	12	6	100	74	707
December	2008	3	11	18	34	14	14	5	100	66	718
January	2009	4	11	18	37	12	14	4	100	67	740
February	2009	3	11	19	37	12	14	5	100	66	729
March	2009	4	10	21	35	13	13	5	100	66	751
April	2009	3	10	22	33	14	13	5	100	66	742
May	2009	3	10	24	32	13	14	4	100	69	765
June	2009	4	12	23	30	11	16	4	100	75	771
July	2009	4	14	22	29	12	15	3	100	77	766
August	2009	4	14	21	30	14	13	3	100	74	759
September	2009	4	14	21	31	15	11	3	100	73	754
October	2009	4	13	22	31	14	12	3	100	72	782
November	2009	4	13	22	31	13	12	3	100	73	784
December	2009	4	13	23	33	13	12	3	100	71	801
January	2010	4	14	23	33	13	10	3	100	73	797
February	2010	4	16	25	31	13	9	2	100	77	798
March	2010	5	16	26	29	13	7	3	100	80	796
April	2010	5	18	25	28	14	8	3	100	81	809
May	2010	6	16	22	29	15	8	3	100	77	817
June	2010	6	16	22	30	16	8	3	100	76	801
July	2010	6	14	24	31	15	7	3	100	74	796
August	2010	5	13	26	30	15	8	3	100	74	803
September	2010	3	13	26	30	15	9	3	100	71	826
October	2010	3	14	27	31	14	9	2	100	73	819
November	2010	3	14	26	31	13	9	3	100	73	821
December	2010	5	15	27	30	13	8	3	100	76	809
January	2011	6	15	27	27	15	7	4	100	80	826
February	2011	7	16	27	25	14	8	4	100	84	840
March	2011	6	15	26	26	15	8	4	100	79	874
April	2011	6	14	23	30	17	8	4	100	73	856
May	2011	4	14	21	32	18	6	3	100	68	850
June	2011	5	17	19	30	18	7	4	100	73	830
July	2011	6	17	20	29	17	7	4	100	76	835
August	2011	5	16	20	29	20	7	4	100	73	841
September	2011	4	13	22	31	20	7	4	100	67	860
October	2011	3	12	21	33	20	7	3	100	62	860
November	2011	4	13	22	35	16	7	3	100	66	881
December	2011	4	14	24	33	15	8	3	100	70	878



**AGE 55 AND UP**  
**TABLE 9**  
**ANNUAL TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION**  
**(Three Month Moving Averages)**

<u>Date of Survey</u>		(a)	(b)	(c)	(d)	(e)	(f)	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
		<u>Continuous Increase</u>	<u>Intermittent Increase</u>	<u>No Change</u>	<u>Intermittent Decline</u>	<u>Continuous Decline</u>	<u>Mixed Change</u>				
January	2012	6	15	25	31	12	9	3	100	78	901
February	2012	6	14	26	30	12	8	4	100	79	862
March	2012	7	16	25	29	12	7	4	100	82	864
April	2012	6	17	27	26	14	5	4	100	83	838
May	2012	6	19	25	24	14	7	5	100	86	862
June	2012	6	17	26	26	13	7	5	100	83	865
July	2012	6	16	24	29	13	8	5	100	80	897
August	2012	6	14	26	30	12	6	5	100	78	886
September	2012	7	16	24	29	12	6	6	100	81	891
October	2012	8	17	23	28	11	6	8	100	87	873
November	2012	9	19	21	25	10	7	8	100	94	864
December	2012	9	18	24	23	13	6	7	100	91	869
January	2013	8	18	23	24	16	7	5	100	87	874
February	2013	7	17	25	25	17	5	4	100	83	862
March	2013	7	18	24	25	15	6	4	100	84	822
April	2013	7	18	26	23	15	6	6	100	87	825
May	2013	9	18	27	22	14	5	4	100	91	831
June	2013	9	19	28	22	13	5	4	100	92	851
July	2013	10	21	26	23	12	6	3	100	96	819
August	2013	8	21	24	24	12	7	4	100	93	816
September	2013	8	20	23	24	14	7	4	100	91	794
October	2013	8	17	26	24	15	7	4	100	86	833
November	2013	7	16	28	23	16	6	3	100	83	839
December	2013	7	16	29	24	15	6	3	100	83	867
January	2014	7	19	27	24	14	6	3	100	87	862
February	2014	9	19	25	24	15	6	2	100	89	885
March	2014	9	21	23	24	16	6	2	100	90	875
April	2014	9	22	24	22	16	6	2	100	93	858
May	2014	7	22	26	23	14	6	2	100	92	845
June	2014	7	21	27	22	13	7	3	100	94	857
July	2014	8	19	26	25	12	7	4	100	89	872
August	2014	10	19	24	24	12	6	5	100	93	867
September	2014	10	20	25	24	12	6	4	100	94	838
October	2014	10	21	25	22	12	6	3	100	96	801
November	2014	9	20	26	22	13	7	3	100	95	783
December	2014	10	20	28	22	11	7	3	100	98	789
January	2015	9	24	27	21	11	5	3	100	100	765
February	2015	9	25	27	21	10	5	3	100	103	753
March	2015	10	24	27	19	11	6	3	100	104	697
April	2015	11	22	27	19	10	8	2	100	104	691
May	2015	12	20	27	19	12	7	2	100	102	655
June	2015	12	22	28	19	12	6	2	100	103	684
July	2015	11	20	28	21	11	6	3	100	100	687
August	2015	10	24	26	22	9	6	3	100	103	733
September	2015	9	21	24	24	9	6	6	100	97	699
October	2015	9	21	24	24	10	6	6	100	96	687
November	2015	9	19	24	25	11	7	5	100	92	648
December	2015	9	20	27	24	10	7	3	100	95	657
January	2016	9	20	27	24	11	7	2	100	95	671
February	2016	10	20	28	23	10	7	3	100	97	667
March	2016	9	19	27	22	11	6	5	100	96	701
April	2016	9	21	28	20	10	6	5	100	99	718

