

# AGE 55 AND UP

## TABLE 19

### CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

The question was: "Compared with 5 years ago, do you think the chances that you (and your husband/wife) will have a comfortable retirement have gone up, gone down, or remained about the same

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
February 1998	24	56	16	3	100	108	439
March 1998	24	57	15	4	100	110	447
April 1998	26	55	15	4	100	112	439
May 1998	26	54	17	3	100	109	440
June 1998	25	56	17	3	100	108	442
July 1998	27	55	17	2	100	110	443
August 1998	27	57	14	3	100	113	432
September 1998	26	56	15	3	100	111	426
October 1998	23	59	16	3	100	107	446
November 1998	22	60	17	2	100	105	450
December 1998	23	58	18	1	100	105	439
January 1999	22	56	20	2	100	103	408
February 1999	23	55	19	3	100	103	404
March 1999	22	58	17	3	100	105	412
April 1999	21	64	13	2	100	107	422
May 1999	20	64	15	1	100	106	416
June 1999	19	66	14	1	100	105	412
July 1999	23	60	16	2	100	107	396
August 1999	23	59	15	3	100	108	401
September 1999	25	54	17	4	100	108	414
October 1999	24	54	18	3	100	106	445
November 1999	25	53	19	2	100	106	454
December 1999	26	55	18	2	100	108	457
January 2000	26	57	14	2	100	112	449
February 2000	26	58	13	3	100	114	455
March 2000	25	58	13	3	100	112	462
April 2000	25	56	15	4	100	110	476
May 2000	25	56	16	3	100	109	472
June 2000	25	57	14	3	100	111	467
July 2000	24	60	13	3	100	111	469
August 2000	25	60	13	2	100	112	475
September 2000	25	58	15	2	100	110	478
October 2000	25	57	15	3	100	110	473
November 2000	25	57	15	4	100	110	464
December 2000	26	57	13	4	100	113	462
January 2001	25	56	15	3	100	110	464
February 2001	22	58	16	3	100	106	489
March 2001	22	56	20	2	100	102	473
April 2001	19	58	20	2	100	99	465
May 2001	21	54	23	3	100	98	436
June 2001	19	56	22	3	100	97	452
July 2001	21	53	22	4	100	99	462
August 2001	17	60	20	3	100	98	467
September 2001	18	60	20	2	100	98	478
October 2001	16	63	19	2	100	97	486
November 2001	19	60	19	2	100	100	498
December 2001	20	59	17	3	100	103	473
January 2002	21	59	18	2	100	103	483

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### CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
February 2002	19	63	16	1	100	103	460
March 2002	17	63	19	1	100	99	483
April 2002	16	62	20	1	100	96	481
May 2002	16	60	22	1	100	94	501
June 2002	15	59	25	1	100	89	482
July 2002	16	57	26	1	100	89	475
August 2002	15	55	28	2	100	88	467
September 2002	15	52	30	2	100	85	499
October 2002	15	51	32	3	100	83	510
November 2002	15	51	32	2	100	83	519
December 2002	14	55	29	2	100	85	501
January 2003	11	59	29	1	100	83	481
February 2003	11	56	31	2	100	80	478
March 2003	12	54	33	2	100	79	470
April 2003	12	54	32	2	100	81	476
May 2003	12	55	32	1	100	80	488
June 2003	13	55	31	1	100	82	503
July 2003	13	55	30	2	100	82	501
August 2003	16	56	27	2	100	89	496
September 2003	15	56	27	2	100	89	487
October 2003	16	56	27	1	100	89	473
November 2003	15	52	31	2	100	85	478
December 2003	17	52	29	2	100	88	470
January 2004	19	51	28	2	100	90	488
February 2004	18	55	26	1	100	92	502
March 2004	17	57	25	1	100	92	527
April 2004	17	56	27	1	100	90	531
May 2004	17	55	26	1	100	91	532
June 2004	16	55	27	2	100	89	548
July 2004	16	55	27	2	100	90	572
August 2004	16	57	25	1	100	91	576
September 2004	18	57	24	1	100	94	567
October 2004	17	58	24	1	100	93	560
November 2004	17	58	24	1	100	94	551
December 2004	17	57	24	1	100	93	562
January 2005	17	59	23	1	100	94	579
February 2005	16	58	25	1	100	91	580
March 2005	16	59	25	0	100	92	600
April 2005	18	56	25	0	100	93	582
May 2005	20	53	27	0	100	93	584
June 2005	18	56	26	0	100	92	555
July 2005	16	57	27	0	100	89	571
August 2005	14	60	25	0	100	89	596
September 2005	15	55	29	1	100	87	640
October 2005	15	55	29	1	100	86	634
November 2005	15	55	29	1	100	86	633
December 2005	14	57	28	1	100	86	602
January 2006	16	55	28	0	100	88	615
February 2006	18	52	29	1	100	89	606
March 2006	19	52	28	1	100	90	617
April 2006	17	53	29	1	100	87	614

