EDUCATION COLLEGE DEGREE
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

"Do you (or any member of your family living there) have any investments in the stock market, including any publicly traded stock that is directly owned, stocks in mutual funds, stocks in any of your retirement accounts, including 401(K)s, IRAs, or Keogh accounts?"
"Considering all of your (family's) investments in the stock market, overall about how much would your investments be worth today?"

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Percentiles Rng	Cases
March	1990	28	20	11	12	8	4	2	15	100	19	6	58	51	387
April	1990	26	18	13	14	8	4	2	15	100	22	7	64	56	420
September	1997	13	13	12	16	14	11	7	15	100	59	18	158	140	305
February	1998	9	11	12	12	15	12	8	22	100	78	24	178	155	326
November	1998	10	10	10	15	16	13	7	19	100	72	26	189	163	359
December	1998	11	11	12	13	16	13	6	18	100	64	24	174	151	355
January	1999	10	11	14	13	14	15	7	16	100	62	23	190	168	376
February	1999	11	11	14	12	12	14	8	17	100	62	21	207	187	376
March	1999	10	11	12	14	13	12	8	20	100	65	23	191	168	378
April	1999	8	10	12	14	15	12	6	22	100	65	26	190	164	355
May	1999	7	11	11	16	14	12	7	22	100	64	28	192	164	370
June	1999	8	10	11	15	14	11	9	21	100	67	28	200	172	379
July	1999	11	10	10	15	13	11	11	19	100	70	23	203	180	400
August	1999	12	11	11	12	13	13	10	18	100	67	20	195	175	384
September	1999	11	12	11	13	14	16	9	16	100	71	21	203	181	375
October	1999	9	12	11	15	14	18	7	15	100	72	24	199	175	361
November	1999	8	12	10	16	15	17	9	13	100	79	25	230	205	367
December	1999	8	9	13	13	15	15	12	17	100	84	29	266	236	361
January	2000	8	8	13	10	16	15	11	19	100	94	30	276	246	366
February	2000	7	8	12	10	15	14	11	23	100	93	31	259	228	372
March	2000	6	13	11	11	15	15	9	21	100	87	26	220	194	392
April	2000	5	12	11	12	15	14	9	22	100	89	29	214	185	402
May	2000	6	12	11	11	14	14	9	22	100	80	26	220	194	418
June	2000	8	9	9	11	11	16	9	25	100	89	26	242	216	399
July	2000	7	9	10	12	11	15	9	27	100	87	28	253	225	387
August	2000	6	8	11	12	13	16	10	24	100	99	31	239	208	387
September	2000	6	10	11	13	14	14	9	23	100	88	30	219	190	404
October	2000	10	11	10	11	15	13	9	22	100	83	23	200	177	414
November	2000	11	11	9	12	15	13	6	23	100	75	19	185	166	416
December	2000	10	10	9	12	14	14	9	22	100	84	23	215	192	386
January	2001	9	11	8	14	13	15	9	21	100	82	23	230	208	374
February	2001	7	12	8	13	12	16	12	19	100	93	26	257	231	367
March	2001	8	13	10	12	15	16	9	17	100	89	23	223	201	417
April	2001	7	13	10	12	16	16	8	17	100	88	23	206	183	449
May	2001	8	12	11	13	14	14	8	20	100	74	25	190	165	458
June	2001	7	12	11	13	12	13	9	24	100	74	25	202	177	423
July	2001	6	12	12	10	12	12	10	26	100	79	26	233	207	394
August	2001	7	13	11	10	10	13	10	25	100	77	22	247	225	390
September	2001	8	10	13	12	11	12	9	25	100	68	25	235	210	412
October	2001	8	10	12	14	11	14	8	24	100	62	26	217	190	438
