

EDUCATION HIGH SCHOOL OR LESS

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TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

"Do you (or any member of your family living there) have any investments in the stock market, including any publicly traded stock that is directly owned, stocks in mutual funds, stocks in any of your retirement accounts, including 401(K)s, IRAs, or Keogh accounts?"

"Considering all of your (family's) investments in the stock market, overall about how much would your investments be worth today?"

Date of Survey		Under \$10k	\$10k to \$24k	\$25k to \$49k	\$50k to \$99k	\$100k to \$199k	\$200k to \$499k	\$500k and up	DK, NA	Total	Median 1000's	Percentiles			Cases
												25th	75th	Rng	
March	1990	38	21	8	9	4	2	0	17	100	11	5	30	25	398
April	1990	36	18	9	8	4	3	0	21	100	10	4	33	28	405
September	1997	10	20	15	19	12	5	1	19	100	42	17	85	68	127
February	1998	19	18	10	12	10	5	2	24	100	29	9	85	76	139
November	1998	20	14	15	14	10	7	2	18	100	36	8	87	80	159
December	1998	17	18	14	16	10	7	2	17	100	35	11	84	74	157
January	1999	22	13	13	17	12	6	2	15	100	38	8	87	80	154
February	1999	19	15	14	16	12	6	1	17	100	35	11	83	73	163
March	1999	19	10	17	17	11	5	0	20	100	38	12	81	70	160
April	1999	19	11	16	13	12	4	1	25	100	33	12	81	69	169
May	1999	20	9	19	13	14	2	1	21	100	33	12	87	74	157
June	1999	18	10	18	15	15	5	2	18	100	37	14	92	77	154
July	1999	19	14	17	19	11	6	2	13	100	37	15	83	68	150
August	1999	17	17	13	17	11	9	1	15	100	36	16	96	80	156
September	1999	15	20	13	13	11	9	2	17	100	33	15	103	88	162
October	1999	12	19	11	12	12	7	5	23	100	40	16	116	100	169
November	1999	12	17	11	14	12	6	6	22	100	43	13	105	91	166
December	1999	17	13	14	12	13	4	6	22	100	40	11	100	89	166
January	2000	16	10	20	11	11	5	5	22	100	38	13	89	76	167
February	2000	13	10	21	11	12	8	4	22	100	43	17	106	90	179
March	2000	10	9	21	15	11	8	3	24	100	47	23	104	81	182
April	2000	16	9	15	14	12	8	3	22	100	42	19	129	109	182
May	2000	16	9	14	16	12	5	3	25	100	39	20	119	99	180
June	2000	19	10	12	13	13	6	4	23	100	36	12	133	121	175
July	2000	12	11	17	13	11	8	3	25	100	42	16	114	98	169
August	2000	16	8	19	10	11	12	3	21	100	43	13	141	128	161
September	2000	15	10	15	13	10	11	4	22	100	47	15	128	113	156
October	2000	20	13	12	11	13	10	3	19	100	41	12	122	111	152
November	2000	16	17	10	14	10	9	2	22	100	43	15	115	100	147
December	2000	16	18	14	10	8	9	1	23	100	36	14	102	89	144
January	2001	13	16	16	13	8	11	2	23	100	43	16	112	96	150
February	2001	14	12	18	13	10	9	2	21	100	39	18	102	84	157
March	2001	14	9	16	16	12	8	3	23	100	43	19	114	95	161
April	2001	12	10	15	17	10	7	4	25	100	42	20	108	89	171
May	2001	12	15	13	14	8	6	3	29	100	37	13	99	85	190
June	2001	12	17	14	13	8	6	3	26	100	35	14	97	83	200
July	2001	9	17	12	13	10	8	2	29	100	45	15	120	104	190
August	2001	9	13	10	14	10	8	2	33	100	52	17	128	111	173
September	2001	11	11	8	11	9	11	2	36	100	49	15	136	121	168
October	2001	14	8	8	13	7	7	4	38	100	44	14	115	101	158
November	2001	15	10	8	12	6	9	4	35	100	45	13	117	104	160
December	2001	12	9	7	17	8	7	3	36	100	57	16	122	106	168

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TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

