

EDUCATION HIGH SCHOOL OR LESS

TABLE 11 EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS (Three Month Moving Averages)

The question was: "And 5 years from now, do you expect that you (and your family living there) will be better off financially, worse off, or just about the same as now?"
(Note: Prior to 1972 a four year horizon was used)

<u>Date of Survey</u>	<u>Better Off</u>	<u>Same</u>	<u>Worse Off</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
September 1980	35	36	19	11	100	116	1084
March 1981	36	31	21	11	100	115	1076
September 1981	38	35	19	9	100	119	1098
March 1982	41	33	19	7	100	123	1074
September 1982	38	36	17	8	100	121	1050
March 1983	42	32	17	9	100	125	1067
September 1983	43	36	14	6	100	129	1041
March 1984	43	37	14	7	100	129	1043
September 1984	43	35	13	8	100	130	980
September 1985	40	40	15	5	100	125	1003
September 2011	30	45	20	4	100	110	453
October 2011	32	45	19	4	100	113	465
November 2011	31	46	18	5	100	113	445
December 2011	31	47	17	6	100	114	462
January 2012	32	46	16	6	100	115	462
February 2012	32	47	16	5	100	116	473
March 2012	32	47	17	4	100	115	454
April 2012	32	46	18	4	100	114	474
May 2012	33	44	17	5	100	116	476
June 2012	33	45	17	4	100	116	491
July 2012	32	47	16	5	100	116	468
August 2012	31	47	17	5	100	114	457
September 2012	32	47	15	6	100	117	461
October 2012	33	46	16	6	100	117	457
November 2012	34	44	15	7	100	119	464
December 2012	29	44	19	8	100	110	475
January 2013	29	43	21	7	100	108	481
February 2013	31	44	21	5	100	110	468
March 2013	34	42	21	4	100	113	462
April 2013	33	44	19	4	100	115	454
May 2013	31	45	19	5	100	112	456
June 2013	30	48	17	4	100	113	454
July 2013	31	49	16	5	100	115	445
August 2013	33	47	16	4	100	117	432
September 2013	34	43	18	5	100	116	398
October 2013	34	40	20	6	100	114	359
November 2013	30	41	22	7	100	109	355
December 2013	26	45	21	7	100	105	344
January 2014	24	47	22	7	100	101	370
February 2014	25	46	22	7	100	103	350
March 2014	30	42	22	7	100	108	349
April 2014	33	41	20	6	100	113	327
May 2014	33	40	21	6	100	112	329

EDUCATION HIGH SCHOOL OR LESS

**TABLE 11
EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS
(Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Better Off</u>	<u>Same</u>	<u>Worse Off</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
June 2014	33	39	22	7	100	111	340
July 2014	31	39	23	7	100	108	340
August 2014	33	41	21	5	100	112	342
September 2014	36	42	18	4	100	118	338
October 2014	40	39	16	5	100	125	354
November 2014	40	40	13	7	100	127	342
December 2014	43	38	12	7	100	131	341
January 2015	44	37	12	6	100	132	320
February 2015	46	36	13	5	100	133	314
March 2015	45	39	12	4	100	132	313
April 2015	41	44	12	3	100	129	327
May 2015	40	44	13	2	100	127	337
June 2015	37	44	16	3	100	120	338
July 2015	40	40	17	3	100	124	341
August 2015	41	38	17	4	100	124	366
September 2015	43	38	15	3	100	128	362
October 2015	41	38	16	4	100	125	346
November 2015	40	39	17	5	100	123	339
December 2015	41	38	17	5	100	124	360
January 2016	41	38	15	5	100	126	366
February 2016	42	40	13	5	100	129	365
March 2016	43	38	13	6	100	130	362
April 2016	43	40	12	5	100	131	366
May 2016	46	37	12	5	100	135	353
June 2016	44	38	12	6	100	132	340
July 2016	44	36	15	6	100	129	346
August 2016	42	37	16	5	100	126	365
September 2016	44	37	16	3	100	128	376
October 2016	48	33	15	5	100	133	377
November 2016	48	32	15	5	100	133	374
December 2016	47	33	15	5	100	132	387
January 2017	45	35	16	4	100	130	387
February 2017	47	35	13	4	100	134	388
March 2017	50	34	12	4	100	138	383
April 2017	51	34	11	4	100	140	378
May 2017	48	32	15	4	100	133	362
June 2017	47	34	15	4	100	132	359
July 2017	44	34	18	4	100	126	361
August 2017	46	37	14	3	100	132	370
September 2017	47	35	14	4	100	132	362
October 2017	49	36	10	5	100	139	360
November 2017	49	37	9	5	100	140	353
December 2017	45	40	10	4	100	135	344
January 2018	47	39	11	3	100	136	355
February 2018	47	37	13	4	100	134	354
March 2018	49	33	12	6	100	138	370
April 2018	50	33	12	5	100	138	377
May 2018	48	38	10	5	100	138	376
June 2018	47	38	11	4	100	137	372
July 2018	45	42	10	3	100	136	363
August 2018	50	35	12	4	100	138	375
September 2018	52	34	10	3	100	142	377

