AGE 55 AND UP
TABLE 10
CURRENT FINANCIAL SITUATION COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

The question was: "Now thinking back 5 years, would you say you (and your family living there) are better off or worse off financially now than you were 5 years ago?"

(Note: Prior to 1972 a four year horizon was used)

Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
September	1980	40	24	34	2	100	106	539
March	1981	34	21	44	1	100	90	577
September	1981	39	23	37	1	100	102	574
March	1982	41	23	35	1	100	105	562
September	1982	40	21	39	0	100	100	543
March	1983	36	26	38	0	100	99	540
September	1983	41	23	35	1	100	106	593
March	1984	44	25	30	1	100	114	621
September	1984	50	20	29	1	100	120	576
September	1985	42	22	35	1	100	108	583
September	2011	28	14	57	1	100	71	860
October	2011	27	14	58	1	100	69	860
November	2011	26	13	60	1	100	66	881
December	2011	27	14	58	1	100	69	878
January	2012	28	15	56	1	100	72	901
February	2012	27	15	57	1	100	70	862
March	2012	28	16	55	1	100	73	864
April	2012	28	16	55	1	100	73	838
May	2012	29	17	53	0	100	76	862
June	2012	30	17	53	0	100	77	865
July	2012	31	17	51	0	100	80	897
August	2012	32	15	52	1	100	79	886
September	2012	32	15	52	1	100	81	891
October	2012	32	15	52	1	100	80	873
November	2012	33	16	49	2	100	84	864
December	2012	30	17	51	1	100	79	869
January	2013	31	16	52	1	100	79	874
February	2013	30	15	54	0	100	76	862
March	2013	33	15	52	1	100	81	822
April	2013	32	17	51	1	100	81	825
May	2013	34	17	47	1	100	87	831
June	2013	33	19	48	1	100	85	851
July	2013	35	17	47	1	100	88	819
August	2013	35	15	50	0	100	86	816
September	2013	35	13	51	1	100	84	794
October	2013	36	13	51	0	100	85	833
November	2013	34	16	50	1	100	84	839
December	2013	35	17	48	0	100	86	867
January	2014	35	17	47	1	100	89	862
February	2014	38	16	45	1	100	92	885
March	2014	39	13	47	1	100	92	875
April	2014	40	12	47	1	100	93	858
May	2014	40	12	47	1	100	92	845

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June	2014	39	14	46	1	100	93	857
July	2014	39	13	48	0	100	91	872
August	2014	40	13	46	0	100	94	867
September	2014	40	12	48	0	100	92	838
October	2014	39	14	47	0	100	92	801
November	2014	37	16	47	0	100	90	783
December	2014	41	17	41	0	100	100	789
January	2015	44	16	40	0	100	104	765
February	2015	47	14	39	0	100	108	753
March	2015	44	13	42	1	100	103	697
April	2015	43	14	43	1	100	100	691
May	2015	41	13	45	1	100	95	655
June	2015	43	14	42	1	100	101	684
July	2015	44	13	43	1	100	101	687
August	2015	45	14	41	1	100	104	733
September	2015	42	13	45	1	100	97	699
October	2015	43	12	44	1	100	99	687
November	2015	42	12	45	1	100	97	648
December	2015	43	14	42	1	100	100	657
January	2016	42	15	42	1	100	100	671
February	2016	43	17	40	1	100	103	667
March	2016	43	16	39	1	100	104	701
April	2016	44	16	40	1	100	104	718
May	2016	43	16	41	0	100	102	776
June	2016	44	14	42	0	100	103	752
July	2016	42	15	43	0	100	99	754
August	2016	42	13	45	0	100	97	728
September	2016	40	16	44	0	100	96	767
October	2016	42	16	42	0	100	100	789
November	2016	41	17	41	0	100	100	808
December	2016	43	17	39	0	100	104	796
January	2017	44	17	38	0	100	106	807
February	2017	48	16	36	0	100	112	811
March	2017	49	17	33	0	100	116	824
April	2017	51	17	31	1	100	121	835
May	2017	51	19	30	0	100	122	841
June	2017	50	17	33	0	100	117	819
July	2017	49	16	35	0	100	114	804
August	2017	51	16	33	0	100	119	799
September	2017	54	15	32	0	100	122	818
October	2017	55	15	29	0	100	126	839
November	2017	55	15	30	0	100	125	860
December	2017	54	17	28	0	100	126	863
January	2018	52	17	31	0	100	120	863
February	2018	53	16	30	1	100	123	863
March	2018	57	14	28	0	100	129	886
April	2018	59	15	26	0	100	134	879
May	2018	57	15	27	0	100	130	897
June	2018	54	15	30	0	100	124	883
July	2018	56	14	30	0	100	126	876
August	2018	58	13	29	0	100	129	854
September	2018	60	14	26	0	100	134	861