<u>Date of Survey</u>		<u>Under</u> <u>\$10k</u>	<u>\$10k</u> <u>to \$24k</u>	<u>\$25k</u> <u>to \$49k</u>	<u>\$50k</u> <u>to \$99k</u>	<u>\$100k</u> <u>to \$199k</u>	<u>\$200k</u> <u>to \$499k</u>	<u>\$500k</u> <u>and up</u>	<u>DK, NA</u>	<u>Total</u>	<u>Median</u> <u>1000's</u>	<u>Percentiles</u>			<u>Cases</u>
												<u>25th</u>	<u>75th</u>	<u>Rng</u>	
January	2002	11	11	8	13	10	7	2	37	100	52	16	123	107	184
February	2002	9	11	11	12	11	9	4	34	100	60	20	140	120	184
March	2002	9	16	12	8	10	9	5	30	100	48	18	142	124	185
April	2002	11	14	12	8	14	9	5	27	100	51	16	158	142	179
May	2002	11	15	15	9	15	7	3	26	100	39	16	125	109	186
June	2002	12	13	15	11	13	7	2	27	100	42	16	107	91	192
July	2002	9	12	16	12	11	9	2	28	100	47	23	111	88	187
August	2002	15	15	11	10	11	9	4	25	100	40	17	120	103	181
September	2002	15	13	13	9	14	9	4	23	100	42	18	131	113	179
October	2002	20	16	14	10	13	6	3	18	100	33	11	105	94	188
November	2002	15	19	15	14	14	4	2	18	100	37	14	94	80	182
December	2002	14	23	13	14	13	2	2	19	100	31	12	79	66	186
January	2003	17	22	13	10	13	5	1	19	100	27	10	83	73	172
February	2003	19	18	17	8	10	4	1	24	100	25	9	67	59	178
March	2003	19	17	16	7	10	5	1	24	100	26	8	73	64	165
April	2003	16	18	16	9	9	5	1	26	100	28	10	67	57	186
August	2003	19	20	14	16	7	5	2	17	100	27	11	67	56	210
September	2003	19	19	11	13	6	7	2	23	100	24	11	70	59	207
October	2003	18	19	12	11	7	8	2	22	100	26	11	77	66	212
November	2003	16	16	12	14	8	8	2	24	100	35	11	86	75	220
December	2003	17	16	12	16	10	6	2	20	100	36	10	86	76	229
January	2004	18	16	11	17	8	5	4	20	100	33	10	84	74	233
February	2004	21	19	11	13	8	6	4	18	100	24	8	81	73	222
March	2004	22	19	8	12	7	10	5	18	100	26	7	104	97	216
April	2004	20	18	11	12	10	9	4	16	100	31	8	107	99	226
May	2004	18	13	12	17	13	8	6	14	100	45	15	120	106	228
June	2004	15	11	16	17	13	5	5	16	100	45	16	96	80	236
July	2004	15	14	17	17	12	5	5	16	100	41	16	88	72	224
August	2004	15	17	17	16	8	7	3	17	100	33	12	78	66	230
September	2004	18	18	13	15	7	7	3	19	100	28	10	74	64	226
October	2004	19	13	12	19	7	7	3	21	100	35	12	81	69	249
November	2004	19	12	11	19	8	7	2	22	100	39	12	84	72	248
December	2004	16	10	15	17	11	10	3	19	100	47	17	115	99	236
January	2005	16	14	14	15	10	10	3	18	100	41	15	110	95	218
February	2005	18	15	13	11	9	9	5	21	100	33	11	107	97	222
March	2005	19	18	11	14	6	6	4	22	100	28	8	76	68	236
April	2005	18	13	12	14	8	8	3	24	100	41	11	94	83	234
May	2005	14	17	16	18	7	9	2	18	100	42	14	89	76	226
June	2005	17	14	16	17	9	11	1	16	100	44	12	101	88	201
July	2005	20	16	14	16	9	10	1	14	100	30	8	92	84	205
August	2005	25	12	13	12	11	12	1	14	100	32	6	100	94	209
September	2005	24	13	13	11	10	10	2	16	100	30	7	96	89	229
October	2005	20	14	14	14	8	10	3	15	100	38	10	93	84	232
November	2005	20	13	14	18	9	8	3	16	100	40	11	88	77	222
December	2005	21	16	11	18	11	6	3	14	100	38	10	87	77	215
January	2006	23	14	12	12	12	6	4	17	100	34	8	107	99	218
February	2006	21	13	13	12	12	9	5	16	100	37	10	130	120	234
March	2006	21	9	14	15	11	8	5	18	100	41	10	129	119	223
April	2006	18	14	14	18	9	8	4	15	100	39	12	106	94	205

