

EDUCATION SOME COLLEGE

TABLE 10 CURRENT FINANCIAL SITUATION COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

The question was: "Now thinking back 5 years, would you say you (and your family living there) are better off or worse off financially now than you were 5 years ago?"

(Note: Prior to 1972 a four year horizon was used)

| <u>Date of Survey</u> | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| September 1980 | 55 | 8 | 37 | 1 | 100 | 119 | 446 |
| March 1981 | 52 | 9 | 38 | 2 | 100 | 114 | 420 |
| September 1981 | 55 | 12 | 32 | 1 | 100 | 123 | 427 |
| March 1982 | 58 | 11 | 31 | 1 | 100 | 127 | 446 |
| September 1982 | 56 | 9 | 34 | 1 | 100 | 121 | 457 |
| March 1983 | 49 | 8 | 43 | 0 | 100 | 106 | 464 |
| September 1983 | 57 | 9 | 31 | 2 | 100 | 126 | 456 |
| March 1984 | 61 | 14 | 24 | 1 | 100 | 137 | 458 |
| September 1984 | 69 | 8 | 22 | 1 | 100 | 147 | 460 |
| September 1985 | 58 | 13 | 27 | 1 | 100 | 131 | 450 |
| September 2011 | 34 | 9 | 57 | 1 | 100 | 77 | 438 |
| October 2011 | 35 | 8 | 56 | 1 | 100 | 80 | 434 |
| November 2011 | 34 | 8 | 58 | 0 | 100 | 76 | 443 |
| December 2011 | 33 | 7 | 59 | 1 | 100 | 74 | 436 |
| January 2012 | 33 | 10 | 57 | 0 | 100 | 77 | 447 |
| February 2012 | 34 | 10 | 56 | 0 | 100 | 77 | 439 |
| March 2012 | 35 | 12 | 54 | 0 | 100 | 81 | 442 |
| April 2012 | 32 | 11 | 56 | 1 | 100 | 76 | 415 |
| May 2012 | 33 | 10 | 55 | 1 | 100 | 78 | 402 |
| June 2012 | 33 | 10 | 56 | 1 | 100 | 77 | 393 |
| July 2012 | 36 | 10 | 54 | 0 | 100 | 82 | 416 |
| August 2012 | 36 | 10 | 54 | 0 | 100 | 82 | 441 |
| September 2012 | 36 | 10 | 53 | 1 | 100 | 83 | 447 |
| October 2012 | 34 | 11 | 54 | 1 | 100 | 80 | 442 |
| November 2012 | 37 | 11 | 51 | 1 | 100 | 86 | 439 |
| December 2012 | 35 | 12 | 52 | 1 | 100 | 84 | 421 |
| January 2013 | 39 | 11 | 49 | 1 | 100 | 90 | 409 |
| February 2013 | 38 | 11 | 50 | 1 | 100 | 88 | 405 |
| March 2013 | 42 | 9 | 49 | 1 | 100 | 93 | 405 |
| April 2013 | 40 | 10 | 49 | 1 | 100 | 91 | 403 |
| May 2013 | 42 | 10 | 47 | 1 | 100 | 94 | 413 |
| June 2013 | 39 | 13 | 47 | 0 | 100 | 92 | 422 |
| July 2013 | 43 | 12 | 45 | 0 | 100 | 97 | 422 |
| August 2013 | 41 | 11 | 47 | 1 | 100 | 94 | 418 |
| September 2013 | 42 | 9 | 48 | 1 | 100 | 94 | 430 |
| October 2013 | 40 | 9 | 50 | 1 | 100 | 91 | 461 |
| November 2013 | 41 | 12 | 47 | 0 | 100 | 93 | 446 |
| December 2013 | 40 | 13 | 46 | 1 | 100 | 95 | 446 |
| January 2014 | 42 | 13 | 44 | 0 | 100 | 98 | 423 |
| February 2014 | 43 | 12 | 44 | 1 | 100 | 99 | 445 |
| March 2014 | 43 | 9 | 46 | 1 | 100 | 97 | 448 |
| April 2014 | 44 | 8 | 46 | 2 | 100 | 98 | 468 |
| May 2014 | 51 | 9 | 40 | 1 | 100 | 111 | 445 |

