

# EDUCATION HIGH SCHOOL OR LESS

## TABLE 19

### CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

The question was: "Compared with 5 years ago, do you think the chances that you (and your husband/wife) will have a comfortable retirement have gone up, gone down, or remained about the same

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
February 1998	24	47	25	4	100	100	629
March 1998	24	48	24	3	100	100	600
April 1998	25	47	24	4	100	101	599
May 1998	23	49	25	3	100	98	601
June 1998	24	48	26	2	100	98	604
July 1998	25	46	28	1	100	97	554
August 1998	26	47	25	2	100	101	539
September 1998	26	48	23	3	100	103	531
October 1998	25	50	21	4	100	104	575
November 1998	25	49	23	3	100	101	574
December 1998	25	49	25	1	100	101	549
January 1999	23	49	27	2	100	96	533
February 1999	22	51	25	2	100	97	545
March 1999	22	53	23	3	100	99	564
April 1999	20	54	23	3	100	98	571
May 1999	21	53	24	2	100	97	551
June 1999	20	53	26	1	100	94	548
July 1999	23	52	24	1	100	98	557
August 1999	23	51	25	1	100	98	570
September 1999	27	48	23	2	100	103	587
October 1999	25	48	25	2	100	100	585
November 1999	28	47	23	3	100	105	561
December 1999	26	48	24	3	100	102	555
January 2000	25	51	20	3	100	105	570
February 2000	22	54	21	3	100	102	593
March 2000	23	55	20	3	100	103	596
April 2000	23	51	24	2	100	99	589
May 2000	24	50	24	2	100	100	571
June 2000	23	52	22	2	100	101	561
July 2000	25	55	17	3	100	108	561
August 2000	26	53	18	3	100	108	572
September 2000	25	50	21	4	100	104	572
October 2000	23	51	23	4	100	100	556
November 2000	24	51	21	4	100	103	546
December 2000	25	53	19	3	100	105	557
January 2001	27	49	22	3	100	105	554
February 2001	23	53	22	2	100	101	562
March 2001	22	53	23	2	100	99	507
April 2001	19	57	23	2	100	96	503
May 2001	20	52	26	1	100	94	502
June 2001	18	52	28	2	100	91	559
July 2001	21	50	27	2	100	94	569
August 2001	21	52	25	2	100	96	560
September 2001	24	52	22	2	100	101	526
October 2001	24	54	20	2	100	105	515
November 2001	22	54	20	3	100	102	527
December 2001	19	57	20	3	100	99	556
January 2002	18	58	22	3	100	96	556
February 2002	18	60	20	2	100	97	530
March 2002	20	58	20	2	100	100	516
April 2002	18	59	21	2	100	98	520

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### CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
May 2002	19	56	23	2	100	96	544
June 2002	18	55	27	1	100	91	542
July 2002	17	52	30	1	100	88	535
August 2002	17	51	30	1	100	87	533
September 2002	16	52	30	2	100	86	531
October 2002	16	52	30	2	100	87	546
November 2002	18	49	30	3	100	87	538
December 2002	19	48	30	2	100	89	536
January 2003	20	47	30	2	100	90	525
February 2003	18	51	29	2	100	89	537
March 2003	17	52	29	2	100	87	542
April 2003	16	53	29	2	100	87	537
May 2003	17	50	31	1	100	86	516
June 2003	17	51	31	1	100	86	498
July 2003	18	50	31	1	100	88	503
August 2003	18	53	27	1	100	91	528
September 2003	19	51	29	1	100	90	538
October 2003	18	53	28	1	100	89	525
November 2003	17	50	32	0	100	85	497
December 2003	16	53	31	1	100	85	489
January 2004	18	50	32	1	100	86	507
February 2004	19	52	29	1	100	90	516
March 2004	19	52	28	1	100	91	535
April 2004	17	52	29	2	100	89	531
May 2004	17	54	28	1	100	89	544
June 2004	16	55	28	1	100	88	523
July 2004	16	55	28	1	100	89	510
August 2004	16	57	26	1	100	91	504
September 2004	16	57	25	1	100	91	516
October 2004	17	57	25	1	100	92	533
November 2004	16	56	27	1	100	89	543
December 2004	17	57	25	1	100	92	523
January 2005	16	56	26	2	100	89	501
February 2005	15	56	27	1	100	88	495
March 2005	16	53	30	1	100	86	513
April 2005	18	54	28	0	100	90	529
May 2005	18	53	29	0	100	89	511
June 2005	16	58	26	0	100	90	486
July 2005	15	54	30	0	100	85	500
August 2005	14	57	28	1	100	86	515
September 2005	16	52	32	1	100	84	535
October 2005	16	54	28	1	100	88	527
November 2005	17	53	29	1	100	89	509
December 2005	16	53	29	2	100	86	498
January 2006	15	52	31	2	100	84	495
February 2006	16	49	34	1	100	82	519
March 2006	16	49	35	1	100	81	528
April 2006	16	52	32	0	100	84	518
May 2006	16	51	32	1	100	84	499
June 2006	16	55	28	1	100	88	508
July 2006	15	53	30	2	100	84	502
August 2006	13	56	29	2	100	84	522
September 2006	13	54	31	1	100	82	526
October 2006	16	54	30	0	100	86	538

