

EDUCATION SOME COLLEGE

TABLE 19

CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

The question was: "Compared with 5 years ago, do you think the chances that you (and your husband/wife) will have a comfortable retirement have gone up, gone down, or remained about the same

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
February 1998	25	41	33	1	100	92	313
March 1998	26	40	33	1	100	93	328
April 1998	25	39	34	1	100	91	322
May 1998	27	39	32	1	100	95	340
June 1998	30	39	30	1	100	101	352
July 1998	33	39	26	1	100	107	371
August 1998	37	40	22	1	100	115	370
September 1998	36	40	23	0	100	113	364
October 1998	34	42	23	1	100	111	351
November 1998	28	45	27	1	100	101	355
December 1998	26	44	28	1	100	98	380
January 1999	27	43	29	1	100	98	386
February 1999	27	41	30	1	100	97	386
March 1999	27	43	29	1	100	98	364
April 1999	27	42	31	0	100	95	365
May 1999	27	43	30	0	100	97	347
June 1999	29	40	30	1	100	99	342
July 1999	31	41	27	1	100	103	320
August 1999	32	37	29	3	100	103	326
September 1999	32	38	28	2	100	103	315
October 1999	29	40	30	2	100	99	331
November 1999	30	40	29	0	100	101	329
December 1999	29	41	30	0	100	99	354
January 2000	32	41	27	0	100	104	349
February 2000	29	45	26	0	100	103	345
March 2000	31	44	24	1	100	107	309
April 2000	31	41	26	2	100	104	315
May 2000	32	42	24	2	100	107	323
June 2000	33	40	25	2	100	108	363
July 2000	31	44	24	2	100	107	356
August 2000	32	41	25	2	100	107	353
September 2000	32	46	21	1	100	110	323
October 2000	33	47	19	1	100	114	320
November 2000	35	47	16	1	100	119	319
December 2000	36	45	17	2	100	119	322
January 2001	33	47	18	2	100	115	338
February 2001	29	46	24	1	100	105	342
March 2001	28	44	26	2	100	103	366
April 2001	30	41	28	1	100	102	362
May 2001	30	40	28	2	100	101	357
June 2001	29	40	29	2	100	99	344
July 2001	26	42	30	2	100	96	345
August 2001	25	45	28	2	100	97	353
September 2001	24	47	29	1	100	95	361
October 2001	26	46	28	1	100	98	362
November 2001	26	46	27	1	100	99	365
December 2001	27	45	27	1	100	100	359
January 2002	25	47	27	1	100	98	373

EDUCATION SOME COLLEGE

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CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
February 2002	23	49	27	1	100	96	376
March 2002	20	50	28	1	100	92	379
April 2002	20	47	33	1	100	87	354
May 2002	22	46	31	0	100	91	349
June 2002	20	47	32	0	100	88	338
July 2002	22	49	29	0	100	93	356
August 2002	19	47	34	1	100	85	346
September 2002	21	42	36	1	100	85	340
October 2002	21	39	39	1	100	81	325
November 2002	20	41	39	0	100	81	342
December 2002	19	42	39	1	100	80	360
January 2003	18	44	37	1	100	80	354
February 2003	17	39	43	1	100	74	328
March 2003	16	39	44	1	100	72	313
April 2003	18	37	44	1	100	73	311
May 2003	18	43	38	0	100	80	318
June 2003	20	41	39	0	100	81	336
July 2003	17	44	38	1	100	80	335
August 2003	19	42	38	1	100	81	329
September 2003	19	43	36	1	100	83	309
October 2003	19	42	38	1	100	80	317
November 2003	21	41	36	2	100	84	333
December 2003	22	42	35	1	100	87	335
January 2004	26	41	33	1	100	93	352
February 2004	25	42	33	0	100	92	388
March 2004	21	43	36	0	100	85	407
April 2004	18	44	37	0	100	81	433
May 2004	17	43	40	0	100	77	416
June 2004	19	44	36	1	100	84	439
July 2004	22	40	37	1	100	85	463
August 2004	23	40	36	1	100	86	484
September 2004	22	38	39	1	100	83	463
October 2004	22	40	38	0	100	85	439
November 2004	20	40	40	0	100	80	407
December 2004	23	40	37	0	100	86	429
January 2005	23	39	38	0	100	85	438
February 2005	25	39	36	0	100	90	461
March 2005	27	36	37	0	100	90	451
April 2005	27	38	35	0	100	93	437
May 2005	27	37	37	0	100	90	421
June 2005	25	37	38	0	100	87	441
July 2005	23	39	38	0	100	86	418
August 2005	23	41	36	1	100	87	409
September 2005	21	43	35	1	100	86	400
October 2005	20	45	33	1	100	87	424
November 2005	21	45	33	1	100	88	428
December 2005	21	44	35	0	100	86	435
January 2006	25	38	37	0	100	88	426
February 2006	24	39	36	0	100	88	441
March 2006	26	41	32	1	100	94	431
April 2006	22	44	33	1	100	89	434