November	2001	7	8	10	14	12	14	9	27	100	77	34	234	199	432
December	2001	6	10	11	14	13	13	8	25	100	79	32	223	190	425

EDUCATION COLLEGE DEGREE
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
January	2002	7	11	10	12	12	11	10	26	100	77	29	231	201	412
February	2002	6	14	14	12	12	10	9	23	100	61	22	195	173	421
March	2002	8	14	13	11	11	10	9	23	100	54	19	191	171	424
April	2002	8	12	14	12	12	13	7	22	100	67	24	192	169	443
May	2002	9	10	14	13	13	14	7	19	100	72	26	197	172	432
June	2002	8	11	13	14	13	15	8	18	100	75	27	213	187	440
July	2002	10	12	12	15	12	13	8	17	100	64	22	196	174	433
August	2002	9	13	12	15	12	12	7	20	100	58	21	179	158	453
September	2002	11	11	13	16	12	13	5	19	100	57	21	166	145	459
October	2002	10	9	13	17	12	15	5	19	100	63	27	187	159	459
November	2002	11	11	11	13	14	16	7	18	100	75	25	218	192	447
December	2002	10	10	10	13	14	14	8	20	100	81	25	222	197	439
January	2003	11	13	11	12	15	12	8	19	100	74	19	190	171	437
February	2003	11	11	12	15	15	12	7	19	100	66	21	158	137	438
March	2003	10	13	12	13	13	14	7	18	100	64	22	167	145	456
April	2003	11	12	13	15	12	12	8	18	100	61	20	159	139	472
August	2003	14	13	12	14	12	12	7	16	100	51	14	162	148	489
September	2003	12	14	13	13	12	13	8	16	100	56	16	176	159	511
October	2003	12	14	12	12	12	13	6	18	100	56	17	174	157	511
November	2003	11	15	13	12	12	12	8	16	100	56	18	178	160	538
December	2003	13	14	13	13	12	11	7	16	100	49	18	164	146	539
January	2004	13	14	14	14	11	11	9	14	100	49	18	171	153	531
February	2004	13	13	12	15	11	12	8	16	100	51	16	165	149	488
March	2004	13	14	10	16	11	13	7	16	100	61	16	185	169	464
April	2004	11	13	9	15	14	13	6	18	100	68	17	182	165	445
May	2004	9	11	10	16	14	14	8	18	100	75	25	210	186	451
June	2004	7	10	11	15	15	15	10	17	100	83	29	211	182	453
July	2004	6	10	12	16	14	16	9	16	100	80	29	218	189	451
August	2004	8	11	12	15	15	15	9	15	100	79	25	194	169	440
September	2004	8	13	11	15	16	15	8	15	100	78	23	196	173	443
October	2004	10	11	11	14	17	15	9	13	100	85	25	201	177	439
November	2004	11	11	11	12	16	16	10	14	100	87	23	224	201	466
December	2004	11	12	11	12	15	15	9	15	100	73	23	219	197	473
January	2005	10	12	10	13	15	14	10	16	100	70	22	218	197	473
February	2005	9	12	11	15	16	14	8	15	100	68	25	193	168	455
March	2005	9	11	9	16	17	13	8	17	100	77	26	186	161	441
April	2005	10	11	9	15	16	16	7	15	100	81	25	196	172	445
May	2005	11	13	8	13	16	16	7	16	100	77	20	198	179	474
June	2005	11	12	11	11	16	16	9	14	100	81	21	217	196	488
July	2005	10	13	12	12	15	14	9	16	100	76	21	210	190	503
August	2005	9	10	11	13	14	15	10	17	100	83	27	229	202	496
September	2005	9	10	11	15	13	15	10	16	100	77	28	220	192	488
October	2005	10	10	10	15	15	16	10	15	100	85	29	219	190	477
November	2005	9	12	11	15	17	14	8	14	100	81	25	187	163	482
December	2005	10	11	9	13	18	15	9	16	100	92	26	214	188	479
January	2006	8	11	10	18	15	15	8	16	100	84	31	208	176	481
