

EDUCATION COLLEGE DEGREE

TABLE 11 EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS (Three Month Moving Averages)

The question was: "And 5 years from now, do you expect that you (and your family living there) will be better off financially, worse off, or just about the same as now?"

(Note: Prior to 1972 a four year horizon was used)

| <u>Date of Survey</u> | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| September 1980 | 56 | 26 | 12 | 6 | 100 | 144 | 425 |
| March 1981 | 57 | 23 | 16 | 5 | 100 | 141 | 498 |
| September 1981 | 66 | 20 | 11 | 4 | 100 | 155 | 446 |
| March 1982 | 63 | 22 | 12 | 3 | 100 | 150 | 513 |
| September 1982 | 65 | 19 | 12 | 4 | 100 | 153 | 543 |
| March 1983 | 64 | 21 | 12 | 3 | 100 | 152 | 516 |
| September 1983 | 68 | 21 | 8 | 3 | 100 | 160 | 514 |
| March 1984 | 69 | 21 | 7 | 3 | 100 | 162 | 540 |
| September 1984 | 68 | 22 | 7 | 3 | 100 | 161 | 559 |
| September 1985 | 61 | 26 | 11 | 3 | 100 | 150 | 463 |
| September 2011 | 47 | 32 | 18 | 3 | 100 | 130 | 592 |
| October 2011 | 48 | 31 | 19 | 2 | 100 | 129 | 610 |
| November 2011 | 48 | 33 | 17 | 3 | 100 | 131 | 618 |
| December 2011 | 49 | 31 | 17 | 3 | 100 | 133 | 597 |
| January 2012 | 48 | 33 | 15 | 4 | 100 | 133 | 585 |
| February 2012 | 48 | 32 | 16 | 4 | 100 | 131 | 580 |
| March 2012 | 48 | 33 | 15 | 4 | 100 | 133 | 606 |
| April 2012 | 48 | 32 | 16 | 4 | 100 | 132 | 615 |
| May 2012 | 49 | 32 | 15 | 4 | 100 | 134 | 624 |
| June 2012 | 48 | 32 | 18 | 3 | 100 | 130 | 598 |
| July 2012 | 47 | 32 | 18 | 3 | 100 | 129 | 603 |
| August 2012 | 45 | 31 | 19 | 4 | 100 | 126 | 597 |
| September 2012 | 46 | 31 | 17 | 5 | 100 | 129 | 614 |
| October 2012 | 48 | 30 | 16 | 6 | 100 | 132 | 627 |
| November 2012 | 51 | 28 | 16 | 4 | 100 | 135 | 619 |
| December 2012 | 50 | 29 | 17 | 4 | 100 | 133 | 616 |
| January 2013 | 48 | 30 | 19 | 3 | 100 | 129 | 613 |
| February 2013 | 46 | 32 | 19 | 3 | 100 | 127 | 628 |
| March 2013 | 46 | 32 | 19 | 3 | 100 | 128 | 628 |
| April 2013 | 46 | 31 | 19 | 4 | 100 | 127 | 640 |
| May 2013 | 49 | 29 | 18 | 4 | 100 | 131 | 632 |
| June 2013 | 49 | 30 | 17 | 4 | 100 | 133 | 631 |
| July 2013 | 50 | 30 | 16 | 4 | 100 | 134 | 638 |
| August 2013 | 49 | 31 | 16 | 4 | 100 | 132 | 654 |
| September 2013 | 50 | 30 | 17 | 3 | 100 | 132 | 677 |
| October 2013 | 49 | 31 | 16 | 4 | 100 | 132 | 682 |
| November 2013 | 48 | 30 | 18 | 4 | 100 | 130 | 697 |
| December 2013 | 45 | 32 | 19 | 4 | 100 | 126 | 708 |
| January 2014 | 44 | 33 | 19 | 4 | 100 | 126 | 709 |
| February 2014 | 44 | 35 | 17 | 3 | 100 | 127 | 713 |
| March 2014 | 47 | 34 | 16 | 4 | 100 | 131 | 710 |
| April 2014 | 48 | 33 | 16 | 3 | 100 | 132 | 713 |
| May 2014 | 49 | 31 | 17 | 3 | 100 | 132 | 728 |

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(Three Month Moving Averages)