EDUCATION SOME COLLEGE

TABLE 19

CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
May 2006	24	42	33	1	100	91	417
June 2006	22	41	36	1	100	86	412
July 2006	22	41	36	1	100	87	427
August 2006	20	45	34	0	100	86	441
September 2006	21	47	32	0	100	88	442
October 2006	23	46	31	0	100	92	430
November 2006	27	43	30	0	100	97	431
December 2006	26	45	29	0	100	97	439
January 2007	26	44	29	1	100	98	436
February 2007	28	43	29	0	100	99	433
March 2007	28	40	31	0	100	97	446
April 2007	27	40	32	0	100	95	441
May 2007	27	40	33	0	100	95	460
June 2007	26	42	32	0	100	95	434
July 2007	26	43	31	0	100	95	439
August 2007	24	44	32	0	100	92	421
September 2007	26	40	34	0	100	92	436
October 2007	27	39	33	0	100	94	429
November 2007	26	42	31	1	100	94	456
December 2007	22	47	30	1	100	93	453
January 2008	20	50	30	0	100	90	449
February 2008	18	49	33	0	100	86	418
March 2008	18	48	33	0	100	85	408
April 2008	17	47	36	0	100	81	420
May 2008	17	45	38	0	100	79	432
June 2008	17	43	41	0	100	76	451
July 2008	16	44	40	0	100	76	449
August 2008	15	42	43	1	100	72	447
September 2008	14	44	42	1	100	72	428
October 2008	14	41	44	1	100	69	419
November 2008	13	40	47	0	100	66	423
December 2008	11	37	52	0	100	58	446
January 2009	10	34	56	0	100	54	463
February 2009	9	35	56	0	100	53	467
March 2009	8	35	57	0	100	51	444
April 2009	8	38	53	0	100	55	434
May 2009	9	38	53	0	100	56	438
June 2009	10	37	53	0	100	57	440
July 2009	7	35	58	0	100	49	457
August 2009	7	36	57	0	100	50	455
September 2009	8	37	54	0	100	54	448
October 2009	9	39	52	1	100	57	432
November 2009	9	37	53	1	100	57	407
December 2009	9	35	55	1	100	54	403
January 2010	9	35	56	0	100	53	409
February 2010	7	38	55	0	100	51	427
March 2010	6	44	50	0	100	57	434
April 2010	6	44	50	0	100	56	442
May 2010	8	43	49	0	100	58	421
June 2010	8	36	56	0	100	52	425
July 2010	9	37	53	0	100	56	415