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Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
October	2018	61	13	25	0	100	136	859
November	2018	61	13	25	1	100	137	877
December	2018	60	12	27	1	100	133	852
January	2019	58	13	29	1	100	129	854
February	2019	56	13	30	0	100	126	841
March	2019	56	15	28	0	100	128	838
April	2019	57	16	27	0	100	130	816
May	2019	59	16	25	0	100	134	794
June	2019	59	15	26	0	100	132	832
July	2019	59	13	28	0	100	132	863
August	2019	57	15	28	0	100	129	864
September	2019	55	16	29	0	100	126	855
October	2019	54	16	29	0	100	125	862
November	2019	55	15	30	1	100	125	921
December	2019	58	14	28	1	100	130	957
January	2020	60	14	25	1	100	134	974
February	2020	61	14	25	1	100	136	941
March	2020	60	15	25	1	100	135	959
April	2020	56	15	28	0	100	128	943
May	2020	55	17	28	0	100	127	939
June	2020	54	17	28	1	100	127	902
July	2020	53	17	29	1	100	125	889
August	2020	53	16	31	0	100	122	888
September	2020	54	15	31	0	100	123	874
October	2020	57	16	27	0	100	129	881
November	2020	58	17	25	0	100	133	868
December	2020	58	16	26	0	100	132	867
January	2021	55	15	31	0	100	124	838
February	2021	54	13	33	0	100	121	847
March	2021	54	14	32	0	100	122	838
April	2021	58	15	27	0	100	131	848
May	2021	59	16	24	1	100	134	831
June	2021	57	17	26	1	100	131	835
July	2021	56	16	27	1	100	128	802
August	2021	53	16	30	1	100	123	817
September	2021	54	16	29	0	100	125	814
October	2021	52	16	32	1	100	120	828
November	2021	52	15	33	1	100	119	830
December	2021	49	17	34	1	100	115	846
January	2022	49	17	33	1	100	116	846
February	2022	46	16	37	1	100	109	841
March	2022	45	14	40	1	100	105	824
April	2022	44	14	42	0	100	103	856
May	2022	44	14	41	1	100	103	852
June	2022	44	13	42	1	100	101	867
July	2022	41	13	45	1	100	96	850
August	2022	41	13	45	1	100	97	862
September	2022	39	15	46	1	100	93	848
October	2022	39	13	47	1	100	92	858
November	2022	37	12	50	1	100	87	826
December	2022	40	10	49	1	100	91	856

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Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
January	2023	39	13	47	0	100	92	864
February	2023	42	15	44	0	100	98	911
March	2023	40	16	44	0	100	95	881
April	2023	39	14	46	0	100	93	889
May	2023	36	14	50	1	100	86	866
June	2023	36	13	50	1	100	86	876
July	2023	39	12	48	1	100	91	884
August	2023	43	12	45	0	100	98	919
September	2023	45	12	43	1	100	102	911
October	2023	40	13	46	0	100	94	913
November	2023	39	13	48	0	100	91	889
December	2023	38	14	48	0	100	91	897
January	2024	42	13	45	0	100	98	894
February	2024	42	13	45	0	100	98	908
March	2024	44	12	44	0	100	100	918
April	2024	43	13	44	0	100	100	1011
May	2024	42	15	43	0	100	98	1185
June	2024	37	16	46	1	100	91	1363
July	2024	35	17	46	1	100	89	1460
August	2024	34	18	47	2	100	87	1602
September	2024	33	19	46	1	100	87	1645
October	2024	32	18	48	1	100	84	1662
November	2024	34	18	46	2	100	88	1481
December	2024	36	17	45	2	100	92	1438
January	2025	39	18	41	2	100	98	1516
February	2025	37	21	41	1	100	95	1622
March	2025	36	22	41	1	100	94	1977
April	2025	33	22	43	2	100	89	2009
May	2025	34	21	43	2	100	90	2115
June	2025	34	22	43	2	100	91	1903
July	2025	35	22	41	1	100	94	2023
August	2025	36	23	40	1	100	96	1974
September	2025	37	22	40	1	100	96	2068
October	2025	36	21	41	1	100	95	2003
November	2025	35	20	44	1	100	91	2067
December	2025	34	20	45	1	100	88	1967
January	2026	33	19	46	2	100	87	2040
February	2026	33	19	46	2	100	87	2141
March	2026	33	20	45	2	100	88	2394
April	2026	33	20	46	1	100	86	2398
May	2026	31	19	48	1	100	83	2320
June	2026	31	18	50	1	100	81	2258
July	2026	32	18	49	1	100	82	2268