

# EDUCATION SOME COLLEGE

## TABLE 11 EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS (Three Month Moving Averages)

The question was: "And 5 years from now, do you expect that you (and your family living there) will be better off financially, worse off, or just about the same as now?"  
( Note: Prior to 1972 a four year horizon was used)

<u>Date of Survey</u>	<u>Better Off</u>	<u>Same</u>	<u>Worse Off</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
September 1980	60	21	15	4	100	146	446
March 1981	57	24	14	5	100	143	420
September 1981	62	22	13	4	100	149	427
March 1982	54	30	12	4	100	141	446
September 1982	59	23	14	3	100	145	457
March 1983	65	20	11	4	100	154	464
September 1983	62	24	10	3	100	152	456
March 1984	66	23	8	3	100	157	458
September 1984	63	25	8	4	100	155	460
September 1985	60	25	9	5	100	151	450
September 2011	40	37	20	3	100	120	438
October 2011	38	39	19	4	100	119	434
November 2011	40	41	15	4	100	125	443
December 2011	40	40	15	4	100	125	436
January 2012	44	36	15	5	100	129	447
February 2012	45	34	17	5	100	128	439
March 2012	46	35	15	4	100	131	442
April 2012	43	36	17	4	100	126	415
May 2012	43	36	17	4	100	126	402
June 2012	42	33	21	4	100	121	393
July 2012	43	33	20	4	100	122	416
August 2012	43	31	21	4	100	122	441
September 2012	45	32	19	5	100	126	447
October 2012	45	32	18	5	100	126	442
November 2012	45	33	15	6	100	130	439
December 2012	43	32	18	6	100	125	421
January 2013	41	37	17	5	100	124	409
February 2013	41	33	23	3	100	119	405
March 2013	45	33	20	2	100	125	405
April 2013	48	28	22	2	100	125	403
May 2013	46	32	19	3	100	127	413
June 2013	45	33	18	3	100	127	422
July 2013	46	35	16	3	100	129	422
August 2013	48	32	18	2	100	130	418
September 2013	47	31	19	2	100	128	430
October 2013	45	31	20	3	100	125	461
November 2013	38	38	20	4	100	118	446
December 2013	39	36	20	5	100	119	446
January 2014	43	36	17	4	100	126	423
February 2014	49	32	15	4	100	133	445
March 2014	49	31	15	5	100	134	448
April 2014	44	32	18	6	100	126	468
May 2014	45	32	18	5	100	127	445
June 2014	46	32	18	4	100	128	418
July 2014	50	28	18	4	100	132	403
August 2014	50	29	16	5	100	134	409

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**TABLE 11  
EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS  
(Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Better Off</u>	<u>Same</u>	<u>Worse Off</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
September 2014	49	31	14	6	100	135	431
October 2014	47	34	13	6	100	133	424
November 2014	47	33	15	5	100	132	435
December 2014	46	34	16	4	100	130	413
January 2015	50	32	15	4	100	135	427
February 2015	49	32	15	4	100	135	427
March 2015	50	31	15	3	100	135	435
April 2015	49	32	16	3	100	134	419
May 2015	53	31	15	1	100	138	435
June 2015	54	32	12	2	100	141	444
July 2015	53	29	15	4	100	138	447
August 2015	53	28	14	4	100	139	440
September 2015	52	28	15	5	100	136	453
October 2015	54	28	13	5	100	140	463
November 2015	50	27	17	6	100	133	449
December 2015	51	28	17	4	100	134	440
January 2016	48	30	19	3	100	130	441
February 2016	52	30	14	3	100	138	439
March 2016	53	31	12	4	100	141	458
April 2016	55	31	10	4	100	144	483
May 2016	50	34	13	4	100	137	501
June 2016	49	30	16	5	100	134	472
July 2016	49	29	17	6	100	132	486
August 2016	49	28	17	6	100	132	471
September 2016	48	31	14	7	100	133	515
October 2016	50	30	14	6	100	136	504
November 2016	52	27	14	7	100	137	531
December 2016	56	26	13	5	100	144	505
January 2017	58	27	10	5	100	148	518
February 2017	60	28	9	3	100	150	509
March 2017	57	28	12	3	100	146	526
April 2017	55	27	14	4	100	141	519
May 2017	55	27	14	4	100	141	533
June 2017	56	26	14	5	100	142	522
July 2017	56	28	13	3	100	142	497
August 2017	54	29	14	3	100	140	487
September 2017	55	31	13	1	100	142	492
October 2017	56	31	12	1	100	144	516
November 2017	58	30	11	1	100	147	523
December 2017	60	26	12	2	100	148	512
January 2018	61	25	12	2	100	148	498
February 2018	60	24	13	2	100	147	519
March 2018	57	28	13	2	100	144	546
April 2018	54	30	13	2	100	141	563
May 2018	54	31	13	2	100	141	554
June 2018	56	29	12	3	100	144	537
July 2018	57	29	10	4	100	147	509
August 2018	56	28	10	6	100	146	506
September 2018	55	30	10	5	100	145	519
October 2018	58	26	11	5	100	147	532
November 2018	58	27	12	3	100	146	543
December 2018	59	26	12	3	100	147	535
January 2019	56	29	11	4	100	145	536
February 2019	56	30	9	5	100	146	513

