AGE 55 AND UP
TABLE 11
EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS
(Three Month Moving Averages)

The question was: "And 5 years from now, do you expect that you (and your family living there) will be better off financially, worse off, or just about the same as now?"
(Note: Prior to 1972 a four year horizon was used)

Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
September	1980	18	40	25	17	100	93	539
March	1981	17	37	27	18	100	90	577
September	1981	20	43	22	16	100	98	574
March	1982	21	44	24	11	100	97	562
September	1982	22	44	22	12	100	100	543
March	1983	22	41	24	13	100	98	540
September	1983	17	52	21	10	100	96	593
March	1984	21	49	19	10	100	102	621
September	1984	21	49	18	12	100	103	576
September	1985	17	53	22	8	100	95	583
September	2011	25	44	25	6	100	100	860
October	2011	24	46	25	5	100	99	860
November	2011	26	46	22	6	100	103	881
December	2011	25	47	22	6	100	103	878
January	2012	26	48	21	6	100	105	901
February	2012	25	48	22	5	100	102	862
March	2012	26	48	22	4	100	103	864
April	2012	23	47	25	5	100	97	838
May	2012	23	47	24	6	100	99	862
June	2012	22	47	25	6	100	96	865
July	2012	23	48	23	5	100	100	897
August	2012	23	46	25	6	100	98	886
September	2012	26	45	23	7	100	103	891
October	2012	26	44	22	8	100	104	873
November	2012	28	44	21	7	100	108	864
December	2012	24	44	24	7	100	100	869
January	2013	23	45	27	5	100	96	874
February	2013	22	46	29	4	100	93	862
March	2013	24	45	28	4	100	96	822
April	2013	25	44	27	4	100	97	825
May	2013	26	44	26	5	100	100	831
June	2013	25	46	24	6	100	101	851
July	2013	24	47	23	6	100	101	819
August	2013	25	46	24	5	100	101	816
September	2013	25	44	26	5	100	100	794
October	2013	25	43	27	6	100	98	833
November	2013	23	42	28	6	100	95	839
December	2013	23	43	28	7	100	95	867
January	2014	23	45	26	6	100	97	862
February	2014	23	47	24	5	100	99	885
March	2014	23	47	24	6	100	99	875
April	2014	21	47	26	6	100	96	858
May	2014	20	47	27	6	100	93	845

AGE 55 AND UP
TABLE 11
EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS
(Three Month Moving Averages)

Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
June	2014	22	46	28	5	100	94	857
July	2014	23	44	28	5	100	94	872
August	2014	25	45	25	6	100	100	867
September	2014	24	47	23	7	100	101	838
October	2014	25	48	20	7	100	105	801
November	2014	25	48	20	7	100	105	783
December	2014	27	46	21	5	100	106	789
January	2015	27	45	23	5	100	104	765
February	2015	27	45	23	5	100	105	753
March	2015	28	45	22	5	100	105	697
April	2015	27	47	21	4	100	106	691
May	2015	28	45	23	4	100	105	655
June	2015	28	46	22	3	100	106	684
July	2015	28	45	23	4	100	104	687
August	2015	28	45	23	4	100	105	733
September	2015	27	44	23	5	100	104	699
October	2015	28	42	23	6	100	105	687
November	2015	27	41	25	7	100	102	648
December	2015	27	43	24	6	100	103	657
January	2016	26	46	23	4	100	103	671
February	2016	28	49	20	3	100	108	667
March	2016	29	47	19	4	100	110	701
April	2016	29	48	19	4	100	110	718
May	2016	29	45	21	5	100	108	776
June	2016	27	44	23	5	100	104	752
July	2016	27	43	24	6	100	103	754
August	2016	27	45	22	6	100	106	728
September	2016	29	45	20	6	100	108	767
October	2016	31	43	20	6	100	111	789
November	2016	33	40	21	6	100	112	808
December	2016	34	40	21	5	100	113	796
January	2017	35	39	21	5	100	114	807
February	2017	35	41	20	4	100	115	811
March	2017	35	42	19	4	100	116	824
April	2017	35	42	19	5	100	116	835
May	2017	33	41	22	5	100	111	841
June	2017	32	41	23	5	100	109	819
July	2017	30	41	25	4	100	105	804
August	2017	31	44	22	4	100	109	799
September	2017	33	43	20	4	100	113	818
October	2017	35	45	17	3	100	118	839
November	2017	33	46	17	4	100	116	860
December	2017	31	46	20	3	100	111	863
January	2018	31	44	22	3	100	109	863
February	2018	33	41	23	3	100	111	863
March	2018	35	42	20	4	100	115	886
April	2018	33	43	20	4	100	113	879
May	2018	32	45	19	4	100	113	897
June	2018	31	45	20	4	100	111	883
July	2018	31	47	19	3	100	112	876
August	2018	31	45	20	4	100	111	854
September	2018	31	46	19	4	100	112	861