February	2006	9	9	8	17	13	18	11	16	100	93	34	262	228	451
March	2006	8	12	7	18	12	20	11	13	100	91	34	255	221	448
April	2006	8	11	10	13	14	19	12	13	100	93	31	263	231	455

EDUCATION COLLEGE DEGREE
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Percentiles Rng	Cases
May	2006	7	11	11	12	16	18	10	15	100	92	30	239	209	477
June	2006	10	8	12	13	16	17	8	15	100	91	28	221	193	482
July	2006	10	9	9	15	15	16	10	16	100	91	27	231	204	472
August	2006	9	8	8	16	16	17	12	15	100	99	35	238	203	451
September	2006	7	9	8	14	15	15	14	17	100	108	34	281	246	444
October	2006	6	9	8	13	15	19	13	17	100	117	38	304	266	448
November	2006	7	11	8	12	12	17	14	18	100	108	31	323	291	454
December	2006	5	10	9	13	12	18	14	18	100	102	36	296	260	446
January	2007	7	9	9	12	14	17	14	16	100	101	33	279	246	453
February	2007	7	9	10	13	16	16	14	16	100	101	32	256	224	469
March	2007	9	10	11	12	15	15	14	14	100	93	27	276	248	472
April	2007	8	11	11	12	14	15	15	15	100	93	28	289	261	474
May	2007	9	9	11	12	13	17	16	14	100	95	29	320	291	474
June	2007	8	7	10	14	14	17	16	14	100	103	34	317	282	480
July	2007	8	6	9	14	13	18	15	17	100	112	39	323	284	476
August	2007	8	7	10	12	14	18	14	17	100	111	37	312	275	453
September	2007	7	8	10	12	13	20	13	17	100	108	35	297	263	445
October	2007	8	10	11	12	13	18	15	14	100	99	28	288	260	452
November	2007	8	10	10	14	12	17	14	16	100	97	28	273	245	475
December	2007	10	9	9	12	14	16	14	16	100	100	27	272	244	486
January	2008	9	8	9	14	14	16	12	20	100	97	33	276	242	484
February	2008	8	7	11	13	12	18	12	19	100	102	35	321	285	481
March	2008	6	9	11	14	11	17	12	20	100	98	35	331	295	493
April	2008	9	8	11	13	10	19	13	17	100	99	30	330	301	488
May	2008	8	8	9	14	13	18	12	18	100	108	34	287	253	493
June	2008	9	8	8	14	14	19	11	16	100	109	35	265	230	477
July	2008	7	8	10	15	16	18	11	16	100	106	37	249	213	473
August	2008	7	9	10	14	14	19	11	16	100	112	36	271	236	481
September	2008	6	8	11	14	13	20	13	14	100	116	38	292	254	507
October	2008	8	7	10	13	15	19	14	15	100	122	41	288	247	511
November	2008	9	7	10	14	16	17	13	14	100	103	38	271	233	507
December	2008	9	9	9	14	16	16	12	16	100	97	35	250	215	484
January	2009	8	11	8	15	15	16	11	16	100	89	29	238	209	473
February	2009	8	11	10	15	13	17	10	16	100	82	27	228	201	464
March	2009	8	9	11	14	15	16	10	17	100	84	30	219	189	500
April	2009	8	7	13	13	16	15	11	16	100	90	33	256	222	537
May	2009	7	9	11	14	16	14	13	16	100	93	34	262	228	533
June	2009	6	11	10	14	14	14	15	17	100	94	30	285	255	536
July	2009	6	9	12	11	13	17	15	16	100	112	32	281	250	483
August	2009	7	9	12	11	13	17	15	17	100	113	31	279	248	493
September	2009	7	7	12	13	13	20	14	15	100	119	37	284	247	476
October	2009	6	9	8	14	14	18	15	16	100	117	41	288	247	524
November	2009	5	10	8	13	14	19	15	15	100	121	43	327	283	529
December	2009	6	10	7	14	13	19	16	16	100	117	42	332	290	536
