

# EDUCATION SOME COLLEGE

## TABLE 12

### FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION (Three Month Moving Averages)

Combination of the responses to the questions on Tables 10 and 11.

- Key:
- (a) Better off financially than 5 years ago/Better off 5 years from now
  - (b) Better/Same or Same/Better
  - (c) Same/Same
  - (d) Worse/Same or Same/Worse
  - (e) Worse/Worse
  - (f) Worse/Better or Better/Worse

( Note: Prior to 1972 a four year horizon was used)

<u>Date of Survey</u>		(a)	(b)	(c)	(d)	(e)	(f)	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
		<u>Continuous Increase</u>	<u>Intermittent Increase</u>	<u>No Change</u>	<u>Intermittent Decline</u>	<u>Continuous Decline</u>	<u>Mixed Change</u>				
September	1980	37	13	5	6	8	27	5	100	136	446
March	1981	30	19	3	5	8	28	6	100	136	420
September	1981	37	17	4	8	6	23	5	100	140	427
March	1982	32	20	4	9	4	25	5	100	139	446
September	1982	34	16	3	8	6	28	4	100	137	457
March	1983	34	12	2	10	6	31	4	100	130	464
September	1983	38	17	3	9	5	23	5	100	142	456
March	1984	44	18	6	6	3	18	4	100	153	458
September	1984	46	20	4	4	4	17	5	100	158	460
September	1985	38	19	5	9	2	22	6	100	146	450
September	2011	16	15	5	20	14	27	3	100	96	438
October	2011	17	16	4	22	14	22	4	100	97	434
November	2011	17	14	5	24	11	24	4	100	97	443
December	2011	17	14	5	24	12	23	5	100	95	436
January	2012	18	13	6	21	10	26	5	100	100	447
February	2012	19	14	6	19	13	25	5	100	102	439
March	2012	18	16	6	18	10	28	5	100	106	442
April	2012	17	14	7	19	12	26	5	100	99	415
May	2012	18	13	6	20	11	27	5	100	100	402
June	2012	17	13	5	19	14	26	5	100	97	393
July	2012	19	14	5	17	14	26	5	100	102	416
August	2012	18	14	6	16	14	28	4	100	101	441
September	2012	21	11	6	18	13	26	6	100	101	447
October	2012	21	10	6	18	12	26	7	100	100	442
November	2012	23	10	7	17	11	23	7	100	105	439
December	2012	21	11	8	16	14	23	7	100	103	421
January	2013	21	16	7	17	13	21	5	100	107	409
February	2013	22	14	6	17	17	20	4	100	103	405
March	2013	26	14	5	17	16	19	3	100	107	405
April	2013	28	11	5	16	18	19	3	100	105	403
May	2013	26	15	5	17	14	20	4	100	110	413
June	2013	23	15	7	18	12	21	4	100	108	422
July	2013	25	17	5	18	10	21	4	100	113	422
August	2013	25	15	5	17	13	22	3	100	110	418
September	2013	26	15	4	16	15	21	3	100	110	430
October	2013	24	14	4	17	15	21	4	100	106	461
November	2013	21	17	6	19	14	18	5	100	104	446
December	2013	20	17	7	18	14	19	5	100	105	446
January	2014	25	15	8	18	12	18	4	100	111	423