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TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under \$10k	\$10k to \$24k	\$25k to \$49k	\$50k to \$99k	\$100k to \$199k	\$200k to \$499k	\$500k and up	DK, NA	Total	Median 1000's	Percentiles			Cases
												25th	75th	Rng	
May	2006	15	15	13	19	8	7	3	20	100	39	14	86	72	195
June	2006	13	17	13	17	6	9	4	20	100	40	15	94	79	199
July	2006	13	15	13	17	6	8	5	23	100	41	16	97	81	206
August	2006	14	16	13	17	8	8	4	20	100	41	13	96	82	214
September	2006	13	17	15	17	8	7	4	19	100	39	15	86	71	232
October	2006	19	13	13	16	12	7	3	17	100	37	12	100	89	234
November	2006	17	14	14	16	11	6	3	19	100	35	14	97	84	224
December	2006	18	11	12	14	12	9	3	21	100	40	12	133	121	213
January	2007	13	16	13	16	7	10	5	19	100	42	16	120	104	225
February	2007	14	19	15	16	6	11	4	15	100	38	14	117	103	235
March	2007	12	19	16	16	8	9	5	15	100	42	17	107	90	240
April	2007	14	14	16	14	12	10	3	18	100	46	15	112	97	230
May	2007	16	12	15	10	15	12	4	16	100	47	14	141	127	212
June	2007	16	15	15	11	13	10	3	16	100	40	11	122	111	230
July	2007	11	22	15	12	9	12	4	14	100	37	13	124	111	230
August	2007	9	26	15	12	9	9	4	16	100	35	13	96	83	251
September	2007	8	20	16	11	10	13	4	17	100	50	20	133	113	235
October	2007	12	14	15	11	13	11	5	18	100	53	19	143	124	246
November	2007	12	12	15	14	14	12	6	15	100	58	20	160	140	216
December	2007	13	13	15	14	16	9	7	13	100	59	18	146	128	219
January	2008	14	15	12	13	14	9	7	14	100	54	17	143	127	206
February	2008	16	12	12	13	13	10	7	16	100	55	17	143	127	228
March	2008	18	12	12	12	11	10	6	19	100	42	15	127	113	227
April	2008	15	13	16	13	13	9	4	17	100	44	16	115	98	230
May	2008	14	14	16	14	15	7	5	15	100	44	15	108	94	214
June	2008	16	18	13	14	15	6	5	13	100	39	11	103	92	217
July	2008	17	15	11	15	15	7	5	15	100	44	11	120	109	202
August	2008	18	13	10	15	12	12	4	16	100	47	12	148	136	218
September	2008	16	16	10	17	12	10	3	16	100	47	13	138	126	207
October	2008	16	17	10	19	15	9	2	11	100	48	14	124	110	224
November	2008	15	18	13	18	16	5	2	13	100	42	15	94	79	217
December	2008	16	17	13	16	15	6	3	14	100	41	14	92	78	230
January	2009	16	16	14	12	12	6	3	21	100	36	14	97	83	213
February	2009	15	17	11	12	12	7	4	22	100	38	13	103	90	215
March	2009	17	16	10	13	10	9	4	21	100	37	11	111	99	200
April	2009	19	16	12	13	10	11	4	15	100	37	10	108	98	198
May	2009	20	15	13	11	9	11	3	17	100	35	9	115	107	204
June	2009	17	13	20	11	10	11	2	16	100	38	12	103	90	200
July	2009	17	15	19	12	11	9	2	15	100	38	14	98	84	213
August	2009	16	16	22	14	11	6	3	12	100	36	15	75	61	213
September	2009	13	15	16	13	13	7	4	19	100	43	16	108	92	224
October	2009	16	12	16	14	10	9	4	20	100	42	14	109	96	221
November	2009	17	12	13	14	9	9	3	24	100	40	12	114	101	218
December	2009	16	13	14	15	9	8	4	20	100	37	13	104	92	204
January	2010	13	17	14	13	12	9	4	18	100	39	15	103	88	220
February	2010	12	18	15	13	13	10	3	15	100	41	17	100	84	227
March	2010	13	16	13	16	12	12	3	15	100	47	18	114	96	236
April	2010	13	16	14	16	13	8	3	17	100	45	17	115	98	218
May	2010	11	15	13	17	14	9	3	18	100	52	20	130	110	207
June	2010	10	16	14	14	18	8	3	17	100	54	20	124	104	213