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(Three Month Moving Averages)**

| <u>Date of Survey</u> | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| June 2014 | 51 | 9 | 39 | 0 | 100 | 112 | 418 |
| July 2014 | 51 | 10 | 38 | 1 | 100 | 113 | 403 |
| August 2014 | 49 | 10 | 40 | 1 | 100 | 108 | 409 |
| September 2014 | 46 | 9 | 43 | 2 | 100 | 103 | 431 |
| October 2014 | 45 | 10 | 44 | 1 | 100 | 101 | 424 |
| November 2014 | 43 | 11 | 46 | 1 | 100 | 97 | 435 |
| December 2014 | 48 | 13 | 38 | 1 | 100 | 110 | 413 |
| January 2015 | 51 | 12 | 37 | 0 | 100 | 114 | 427 |
| February 2015 | 52 | 12 | 36 | 0 | 100 | 116 | 427 |
| March 2015 | 50 | 10 | 39 | 1 | 100 | 112 | 435 |
| April 2015 | 49 | 11 | 39 | 1 | 100 | 109 | 419 |
| May 2015 | 50 | 9 | 40 | 1 | 100 | 111 | 435 |
| June 2015 | 53 | 11 | 36 | 0 | 100 | 117 | 444 |
| July 2015 | 52 | 10 | 38 | 0 | 100 | 115 | 447 |
| August 2015 | 52 | 11 | 37 | 0 | 100 | 115 | 440 |
| September 2015 | 51 | 10 | 39 | 0 | 100 | 113 | 453 |
| October 2015 | 56 | 9 | 35 | 1 | 100 | 121 | 463 |
| November 2015 | 54 | 8 | 38 | 0 | 100 | 116 | 449 |
| December 2015 | 56 | 8 | 35 | 1 | 100 | 120 | 440 |
| January 2016 | 52 | 9 | 39 | 1 | 100 | 113 | 441 |
| February 2016 | 54 | 9 | 35 | 1 | 100 | 119 | 439 |
| March 2016 | 53 | 9 | 37 | 1 | 100 | 115 | 458 |
| April 2016 | 57 | 9 | 33 | 1 | 100 | 124 | 483 |
| May 2016 | 56 | 11 | 32 | 1 | 100 | 124 | 501 |
| June 2016 | 59 | 11 | 30 | 1 | 100 | 129 | 472 |
| July 2016 | 54 | 12 | 34 | 0 | 100 | 121 | 486 |
| August 2016 | 52 | 9 | 38 | 1 | 100 | 114 | 471 |
| September 2016 | 49 | 11 | 39 | 1 | 100 | 110 | 515 |
| October 2016 | 51 | 11 | 38 | 1 | 100 | 113 | 504 |
| November 2016 | 52 | 12 | 36 | 0 | 100 | 116 | 531 |
| December 2016 | 54 | 10 | 35 | 0 | 100 | 119 | 505 |
| January 2017 | 55 | 9 | 35 | 0 | 100 | 120 | 518 |
| February 2017 | 58 | 8 | 33 | 1 | 100 | 125 | 509 |
| March 2017 | 59 | 9 | 30 | 1 | 100 | 129 | 526 |
| April 2017 | 61 | 10 | 28 | 2 | 100 | 133 | 519 |
| May 2017 | 62 | 11 | 26 | 1 | 100 | 136 | 533 |
| June 2017 | 63 | 9 | 28 | 1 | 100 | 135 | 522 |
| July 2017 | 63 | 8 | 28 | 0 | 100 | 135 | 497 |
| August 2017 | 63 | 10 | 27 | 0 | 100 | 136 | 487 |
| September 2017 | 61 | 13 | 26 | 0 | 100 | 135 | 492 |
| October 2017 | 62 | 14 | 24 | 0 | 100 | 138 | 516 |
| November 2017 | 61 | 13 | 25 | 0 | 100 | 136 | 523 |
| December 2017 | 64 | 13 | 23 | 0 | 100 | 141 | 512 |
| January 2018 | 61 | 14 | 24 | 1 | 100 | 136 | 498 |
| February 2018 | 63 | 12 | 25 | 1 | 100 | 138 | 519 |
| March 2018 | 65 | 10 | 24 | 1 | 100 | 141 | 546 |
| April 2018 | 69 | 7 | 24 | 0 | 100 | 145 | 563 |
| May 2018 | 68 | 8 | 24 | 0 | 100 | 144 | 554 |
| June 2018 | 66 | 9 | 25 | 1 | 100 | 141 | 537 |
| July 2018 | 67 | 10 | 23 | 1 | 100 | 144 | 509 |
| August 2018 | 65 | 11 | 23 | 1 | 100 | 141 | 506 |
| September 2018 | 66 | 10 | 23 | 1 | 100 | 144 | 519 |