| <u>Date of Survey</u> | | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| June | 2014 | 49 | 30 | 18 | 2 | 100 | 131 | 748 |
| July | 2014 | 48 | 30 | 19 | 3 | 100 | 130 | 758 |
| August | 2014 | 47 | 32 | 18 | 4 | 100 | 129 | 750 |
| September | 2014 | 48 | 31 | 17 | 4 | 100 | 131 | 735 |
| October | 2014 | 52 | 30 | 15 | 4 | 100 | 137 | 725 |
| November | 2014 | 53 | 30 | 15 | 3 | 100 | 138 | 728 |
| December | 2014 | 54 | 30 | 13 | 2 | 100 | 141 | 746 |
| January | 2015 | 54 | 30 | 14 | 1 | 100 | 140 | 760 |
| February | 2015 | 57 | 29 | 13 | 1 | 100 | 144 | 770 |
| March | 2015 | 58 | 28 | 13 | 2 | 100 | 145 | 763 |
| April | 2015 | 58 | 28 | 12 | 2 | 100 | 146 | 757 |
| May | 2015 | 57 | 27 | 13 | 3 | 100 | 144 | 729 |
| June | 2015 | 57 | 28 | 12 | 2 | 100 | 145 | 720 |
| July | 2015 | 56 | 28 | 13 | 3 | 100 | 144 | 718 |
| August | 2015 | 55 | 30 | 13 | 2 | 100 | 143 | 762 |
| September | 2015 | 54 | 29 | 14 | 3 | 100 | 141 | 749 |
| October | 2015 | 55 | 28 | 13 | 3 | 100 | 142 | 754 |
| November | 2015 | 56 | 27 | 13 | 4 | 100 | 143 | 716 |
| December | 2015 | 57 | 28 | 12 | 3 | 100 | 145 | 710 |
| January | 2016 | 57 | 30 | 11 | 2 | 100 | 145 | 704 |
| February | 2016 | 57 | 30 | 11 | 2 | 100 | 147 | 707 |
| March | 2016 | 57 | 29 | 11 | 2 | 100 | 146 | 730 |
| April | 2016 | 56 | 29 | 12 | 3 | 100 | 144 | 727 |
| May | 2016 | 55 | 29 | 13 | 3 | 100 | 142 | 758 |
| June | 2016 | 56 | 28 | 13 | 3 | 100 | 144 | 762 |
| July | 2016 | 57 | 29 | 12 | 2 | 100 | 145 | 749 |
| August | 2016 | 57 | 28 | 12 | 3 | 100 | 145 | 752 |
| September | 2016 | 57 | 28 | 13 | 3 | 100 | 144 | 771 |
| October | 2016 | 58 | 26 | 13 | 3 | 100 | 145 | 819 |
| November | 2016 | 61 | 24 | 13 | 3 | 100 | 148 | 856 |
| December | 2016 | 59 | 25 | 13 | 2 | 100 | 146 | 889 |
| January | 2017 | 57 | 25 | 15 | 2 | 100 | 142 | 904 |
| February | 2017 | 55 | 27 | 17 | 2 | 100 | 138 | 904 |
| March | 2017 | 54 | 27 | 17 | 2 | 100 | 137 | 893 |
| April | 2017 | 55 | 28 | 15 | 2 | 100 | 140 | 906 |
| May | 2017 | 55 | 29 | 13 | 2 | 100 | 142 | 917 |
| June | 2017 | 56 | 28 | 14 | 2 | 100 | 142 | 931 |
| July | 2017 | 56 | 26 | 14 | 3 | 100 | 142 | 952 |
| August | 2017 | 57 | 26 | 14 | 3 | 100 | 144 | 944 |
| September | 2017 | 57 | 28 | 13 | 3 | 100 | 144 | 956 |
| October | 2017 | 57 | 29 | 12 | 1 | 100 | 145 | 939 |
| November | 2017 | 55 | 31 | 13 | 2 | 100 | 142 | 943 |
| December | 2017 | 54 | 30 | 14 | 1 | 100 | 140 | 956 |
| January | 2018 | 54 | 29 | 15 | 2 | 100 | 139 | 974 |
| February | 2018 | 56 | 28 | 14 | 2 | 100 | 142 | 954 |
| March | 2018 | 56 | 28 | 12 | 3 | 100 | 144 | 924 |
| April | 2018 | 54 | 31 | 12 | 3 | 100 | 142 | 885 |
| May | 2018 | 53 | 31 | 13 | 3 | 100 | 139 | 892 |
| June | 2018 | 51 | 31 | 15 | 2 | 100 | 136 | 905 |
| July | 2018 | 52 | 30 | 16 | 2 | 100 | 137 | 937 |
| August | 2018 | 52 | 30 | 16 | 2 | 100 | 137 | 928 |
| September | 2018 | 54 | 29 | 14 | 2 | 100 | 140 | 918 |