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TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

<u>Date of Survey</u>		<u>Under</u> <u>\$10k</u>	<u>\$10k</u> <u>to \$24k</u>	<u>\$25k</u> <u>to \$49k</u>	<u>\$50k</u> <u>to \$99k</u>	<u>\$100k</u> <u>to \$199k</u>	<u>\$200k</u> <u>to \$499k</u>	<u>\$500k</u> <u>and up</u>	<u>DK, NA</u>	<u>Total</u>	<u>Median</u> <u>1000's</u>	<u>Percentiles</u>			<u>Cases</u>
												<u>25th</u>	<u>75th</u>	<u>Rng</u>	
July	2010	14	14	13	13	15	10	3	18	100	50	17	121	104	217
August	2010	20	9	12	14	15	11	4	16	100	49	12	128	116	216
September	2010	19	9	11	16	11	11	5	17	100	47	12	127	114	185
October	2010	18	9	10	20	12	10	5	16	100	53	13	132	118	183
November	2010	14	13	11	21	13	9	4	15	100	54	18	127	108	189
December	2010	13	15	11	18	14	10	4	15	100	51	16	131	114	215
January	2011	7	15	16	14	14	12	4	18	100	52	22	137	114	210
February	2011	6	15	16	14	13	13	3	19	100	53	20	132	112	197
March	2011	8	13	18	15	13	12	3	18	100	49	20	118	99	184
April	2011	12	14	15	17	12	11	3	17	100	46	16	117	101	190
May	2011	11	14	16	15	14	10	3	17	100	47	19	127	107	194
June	2011	13	15	17	15	12	10	3	15	100	42	19	117	98	198
July	2011	13	15	19	16	12	9	3	15	100	41	19	102	83	186
August	2011	15	17	16	17	11	9	4	12	100	43	16	94	78	194
September	2011	12	15	12	17	12	10	4	18	100	49	19	119	101	180
October	2011	13	16	10	14	16	9	5	17	100	50	17	133	117	192
November	2011	11	12	11	14	18	9	5	20	100	59	23	146	124	177
December	2011	13	12	15	15	16	8	7	14	100	58	22	129	108	187
January	2012	11	10	16	17	14	13	5	14	100	61	25	143	118	184
February	2012	14	11	18	19	12	11	5	11	100	49	19	126	107	196
March	2012	16	11	18	16	12	11	3	13	100	46	16	119	103	192
April	2012	14	12	16	18	13	10	3	14	100	48	17	111	95	199
May	2012	11	13	15	17	13	12	5	14	100	54	22	127	105	201
June	2012	8	12	11	18	17	13	7	14	100	61	27	162	136	210
July	2012	6	10	10	17	17	14	8	18	100	74	32	195	163	202
August	2012	9	7	10	17	15	14	6	22	100	75	30	191	161	197
September	2012	8	9	8	16	15	13	5	26	100	77	27	184	157	205
October	2012	11	10	8	18	17	10	5	21	100	70	22	145	124	195
November	2012	10	11	10	20	16	10	6	17	100	66	22	137	115	199
December	2012	10	11	12	21	15	13	5	12	100	69	24	149	125	200
January	2013	9	10	15	18	13	16	5	14	100	65	28	175	147	211
February	2013	9	9	16	15	15	16	5	16	100	70	29	180	151	191
March	2013	9	8	17	16	13	12	7	18	100	68	28	165	137	186
April	2013	9	12	14	19	13	11	6	16	100	65	23	149	125	166
May	2013	11	12	11	17	13	13	6	16	100	62	23	164	141	183
June	2013	12	11	14	15	14	13	3	18	100	52	21	143	122	178
July	2013	14	8	12	16	13	13	4	20	100	56	21	145	125	196
August	2013	15	9	10	16	11	15	5	18	100	60	17	159	143	185
September	2013	15	13	8	16	8	15	8	18	100	60	15	168	153	171
October	2013	14	15	11	11	9	16	6	18	100	52	14	166	152	137
November	2013	13	14	12	12	11	10	4	24	100	45	14	134	120	129
December	2013	13	11	10	12	13	12	2	28	100	48	14	151	137	132
January	2014	13	12	9	12	17	11	2	25	100	60	14	150	136	149
February	2014	14	13	9	11	15	16	2	19	100	58	12	174	162	155
March	2014	16	13	9	14	17	15	2	15	100	59	12	152	141	146
April	2014	17	8	9	15	14	15	3	18	100	59	18	166	148	124
May	2014	14	9	10	14	16	13	3	22	100	61	21	148	127	117
June	2014	9	11	14	15	12	14	4	22	100	60	28	156	128	128
July	2014	13	14	13	12	11	12	5	21	100	42	18	131	113	146
August	2014	16	16	10	13	9	13	6	18	100	43	15	146	131	149

