

EDUCATION HIGH SCHOOL OR LESS

TABLE 11 EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS (Three Month Moving Averages)

The question was: "And 5 years from now, do you expect that you (and your family living there) will be better off financially, worse off, or just about the same as now?"

(Note: Prior to 1972 a four year horizon was used)

| <u>Date of Survey</u> | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| September 1980 | 35 | 36 | 19 | 11 | 100 | 116 | 1084 |
| March 1981 | 36 | 31 | 21 | 11 | 100 | 115 | 1076 |
| September 1981 | 38 | 35 | 19 | 9 | 100 | 119 | 1098 |
| March 1982 | 41 | 33 | 19 | 7 | 100 | 123 | 1074 |
| September 1982 | 38 | 36 | 17 | 8 | 100 | 121 | 1050 |
| March 1983 | 42 | 32 | 17 | 9 | 100 | 125 | 1067 |
| September 1983 | 43 | 36 | 14 | 6 | 100 | 129 | 1041 |
| March 1984 | 43 | 37 | 14 | 7 | 100 | 129 | 1043 |
| September 1984 | 43 | 35 | 13 | 8 | 100 | 130 | 980 |
| September 1985 | 40 | 40 | 15 | 5 | 100 | 125 | 1003 |
| September 2011 | 30 | 45 | 20 | 4 | 100 | 110 | 453 |
| October 2011 | 32 | 45 | 19 | 4 | 100 | 113 | 465 |
| November 2011 | 31 | 46 | 18 | 5 | 100 | 113 | 445 |
| December 2011 | 31 | 47 | 17 | 6 | 100 | 114 | 462 |
| January 2012 | 32 | 46 | 16 | 6 | 100 | 115 | 462 |
| February 2012 | 32 | 47 | 16 | 5 | 100 | 116 | 473 |
| March 2012 | 32 | 47 | 17 | 4 | 100 | 115 | 454 |
| April 2012 | 32 | 46 | 18 | 4 | 100 | 114 | 474 |
| May 2012 | 33 | 44 | 17 | 5 | 100 | 116 | 476 |
| June 2012 | 33 | 45 | 17 | 4 | 100 | 116 | 491 |
| July 2012 | 32 | 47 | 16 | 5 | 100 | 116 | 468 |
| August 2012 | 31 | 47 | 17 | 5 | 100 | 114 | 457 |
| September 2012 | 32 | 47 | 15 | 6 | 100 | 117 | 461 |
| October 2012 | 33 | 46 | 16 | 6 | 100 | 117 | 457 |
| November 2012 | 34 | 44 | 15 | 7 | 100 | 119 | 464 |
| December 2012 | 29 | 44 | 19 | 8 | 100 | 110 | 475 |
| January 2013 | 29 | 43 | 21 | 7 | 100 | 108 | 481 |
| February 2013 | 31 | 44 | 21 | 5 | 100 | 110 | 468 |
| March 2013 | 34 | 42 | 21 | 4 | 100 | 113 | 462 |
| April 2013 | 33 | 44 | 19 | 4 | 100 | 115 | 454 |
| May 2013 | 31 | 45 | 19 | 5 | 100 | 112 | 456 |
| June 2013 | 30 | 48 | 17 | 4 | 100 | 113 | 454 |
| July 2013 | 31 | 49 | 16 | 5 | 100 | 115 | 445 |
| August 2013 | 33 | 47 | 16 | 4 | 100 | 117 | 432 |
| September 2013 | 34 | 43 | 18 | 5 | 100 | 116 | 398 |
| October 2013 | 34 | 40 | 20 | 6 | 100 | 114 | 359 |
| November 2013 | 30 | 41 | 22 | 7 | 100 | 109 | 355 |
| December 2013 | 26 | 45 | 21 | 7 | 100 | 105 | 344 |
| January 2014 | 24 | 47 | 22 | 7 | 100 | 101 | 370 |
| February 2014 | 25 | 46 | 22 | 7 | 100 | 103 | 350 |
| March 2014 | 30 | 42 | 22 | 7 | 100 | 108 | 349 |
| April 2014 | 33 | 41 | 20 | 6 | 100 | 113 | 327 |
| May 2014 | 33 | 40 | 21 | 6 | 100 | 112 | 329 |
| June 2014 | 33 | 39 | 22 | 7 | 100 | 111 | 340 |
| July 2014 | 31 | 39 | 23 | 7 | 100 | 108 | 340 |
| August 2014 | 33 | 41 | 21 | 5 | 100 | 112 | 342 |