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**TABLE 12**

**FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION  
(Three Month Moving Averages)**

<u>Date of Survey</u>		(a)	(b)	(c)	(d)	(e)	(f)	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
		<u>Continuous Increase</u>	<u>Intermittent Increase</u>	<u>No Change</u>	<u>Intermittent Decline</u>	<u>Continuous Decline</u>	<u>Mixed Change</u>				
February	2014	27	13	8	15	10	22	4	100	116	445
March	2014	28	12	6	16	10	23	6	100	114	448
April	2014	24	14	4	15	11	25	7	100	112	468
May	2014	28	17	3	15	11	20	5	100	120	445
June	2014	29	19	4	14	11	20	4	100	123	418
July	2014	32	17	4	13	11	18	5	100	125	403
August	2014	30	16	5	11	11	20	7	100	124	409
September	2014	28	15	5	13	10	20	8	100	121	431
October	2014	26	19	5	15	10	19	6	100	120	424
November	2014	26	17	5	16	11	19	6	100	116	435
December	2014	27	22	5	14	10	18	4	100	124	413
January	2015	29	20	4	13	9	20	4	100	128	427
February	2015	28	22	4	12	7	22	4	100	130	427
March	2015	29	18	4	14	9	22	4	100	125	435
April	2015	28	19	5	13	9	22	3	100	125	419
May	2015	30	20	4	12	9	24	2	100	128	435
June	2015	31	22	5	10	7	23	2	100	135	444
July	2015	31	19	4	11	9	22	4	100	130	447
August	2015	32	18	5	11	9	20	4	100	131	440
September	2015	31	17	5	11	9	22	6	100	128	453
October	2015	34	19	4	9	8	21	5	100	136	463
November	2015	31	16	4	10	10	22	6	100	128	449
December	2015	33	17	4	9	10	21	5	100	131	440
January	2016	30	17	4	13	11	21	4	100	123	441
February	2016	34	18	4	13	7	20	5	100	131	439
March	2016	33	17	4	14	6	21	5	100	130	458
April	2016	36	18	5	13	4	19	5	100	137	483
May	2016	34	19	5	14	6	18	4	100	133	501
June	2016	36	18	4	12	9	15	5	100	134	472
July	2016	33	18	5	12	11	16	6	100	128	486
August	2016	30	17	4	12	11	19	7	100	124	471
September	2016	27	17	5	14	8	21	8	100	123	515
October	2016	30	16	5	14	7	22	7	100	125	504
November	2016	31	17	5	12	7	22	7	100	129	531
December	2016	34	18	3	11	7	22	5	100	135	505
January	2017	35	18	3	10	5	23	5	100	138	518
February	2017	37	19	3	10	4	22	4	100	142	509
March	2017	37	19	5	9	6	20	4	100	142	526
April	2017	37	20	5	8	7	18	5	100	143	519
May	2017	39	20	5	8	7	16	5	100	145	533
June	2017	39	19	4	7	7	19	5	100	145	522
July	2017	40	20	4	8	6	19	4	100	145	497
August	2017	39	19	5	8	6	20	4	100	143	487
September	2017	39	19	7	9	5	18	2	100	144	492
October	2017	42	19	8	10	5	16	1	100	145	516
November	2017	43	19	7	9	6	14	2	100	147	523
December	2017	46	18	5	9	6	13	3	100	149	512
January	2018	43	19	5	8	6	15	3	100	148	498
February	2018	42	19	5	7	6	18	3	100	148	519
March	2018	40	23	4	7	6	17	3	100	149	546
April	2018	40	23	4	7	5	18	3	100	150	563
May	2018	40	22	4	9	5	16	3	100	148	554
June	2018	42	18	5	9	5	16	4	100	146	537

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**FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION  
(Three Month Moving Averages)**