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|-----------------------|------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| October | 2018 | 53 | 30 | 14 | 3 | 100 | 139 | 911 |
| November | 2018 | 52 | 30 | 14 | 3 | 100 | 138 | 908 |
| December | 2018 | 52 | 30 | 14 | 3 | 100 | 138 | 905 |
| January | 2019 | 53 | 30 | 14 | 3 | 100 | 139 | 911 |
| February | 2019 | 55 | 30 | 12 | 3 | 100 | 143 | 931 |
| March | 2019 | 55 | 30 | 11 | 4 | 100 | 144 | 952 |
| April | 2019 | 58 | 27 | 11 | 3 | 100 | 147 | 943 |
| May | 2019 | 57 | 28 | 12 | 3 | 100 | 145 | 924 |
| June | 2019 | 57 | 29 | 11 | 3 | 100 | 146 | 925 |
| July | 2019 | 54 | 31 | 12 | 3 | 100 | 142 | 929 |
| August | 2019 | 54 | 30 | 14 | 2 | 100 | 140 | 955 |
| September | 2019 | 54 | 29 | 16 | 2 | 100 | 138 | 951 |
| October | 2019 | 54 | 29 | 14 | 4 | 100 | 140 | 988 |
| November | 2019 | 54 | 30 | 13 | 3 | 100 | 140 | 985 |
| December | 2019 | 55 | 30 | 11 | 4 | 100 | 144 | 993 |
| January | 2020 | 55 | 30 | 12 | 4 | 100 | 143 | 976 |
| February | 2020 | 56 | 30 | 10 | 4 | 100 | 145 | 996 |
| March | 2020 | 54 | 32 | 11 | 3 | 100 | 144 | 1049 |
| April | 2020 | 57 | 32 | 10 | 1 | 100 | 147 | 1068 |
| May | 2020 | 56 | 31 | 10 | 2 | 100 | 146 | 1065 |
| June | 2020 | 59 | 30 | 9 | 2 | 100 | 150 | 1015 |
| July | 2020 | 58 | 29 | 10 | 3 | 100 | 148 | 987 |
| August | 2020 | 61 | 26 | 10 | 3 | 100 | 151 | 1029 |
| September | 2020 | 58 | 27 | 12 | 3 | 100 | 147 | 1037 |
| October | 2020 | 59 | 28 | 10 | 3 | 100 | 149 | 1058 |
| November | 2020 | 56 | 31 | 10 | 3 | 100 | 147 | 1011 |
| December | 2020 | 58 | 30 | 9 | 4 | 100 | 149 | 980 |
| January | 2021 | 56 | 29 | 11 | 4 | 100 | 146 | 952 |
| February | 2021 | 58 | 28 | 12 | 3 | 100 | 146 | 940 |
| March | 2021 | 56 | 28 | 14 | 2 | 100 | 142 | 961 |
| April | 2021 | 55 | 29 | 14 | 2 | 100 | 141 | 989 |
| May | 2021 | 52 | 29 | 16 | 3 | 100 | 136 | 983 |
| June | 2021 | 53 | 29 | 15 | 3 | 100 | 138 | 976 |
| July | 2021 | 55 | 28 | 14 | 3 | 100 | 140 | 924 |
| August | 2021 | 55 | 29 | 13 | 3 | 100 | 142 | 928 |
| September | 2021 | 52 | 31 | 14 | 3 | 100 | 138 | 941 |
| October | 2021 | 52 | 30 | 15 | 3 | 100 | 137 | 961 |
| November | 2021 | 52 | 29 | 16 | 3 | 100 | 136 | 971 |
| December | 2021 | 54 | 27 | 16 | 3 | 100 | 138 | 943 |
| January | 2022 | 52 | 29 | 16 | 3 | 100 | 136 | 937 |
| February | 2022 | 52 | 30 | 15 | 3 | 100 | 137 | 915 |
| March | 2022 | 52 | 29 | 15 | 4 | 100 | 137 | 933 |
| April | 2022 | 52 | 29 | 15 | 4 | 100 | 137 | 932 |
| May | 2022 | 53 | 28 | 15 | 4 | 100 | 139 | 949 |
| June | 2022 | 52 | 29 | 15 | 4 | 100 | 136 | 935 |
| July | 2022 | 53 | 28 | 14 | 4 | 100 | 139 | 928 |
| August | 2022 | 52 | 29 | 14 | 5 | 100 | 139 | 900 |
| September | 2022 | 53 | 29 | 14 | 4 | 100 | 139 | 896 |
| October | 2022 | 54 | 29 | 14 | 4 | 100 | 140 | 876 |
| November | 2022 | 56 | 28 | 13 | 3 | 100 | 143 | 885 |
| December | 2022 | 57 | 28 | 11 | 3 | 100 | 146 | 875 |

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|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| January 2023 | 56 | 30 | 11 | 3 | 100 | 146 | 908 |
| February 2023 | 55 | 30 | 12 | 3 | 100 | 143 | 914 |
| March 2023 | 55 | 30 | 12 | 3 | 100 | 142 | 909 |
| April 2023 | 54 | 28 | 14 | 4 | 100 | 141 | 886 |
| May 2023 | 53 | 30 | 13 | 4 | 100 | 140 | 889 |
| June 2023 | 53 | 29 | 14 | 4 | 100 | 139 | 896 |
| July 2023 | 54 | 29 | 14 | 4 | 100 | 140 | 931 |
| August 2023 | 54 | 28 | 14 | 4 | 100 | 139 | 931 |
| September 2023 | 54 | 28 | 13 | 4 | 100 | 141 | 936 |
| October 2023 | 52 | 30 | 14 | 4 | 100 | 139 | 913 |
| November 2023 | 53 | 30 | 13 | 4 | 100 | 140 | 906 |
| December 2023 | 53 | 29 | 14 | 4 | 100 | 139 | 925 |