AGE 55 AND UP
TABLE 11
EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS
(Three Month Moving Averages)

Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
October	2018	34	43	17	6	100	116	859
November	2018	33	45	16	5	100	117	877
December	2018	33	44	17	5	100	116	852
January	2019	31	45	18	6	100	113	854
February	2019	31	45	18	6	100	114	841
March	2019	31	46	17	6	100	114	838
April	2019	34	45	16	5	100	119	816
May	2019	36	44	15	5	100	121	794
June	2019	38	42	15	5	100	123	832
July	2019	34	44	16	5	100	118	863
August	2019	31	45	18	5	100	113	864
September	2019	30	45	20	5	100	110	855
October	2019	31	44	19	6	100	112	862
November	2019	34	44	17	5	100	118	921
December	2019	36	44	16	4	100	120	957
January	2020	34	45	16	6	100	118	974
February	2020	33	45	16	6	100	117	941
March	2020	32	47	15	6	100	116	959
April	2020	36	46	14	4	100	122	943
May	2020	36	46	13	5	100	123	939
June	2020	38	45	12	5	100	127	902
July	2020	36	45	13	6	100	123	889
August	2020	36	43	15	6	100	121	888
September	2020	34	45	15	6	100	119	874
October	2020	34	46	15	6	100	119	881
November	2020	31	49	14	6	100	117	868
December	2020	32	46	16	6	100	116	867
January	2021	30	46	19	6	100	111	838
February	2021	29	43	23	4	100	106	847
March	2021	29	44	23	4	100	106	838
April	2021	28	45	24	3	100	103	848
May	2021	28	43	24	5	100	104	831
June	2021	27	41	26	5	100	101	835
July	2021	28	40	25	6	100	103	802
August	2021	29	41	25	6	100	104	817
September	2021	26	44	24	5	100	102	814
October	2021	27	43	24	5	100	103	828
November	2021	28	43	25	5	100	103	830
December	2021	29	40	26	5	100	103	846
January	2022	28	41	25	6	100	103	846
February	2022	28	41	25	6	100	103	841
March	2022	29	40	25	7	100	104	824
April	2022	29	39	25	7	100	104	856
May	2022	30	39	23	8	100	108	852
June	2022	31	38	23	8	100	108	867
July	2022	32	37	22	9	100	110	850
August	2022	31	38	22	9	100	108	862
September	2022	29	39	23	9	100	107	848
October	2022	29	39	23	9	100	106	858
November	2022	31	38	22	9	100	109	826
December	2022	33	38	21	7	100	112	856

AGE 55 AND UP
TABLE 11
EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS
(Three Month Moving Averages)

Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
January	2023	31	41	21	6	100	110	864
February	2023	31	40	23	6	100	108	911
March	2023	29	42	23	6	100	106	881
April	2023	30	40	23	8	100	107	889
May	2023	29	41	23	8	100	106	866
June	2023	29	42	22	8	100	107	876
July	2023	30	40	21	8	100	109	884
August	2023	31	40	21	8	100	110	919
September	2023	30	40	21	9	100	109	911
October	2023	29	41	23	8	100	106	913
November	2023	28	40	24	7	100	104	889
December	2023	29	40	24	7	100	104	897
January	2024	30	41	22	7	100	109	894
February	2024	31	42	20	7	100	110	908
March	2024	32	43	18	8	100	114	918
April	2024	30	43	18	8	100	112	1011
May	2024	30	42	20	7	100	110	1185
June	2024	29	40	24	6	100	105	1363
July	2024	31	40	26	4	100	105	1460
August	2024	31	40	25	4	100	105	1602
September	2024	30	41	25	3	100	105	1645
October	2024	28	41	27	3	100	101	1662
November	2024	31	39	27	3	100	104	1481
December	2024	34	35	27	3	100	107	1438
January	2025	36	33	27	3	100	109	1516
February	2025	34	33	30	3	100	104	1622
March	2025	30	33	35	3	100	95	1977
April	2025	27	30	40	3	100	87	2009
May	2025	26	29	42	3	100	83	2115
June	2025	26	31	41	3	100	85	1903
July	2025	27	31	39	3	100	89	2023
August	2025	26	32	39	3	100	88	1974
September	2025	26	32	40	3	100	86	2068
October	2025	24	33	41	2	100	82	2003
November	2025	22	33	43	2	100	79	2067
December	2025	23	33	41	2	100	82	1967
January	2026	25	34	38	3	100	88	2040
February	2026	27	35	35	2	100	92	2141
March	2026	26	35	37	2	100	89	2394
April	2026	25	35	39	2	100	86	2398
May	2026	24	35	39	2	100	85	2320
June	2026	25	36	36	2	100	89	2258
July	2026	26	36	34	3	100	92	2268