January	2010	7	8	11	12	11	20	15	16	100	112	37	336	299	500
February	2010	6	7	11	15	13	19	14	15	100	110	39	312	273	474
March	2010	7	7	11	13	13	19	14	16	100	110	37	296	259	468
April	2010	6	6	8	15	13	22	13	16	100	132	46	311	266	490
May	2010	6	6	8	14	15	22	12	17	100	133	47	288	241	508
June	2010	4	6	9	14	16	21	13	17	100	134	50	313	263	485

EDUCATION COLLEGE DEGREE
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Percentiles Rng	Cases
July	2010	4	9	10	12	18	18	13	16	100	110	42	291	250	482
August	2010	5	9	11	10	16	18	15	16	100	112	37	317	279	466
September	2010	7	11	9	10	15	19	14	15	100	110	34	283	250	491
October	2010	6	9	8	13	14	20	15	16	100	130	43	303	260	506
November	2010	6	8	8	12	16	20	15	16	100	137	44	313	269	535
December	2010	4	5	10	12	16	18	16	18	100	144	48	341	292	519
January	2011	6	5	11	10	17	17	15	18	100	117	40	327	287	508
February	2011	6	6	10	14	15	17	16	16	100	110	42	315	273	485
March	2011	7	8	7	13	16	20	14	15	100	119	41	310	269	487
April	2011	6	11	6	14	14	19	14	14	100	121	38	320	281	505
May	2011	6	10	7	12	14	21	14	16	100	132	39	323	283	508
June	2011	6	10	8	12	13	19	15	17	100	131	39	342	303	514
July	2011	6	8	9	10	14	20	15	18	100	148	42	357	315	482
August	2011	5	8	10	11	15	19	16	16	100	142	42	338	296	481
September	2011	4	7	10	13	16	19	16	16	100	141	46	340	294	486
October	2011	4	7	10	15	16	16	15	16	100	124	44	296	252	511
November	2011	5	8	10	12	18	16	15	17	100	129	42	315	273	523
December	2011	5	7	10	11	17	17	15	18	100	131	42	301	259	501
January	2012	5	7	9	12	15	19	14	19	100	141	44	302	258	485
February	2012	5	6	10	13	12	19	15	20	100	129	43	308	266	480
March	2012	7	6	9	13	12	18	15	19	100	127	40	302	262	509
April	2012	5	7	11	15	15	17	15	16	100	115	41	313	272	514
May	2012	5	7	9	13	16	19	15	15	100	133	43	333	289	522
June	2012	4	8	7	12	17	20	17	15	100	138	49	358	309	499
July	2012	4	8	6	12	17	21	18	14	100	154	53	364	311	500
August	2012	3	7	6	14	16	19	20	16	100	153	59	399	340	483
September	2012	3	6	6	14	16	19	21	16	100	169	63	429	366	494
October	2012	3	5	7	15	14	19	21	16	100	168	59	456	397	506
November	2012	4	6	7	15	13	19	19	17	100	167	55	429	373	495
December	2012	5	5	8	14	12	19	18	18	100	161	52	413	361	492
January	2013	5	5	7	15	14	19	18	18	100	149	54	383	328	489
February	2013	4	6	7	13	14	21	19	16	100	162	55	394	339	505
March	2013	6	7	7	13	14	19	18	16	100	151	48	380	332	502
April	2013	7	6	7	12	12	19	19	18	100	150	45	414	369	515
May	2013	8	6	7	13	13	17	19	17	100	138	46	443	398	521
June	2013	8	6	7	13	15	16	19	17	100	131	47	424	377	515
July	2013	7	6	8	14	17	16	19	14	100	136	50	387	337	522
August	2013	6	6	8	15	15	16	20	14	100	140	47	374	327	521
September	2013	3	8	7	16	13	18	21	14	100	152	50	422	372	547
October	2013	4	8	6	14	12	18	22	16	100	165	48	484	435	552
November	2013	5	7	6	12	11	19	22	18	100	180	48	486	438	576
December	2013	7	6	6	10	13	19	20	19	100	173	48	446	398	587
