

# EDUCATION HIGH SCHOOL OR LESS

## TABLE 12

### FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION (Three Month Moving Averages)

Combination of the responses to the questions on Tables 10 and 11.

- Key:
- (a) Better off financially than 5 years ago/Better off 5 years from now
  - (b) Better/Same or Same/Better
  - (c) Same/Same
  - (d) Worse/Same or Same/Worse
  - (e) Worse/Worse
  - (f) Worse/Better or Better/Worse

( Note: Prior to 1972 a four year horizon was used)

<u>Date of Survey</u>		(a)	(b)	(c)	(d)	(e)	(f)	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
		<u>Continuous Increase</u>	<u>Intermittent Increase</u>	<u>No Change</u>	<u>Intermittent Decline</u>	<u>Continuous Decline</u>	<u>Mixed Change</u>				
September	1980	21	19	6	16	9	17	12	100	115	1084
March	1981	19	17	5	16	10	20	13	100	110	1076
September	1981	22	22	6	13	10	17	10	100	121	1098
March	1982	24	17	6	16	9	21	7	100	116	1074
September	1982	19	17	7	16	9	22	9	100	111	1050
March	1983	21	16	8	14	11	21	10	100	112	1067
September	1983	25	17	7	16	7	21	7	100	118	1041
March	1984	28	22	8	13	7	15	7	100	130	1043
September	1984	26	23	7	11	7	17	9	100	132	980
September	1985	25	24	7	13	9	15	7	100	127	1003
September	2011	16	14	7	28	13	16	6	100	89	453
October	2011	15	17	8	23	13	17	7	100	96	465
November	2011	15	18	7	23	15	16	6	100	95	445
December	2011	14	20	7	22	14	16	7	100	98	462
January	2012	14	18	7	23	14	16	6	100	95	462
February	2012	15	18	7	25	11	18	6	100	97	473
March	2012	15	19	8	24	12	19	4	100	98	454
April	2012	15	19	7	24	12	19	4	100	98	474
May	2012	15	20	8	23	12	17	5	100	100	476
June	2012	17	20	7	23	12	17	5	100	102	491
July	2012	15	19	9	24	11	16	6	100	100	468
August	2012	15	18	9	24	12	18	5	100	98	457
September	2012	14	20	9	23	11	18	6	100	100	461
October	2012	15	21	8	21	10	18	6	100	105	457
November	2012	16	21	9	20	9	17	8	100	107	464
December	2012	15	17	11	22	12	15	8	100	98	475
January	2013	15	15	9	22	15	16	7	100	92	481
February	2013	17	14	9	24	16	16	5	100	91	468
March	2013	17	15	9	22	17	16	4	100	94	462
April	2013	17	15	10	22	14	16	5	100	96	454
May	2013	16	20	10	19	14	16	5	100	102	456
June	2013	14	21	10	21	11	18	5	100	103	454
July	2013	16	21	10	21	9	17	6	100	107	445
August	2013	18	18	9	22	10	17	6	100	104	432
September	2013	18	19	8	21	11	16	6	100	105	398
October	2013	18	20	8	18	13	16	7	100	106	359
November	2013	15	21	9	19	14	16	7	100	103	355
December	2013	13	20	8	21	15	15	8	100	97	344
January	2014	12	21	7	24	16	13	7	100	93	370

**EDUCATION HIGH SCHOOL OR LESS**

**TABLE 12**

**FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION  
(Three Month Moving Averages)**

<u>Date of Survey</u>		(a) Continuous <u>Increase</u>	(b) Intermittent <u>Increase</u>	(c) No <u>Change</u>	(d) Intermittent <u>Decline</u>	(e) Continuous <u>Decline</u>	(f) Mixed <u>Change</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
February	2014	11	23	6	21	16	14	8	100	98	350
March	2014	15	21	5	18	16	16	8	100	102	349
April	2014	16	21	7	15	14	18	8	100	108	327
May	2014	18	20	6	17	14	17	8	100	107	329
June	2014	18	21	7	16	15	15	8	100	108	340
July	2014	16	19	6	18	15	17	8	100	102	340
August	2014	16	18	7	21	14	19	5	100	100	342
September	2014	16	18	7	20	12	22	5	100	102	338
October	2014	20	17	8	19	11	20	5	100	107	354
November	2014	21	17	10	18	9	18	8	100	111	342
December	2014	26	18	8	19	8	14	7	100	118	341
January	2015	28	21	6	18	8	13	7	100	124	320
February	2015	30	21	5	16	8	14	5	100	128	314
March	2015	29	21	6	16	8	16	5	100	126	313
April	2015	25	22	7	19	7	15	4	100	121	327
May	2015	25	24	7	18	9	15	3	100	122	337
June	2015	23	23	7	19	10	13	4	100	117	338
July	2015	27	20	7	18	11	13	3	100	118	341
August	2015	28	19	6	18	12	12	4	100	117	366
September	2015	28	20	6	17	12	14	4	100	119	362
October	2015	26	24	6	14	11	14	5	100	124	346
November	2015	25	25	5	12	11	15	6	100	127	339
December	2015	25	23	5	14	9	17	7	100	125	360
January	2016	25	19	5	16	9	18	7	100	119	366
February	2016	25	17	6	19	8	19	6	100	115	365
March	2016	29	17	7	15	9	16	7	100	122	362
April	2016	27	20	7	15	7	17	6	100	125	366
May	2016	30	19	6	14	5	18	7	100	129	353
June	2016	28	21	4	15	6	18	7	100	127	340
July	2016	29	19	7	14	9	16	7	100	124	346
August	2016	26	21	7	14	11	17	5	100	122	365
September	2016	26	19	8	15	11	18	4	100	119	376
October	2016	29	17	6	12	10	20	5	100	124	377
November	2016	30	16	8	11	10	18	6	100	125	374
December	2016	30	18	9	9	9	18	6	100	130	387
January	2017	27	20	9	12	9	18	5	100	126	387
February	2017	29	21	8	12	7	18	5	100	130	388
March	2017	31	21	6	13	6	18	5	100	132	383
April	2017	34	24	5	11	5	16	5	100	142	378
May	2017	31	23	5	12	8	16	5	100	134	362
June	2017	31	24	5	12	9	14	5	100	135	359
July	2017	29	23	6	14	10	14	5	100	127	361
August	2017	32	23	5	15	7	14	4	100	132	370
September	2017	34	21	4	16	7	14	4	100	132	362
October	2017	35	19	7	14	6	14	5	100	135	360
November	2017	36	21	8	11	5	13	6	100	141	353
December	2017	32	21	10	12	5	15	6	100	136	344
January	2018	30	23	9	12	4	18	5	100	137	355
February	2018	29	20	10	12	6	19	5	100	130	354
March	2018	33	21	7	10	6	17	6	100	137	370
April	2018	36	22	7	9	7	14	5	100	141	377
May	2018	35	26	6	11	5	11	5	100	145	376
June	2018	34	25	6	12	4	13	5	100	142	372