**AGE 55 AND UP**  
**TABLE 9**  
**ANNUAL TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION**  
**(Three Month Moving Averages)**

<u>Date of Survey</u>		(a)	(b)	(c)	(d)	(e)	(f)	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
		<u>Continuous Increase</u>	<u>Intermittent Increase</u>	<u>No Change</u>	<u>Intermittent Decline</u>	<u>Continuous Decline</u>	<u>Mixed Change</u>				
May	2016	10	21	27	20	10	6	5	100	102	776
June	2016	11	24	25	19	10	7	4	100	106	752
July	2016	11	22	26	22	8	7	4	100	103	754
August	2016	9	24	27	23	7	5	5	100	104	728
September	2016	8	25	26	24	7	5	5	100	103	767
October	2016	9	25	25	21	7	6	7	100	107	789
November	2016	11	23	22	20	9	7	7	100	105	808
December	2016	14	21	22	19	7	9	8	100	108	796
January	2017	13	24	22	19	6	10	6	100	112	807
February	2017	13	26	24	18	4	11	5	100	117	811
March	2017	14	28	25	16	4	10	4	100	122	824
April	2017	15	27	24	16	4	9	3	100	122	835
May	2017	16	27	24	17	6	7	3	100	121	841
June	2017	15	28	22	18	7	7	3	100	118	819
July	2017	15	26	25	16	8	7	3	100	117	804
August	2017	17	26	26	15	7	7	3	100	121	799
September	2017	19	22	28	14	7	8	3	100	121	818
October	2017	20	24	27	14	4	7	3	100	126	839
November	2017	18	25	26	16	5	7	3	100	122	860
December	2017	16	27	24	16	6	7	3	100	121	863
January	2018	17	25	23	16	8	9	3	100	118	863
February	2018	20	26	23	15	7	8	2	100	123	863
March	2018	20	28	23	14	5	7	2	100	129	886
April	2018	19	30	24	14	6	5	3	100	130	879
May	2018	18	28	24	15	7	6	3	100	124	897
June	2018	18	25	24	15	8	6	3	100	120	883
July	2018	18	27	23	16	7	6	3	100	122	876
August	2018	18	28	22	16	7	5	4	100	122	854
September	2018	21	27	21	16	7	5	3	100	125	861
October	2018	22	25	22	15	7	6	3	100	125	859
November	2018	22	26	24	14	6	6	3	100	127	877
December	2018	20	27	23	13	7	7	3	100	126	852
January	2019	19	26	23	15	8	5	4	100	123	854
February	2019	18	26	23	15	8	6	4	100	121	841
March	2019	18	26	25	15	8	5	4	100	121	838
April	2019	18	28	25	13	7	6	4	100	127	816
May	2019	21	29	23	12	6	5	4	100	132	794
June	2019	22	29	20	14	6	6	3	100	131	832
July	2019	23	26	21	15	6	5	2	100	128	863
August	2019	22	23	23	17	7	6	3	100	121	864
September	2019	20	20	27	16	6	7	3	100	118	855
October	2019	18	22	26	16	7	7	3	100	117	862
November	2019	19	23	26	14	7	8	4	100	121	921
December	2019	19	27	24	12	7	6	4	100	127	957
January	2020	20	28	24	12	6	6	5	100	130	974
February	2020	21	28	24	11	6	5	5	100	132	941
March	2020	20	25	25	13	6	5	4	100	126	959
April	2020	18	23	23	17	6	9	4	100	118	943
May	2020	13	20	25	20	7	10	5	100	107	939
June	2020	11	22	24	20	6	12	5	100	107	902
July	2020	11	21	27	19	6	10	6	100	107	889
August	2020	12	21	27	18	5	10	7	100	109	888

