EDUCATION HIGH SCHOOL OR LESS
TABLE 11
EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS
(Three Month Moving Averages)

The question was: "And 5 years from now, do you expect that you (and your family living there) will be better off financially, worse off, or just about the same as now?"
(Note: Prior to 1972 a four year horizon was used)

Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
September	1980	35	36	19	11	100	116	1084
March	1981	36	31	21	11	100	115	1076
September	1981	38	35	19	9	100	119	1098
March	1982	41	33	19	7	100	123	1074
September	1982	38	36	17	8	100	121	1050
March	1983	42	32	17	9	100	125	1067
September	1983	43	36	14	6	100	129	1041
March	1984	43	37	14	7	100	129	1043
September	1984	43	35	13	8	100	130	980
September	1985	40	40	15	5	100	125	1003
September	2011	30	45	20	4	100	110	453
October	2011	32	45	19	4	100	113	465
November	2011	31	46	18	5	100	113	445
December	2011	31	47	17	6	100	114	462
January	2012	32	46	16	6	100	115	462
February	2012	32	47	16	5	100	116	473
March	2012	32	47	17	4	100	115	454
April	2012	32	46	18	4	100	114	474
May	2012	33	44	17	5	100	116	476
June	2012	33	45	17	4	100	116	491
July	2012	32	47	16	5	100	116	468
August	2012	31	47	17	5	100	114	457
September	2012	32	47	15	6	100	117	461
October	2012	33	46	16	6	100	117	457
November	2012	34	44	15	7	100	119	464
December	2012	29	44	19	8	100	110	475
January	2013	29	43	21	7	100	108	481
February	2013	31	44	21	5	100	110	468
March	2013	34	42	21	4	100	113	462
April	2013	33	44	19	4	100	115	454
May	2013	31	45	19	5	100	112	456
June	2013	30	48	17	4	100	113	454
July	2013	31	49	16	5	100	115	445
August	2013	33	47	16	4	100	117	432
September	2013	34	43	18	5	100	116	398
October	2013	34	40	20	6	100	114	359
November	2013	30	41	22	7	100	109	355
December	2013	26	45	21	7	100	105	344
January	2014	24	47	22	7	100	101	370
February	2014	25	46	22	7	100	103	350
March	2014	30	42	22	7	100	108	349
April	2014	33	41	20	6	100	113	327
May	2014	33	40	21	6	100	112	329

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Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
June	2014	33	39	22	7	100	111	340
July	2014	31	39	23	7	100	108	340
August	2014	33	41	21	5	100	112	342
September	2014	36	42	18	4	100	118	338
October	2014	40	39	16	5	100	125	354
November	2014	40	40	13	7	100	127	342
December	2014	43	38	12	7	100	131	341
January	2015	44	37	12	6	100	132	320
February	2015	46	36	13	5	100	133	314
March	2015	45	39	12	4	100	132	313
April	2015	41	44	12	3	100	129	327
May	2015	40	44	13	2	100	127	337
June	2015	37	44	16	3	100	120	338
July	2015	40	40	17	3	100	124	341
August	2015	41	38	17	4	100	124	366
September	2015	43	38	15	3	100	128	362
October	2015	41	38	16	4	100	125	346
November	2015	40	39	17	5	100	123	339
December	2015	41	38	17	5	100	124	360
January	2016	41	38	15	5	100	126	366
February	2016	42	40	13	5	100	129	365
March	2016	43	38	13	6	100	130	362
April	2016	43	40	12	5	100	131	366
May	2016	46	37	12	5	100	135	353
June	2016	44	38	12	6	100	132	340
July	2016	44	36	15	6	100	129	346
August	2016	42	37	16	5	100	126	365
September	2016	44	37	16	3	100	128	376
October	2016	48	33	15	5	100	133	377
November	2016	48	32	15	5	100	133	374
December	2016	47	33	15	5	100	132	387
January	2017	45	35	16	4	100	130	387
February	2017	47	35	13	4	100	134	388
March	2017	50	34	12	4	100	138	383
April	2017	51	34	11	4	100	140	378
May	2017	48	32	15	4	100	133	362
June	2017	47	34	15	4	100	132	359
July	2017	44	34	18	4	100	126	361
August	2017	46	37	14	3	100	132	370
September	2017	47	35	14	4	100	132	362
October	2017	49	36	10	5	100	139	360
November	2017	49	37	9	5	100	140	353
December	2017	45	40	10	4	100	135	344
January	2018	47	39	11	3	100	136	355
February	2018	47	37	13	4	100	134	354
March	2018	49	33	12	6	100	138	370
April	2018	50	33	12	5	100	138	377
May	2018	48	38	10	5	100	138	376
June	2018	47	38	11	4	100	137	372
July	2018	45	42	10	3	100	136	363
August	2018	50	35	12	4	100	138	375
September	2018	52	34	10	3	100	142	377