<u>Date of Survey</u>		(a)	(b)	(c)	(d)	(e)	(f)	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
		<u>Continuous Increase</u>	<u>Intermittent Increase</u>	<u>No Change</u>	<u>Intermittent Decline</u>	<u>Continuous Decline</u>	<u>Mixed Change</u>				
July	2018	45	19	5	9	5	13	5	100	149	509
August	2018	42	19	5	9	4	15	6	100	148	506
September	2018	42	21	4	10	3	14	6	100	150	519
October	2018	42	20	3	9	4	17	6	100	148	532
November	2018	44	21	2	10	6	13	4	100	149	543
December	2018	43	20	2	8	7	15	5	100	148	535
January	2019	41	20	3	9	6	15	6	100	147	536
February	2019	40	18	4	8	5	18	6	100	145	513
March	2019	42	19	4	9	5	15	5	100	147	500
April	2019	44	18	5	9	5	14	4	100	148	496
May	2019	43	20	5	8	5	15	5	100	150	515
June	2019	43	18	4	8	4	17	5	100	148	523
July	2019	41	18	3	9	5	17	6	100	146	529
August	2019	41	18	4	10	5	17	4	100	143	493
September	2019	38	18	4	11	5	18	5	100	140	483
October	2019	42	16	5	10	5	17	5	100	144	489
November	2019	41	18	5	9	4	18	6	100	146	521
December	2019	42	19	5	8	5	18	3	100	148	539
January	2020	37	22	4	8	5	19	4	100	146	533
February	2020	38	23	3	9	5	17	4	100	147	514
March	2020	39	24	4	8	4	14	6	100	150	509
April	2020	42	23	3	9	4	13	5	100	151	490
May	2020	44	20	4	9	3	14	6	100	153	507
June	2020	45	17	4	10	3	15	6	100	149	515
July	2020	44	18	4	9	4	16	5	100	149	528
August	2020	41	19	5	9	4	17	5	100	147	507
September	2020	41	21	5	9	3	16	5	100	150	478
October	2020	42	21	5	8	2	16	6	100	153	459
November	2020	41	22	3	8	2	17	7	100	154	452
December	2020	38	23	3	7	4	19	6	100	151	477
January	2021	35	21	3	9	5	22	5	100	142	478
February	2021	35	20	3	10	6	22	3	100	139	492
March	2021	35	19	4	11	5	21	4	100	138	465
April	2021	38	20	4	9	4	20	4	100	144	471
May	2021	40	19	5	7	3	21	6	100	148	459
June	2021	40	18	4	7	3	20	6	100	148	471
July	2021	41	17	4	8	4	20	6	100	146	485
August	2021	40	18	3	9	7	18	6	100	141	499
September	2021	38	19	4	9	8	17	6	100	139	490
October	2021	36	19	4	9	8	17	7	100	139	475
November	2021	35	20	3	10	7	18	7	100	137	465
December	2021	36	17	3	9	9	20	7	100	136	491
January	2022	37	16	2	10	10	18	6	100	134	506
February	2022	35	16	3	8	12	19	6	100	130	512
March	2022	32	17	3	10	11	19	6	100	128	486
April	2022	33	18	3	10	10	20	6	100	131	456
May	2022	34	19	3	10	8	20	6	100	134	451
June	2022	35	16	3	9	10	20	6	100	132	461
July	2022	30	15	4	9	14	21	7	100	123	481
August	2022	30	14	5	10	15	19	7	100	119	485
September	2022	28	16	4	10	15	20	7	100	119	483
October	2022	27	17	4	12	14	19	7	100	117	470
November	2022	28	17	2	12	12	22	7	100	121	481

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**TABLE 12**

**FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION  
(Three Month Moving Averages)**

<u>Date of Survey</u>		(a) Continuous <u>Increase</u>	(b) Intermittent <u>Increase</u>	(c) No <u>Change</u>	(d) Intermittent <u>Decline</u>	(e) Continuous <u>Decline</u>	(f) Mixed <u>Change</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
December	2022	28	16	3	11	12	23	6	100	121	509
January	2023	31	16	3	9	12	24	6	100	126	499
February	2023	30	15	3	11	12	23	6	100	122	473
March	2023	30	16	3	12	11	23	5	100	122	452
April	2023	27	17	4	14	10	22	6	100	120	470
May	2023	28	15	4	13	13	22	5	100	117	485
June	2023	28	14	5	12	13	22	7	100	117	472
July	2023	29	12	4	14	11	23	8	100	116	463
August	2023	29	14	4	14	9	21	9	100	120	444
September	2023	28	14	4	14	10	21	8	100	119	462
October	2023	26	15	5	12	13	22	8	100	116	471
November	2023	24	14	5	12	15	21	8	100	111	495
December	2023	26	14	4	12	17	20	7	100	111	471
January	2024	28	16	4	12	14	20	7	100	118	461
February	2024	29	16	4	11	12	20	8	100	122	438