AGE 55 AND UP
TABLE 12
FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION
(Three Month Moving Averages)

Combination of the responses to the questions on Tables 10 and 11.

Key:
(a) Better off financially than 5 years ago/Better off 5 years from now
(b) Better/Same or Same/Better
(c) Same/Same
(d) Worse/Same or Same/Worse
(e) Worse/Worse
(f) Worse/Better or Better/Worse

(Note: Prior to 1972 a four year horizon was used)

Date of Survey		(a) Continuous Increase	(b) Intermittent Increase	(c) No Change	(d) Intermittent Decline	(e) Continuous Decline	(f) Mixed Change	DK, NA	Total	Relative	Cases
September	1980	11	15	14	17	10	14	18	100	100	539
March	1981	6	18	7	19	15	16	19	100	90	577
September	1981	9	21	12	16	12	13	17	100	103	574
March	1982	10	24	11	17	11	15	12	100	106	562
September	1982	12	21	10	19	11	15	12	100	103	543
March	1983	11	16	16	15	14	15	12	100	98	540
September	1983	9	24	13	19	10	14	11	100	104	593
March	1984	12	25	15	15	9	13	11	100	114	621
September	1984	13	27	14	12	9	13	12	100	119	576
September	1985	10	26	13	19	12	10	9	100	105	583
September	2011	9	15	8	25	18	19	6	100	81	860
October	2011	8	15	9	25	18	18	6	100	80	860
November	2011	9	14	9	25	17	19	7	100	81	881
December	2011	8	15	9	25	16	19	7	100	82	878
January	2012	9	16	10	25	15	18	7	100	85	901
February	2012	9	16	9	27	16	18	5	100	82	862
March	2012	9	17	9	26	16	18	5	100	85	864
April	2012	8	17	9	26	18	17	6	100	81	838
May	2012	8	18	9	24	17	16	7	100	85	862
June	2012	7	18	10	24	17	17	7	100	84	865
July	2012	8	19	11	23	15	18	6	100	90	897
August	2012	8	18	11	22	16	19	6	100	87	886
September	2012	11	17	10	21	16	18	7	100	91	891
October	2012	12	15	10	21	15	18	9	100	91	873
November	2012	13	16	11	20	14	18	9	100	95	864
December	2012	11	15	12	21	17	17	8	100	88	869
January	2013	10	17	10	22	19	16	5	100	86	874
February	2013	10	17	10	23	21	15	4	100	82	862
March	2013	11	17	10	22	21	15	4	100	85	822
April	2013	11	16	11	21	20	15	5	100	86	825
May	2013	13	18	11	20	18	15	6	100	93	831
June	2013	11	18	11	22	15	17	6	100	92	851

AGE 55 AND UP
TABLE 12
FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION
(Three Month Moving Averages)

Date of Survey		(a) Continuous Increase	(b) Intermittent Increase	(c) No Change	(d) Intermittent Decline	(e) Continuous Decline	(f) Mixed Change	DK, NA	Total	Relative	Cases
July	2013	10	20	11	22	14	17	6	100	94	819
August	2013	11	19	9	23	15	17	5	100	91	816
September	2013	12	19	8	23	18	16	5	100	90	794
October	2013	13	18	8	22	19	16	5	100	90	833
November	2013	11	18	9	21	20	15	6	100	89	839
December	2013	11	18	10	20	19	15	7	100	90	867
January	2014	11	20	10	21	17	14	6	100	93	862
February	2014	12	21	10	21	16	15	6	100	96	885
March	2014	13	21	8	20	17	14	7	100	97	875
April	2014	12	22	8	20	18	14	7	100	96	858
May	2014	11	23	7	21	18	14	7	100	94	845
June	2014	11	21	8	22	17	15	6	100	94	857
July	2014	12	20	8	21	18	15	5	100	93	872
August	2014	14	19	9	20	17	15	6	100	97	867
September	2014	13	21	9	20	16	14	6	100	98	838
October	2014	14	21	9	22	13	14	7	100	100	801
November	2014	13	21	10	22	13	14	7	100	98	783
December	2014	15	22	10	21	12	14	5	100	104	789
January	2015	15	24	8	19	13	15	5	100	107	765
February	2015	15	25	7	19	12	16	5	100	109	753
March	2015	16	23	7	19	13	16	5	100	106	697
April	2015	15	22	9	21	13	16	5	100	104	691
May	2015	15	21	8	20	14	17	4	100	102	655
June	2015	15	23	9	19	13	16	4	100	106	684
July	2015	15	23	9	17	15	16	4	100	106	687
August	2015	15	24	9	17	15	14	5	100	107	733
September	2015	14	23	8	18	16	16	6	100	103	699
October	2015	16	22	7	17	15	16	7	100	105	687
November	2015	15	20	7	17	15	18	8	100	102	648
December	2015	15	20	9	18	14	17	6	100	104	657
January	2016	14	22	10	18	14	17	4	100	104	671
February	2016	16	23	11	19	12	15	4	100	108	667
March	2016	18	23	10	18	13	14	5	100	110	701
April	2016	18	22	10	20	11	14	5	100	108	718
May	2016	17	22	9	19	12	16	5	100	107	776
June	2016	15	23	7	19	13	16	6	100	106	752
July	2016	14	23	8	18	15	15	7	100	105	754
August	2016	13	23	7	18	14	16	7	100	104	728
September	2016	14	22	9	19	14	15	7	100	104	767
October	2016	16	22	9	18	13	16	6	100	107	789
November	2016	18	20	9	17	13	16	6	100	108	808
December	2016	18	21	9	16	12	18	6	100	111	796
January	2017	17	22	8	17	9	21	6	100	113	807
February	2017	18	24	7	17	8	21	5	100	117	811