EDUCATION SOME COLLEGE

TABLE 19

CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
August 2010	11	38	50	0	100	61	453
September 2010	12	41	47	0	100	65	466
October 2010	12	40	48	0	100	64	485
November 2010	10	39	51	0	100	60	458
December 2010	10	36	55	0	100	55	447
January 2011	9	39	53	0	100	56	434
February 2011	9	43	49	0	100	60	456
March 2011	7	45	48	0	100	59	473
April 2011	7	40	52	0	100	55	477
May 2011	9	37	54	0	100	55	467
June 2011	10	37	53	1	100	57	449
July 2011	9	38	52	1	100	57	440
August 2011	6	37	55	1	100	51	425
September 2011	6	38	55	1	100	51	438
October 2011	6	38	56	0	100	50	434
November 2011	7	39	54	0	100	52	443
December 2011	8	38	53	1	100	55	436
January 2012	9	39	51	1	100	58	447
February 2012	9	42	48	2	100	61	439
March 2012	10	41	49	1	100	61	442
April 2012	9	39	51	1	100	59	415
May 2012	10	37	52	1	100	58	402
June 2012	8	38	52	2	100	57	393
July 2012	11	38	49	2	100	62	416
August 2012	11	38	50	1	100	62	441
September 2012	12	39	49	1	100	63	447
October 2012	10	40	48	1	100	62	442
November 2012	12	42	45	1	100	66	439
December 2012	12	41	46	1	100	67	421
January 2013	14	43	42	1	100	72	409
February 2013	12	40	47	1	100	65	405
March 2013	12	43	44	1	100	68	405
April 2013	12	41	46	1	100	67	403
May 2013	14	46	40	1	100	74	413
June 2013	14	47	38	1	100	76	422
July 2013	13	51	36	0	100	78	422
August 2013	13	47	40	0	100	73	418
September 2013	14	46	40	0	100	74	430
October 2013	14	44	42	0	100	72	461
November 2013	15	45	39	1	100	76	446
December 2013	16	45	38	1	100	78	446
January 2014	19	43	37	1	100	82	423
February 2014	21	41	37	1	100	85	445
March 2014	18	40	41	0	100	77	448
April 2014	17	40	42	0	100	75	468
May 2014	14	42	43	0	100	71	445
June 2014	17	42	40	0	100	77	418
July 2014	16	41	42	1	100	74	403
August 2014	18	42	39	1	100	79	409
September 2014	18	40	42	1	100	76	431
October 2014	17	43	40	1	100	77	424

EDUCATION SOME COLLEGE

TABLE 19

**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
November 2014	16	44	38	1	100	78	435
December 2014	16	49	33	1	100	83	413
January 2015	18	48	33	1	100	85	427
February 2015	17	48	34	1	100	84	427
March 2015	17	43	39	1	100	78	435
April 2015	17	43	40	1	100	77	419
May 2015	18	41	41	0	100	76	435
June 2015	20	42	38	0	100	82	444
July 2015	19	43	37	0	100	82	447
August 2015	20	41	38	0	100	82	440
September 2015	18	41	41	0	100	77	453
October 2015	20	39	41	1	100	79	463
November 2015	20	39	40	1	100	80	449
December 2015	22	41	36	1	100	85	440
January 2016	19	44	37	0	100	82	441
February 2016	18	45	37	0	100	81	439
March 2016	18	45	37	0	100	81	458
April 2016	20	43	37	0	100	84	483
May 2016	19	45	35	0	100	84	501
June 2016	19	44	36	1	100	83	472
July 2016	19	43	37	1	100	81	486
August 2016	19	39	41	1	100	78	471
September 2016	17	41	41	0	100	76	515
October 2016	17	42	40	1	100	77	504
November 2016	19	43	37	1	100	82	531
December 2016	21	42	36	1	100	86	505
January 2017	23	43	34	0	100	89	518
February 2017	23	43	34	0	100	89	509
March 2017	25	42	33	1	100	92	526
April 2017	25	41	34	1	100	91	519
May 2017	26	44	30	1	100	96	533
June 2017	26	43	31	0	100	95	522
July 2017	28	42	29	1	100	99	497
August 2017	27	44	28	1	100	99	487
September 2017	27	46	26	1	100	101	492
October 2017	24	48	27	0	100	97	516
November 2017	25	44	30	1	100	95	523
December 2017	27	39	34	1	100	93	512
January 2018	27	39	33	1	100	95	498
February 2018	30	38	31	1	100	99	519
March 2018	30	40	30	0	100	100	546
April 2018	29	41	29	0	100	100	563
May 2018	25	43	32	0	100	94	554
June 2018	25	47	28	1	100	97	537
July 2018	28	45	27	0	100	101	509
August 2018	31	44	24	0	100	107	506
September 2018	30	43	26	0	100	104	519
October 2018	30	44	26	0	100	104	532
November 2018	32	42	26	0	100	106	543
December 2018	32	41	27	0	100	104	535