EDUCATION HIGH SCHOOL OR LESS

**TABLE 11
EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS
(Three Month Moving Averages)**

| <u>Date of Survey</u> | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| September 2014 | 36 | 42 | 18 | 4 | 100 | 118 | 338 |
| October 2014 | 40 | 39 | 16 | 5 | 100 | 125 | 354 |
| November 2014 | 40 | 40 | 13 | 7 | 100 | 127 | 342 |
| December 2014 | 43 | 38 | 12 | 7 | 100 | 131 | 341 |
| January 2015 | 44 | 37 | 12 | 6 | 100 | 132 | 320 |
| February 2015 | 46 | 36 | 13 | 5 | 100 | 133 | 314 |
| March 2015 | 45 | 39 | 12 | 4 | 100 | 132 | 313 |
| April 2015 | 41 | 44 | 12 | 3 | 100 | 129 | 327 |
| May 2015 | 40 | 44 | 13 | 2 | 100 | 127 | 337 |
| June 2015 | 37 | 44 | 16 | 3 | 100 | 120 | 338 |
| July 2015 | 40 | 40 | 17 | 3 | 100 | 124 | 341 |
| August 2015 | 41 | 38 | 17 | 4 | 100 | 124 | 366 |
| September 2015 | 43 | 38 | 15 | 3 | 100 | 128 | 362 |
| October 2015 | 41 | 38 | 16 | 4 | 100 | 125 | 346 |
| November 2015 | 40 | 39 | 17 | 5 | 100 | 123 | 339 |
| December 2015 | 41 | 38 | 17 | 5 | 100 | 124 | 360 |
| January 2016 | 41 | 38 | 15 | 5 | 100 | 126 | 366 |
| February 2016 | 42 | 40 | 13 | 5 | 100 | 129 | 365 |
| March 2016 | 43 | 38 | 13 | 6 | 100 | 130 | 362 |
| April 2016 | 43 | 40 | 12 | 5 | 100 | 131 | 366 |
| May 2016 | 46 | 37 | 12 | 5 | 100 | 135 | 353 |
| June 2016 | 44 | 38 | 12 | 6 | 100 | 132 | 340 |
| July 2016 | 44 | 36 | 15 | 6 | 100 | 129 | 346 |
| August 2016 | 42 | 37 | 16 | 5 | 100 | 126 | 365 |
| September 2016 | 44 | 37 | 16 | 3 | 100 | 128 | 376 |
| October 2016 | 48 | 33 | 15 | 5 | 100 | 133 | 377 |
| November 2016 | 48 | 32 | 15 | 5 | 100 | 133 | 374 |
| December 2016 | 47 | 33 | 15 | 5 | 100 | 132 | 387 |
| January 2017 | 45 | 35 | 16 | 4 | 100 | 130 | 387 |
| February 2017 | 47 | 35 | 13 | 4 | 100 | 134 | 388 |
| March 2017 | 50 | 34 | 12 | 4 | 100 | 138 | 383 |
| April 2017 | 51 | 34 | 11 | 4 | 100 | 140 | 378 |
| May 2017 | 48 | 32 | 15 | 4 | 100 | 133 | 362 |
| June 2017 | 47 | 34 | 15 | 4 | 100 | 132 | 359 |
| July 2017 | 44 | 34 | 18 | 4 | 100 | 126 | 361 |
| August 2017 | 46 | 37 | 14 | 3 | 100 | 132 | 370 |
| September 2017 | 47 | 35 | 14 | 4 | 100 | 132 | 362 |
| October 2017 | 49 | 36 | 10 | 5 | 100 | 139 | 360 |
| November 2017 | 49 | 37 | 9 | 5 | 100 | 140 | 353 |
| December 2017 | 45 | 40 | 10 | 4 | 100 | 135 | 344 |
| January 2018 | 47 | 39 | 11 | 3 | 100 | 136 | 355 |
| February 2018 | 47 | 37 | 13 | 4 | 100 | 134 | 354 |
| March 2018 | 49 | 33 | 12 | 6 | 100 | 138 | 370 |
| April 2018 | 50 | 33 | 12 | 5 | 100 | 138 | 377 |
| May 2018 | 48 | 38 | 10 | 5 | 100 | 138 | 376 |
| June 2018 | 47 | 38 | 11 | 4 | 100 | 137 | 372 |
| July 2018 | 45 | 42 | 10 | 3 | 100 | 136 | 363 |
| August 2018 | 50 | 35 | 12 | 4 | 100 | 138 | 375 |
| September 2018 | 52 | 34 | 10 | 3 | 100 | 142 | 377 |
| October 2018 | 54 | 31 | 10 | 5 | 100 | 144 | 372 |
| November 2018 | 51 | 37 | 7 | 5 | 100 | 144 | 364 |
| December 2018 | 47 | 37 | 10 | 5 | 100 | 137 | 363 |
| January 2019 | 45 | 39 | 11 | 4 | 100 | 134 | 354 |
| February 2019 | 44 | 37 | 15 | 4 | 100 | 129 | 354 |