**EDUCATION HIGH SCHOOL OR LESS**  
**TABLE 12**  
**FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION**  
**(Three Month Moving Averages)**

<u>Date of Survey</u>		(a)	(b)	(c)	(d)	(e)	(f)	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
		<u>Continuous Increase</u>	<u>Intermittent Increase</u>	<u>No Change</u>	<u>Intermittent Decline</u>	<u>Continuous Decline</u>	<u>Mixed Change</u>				
July	2018	31	27	6	14	4	14	4	100	141	363
August	2018	36	22	5	11	7	13	5	100	140	375
September	2018	39	23	6	9	7	11	5	100	145	377
October	2018	42	21	5	8	5	12	7	100	150	372
November	2018	36	26	6	9	2	14	7	100	151	364
December	2018	32	26	5	9	4	18	6	100	146	363
January	2019	30	26	5	10	5	17	6	100	141	354
February	2019	32	24	3	12	7	16	5	100	137	354
March	2019	35	24	6	12	6	13	4	100	141	344
April	2019	37	25	5	11	5	12	4	100	145	360
May	2019	37	27	8	9	5	10	5	100	150	362
June	2019	36	25	6	11	5	10	6	100	146	355
July	2019	36	23	7	11	5	10	8	100	143	341
August	2019	37	20	7	10	5	14	7	100	141	346
September	2019	36	21	7	9	6	15	5	100	142	358
October	2019	37	21	7	10	7	15	3	100	141	365
November	2019	38	23	6	12	7	12	3	100	141	369
December	2019	36	24	5	10	10	12	3	100	140	371
January	2020	37	25	6	8	8	11	5	100	146	366
February	2020	37	24	5	9	8	10	6	100	145	353
March	2020	36	25	5	10	6	11	7	100	145	367
April	2020	34	23	4	13	5	14	6	100	138	366
May	2020	32	22	6	12	4	17	7	100	138	378
June	2020	30	23	8	15	2	16	7	100	136	344
July	2020	29	22	8	16	3	14	8	100	132	343
August	2020	28	23	8	17	4	14	6	100	130	335
September	2020	29	23	7	15	6	16	4	100	131	338
October	2020	30	25	7	13	5	16	4	100	136	333
November	2020	31	24	8	11	6	16	5	100	138	333
December	2020	33	21	8	11	5	14	7	100	138	343
January	2021	31	21	6	11	5	19	7	100	135	370
February	2021	28	20	4	15	7	20	6	100	126	368
March	2021	27	22	4	14	6	22	5	100	128	376
April	2021	25	21	6	16	7	20	5	100	124	342
May	2021	28	21	7	13	5	20	6	100	131	346
June	2021	29	16	6	13	8	20	7	100	124	337
July	2021	31	18	5	12	8	18	8	100	129	365
August	2021	30	18	5	13	8	19	6	100	127	350
September	2021	26	22	7	12	7	19	7	100	129	356
October	2021	26	19	7	14	8	19	7	100	122	356
November	2021	23	19	8	14	8	19	9	100	120	362
December	2021	24	18	8	17	7	20	6	100	118	346
January	2022	25	17	7	17	8	19	8	100	117	334
February	2022	26	15	6	17	10	20	6	100	115	346
March	2022	26	15	5	15	13	20	7	100	113	361
April	2022	26	17	5	13	13	20	6	100	116	395
May	2022	25	17	4	15	12	20	8	100	116	379
June	2022	23	17	3	17	10	20	8	100	113	385
July	2022	20	17	3	17	12	22	8	100	107	371
August	2022	19	17	4	17	12	22	9	100	108	395
September	2022	19	17	5	15	12	21	12	100	110	388
October	2022	22	16	5	15	11	19	12	100	113	409
November	2022	22	14	5	13	13	21	11	100	110	394

**EDUCATION HIGH SCHOOL OR LESS**

**TABLE 12**

**FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION  
(Three Month Moving Averages)**

<u>Date of Survey</u>		(a) Continuous <u>Increase</u>	(b) Intermittent <u>Increase</u>	(c) No <u>Change</u>	(d) Intermittent <u>Decline</u>	(e) Continuous <u>Decline</u>	(f) Mixed <u>Change</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
December	2022	24	12	4	13	15	24	7	100	108	377
January	2023	23	14	4	14	16	22	6	100	106	356
February	2023	25	16	4	16	14	22	4	100	111	376