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### CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
November 2006	18	52	30	0	100	87	518
December 2006	18	52	29	0	100	89	520
January 2007	17	54	28	0	100	89	525
February 2007	18	58	24	0	100	94	534
March 2007	18	57	25	0	100	92	517
April 2007	17	57	25	1	100	92	530
May 2007	20	51	28	1	100	92	504
June 2007	21	52	26	1	100	94	520
July 2007	21	51	26	1	100	95	507
August 2007	19	54	26	1	100	93	542
September 2007	17	57	25	1	100	92	529
October 2007	17	55	27	1	100	90	519
November 2007	15	54	29	1	100	86	467
December 2007	17	54	28	1	100	88	467
January 2008	19	54	27	1	100	92	477
February 2008	19	55	26	0	100	93	514
March 2008	17	56	27	0	100	91	500
April 2008	14	56	30	0	100	84	494
May 2008	14	55	31	1	100	83	478
June 2008	14	50	34	2	100	79	488
July 2008	12	52	35	1	100	77	492
August 2008	10	51	37	1	100	73	488
September 2008	10	53	37	0	100	74	465
October 2008	10	50	39	0	100	71	476
November 2008	11	49	39	0	100	72	475
December 2008	8	49	42	1	100	66	492
January 2009	9	47	43	1	100	66	481
February 2009	9	44	45	2	100	65	481
March 2009	13	40	46	2	100	67	474
April 2009	11	41	46	2	100	65	447
May 2009	10	43	45	2	100	65	460
June 2009	8	45	45	1	100	63	448
July 2009	12	44	44	1	100	68	474
August 2009	12	40	47	1	100	65	473
September 2009	10	43	45	1	100	65	488
October 2009	10	41	48	1	100	62	454
November 2009	9	46	44	1	100	66	451
December 2009	11	44	43	2	100	68	446
January 2010	9	48	41	2	100	68	495
February 2010	10	47	41	2	100	69	505
March 2010	10	49	39	2	100	71	508
April 2010	10	47	41	2	100	69	477
May 2010	8	49	42	2	100	66	486
June 2010	9	46	43	2	100	65	500
July 2010	10	46	43	2	100	67	506
August 2010	9	48	41	2	100	68	490
September 2010	7	45	45	2	100	62	454
October 2010	6	47	46	2	100	60	442
November 2010	6	46	47	1	100	59	445
December 2010	6	50	43	0	100	63	478
January 2011	7	51	41	1	100	65	481
February 2011	7	48	43	1	100	64	473
March 2011	7	46	45	2	100	62	451

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### CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
April 2011	7	47	45	1	100	62	435
May 2011	7	46	47	1	100	60	438
June 2011	8	46	45	1	100	63	437
July 2011	8	46	43	3	100	64	442
August 2011	7	48	42	3	100	65	458
September 2011	8	47	43	3	100	65	453
October 2011	9	45	45	1	100	63	465
November 2011	9	47	43	1	100	66	445
December 2011	9	49	42	0	100	67	462
January 2012	8	49	42	1	100	67	462
February 2012	9	52	38	1	100	72	473
March 2012	9	51	39	1	100	70	454
April 2012	11	49	40	1	100	71	474
May 2012	10	45	44	1	100	66	476
June 2012	8	48	42	1	100	66	491
July 2012	8	52	39	1	100	69	468
August 2012	9	53	37	1	100	72	457
September 2012	10	50	39	1	100	72	461
October 2012	12	48	38	2	100	73	457
November 2012	12	46	39	2	100	73	464
December 2012	14	47	37	2	100	77	475
January 2013	13	48	38	1	100	75	481
February 2013	13	46	41	1	100	72	468
March 2013	13	47	40	0	100	73	462
April 2013	12	50	38	0	100	74	454
May 2013	12	54	33	1	100	79	456
June 2013	10	56	33	1	100	77	454
July 2013	11	54	35	1	100	76	445
August 2013	9	52	39	1	100	70	432
September 2013	11	48	40	0	100	71	398
October 2013	12	49	39	1	100	73	359
November 2013	13	48	38	1	100	76	355
December 2013	12	51	35	1	100	77	344
January 2014	13	50	36	1	100	77	370
February 2014	12	52	35	1	100	77	350
March 2014	12	49	38	1	100	74	349
April 2014	12	49	38	1	100	74	327
May 2014	12	48	39	1	100	73	329
June 2014	12	50	37	1	100	75	340
July 2014	12	49	38	1	100	73	340
August 2014	13	53	33	1	100	80	342
September 2014	12	52	35	1	100	77	338
October 2014	15	52	33	0	100	82	354
November 2014	16	49	35	1	100	81	342
December 2014	18	50	31	0	100	87	341
January 2015	18	46	35	0	100	83	320
February 2015	16	47	36	0	100	80	314
March 2015	18	44	38	0	100	79	313
April 2015	15	48	35	1	100	80	327
May 2015	14	48	37	1	100	77	337
June 2015	11	50	38	1	100	73	338
July 2015	14	47	39	1	100	75	341
August 2015	16	47	36	0	100	80	366
September 2015	16	49	34	1	100	82	362