EDUCATION HIGH SCHOOL OR LESS

**TABLE 11
EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS
(Three Month Moving Averages)**

| <u>Date of Survey</u> | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| March 2019 | 47 | 38 | 12 | 3 | 100 | 135 | 344 |
| April 2019 | 49 | 38 | 10 | 3 | 100 | 139 | 360 |
| May 2019 | 50 | 39 | 8 | 4 | 100 | 142 | 362 |
| June 2019 | 49 | 38 | 8 | 5 | 100 | 141 | 355 |
| July 2019 | 47 | 37 | 9 | 7 | 100 | 138 | 341 |
| August 2019 | 50 | 34 | 10 | 6 | 100 | 140 | 346 |
| September 2019 | 50 | 34 | 10 | 5 | 100 | 140 | 358 |
| October 2019 | 51 | 34 | 12 | 3 | 100 | 140 | 365 |
| November 2019 | 51 | 35 | 12 | 3 | 100 | 139 | 369 |
| December 2019 | 50 | 34 | 14 | 3 | 100 | 136 | 371 |
| January 2020 | 49 | 36 | 10 | 4 | 100 | 139 | 366 |
| February 2020 | 48 | 36 | 10 | 6 | 100 | 138 | 353 |
| March 2020 | 47 | 38 | 8 | 7 | 100 | 139 | 367 |
| April 2020 | 47 | 38 | 10 | 5 | 100 | 137 | 366 |
| May 2020 | 47 | 38 | 9 | 6 | 100 | 137 | 378 |
| June 2020 | 44 | 42 | 7 | 6 | 100 | 137 | 344 |
| July 2020 | 42 | 42 | 8 | 7 | 100 | 134 | 343 |
| August 2020 | 44 | 43 | 7 | 5 | 100 | 137 | 335 |
| September 2020 | 46 | 41 | 9 | 4 | 100 | 137 | 338 |
| October 2020 | 47 | 40 | 9 | 3 | 100 | 138 | 333 |
| November 2020 | 46 | 38 | 11 | 5 | 100 | 135 | 333 |
| December 2020 | 46 | 34 | 13 | 7 | 100 | 133 | 343 |
| January 2021 | 46 | 33 | 14 | 6 | 100 | 132 | 370 |
| February 2021 | 43 | 33 | 19 | 5 | 100 | 124 | 368 |
| March 2021 | 43 | 35 | 18 | 4 | 100 | 125 | 376 |
| April 2021 | 39 | 36 | 21 | 4 | 100 | 118 | 342 |
| May 2021 | 42 | 34 | 18 | 6 | 100 | 124 | 346 |
| June 2021 | 42 | 30 | 21 | 7 | 100 | 121 | 337 |
| July 2021 | 44 | 30 | 19 | 7 | 100 | 125 | 365 |
| August 2021 | 44 | 31 | 20 | 5 | 100 | 124 | 350 |
| September 2021 | 42 | 35 | 17 | 6 | 100 | 125 | 356 |
| October 2021 | 42 | 35 | 18 | 6 | 100 | 124 | 356 |
| November 2021 | 39 | 37 | 16 | 8 | 100 | 123 | 362 |
| December 2021 | 41 | 37 | 16 | 6 | 100 | 126 | 346 |
| January 2022 | 45 | 34 | 15 | 7 | 100 | 130 | 334 |
| February 2022 | 47 | 30 | 19 | 4 | 100 | 128 | 346 |
| March 2022 | 45 | 27 | 24 | 5 | 100 | 121 | 361 |
| April 2022 | 42 | 28 | 25 | 5 | 100 | 117 | 395 |
| May 2022 | 41 | 30 | 22 | 6 | 100 | 119 | 379 |
| June 2022 | 42 | 32 | 19 | 8 | 100 | 123 | 385 |
| July 2022 | 41 | 32 | 19 | 8 | 100 | 123 | 371 |
| August 2022 | 41 | 33 | 17 | 8 | 100 | 124 | 395 |
| September 2022 | 39 | 34 | 17 | 10 | 100 | 123 | 388 |
| October 2022 | 41 | 32 | 16 | 11 | 100 | 125 | 409 |
| November 2022 | 41 | 31 | 17 | 11 | 100 | 124 | 394 |
| December 2022 | 44 | 29 | 20 | 7 | 100 | 124 | 377 |
| January 2023 | 42 | 32 | 20 | 6 | 100 | 122 | 356 |
| February 2023 | 45 | 33 | 18 | 4 | 100 | 127 | 376 |