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|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| October 2018 | 65 | 8 | 26 | 1 | 100 | 139 | 532 |
| November 2018 | 67 | 8 | 25 | 1 | 100 | 142 | 543 |
| December 2018 | 64 | 8 | 27 | 1 | 100 | 137 | 535 |
| January 2019 | 64 | 8 | 27 | 1 | 100 | 138 | 536 |
| February 2019 | 63 | 7 | 29 | 2 | 100 | 134 | 513 |
| March 2019 | 66 | 6 | 26 | 1 | 100 | 140 | 500 |
| April 2019 | 65 | 8 | 26 | 1 | 100 | 139 | 496 |
| May 2019 | 66 | 8 | 25 | 1 | 100 | 141 | 515 |
| June 2019 | 63 | 9 | 27 | 1 | 100 | 136 | 523 |
| July 2019 | 64 | 7 | 29 | 0 | 100 | 135 | 529 |
| August 2019 | 63 | 9 | 28 | 0 | 100 | 134 | 493 |
| September 2019 | 62 | 8 | 29 | 0 | 100 | 133 | 483 |
| October 2019 | 63 | 10 | 27 | 0 | 100 | 136 | 489 |
| November 2019 | 62 | 10 | 28 | 0 | 100 | 134 | 521 |
| December 2019 | 63 | 10 | 26 | 0 | 100 | 137 | 539 |
| January 2020 | 63 | 9 | 28 | 0 | 100 | 135 | 533 |
| February 2020 | 66 | 8 | 26 | 1 | 100 | 140 | 514 |
| March 2020 | 67 | 9 | 23 | 1 | 100 | 144 | 509 |
| April 2020 | 69 | 7 | 23 | 1 | 100 | 145 | 490 |
| May 2020 | 69 | 7 | 24 | 1 | 100 | 145 | 507 |
| June 2020 | 66 | 7 | 26 | 1 | 100 | 139 | 515 |
| July 2020 | 65 | 9 | 25 | 1 | 100 | 140 | 528 |
| August 2020 | 64 | 9 | 26 | 1 | 100 | 138 | 507 |
| September 2020 | 65 | 10 | 24 | 1 | 100 | 142 | 478 |
| October 2020 | 66 | 10 | 23 | 1 | 100 | 143 | 459 |
| November 2020 | 68 | 9 | 22 | 1 | 100 | 146 | 452 |
| December 2020 | 68 | 8 | 24 | 0 | 100 | 143 | 477 |
| January 2021 | 66 | 7 | 27 | 0 | 100 | 139 | 478 |
| February 2021 | 65 | 8 | 26 | 0 | 100 | 139 | 492 |
| March 2021 | 63 | 9 | 27 | 1 | 100 | 137 | 465 |
| April 2021 | 65 | 10 | 25 | 1 | 100 | 140 | 471 |
| May 2021 | 66 | 10 | 22 | 1 | 100 | 144 | 459 |
| June 2021 | 67 | 10 | 22 | 1 | 100 | 145 | 471 |
| July 2021 | 67 | 9 | 23 | 1 | 100 | 144 | 485 |
| August 2021 | 65 | 8 | 26 | 1 | 100 | 139 | 499 |
| September 2021 | 64 | 10 | 26 | 1 | 100 | 138 | 490 |
| October 2021 | 63 | 10 | 27 | 1 | 100 | 136 | 475 |
| November 2021 | 62 | 8 | 29 | 1 | 100 | 133 | 465 |
| December 2021 | 61 | 7 | 31 | 1 | 100 | 130 | 491 |
| January 2022 | 59 | 7 | 33 | 1 | 100 | 126 | 506 |
| February 2022 | 56 | 7 | 36 | 1 | 100 | 119 | 512 |
| March 2022 | 53 | 8 | 38 | 1 | 100 | 115 | 486 |
| April 2022 | 55 | 7 | 37 | 1 | 100 | 118 | 456 |
| May 2022 | 57 | 8 | 35 | 0 | 100 | 123 | 451 |
| June 2022 | 56 | 8 | 36 | 0 | 100 | 120 | 461 |
| July 2022 | 49 | 9 | 41 | 0 | 100 | 108 | 481 |
| August 2022 | 47 | 10 | 42 | 1 | 100 | 105 | 485 |
| September 2022 | 46 | 10 | 43 | 1 | 100 | 103 | 483 |
| October 2022 | 46 | 10 | 43 | 1 | 100 | 102 | 470 |
| November 2022 | 47 | 9 | 42 | 1 | 100 | 105 | 481 |
| December 2022 | 48 | 9 | 42 | 1 | 100 | 106 | 509 |