EDUCATION SOME COLLEGE

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<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
January 2019	30	42	28	0	100	101	536
February 2019	28	43	29	0	100	98	513
March 2019	29	45	26	1	100	103	500
April 2019	28	46	25	1	100	103	496
May 2019	26	50	24	0	100	102	515
June 2019	26	48	27	0	100	99	523
July 2019	28	46	26	0	100	102	529
August 2019	29	42	29	0	100	100	493
September 2019	29	42	29	0	100	100	483
October 2019	29	42	28	1	100	101	489
November 2019	28	44	27	1	100	101	521
December 2019	28	45	26	1	100	102	539
January 2020	29	42	28	0	100	101	533
February 2020	31	44	25	0	100	106	514
March 2020	30	45	25	0	100	104	509
April 2020	28	47	26	0	100	102	490
May 2020	25	46	28	1	100	97	507
June 2020	25	46	28	1	100	97	515
July 2020	26	47	27	1	100	99	528
August 2020	28	43	28	1	100	100	507
September 2020	28	43	28	1	100	100	478
October 2020	27	44	29	0	100	98	459
November 2020	26	47	27	0	100	99	452
December 2020	27	48	25	0	100	101	477
January 2021	27	47	26	0	100	101	478
February 2021	29	47	24	0	100	105	492
March 2021	27	46	27	0	100	101	465
April 2021	29	43	28	0	100	101	471
May 2021	28	40	31	1	100	96	459
June 2021	28	38	33	1	100	95	471
July 2021	27	40	32	2	100	95	485
August 2021	24	43	31	2	100	93	499
September 2021	23	46	29	2	100	94	490
October 2021	22	46	30	1	100	92	475
November 2021	23	45	32	1	100	91	465
December 2021	23	42	35	0	100	88	491
January 2022	23	43	34	1	100	89	506
February 2022	22	43	33	1	100	89	512
March 2022	22	45	33	1	100	89	486
April 2022	19	43	38	0	100	81	456
May 2022	18	41	42	0	100	76	451
June 2022	18	34	48	0	100	70	461
July 2022	17	33	49	1	100	69	481
August 2022	17	34	48	1	100	69	485
September 2022	17	39	44	0	100	73	483
October 2022	18	42	40	0	100	78	470
November 2022	18	41	41	1	100	77	481
December 2022	17	41	41	2	100	76	509
January 2023	14	40	44	1	100	70	499
February 2023	15	42	42	1	100	73	473
March 2023	16	40	44	1	100	72	452

EDUCATION SOME COLLEGE

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(Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
April 2023	18	39	42	1	100	76	470
May 2023	15	40	44	1	100	71	485
June 2023	17	37	45	1	100	72	472
July 2023	16	38	46	0	100	70	463
August 2023	19	39	41	1	100	78	444
September 2023	17	43	40	1	100	77	462
October 2023	17	41	41	1	100	76	471
November 2023	18	36	45	0	100	73	495
December 2023	18	36	45	1	100	72	471
January 2024	18	38	43	1	100	75	461
February 2024	17	41	42	0	100	74	438
March 2024	18	42	39	0	100	79	446
April 2024	17	41	41	0	100	76	529
May 2024	16	40	43	1	100	73	621
June 2024	13	34	51	1	100	62	697
July 2024	11	34	54	1	100	57	689
August 2024	11	31	58	1	100	53	718
September 2024	12	31	56	1	100	56	721
October 2024	12	28	59	1	100	52	726
November 2024	14	28	57	1	100	56	640
December 2024	13	27	58	2	100	55	601
January 2025	13	30	55	2	100	58	623
February 2025	12	33	54	1	100	59	674