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(Three Month Moving Averages)

Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
October	2018	54	31	10	5	100	144	372
November	2018	51	37	7	5	100	144	364
December	2018	47	37	10	5	100	137	363
January	2019	45	39	11	4	100	134	354
February	2019	44	37	15	4	100	129	354
March	2019	47	38	12	3	100	135	344
April	2019	49	38	10	3	100	139	360
May	2019	50	39	8	4	100	142	362
June	2019	49	38	8	5	100	141	355
July	2019	47	37	9	7	100	138	341
August	2019	50	34	10	6	100	140	346
September	2019	50	34	10	5	100	140	358
October	2019	51	34	12	3	100	140	365
November	2019	51	35	12	3	100	139	369
December	2019	50	34	14	3	100	136	371
January	2020	49	36	10	4	100	139	366
February	2020	48	36	10	6	100	138	353
March	2020	47	38	8	7	100	139	367
April	2020	47	38	10	5	100	137	366
May	2020	47	38	9	6	100	137	378
June	2020	44	42	7	6	100	137	344
July	2020	42	42	8	7	100	134	343
August	2020	44	43	7	5	100	137	335
September	2020	46	41	9	4	100	137	338
October	2020	47	40	9	3	100	138	333
November	2020	46	38	11	5	100	135	333
December	2020	46	34	13	7	100	133	343
January	2021	46	33	14	6	100	132	370
February	2021	43	33	19	5	100	124	368
March	2021	43	35	18	4	100	125	376
April	2021	39	36	21	4	100	118	342
May	2021	42	34	18	6	100	124	346
June	2021	42	30	21	7	100	121	337
July	2021	44	30	19	7	100	125	365
August	2021	44	31	20	5	100	124	350
September	2021	42	35	17	6	100	125	356
October	2021	42	35	18	6	100	124	356
November	2021	39	37	16	8	100	123	362
December	2021	41	37	16	6	100	126	346
January	2022	45	34	15	7	100	130	334
February	2022	47	30	19	4	100	128	346
March	2022	45	27	24	5	100	121	361
April	2022	42	28	25	5	100	117	395
May	2022	41	30	22	6	100	119	379
June	2022	42	32	19	8	100	123	385
July	2022	41	32	19	8	100	123	371
August	2022	41	33	17	8	100	124	395
September	2022	39	34	17	10	100	123	388
October	2022	41	32	16	11	100	125	409
November	2022	41	31	17	11	100	124	394
December	2022	45	28	20	7	100	125	377

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Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
January	2023	43	31	20	6	100	123	356
February	2023	45	33	18	4	100	127	376
March	2023	41	37	17	5	100	125	405
April	2023	39	38	18	6	100	121	415
May	2023	37	37	19	8	100	118	398
June	2023	41	34	18	7	100	123	404
July	2023	43	33	18	6	100	125	380
August	2023	43	33	19	5	100	124	400
September	2023	40	34	20	6	100	120	379
October	2023	39	33	22	6	100	118	397
November	2023	39	34	21	6	100	117	369
December	2023	39	33	20	8	100	120	377
January	2024	43	32	17	8	100	126	367
February	2024	45	31	17	7	100	128	390
March	2024	46	31	16	7	100	130	397
April	2024	45	31	16	8	100	128	406
May	2024	43	30	18	9	100	125	409
June	2024	40	32	22	7	100	118	392
July	2024	38	36	22	4	100	116	343
August	2024	37	37	22	4	100	115	283
September	2024	36	39	20	5	100	115	244
October	2024	37	37	21	4	100	116	224
November	2024	35	41	19	5	100	116	200
December	2024	41	39	16	4	100	125	190
January	2025	40	36	20	4	100	121	208
February	2025	41	35	21	2	100	120	219
March	2025	37	35	27	2	100	110	276
April	2025	35	32	30	2	100	105	267
May	2025	38	29	32	2	100	106	281
June	2025	40	29	29	2	100	111	253
July	2025	36	32	29	2	100	107	265
August	2025	34	34	29	3	100	105	262
September	2025	33	31	34	2	100	99	240
October	2025	36	33	29	2	100	106	239
November	2025	38	28	31	3	100	107	239
December	2025	37	34	26	3	100	111	233
January	2026	37	36	23	4	100	114	237
February	2026	35	39	23	3	100	112	258
March	2026	35	34	28	3	100	108	302
April	2026	35	34	30	1	100	105	296
May	2026	32	40	27	1	100	105	284
June	2026	30	43	26	1	100	103	275
July	2026	26	47	26	1	100	101	291