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TABLE 19

CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO  
(Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
May 2006	17	53	29	1	100	87	626
June 2006	16	53	30	1	100	86	634
July 2006	15	53	31	1	100	84	634
August 2006	15	54	30	1	100	86	640
September 2006	17	54	29	0	100	88	661
October 2006	19	56	25	0	100	93	683
November 2006	19	58	23	1	100	96	674
December 2006	19	59	22	1	100	97	671
January 2007	20	59	20	1	100	100	650
February 2007	20	59	21	0	100	99	676
March 2007	20	59	20	0	100	100	682
April 2007	18	60	21	1	100	97	701
May 2007	20	57	22	1	100	97	683
June 2007	19	57	23	1	100	96	667
July 2007	20	57	22	1	100	98	665
August 2007	18	58	23	1	100	95	687
September 2007	17	59	23	1	100	94	702
October 2007	18	56	26	1	100	92	712
November 2007	18	55	26	1	100	93	702
December 2007	20	53	27	1	100	93	705
January 2008	19	55	26	1	100	93	715
February 2008	17	57	26	0	100	90	712
March 2008	14	58	27	0	100	87	702
April 2008	12	56	30	1	100	82	695
May 2008	13	54	33	1	100	80	726
June 2008	12	51	36	1	100	76	730
July 2008	11	52	37	1	100	74	754
August 2008	10	53	37	1	100	73	734
September 2008	9	55	35	0	100	74	722
October 2008	10	52	38	0	100	72	694
November 2008	10	50	40	0	100	70	707
December 2008	9	48	43	0	100	66	718
January 2009	9	49	42	1	100	67	740
February 2009	9	46	44	1	100	66	729
March 2009	10	44	46	0	100	64	751
April 2009	9	45	46	1	100	63	742
May 2009	7	47	44	1	100	63	765
June 2009	7	48	43	2	100	65	771
July 2009	8	47	44	1	100	64	766
August 2009	8	46	45	1	100	63	759
September 2009	7	47	45	1	100	62	754
October 2009	7	46	46	1	100	61	782
November 2009	7	47	44	2	100	63	784
December 2009	8	48	42	2	100	66	801
January 2010	8	51	39	2	100	69	797
February 2010	9	50	39	2	100	70	798
March 2010	9	49	40	2	100	69	796
April 2010	9	48	41	2	100	68	809
May 2010	9	49	41	1	100	68	817
June 2010	9	50	41	1	100	68	801
July 2010	9	48	43	0	100	66	796