AGE 55 AND UP
TABLE 12
FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION
(Three Month Moving Averages)

Date of Survey		(a) Continuous Increase	(b) Intermittent Increase	(c) No Change	(d) Intermittent Decline	(e) Continuous Decline	(f) Mixed Change	DK, NA	Total	Relative	Cases
March	2017	18	26	8	16	7	21	4	100	121	824
April	2017	20	27	8	15	7	18	5	100	124	835
May	2017	20	26	9	14	9	17	5	100	123	841
June	2017	20	24	9	14	11	16	5	100	118	819
July	2017	19	23	9	15	13	16	5	100	114	804
August	2017	21	23	11	16	11	16	4	100	117	799
September	2017	23	23	10	16	10	16	3	100	121	818
October	2017	26	23	11	15	8	14	3	100	126	839
November	2017	23	26	10	15	9	13	3	100	126	860
December	2017	22	26	10	15	10	13	4	100	123	863
January	2018	21	26	9	15	11	14	3	100	120	863
February	2018	22	25	8	15	10	15	4	100	122	863
March	2018	23	27	8	13	8	16	4	100	128	886
April	2018	23	28	9	11	8	16	4	100	132	879
May	2018	23	27	10	13	9	14	4	100	128	897
June	2018	23	25	9	15	10	12	4	100	123	883
July	2018	22	28	8	16	9	13	4	100	125	876
August	2018	22	28	8	13	10	14	5	100	127	854
September	2018	23	30	8	12	9	13	5	100	131	861
October	2018	26	29	7	12	9	12	6	100	134	859
November	2018	25	29	8	13	8	11	6	100	133	877
December	2018	24	28	7	12	9	13	6	100	132	852
January	2019	22	27	9	12	9	14	6	100	129	854
February	2019	21	28	8	12	9	15	7	100	128	841
March	2019	21	28	10	12	8	14	6	100	129	838
April	2019	23	29	10	12	7	13	5	100	133	816
May	2019	25	29	10	11	7	12	5	100	136	794
June	2019	27	27	9	11	8	13	6	100	135	832
July	2019	25	26	9	12	9	13	6	100	130	863
August	2019	22	26	10	13	9	14	6	100	126	864
September	2019	20	25	10	13	10	16	5	100	123	855
October	2019	20	26	10	12	10	15	6	100	125	862
November	2019	22	26	10	12	8	16	6	100	128	921
December	2019	24	29	8	11	8	14	5	100	133	957
January	2020	24	30	9	10	8	14	6	100	136	974
February	2020	24	30	8	10	8	12	6	100	136	941
March	2020	23	30	9	11	8	13	7	100	134	959
April	2020	25	26	10	13	7	15	4	100	131	943
May	2020	25	25	12	13	6	15	5	100	130	939
June	2020	27	23	12	14	5	14	5	100	130	902
July	2020	24	24	11	14	6	15	6	100	128	889
August	2020	23	24	10	15	7	16	6	100	125	888
September	2020	21	26	10	14	7	16	5	100	126	874
October	2020	21	29	10	12	7	15	6	100	131	881
November	2020	20	31	11	12	5	15	6	100	133	868

AGE 55 AND UP
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(Three Month Moving Averages)