January	2014	5	6	7	11	13	18	21	19	100	168	50	442	392	588
February	2014	5	7	6	11	13	18	22	17	100	166	50	442	392	584
March	2014	5	9	6	11	13	17	23	17	100	161	47	479	432	592
April	2014	6	9	5	11	12	18	22	16	100	164	44	452	408	594
May	2014	7	9	6	11	13	19	19	16	100	147	41	406	365	618
June	2014	8	7	8	11	13	20	19	15	100	147	42	394	352	630
July	2014	9	6	8	11	13	19	20	15	100	146	42	421	379	639
August	2014	10	5	7	9	13	20	21	15	100	169	43	452	410	621

EDUCATION COLLEGE DEGREE
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Percentiles Rng	Cases
September	2014	9	6	7	10	12	20	22	14	100	172	45	455	410	607
October	2014	7	8	9	11	13	20	20	13	100	155	41	411	371	589
November	2014	7	6	9	13	13	19	18	15	100	132	44	381	338	605
December	2014	8	6	9	11	13	19	18	17	100	137	40	391	351	615
January	2015	9	5	7	11	13	19	19	17	100	153	45	431	386	629
February	2015	9	6	7	10	13	17	22	15	100	155	42	471	429	620
March	2015	9	6	7	12	12	17	23	13	100	142	46	472	426	609
April	2015	8	7	7	11	13	18	22	14	100	149	46	446	400	604
May	2015	7	8	8	13	13	19	19	13	100	130	45	384	339	581
June	2015	7	8	8	11	14	21	18	13	100	155	43	360	318	571
July	2015	7	8	10	12	14	18	20	12	100	137	39	384	345	568
August	2015	7	9	8	10	14	19	22	12	100	161	41	443	402	614
September	2015	6	9	7	13	13	19	21	12	100	145	45	450	405	610
October	2015	7	8	6	11	12	22	21	13	100	173	46	459	413	626
November	2015	8	7	8	10	13	21	20	13	100	165	44	437	394	594
December	2015	8	7	9	7	14	21	21	13	100	179	42	443	401	590
January	2016	7	8	10	9	14	20	19	12	100	145	39	399	360	577
February	2016	8	7	11	10	13	21	18	11	100	134	39	385	346	569
March	2016	9	6	11	11	13	20	18	12	100	125	39	396	357	578
April	2016	9	5	10	10	14	22	19	12	100	141	45	406	360	578
May	2016	8	5	7	12	14	22	19	12	100	156	50	414	364	619
June	2016	8	7	7	13	14	22	19	11	100	142	47	397	350	642
July	2016	9	7	8	13	13	19	19	11	100	126	41	371	330	634
August	2016	9	7	8	14	14	18	18	11	100	112	40	350	310	630
September	2016	10	6	9	12	16	18	18	11	100	115	39	351	313	642
October	2016	8	7	8	11	15	19	20	11	100	132	42	407	366	680
November	2016	8	8	8	11	14	20	19	11	100	132	39	402	363	700
December	2016	8	8	9	12	12	21	18	12	100	130	38	384	346	726
January	2017	8	7	10	12	12	21	18	14	100	126	37	361	325	739
February	2017	7	7	9	12	13	19	20	13	100	131	40	390	351	750
March	2017	7	7	8	12	14	20	20	13	100	144	47	409	362	735
April	2017	7	6	6	13	15	18	21	13	100	148	51	443	392	742
May	2017	8	6	7	12	14	18	21	14	100	147	46	428	381	750
June	2017	8	7	8	12	13	17	23	13	100	147	45	481	435	762
July	2017	7	7	8	12	13	18	22	13	100	148	45	464	419	776
August	2017	7	7	8	10	14	17	23	13	100	150	46	495	448	777
September	2017	7	7	7	10	14	19	21	15	100	164	49	466	417	785
October	2017	7	7	7	11	12	18	23	15	100	172	49	503	454	780
November	2017	6	8	7	11	11	18	24	15	100	178	47	525	478	780
December	2017	7	9	7	11	11	17	25	13	100	164	41	532	490	805