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<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
August 2010	9	47	43	1	100	65	803
September 2010	8	46	46	1	100	62	826
October 2010	7	48	44	1	100	63	819
November 2010	7	48	45	0	100	62	821
December 2010	8	48	44	0	100	63	809
January 2011	8	48	44	1	100	64	826
February 2011	8	48	43	1	100	65	840
March 2011	7	50	42	1	100	66	874
April 2011	7	50	42	1	100	64	856
May 2011	7	50	42	1	100	65	850
June 2011	8	48	43	1	100	64	830
July 2011	8	49	42	1	100	67	835
August 2011	7	47	45	1	100	62	841
September 2011	7	48	45	1	100	62	860
October 2011	7	46	48	0	100	59	860
November 2011	8	46	46	0	100	62	881
December 2011	9	47	44	0	100	65	878
January 2012	8	48	43	1	100	66	901
February 2012	8	49	41	1	100	67	862
March 2012	8	49	41	1	100	67	864
April 2012	9	49	40	1	100	69	838
May 2012	9	48	42	1	100	67	862
June 2012	8	49	41	2	100	67	865
July 2012	8	49	41	1	100	67	897
August 2012	10	51	37	2	100	73	886
September 2012	11	50	38	1	100	73	891
October 2012	12	50	37	1	100	76	873
November 2012	12	51	37	1	100	75	864
December 2012	12	50	37	1	100	75	869
January 2013	12	49	39	0	100	73	874
February 2013	12	47	41	0	100	71	862
March 2013	13	50	37	0	100	76	822
April 2013	13	52	35	0	100	78	825
May 2013	12	55	32	1	100	80	831
June 2013	11	57	32	0	100	78	851
July 2013	11	58	31	0	100	79	819
August 2013	12	53	34	1	100	78	816
September 2013	13	48	37	1	100	76	794
October 2013	14	46	39	1	100	75	833
November 2013	14	49	36	1	100	78	839
December 2013	14	52	32	1	100	82	867
January 2014	15	53	31	1	100	84	862
February 2014	16	53	31	1	100	85	885
March 2014	16	51	32	0	100	84	875
April 2014	17	49	34	0	100	83	858
May 2014	16	50	34	0	100	82	845
June 2014	15	51	34	1	100	81	857
July 2014	14	51	34	1	100	81	872
August 2014	15	51	33	1	100	82	867
September 2014	17	50	33	0	100	84	838
October 2014	17	51	32	0	100	85	801

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### CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
November 2014	17	52	31	0	100	86	783
December 2014	18	52	29	0	100	89	789
January 2015	19	51	30	0	100	89	765
February 2015	19	50	30	0	100	89	753
March 2015	17	50	33	0	100	85	697
April 2015	17	51	31	1	100	86	691
May 2015	16	50	33	0	100	83	655
June 2015	19	50	31	0	100	89	684
July 2015	20	49	30	0	100	90	687
August 2015	21	50	29	0	100	93	733
September 2015	18	50	32	0	100	85	699
October 2015	17	49	33	0	100	84	687
November 2015	17	49	33	0	100	84	648
December 2015	19	51	29	1	100	90	657
January 2016	18	51	30	1	100	87	671
February 2016	17	52	30	1	100	88	667
March 2016	17	50	32	1	100	85	701
April 2016	16	52	32	1	100	84	718
May 2016	17	50	32	0	100	85	776
June 2016	15	52	32	1	100	83	752
July 2016	17	52	30	1	100	87	754
August 2016	16	54	29	1	100	87	728
September 2016	17	52	30	1	100	87	767
October 2016	17	54	29	1	100	88	789
November 2016	19	51	30	1	100	89	808
December 2016	20	53	27	0	100	94	796
January 2017	21	53	25	1	100	96	807
February 2017	20	56	24	1	100	96	811
March 2017	20	56	23	1	100	97	824
April 2017	21	53	26	0	100	95	835
May 2017	22	54	23	0	100	99	841
June 2017	22	54	24	0	100	98	819
July 2017	23	54	23	0	100	100	804
August 2017	24	54	22	1	100	102	799
September 2017	26	53	20	1	100	105	818
October 2017	25	57	17	1	100	107	839
November 2017	23	56	19	1	100	104	860
December 2017	23	54	22	1	100	101	863
January 2018	23	53	23	1	100	99	863
February 2018	27	51	22	1	100	105	863
March 2018	27	52	21	0	100	106	886
April 2018	28	51	21	0	100	106	879
May 2018	24	53	23	0	100	101	897
June 2018	23	55	21	0	100	102	883
July 2018	24	53	22	1	100	102	876
August 2018	25	52	22	1	100	103	854
September 2018	26	51	22	1	100	105	861
October 2018	28	51	20	0	100	108	859
November 2018	28	52	19	0	100	109	877
December 2018	28	52	20	0	100	108	852