**AGE 55 AND UP**  
**TABLE 9**  
**ANNUAL TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION**  
**(Three Month Moving Averages)**

<u>Date of Survey</u>		(a)	(b)	(c)	(d)	(e)	(f)	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
		<u>Continuous Increase</u>	<u>Intermittent Increase</u>	<u>No Change</u>	<u>Intermittent Decline</u>	<u>Continuous Decline</u>	<u>Mixed Change</u>				
September	2020	12	21	26	18	5	10	7	100	110	874
October	2020	12	23	26	16	6	10	7	100	113	881
November	2020	11	22	26	16	6	12	8	100	111	868
December	2020	10	21	26	16	6	13	8	100	108	867
January	2021	8	20	26	17	6	15	7	100	105	838
February	2021	8	20	25	19	7	16	5	100	102	847
March	2021	8	21	26	20	7	13	4	100	103	838
April	2021	11	24	24	20	8	11	3	100	108	848
May	2021	10	29	23	18	9	8	3	100	112	831
June	2021	10	29	22	17	11	8	3	100	112	835
July	2021	10	28	23	17	12	7	3	100	109	802
August	2021	11	24	22	17	14	9	3	100	104	817
September	2021	10	25	21	19	13	9	2	100	102	814
October	2021	9	24	20	20	15	9	3	100	97	828
November	2021	9	25	20	20	16	8	3	100	97	830
December	2021	9	22	21	19	18	7	3	100	94	846
January	2022	9	21	20	18	19	8	4	100	93	846
February	2022	8	21	19	19	21	8	5	100	89	841
March	2022	7	19	17	19	24	9	4	100	84	824
April	2022	8	18	17	22	24	8	3	100	80	856
May	2022	9	17	17	24	23	8	3	100	79	852
June	2022	9	14	15	26	24	9	3	100	73	867
July	2022	6	13	14	25	29	10	3	100	66	850
August	2022	5	13	15	25	30	10	3	100	63	862
September	2022	5	15	16	23	28	9	3	100	69	848
October	2022	6	15	16	23	27	10	3	100	71	858
November	2022	6	15	14	25	26	10	5	100	70	826
December	2022	6	15	13	28	24	9	5	100	68	856
January	2023	5	16	16	29	21	9	4	100	71	864
February	2023	7	17	17	28	19	8	3	100	78	911
March	2023	7	19	19	26	18	7	3	100	82	881
April	2023	7	18	18	26	19	7	4	100	80	889
May	2023	6	17	19	28	21	6	4	100	74	866
June	2023	7	16	17	28	23	6	3	100	72	876
July	2023	9	18	17	26	22	6	3	100	79	884
August	2023	10	19	19	23	18	8	2	100	88	919
September	2023	11	19	22	21	17	7	4	100	92	911
October	2023	9	18	21	23	19	7	4	100	85	913
November	2023	9	17	21	23	22	6	4	100	81	889
December	2023	9	17	19	24	22	6	3	100	80	897
January	2024	12	21	17	22	17	6	5	100	93	894
February	2024	11	22	18	22	14	7	6	100	97	908