EDUCATION HIGH SCHOOL OR LESS

**TABLE 11
EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS
(Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Better Off</u>	<u>Same</u>	<u>Worse Off</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
October 2018	54	31	10	5	100	144	372
November 2018	51	37	7	5	100	144	364
December 2018	47	37	10	5	100	137	363
January 2019	45	39	11	4	100	134	354
February 2019	44	37	15	4	100	129	354
March 2019	47	38	12	3	100	135	344
April 2019	49	38	10	3	100	139	360
May 2019	50	39	8	4	100	142	362
June 2019	49	38	8	5	100	141	355
July 2019	47	37	9	7	100	138	341
August 2019	50	34	10	6	100	140	346
September 2019	50	34	10	5	100	140	358
October 2019	51	34	12	3	100	140	365
November 2019	51	35	12	3	100	139	369
December 2019	50	34	14	3	100	136	371
January 2020	49	36	10	4	100	139	366
February 2020	48	36	10	6	100	138	353
March 2020	47	38	8	7	100	139	367
April 2020	47	38	10	5	100	137	366
May 2020	47	38	9	6	100	137	378
June 2020	44	42	7	6	100	137	344
July 2020	42	42	8	7	100	134	343
August 2020	44	43	7	5	100	137	335
September 2020	46	41	9	4	100	137	338
October 2020	47	40	9	3	100	138	333
November 2020	46	38	11	5	100	135	333
December 2020	46	34	13	7	100	133	343
January 2021	46	33	14	6	100	132	370
February 2021	43	33	19	5	100	124	368
March 2021	43	35	18	4	100	125	376
April 2021	39	36	21	4	100	118	342
May 2021	42	34	18	6	100	124	346
June 2021	42	30	21	7	100	121	337
July 2021	44	30	19	7	100	125	365
August 2021	44	31	20	5	100	124	350
September 2021	42	35	17	6	100	125	356
October 2021	42	35	18	6	100	124	356
November 2021	39	37	16	8	100	123	362
December 2021	41	37	16	6	100	126	346
January 2022	45	34	15	7	100	130	334
February 2022	47	30	19	4	100	128	346
March 2022	45	27	24	5	100	121	361
April 2022	42	28	25	5	100	117	395
May 2022	41	30	22	6	100	119	379
June 2022	42	32	19	8	100	123	385
July 2022	41	32	19	8	100	123	371
August 2022	41	33	17	8	100	124	395
September 2022	39	34	17	10	100	123	388
October 2022	41	32	16	11	100	125	409
November 2022	41	31	17	11	100	124	394
December 2022	45	28	20	7	100	125	377

EDUCATION HIGH SCHOOL OR LESS

TABLE 11
EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS
(Three Month Moving Averages)

<u>Date of Survey</u>	<u>Better Off</u>	<u>Same</u>	<u>Worse Off</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
January 2023	43	31	20	6	100	123	356
February 2023	45	33	18	4	100	127	376
March 2023	41	37	17	5	100	125	405
April 2023	39	38	18	6	100	121	415
May 2023	37	37	19	8	100	118	398
June 2023	41	34	18	7	100	123	404
July 2023	43	33	18	6	100	125	380
August 2023	43	33	19	5	100	124	400
September 2023	40	34	20	6	100	120	379
October 2023	39	33	22	6	100	118	397