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March 2019	55	31	10	4	100	146	500
April 2019	57	30	9	3	100	148	496
May 2019	58	29	9	4	100	149	515
June 2019	61	26	9	4	100	151	523
July 2019	58	26	11	5	100	147	529
August 2019	57	27	12	4	100	145	493
September 2019	53	29	13	5	100	141	483
October 2019	57	27	11	5	100	146	489
November 2019	58	27	9	5	100	149	521
December 2019	59	28	10	3	100	148	539
January 2020	56	30	10	4	100	146	533
February 2020	53	32	11	4	100	142	514
March 2020	53	32	10	5	100	144	509
April 2020	54	33	9	4	100	144	490
May 2020	57	31	7	5	100	150	507
June 2020	60	29	7	5	100	153	515
July 2020	60	27	9	4	100	151	528
August 2020	58	28	10	4	100	148	507
September 2020	57	30	8	5	100	149	478
October 2020	57	31	7	5	100	150	459
November 2020	56	30	7	7	100	149	452
December 2020	54	30	11	5	100	144	477
January 2021	52	28	15	5	100	137	478
February 2021	50	29	18	3	100	131	492
March 2021	50	31	17	3	100	133	465
April 2021	52	30	15	3	100	137	471
May 2021	54	28	14	4	100	141	459
June 2021	54	26	15	4	100	139	471
July 2021	53	26	16	5	100	137	485
August 2021	52	25	17	5	100	135	499
September 2021	49	27	18	6	100	131	490
October 2021	49	27	18	7	100	131	475
November 2021	48	28	17	7	100	132	465
December 2021	51	25	18	7	100	133	491
January 2022	52	25	17	6	100	135	506
February 2022	52	24	19	6	100	133	512
March 2022	50	27	17	5	100	133	486
April 2022	50	29	16	6	100	134	456
May 2022	51	29	14	6	100	137	451
June 2022	53	24	16	6	100	137	461
July 2022	50	23	20	7	100	130	481
August 2022	47	25	21	7	100	127	485
September 2022	47	27	19	7	100	127	483
October 2022	46	29	19	6	100	127	470
November 2022	49	26	19	6	100	131	481
December 2022	48	26	20	6	100	129	509
January 2023	52	24	19	6	100	133	499
February 2023	50	25	19	5	100	131	473
March 2023	51	26	18	5	100	133	452
April 2023	49	29	17	5	100	132	470
May 2023	49	27	19	5	100	130	485
June 2023	47	29	18	6	100	128	472
July 2023	47	28	18	7	100	128	463
August 2023	46	30	16	8	100	129	444
September 2023	46	29	17	7	100	129	462

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**EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS**  
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<u>Date of Survey</u>	<u>Better Off</u>	<u>Same</u>	<u>Worse Off</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
October 2023	47	27	19	7	100	128	471
November 2023	46	26	21	8	100	125	495
December 2023	47	24	22	6	100	125	471
January 2024	48	27	19	7	100	129	461
February 2024	48	28	18	6	100	131	438