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|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| January 2023 | 51 | 8 | 40 | 1 | 100 | 111 | 499 |
| February 2023 | 50 | 9 | 41 | 0 | 100 | 109 | 473 |
| March 2023 | 48 | 10 | 42 | 0 | 100 | 107 | 452 |
| April 2023 | 46 | 12 | 41 | 0 | 100 | 105 | 470 |
| May 2023 | 45 | 10 | 44 | 0 | 100 | 101 | 485 |
| June 2023 | 47 | 9 | 43 | 0 | 100 | 104 | 472 |
| July 2023 | 48 | 6 | 46 | 0 | 100 | 103 | 463 |
| August 2023 | 49 | 7 | 43 | 0 | 100 | 106 | 444 |
| September 2023 | 49 | 7 | 44 | 0 | 100 | 105 | 462 |
| October 2023 | 46 | 9 | 44 | 1 | 100 | 101 | 471 |
| November 2023 | 42 | 10 | 48 | 1 | 100 | 94 | 495 |
| December 2023 | 42 | 9 | 48 | 1 | 100 | 94 | 471 |
| January 2024 | 46 | 8 | 45 | 0 | 100 | 101 | 461 |
| February 2024 | 49 | 8 | 42 | 1 | 100 | 107 | 438 |
| March 2024 | 50 | 8 | 41 | 1 | 100 | 109 | 446 |
| April 2024 | 45 | 9 | 45 | 1 | 100 | 101 | 529 |
| May 2024 | 41 | 10 | 48 | 1 | 100 | 93 | 621 |
| June 2024 | 36 | 10 | 52 | 1 | 100 | 84 | 697 |
| July 2024 | 34 | 11 | 53 | 2 | 100 | 80 | 689 |
| August 2024 | 31 | 12 | 56 | 1 | 100 | 75 | 718 |
| September 2024 | 28 | 15 | 56 | 1 | 100 | 72 | 721 |
| October 2024 | 28 | 13 | 58 | 1 | 100 | 70 | 726 |
| November 2024 | 31 | 12 | 56 | 1 | 100 | 75 | 640 |
| December 2024 | 32 | 11 | 55 | 2 | 100 | 77 | 601 |
| January 2025 | 32 | 14 | 52 | 1 | 100 | 80 | 623 |
| February 2025 | 30 | 16 | 53 | 2 | 100 | 77 | 674 |