Date of Survey		(a) Continuous Increase	(b) Intermittent Increase	(c) No Change	(d) Intermittent Decline	(e) Continuous Decline	(f) Mixed Change	DK, NA	Total	Relative	Cases
December	2020	19	30	10	12	6	17	7	100	132	867
January	2021	17	27	9	14	7	20	6	100	123	838
February	2021	16	25	8	15	8	22	5	100	118	847
March	2021	16	26	8	15	8	22	4	100	119	838
April	2021	17	27	10	14	7	21	4	100	123	848
May	2021	19	27	10	12	8	20	5	100	126	831
June	2021	18	25	10	13	9	20	6	100	122	835
July	2021	19	25	9	13	10	17	7	100	121	802
August	2021	19	26	8	15	11	16	6	100	119	817
September	2021	17	28	9	14	11	15	5	100	121	814
October	2021	17	26	9	15	11	17	6	100	118	828
November	2021	17	26	9	14	11	18	6	100	118	830
December	2021	18	23	9	14	12	18	6	100	115	846
January	2022	16	25	9	14	12	18	6	100	116	846
February	2022	16	24	9	15	13	18	6	100	112	841
March	2022	15	23	7	15	14	18	7	100	109	824
April	2022	15	22	7	16	14	19	7	100	107	856
May	2022	16	21	7	17	12	19	8	100	108	852
June	2022	16	20	7	16	12	21	8	100	108	867
July	2022	17	18	8	14	14	20	9	100	106	850
August	2022	16	19	7	15	15	18	9	100	106	862
September	2022	15	20	8	15	16	17	10	100	104	848
October	2022	14	20	6	17	15	18	9	100	102	858
November	2022	13	20	7	16	15	20	9	100	102	826
December	2022	15	20	6	16	14	20	8	100	104	856
January	2023	14	21	8	16	15	18	7	100	105	864
February	2023	16	21	8	17	14	17	6	100	106	911
March	2023	15	21	9	19	14	17	6	100	103	881
April	2023	15	19	8	19	13	19	8	100	102	889
May	2023	13	18	8	20	14	19	8	100	97	866
June	2023	13	17	8	20	14	19	8	100	96	876
July	2023	14	19	7	19	13	20	9	100	101	884
August	2023	16	21	6	18	13	18	8	100	106	919
September	2023	16	22	6	16	12	19	9	100	110	911
October	2023	13	20	8	17	15	19	8	100	102	913
November	2023	13	19	8	17	16	19	7	100	99	889
December	2023	13	19	8	17	17	18	8	100	99	897
January	2024	16	21	7	16	15	16	8	100	106	894
February	2024	15	21	8	16	13	18	7	100	107	908
March	2024	16	23	8	15	12	18	7	100	111	918
April	2024	16	22	9	16	12	18	8	100	110	1011
May	2024	16	21	9	16	14	16	8	100	108	1185
June	2024	16	17	10	17	16	17	7	100	100	1363
July	2024	17	16	11	17	18	16	5	100	98	1460

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(Three Month Moving Averages)

Date of Survey		(a) Continuous Increase	(b) Intermittent Increase	(c) No Change	(d) Intermittent Decline	(e) Continuous Decline	(f) Mixed Change	DK, NA	Total	Relative	Cases
August	2024	17	15	12	17	19	15	5	100	96	1602
September	2024	17	15	13	18	19	14	4	100	95	1645
October	2024	16	15	12	18	21	13	4	100	91	1662
November	2024	16	16	12	16	19	16	5	100	96	1481
December	2024	15	16	10	15	16	23	5	100	100	1438
January	2025	14	17	9	15	12	27	5	100	105	1516
February	2025	12	16	10	18	12	28	4	100	99	1622
March	2025	12	16	9	18	16	25	4	100	95	1977
April	2025	11	15	9	19	20	22	4	100	86	2009
May	2025	13	14	8	19	23	19	4	100	85	2115
June	2025	14	14	9	20	23	16	4	100	86	1903
July	2025	15	15	10	18	22	16	5	100	90	2023
August	2025	15	17	10	17	23	13	5	100	92	1974
September	2025	15	18	9	18	24	13	4	100	91	2068
October	2025	14	17	9	19	25	12	4	100	88	2003
November	2025	13	15	9	18	27	13	4	100	84	2067
December	2025	14	15	10	17	27	13	4	100	84	1967
January	2026	15	15	10	18	25	14	4	100	87	2040
February	2026	16	15	10	19	24	13	3	100	88	2141
March	2026	16	15	10	20	24	13	3	100	86	2394
April	2026	14	15	10	20	26	13	2	100	84	2398
May	2026	13	16	9	20	26	13	3	100	83	2320
June	2026	13	16	8	21	25	14	3	100	83	2258
July	2026	14	16	9	20	24	13	4	100	86	2268
August	2026	14	15	10	18	24	15	4	100	87	2220