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TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

<u>Date of Survey</u>		<u>Under</u> <u>\$10k</u>	<u>\$10k</u> <u>to \$24k</u>	<u>\$25k</u> <u>to \$49k</u>	<u>\$50k</u> <u>to \$99k</u>	<u>\$100k</u> <u>to \$199k</u>	<u>\$200k</u> <u>to \$499k</u>	<u>\$500k</u> <u>and up</u>	<u>DK, NA</u>	<u>Total</u>	<u>Median</u> <u>1000's</u>	<u>Percentiles</u>			<u>Cases</u>
												<u>25th</u>	<u>75th</u>	<u>Rng</u>	
September	2014	21	12	6	9	13	16	7	16	100	58	14	190	175	146
October	2014	18	10	8	8	15	16	8	17	100	74	17	211	194	132
November	2014	14	8	12	7	19	13	9	17	100	77	22	204	182	119
December	2014	12	11	15	8	16	10	7	20	100	59	18	150	133	118
January	2015	10	13	15	18	13	12	5	14	100	54	20	137	117	123
February	2015	9	17	12	20	9	12	6	14	100	53	16	151	134	125
March	2015	10	19	9	20	13	11	8	10	100	57	15	161	145	124
April	2015	12	18	8	12	17	12	9	12	100	69	12	181	167	130
May	2015	16	14	8	14	15	12	7	14	100	66	12	146	134	128
June	2015	17	11	10	15	15	12	8	13	100	72	15	152	137	121
July	2015	17	9	12	19	12	5	12	14	100	62	15	136	121	117
August	2015	13	7	12	16	14	9	13	15	100	87	27	231	204	138
September	2015	11	10	8	17	13	10	11	20	100	86	25	231	206	145
October	2015	10	14	9	12	11	16	9	19	100	79	24	259	235	148
November	2015	15	16	11	12	12	12	8	14	100	55	13	171	158	133
December	2015	15	15	13	15	12	10	9	10	100	51	15	168	152	131
January	2016	15	12	11	15	16	11	10	11	100	71	18	173	154	126
February	2016	12	12	12	17	14	10	8	14	100	66	21	164	143	141
March	2016	11	11	13	16	11	14	7	17	100	67	22	184	161	150
April	2016	13	10	11	16	10	16	6	17	100	67	18	174	156	151
May	2016	15	10	9	13	12	19	7	16	100	84	18	208	189	133
June	2016	14	9	8	10	16	16	6	21	100	88	19	182	164	129
July	2016	14	10	11	10	18	13	7	17	100	73	22	175	153	140
August	2016	12	8	14	14	19	10	7	16	100	63	25	146	121	151
September	2016	14	8	15	14	19	10	10	9	100	62	23	155	132	151
October	2016	11	9	14	14	22	7	10	12	100	75	26	142	116	138
November	2016	12	9	16	14	17	8	11	13	100	72	26	151	126	129
December	2016	10	8	15	18	15	10	10	14	100	74	30	153	123	144
January	2017	12	10	16	17	13	11	9	11	100	60	25	148	123	151
February	2017	17	12	11	13	16	12	7	11	100	52	18	140	122	165
March	2017	16	15	12	10	17	11	6	13	100	44	13	134	121	153
April	2017	16	14	12	15	14	11	5	13	100	46	15	120	105	145
May	2017	8	13	13	20	14	10	7	14	100	63	27	145	118	142
June	2017	11	9	10	21	13	14	8	14	100	75	30	172	143	147
July	2017	13	9	7	18	14	12	9	17	100	76	28	189	162	155
August	2017	16	9	7	17	11	14	8	18	100	72	21	195	174	144
September	2017	13	10	7	17	12	13	10	19	100	80	29	206	177	130
October	2017	9	9	9	15	15	16	13	14	100	93	36	262	225	127
November	2017	7	7	6	20	19	15	15	11	100	100	50	259	209	121
December	2017	11	7	6	21	18	14	16	8	100	92	37	244	207	134