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### CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
January 2019	26	53	20	0	100	106	854
February 2019	27	52	21	0	100	106	841
March 2019	27	53	20	1	100	107	838
April 2019	25	52	21	1	100	104	816
May 2019	25	54	20	1	100	105	794
June 2019	26	54	20	0	100	105	832
July 2019	27	54	19	0	100	108	863
August 2019	25	54	22	0	100	103	864
September 2019	24	53	23	0	100	101	855
October 2019	24	54	22	0	100	103	862
November 2019	25	53	21	1	100	104	921
December 2019	28	53	19	0	100	108	957
January 2020	28	53	19	0	100	109	974
February 2020	30	55	15	0	100	114	941
March 2020	28	56	16	0	100	113	959
April 2020	28	53	19	0	100	109	943
May 2020	24	54	21	1	100	103	939
June 2020	23	54	22	1	100	102	902
July 2020	22	56	21	1	100	102	889
August 2020	23	54	22	1	100	100	888
September 2020	23	55	21	1	100	102	874
October 2020	23	55	21	1	100	102	881
November 2020	24	55	20	1	100	104	868
December 2020	23	56	21	1	100	102	867
January 2021	22	55	22	0	100	100	838
February 2021	24	56	20	0	100	103	847
March 2021	25	55	20	0	100	105	838
April 2021	27	54	18	1	100	110	848
May 2021	28	51	20	1	100	107	831
June 2021	28	49	22	1	100	106	835
July 2021	26	50	23	1	100	103	802
August 2021	24	51	23	1	100	101	817
September 2021	23	52	24	2	100	99	814
October 2021	23	50	25	2	100	98	828
November 2021	25	49	25	1	100	100	830
December 2021	24	49	26	1	100	99	846
January 2022	24	49	25	2	100	98	846
February 2022	21	48	29	2	100	92	841
March 2022	19	50	29	2	100	90	824
April 2022	18	52	29	1	100	89	856
May 2022	19	51	29	1	100	90	852
June 2022	19	46	34	1	100	86	867
July 2022	17	45	37	1	100	81	850
August 2022	15	46	38	1	100	76	862
September 2022	14	49	36	1	100	77	848
October 2022	14	50	35	1	100	79	858
November 2022	15	49	35	1	100	80	826
December 2022	16	49	35	1	100	81	856
January 2023	15	50	34	1	100	81	864
February 2023	16	51	33	1	100	83	911
March 2023	17	49	33	1	100	84	881

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**TABLE 19**

**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO  
(Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
April 2023	17	46	35	2	100	82	889
May 2023	16	47	35	2	100	80	866
June 2023	16	46	36	2	100	80	876
July 2023	18	46	34	2	100	84	884
August 2023	20	46	32	2	100	88	919
September 2023	21	48	30	2	100	91	911
October 2023	19	47	32	2	100	87	913
November 2023	19	46	34	1	100	85	889
December 2023	17	46	35	1	100	82	897
January 2024	19	48	32	1	100	86	894
February 2024	18	50	31	2	100	87	908
March 2024	20	51	27	2	100	93	918
April 2024	21	49	29	1	100	92	1011
May 2024	21	47	31	1	100	90	1185
June 2024	19	44	37	1	100	82	1363
July 2024	18	43	39	1	100	79	1460
August 2024	17	42	40	1	100	77	1602
September 2024	17	42	39	2	100	78	1645
October 2024	17	40	42	1	100	75	1662
November 2024	18	40	40	1	100	78	1481
December 2024	18	39	41	1	100	77	1438
January 2025	19	42	38	1	100	81	1516
February 2025	16	42	40	1	100	76	1622
March 2025	15	41	42	1	100	73	1977
April 2025	14	39	46	1	100	68	2009
May 2025	12	38	48	1	100	64	2115
June 2025	11	39	49	1	100	62	1903
July 2025	12	39	47	2	100	65	2023
August 2025	15	39	45	1	100	70	1974
September 2025	15	40	43	1	100	72	2068
October 2025	15	40	44	1	100	71	2003
November 2025	14	40	45	1	100	69	2067
December 2025	15	39	44	1	100	71	1967
January 2026	17	40	42	1	100	74	2040
February 2026	17	40	41	2	100	76	2141