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### CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
October 2015	15	48	35	1	100	80	346
November 2015	14	49	35	2	100	79	339
December 2015	15	47	37	1	100	78	360
January 2016	14	48	37	1	100	77	366
February 2016	16	48	35	1	100	81	365
March 2016	18	48	32	2	100	86	362
April 2016	18	50	30	2	100	88	366
May 2016	21	47	31	2	100	90	353
June 2016	18	48	34	1	100	84	340
July 2016	22	45	33	0	100	89	346
August 2016	18	48	33	0	100	85	365
September 2016	18	50	31	0	100	87	376
October 2016	14	51	34	0	100	80	377
November 2016	15	48	37	0	100	78	374
December 2016	17	48	35	0	100	82	387
January 2017	18	52	29	1	100	89	387
February 2017	20	54	25	1	100	95	388
March 2017	22	56	20	2	100	101	383
April 2017	20	56	23	2	100	97	378
May 2017	19	56	23	2	100	95	362
June 2017	17	57	24	1	100	93	359
July 2017	22	55	22	1	100	100	361
August 2017	23	54	23	1	100	100	370
September 2017	22	52	25	1	100	98	362
October 2017	19	54	25	1	100	94	360
November 2017	19	57	23	1	100	96	353
December 2017	23	55	22	0	100	101	344
January 2018	21	55	23	1	100	98	355
February 2018	22	51	26	1	100	96	354
March 2018	20	53	26	1	100	94	370
April 2018	23	51	25	1	100	98	377
May 2018	22	56	23	0	100	99	376
June 2018	22	54	24	1	100	98	372
July 2018	22	52	24	2	100	97	363
August 2018	24	48	26	2	100	98	375
September 2018	22	49	28	1	100	94	377
October 2018	23	50	26	1	100	96	372
November 2018	20	54	25	1	100	95	364
December 2018	21	54	23	1	100	98	363
January 2019	21	58	20	0	100	101	354
February 2019	22	55	23	0	100	99	354
March 2019	21	52	26	1	100	95	344
April 2019	21	46	32	1	100	89	360
May 2019	20	51	29	1	100	91	362
June 2019	22	51	27	0	100	94	355
July 2019	24	51	24	0	100	100	341
August 2019	23	50	26	0	100	97	346
September 2019	23	52	24	1	100	99	358
October 2019	24	52	23	1	100	101	365
November 2019	25	51	23	1	100	102	369
December 2019	27	47	26	0	100	101	371
January 2020	24	51	25	1	100	99	366
February 2020	27	49	23	1	100	103	353

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**TABLE 19**

**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO  
(Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
March 2020	27	50	21	2	100	106	367
April 2020	28	47	24	2	100	104	366
May 2020	24	50	25	1	100	99	378
June 2020	21	52	26	1	100	95	344
July 2020	21	52	26	1	100	94	343
August 2020	24	52	24	1	100	100	335
September 2020	26	48	26	1	100	100	338
October 2020	26	48	25	1	100	100	333
November 2020	24	49	27	1	100	97	333
December 2020	20	53	26	1	100	94	343
January 2021	19	52	28	1	100	90	370
February 2021	20	52	27	1	100	93	368
March 2021	23	50	26	1	100	97	376
April 2021	24	49	26	1	100	99	342
May 2021	21	49	29	1	100	93	346
June 2021	21	47	30	2	100	90	337
July 2021	19	48	31	2	100	88	365
August 2021	21	48	29	2	100	92	350
September 2021	21	46	31	1	100	90	356
October 2021	23	45	31	1	100	91	356
November 2021	21	46	33	0	100	88	362
December 2021	19	48	33	1	100	86	346
January 2022	18	46	35	1	100	82	334
February 2022	20	41	38	1	100	82	346
March 2022	22	42	35	1	100	86	361
April 2022	22	44	32	2	100	90	395
May 2022	21	47	30	1	100	91	379
June 2022	19	49	30	1	100	89	385
July 2022	17	49	33	1	100	84	371
August 2022	14	47	38	1	100	77	395
September 2022	15	46	39	1	100	76	388
October 2022	14	47	38	1	100	76	409
November 2022	14	45	40	1	100	74	394
December 2022	14	43	41	2	100	74	377
January 2023	14	45	39	1	100	75	356
February 2023	17	45	36	2	100	81	376
March 2023	16	46	37	1	100	79	405
April 2023	16	42	40	2	100	76	415
May 2023	15	44	40	1	100	75	398
June 2023	18	41	39	1	100	79	404
July 2023	18	42	38	1	100	80	380
August 2023	20	40	38	1	100	82	400
September 2023	17	41	40	2	100	78	379