

**FEMALE**  
**TABLE 21**  
**CURRENT VALUE OF STOCK MARKET INVESTMENTS**  
**(Three Month Moving Averages)**

"Do you (or any member of your family living there) have any investments in the stock market, including any publicly traded stock that is directly owned, stocks in mutual funds, stocks in any of your retirement accounts, including 401(K)s, IRAs, or Keogh accounts?"

"Considering all of your (family's) investments in the stock market, overall about how much would your investments be worth today?"

<u>Date of Survey</u>		<u>Under</u>	<u>\$10k</u>	<u>\$25k</u>	<u>\$50k</u>	<u>\$100k</u>	<u>\$200k</u>	<u>\$500k</u>	<u>DK, NA</u>	<u>Total</u>	<u>Median</u>	<u>Percentiles</u>			<u>Cases</u>
		<u>\$10k</u>	<u>to \$24k</u>	<u>to \$49k</u>	<u>to \$99k</u>	<u>to \$199k</u>	<u>to \$499k</u>	<u>and up</u>			<u>1000's</u>	<u>25th</u>	<u>75th</u>	<u>Rng</u>	
March	1990	36	20	10	8	6	3	1	17	100	12	4	37	33	554
April	1990	34	18	11	9	6	2	0	20	100	12	4	40	36	573
September	1997	12	15	14	17	15	7	4	16	100	46	18	110	92	265
February	1998	12	14	13	15	12	6	5	23	100	46	16	117	101	323
November	1998	14	10	13	18	13	7	3	21	100	53	18	109	91	329
December	1998	15	12	14	16	12	8	3	19	100	48	16	106	90	350
January	1999	15	12	16	18	11	9	4	16	100	47	17	104	87	374
February	1999	16	13	16	14	9	10	4	18	100	38	15	104	90	385
March	1999	16	12	14	15	11	8	3	21	100	42	15	101	86	361
April	1999	16	11	15	14	12	7	2	23	100	42	17	97	81	346
May	1999	15	10	14	17	15	5	3	22	100	47	19	106	87	347
June	1999	16	8	14	18	13	6	4	21	100	47	16	106	90	349
July	1999	16	11	11	19	11	8	6	17	100	50	15	117	103	351
August	1999	15	14	10	16	12	10	5	18	100	51	13	125	113	350
September	1999	12	16	13	11	14	10	5	20	100	46	15	132	117	351
October	1999	11	14	11	13	17	8	3	23	100	48	18	127	108	334
November	1999	12	14	12	15	15	6	5	21	100	43	16	112	95	340
December	1999	12	10	12	16	17	7	6	21	100	58	19	123	104	337
January	2000	15	10	16	11	13	9	6	20	100	52	15	125	109	361
February	2000	13	9	14	10	13	13	5	23	100	67	21	164	143	349
March	2000	12	12	13	10	12	14	5	22	100	59	18	167	149	366
April	2000	11	11	11	10	13	13	6	25	100	62	18	188	170	367
May	2000	11	13	12	11	12	10	7	25	100	49	15	161	145	385
June	2000	15	10	10	11	10	12	6	26	100	51	12	168	156	389
July	2000	10	11	13	11	12	12	5	25	100	56	19	165	146	381
August	2000	13	9	13	10	13	14	6	22	100	59	19	182	163	371
September	2000	9	11	13	12	14	11	7	23	100	59	22	170	147	383
October	2000	13	14	11	11	12	9	8	22	100	50	16	147	131	378
November	2000	12	14	9	14	12	8	5	25	100	48	17	130	113	375
December	2000	13	15	10	12	12	8	5	26	100	44	15	135	119	331
January	2001	9	13	11	14	13	9	5	26	100	53	19	151	131	339
February	2001	9	13	11	13	12	10	7	25	100	56	19	161	141	337
March	2001	10	13	10	14	14	12	5	23	100	58	19	157	138	383
April	2001	10	13	10	14	12	12	5	24	100	55	18	158	140	418
May	2001	9	13	11	13	13	11	4	25	100	54	19	146	127	440
June	2001	9	14	11	12	11	10	5	27	100	51	18	149	130	429
July	2001	8	13	12	12	11	11	5	28	100	52	21	160	140	394
August	2001	8	13	11	13	9	10	5	31	100	49	19	153	134	386
September	2001	7	10	12	13	7	10	5	35	100	52	21	164	144	389
October	2001	10	10	10	13	8	9	4	36	100	50	17	144	127	402
November	2001	8	10	8	13	9	9	5	38	100	60	19	159	139	407
December	2001	10	12	9	13	10	7	5	35	100	56	17	127	111	406
January	2002	11	14	10	12	10	5	5	33	100	49	15	113	98	410
February	2002	12	13	15	11	9	7	5	28	100	39	15	117	103	414

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												<u>25th</u>	<u>75th</u>	<u>Rng</u>	
March	2002	11	14	15	10	9	8	4	27	100	39	17	120	103	406
April	2002	11	12	15	11	11	11	4	26	100	46	18	143	126	408
May	2002	12	12	14	12	13	9	2	26	100	47	18	123	105	408
June	2002	12	13	14	15	12	7	4	24	100	48	16	120	104	416
July	2002	13	14	12	16	10	5	4	25	100	39	15	94	80	412
August	2002	15	15	11	15	8	6	4	24	100	35	10	95	84	419
September	2002	17	14	13	13	9	9	3	23	100	34	11	99	88	430
October	2002	16	13	14	12	11	11	2	21	100	42	13	110	97	430
November	2002	13	14	13	13	12	10	3	21	100	45	15	120	104	412
December	2002	13	14	12	14	12	9	4	24	100	45	15	119	104	423
January	2003	14	16	11	13	11	7	4	23	100	38	13	113	99	410
February	2003	16	14	14	10	9	8	3	26	100	35	12	96	85	421
March	2003	15	17	14	9	10	7	4	24	100	33	11	95	84	425
April	2003	13	17	14	10	10	7	4	26	100	36	12	98	86	459
August	2003	21	16	14	13	10	8	3	15	100	34	9	95	85	463
September	2003	21	16	12	13	9	9	4	16	100	33	9	102	93	470
October	2003	20	17	12	12	9	8	3	18	100	30	9	96	87	480
November	2003	17	19	10	12	12	9	4	18	100	36	11	120	108	488
December	2003	16	18	10	13	12	9	3	19	100	38	11	115	103	497
January	2004	15	17	11	13	11	9	4	18	100	38	12	119	107	504
February	2004	17	15	12	14	10	8	4	20	100	37	10	107	96	520
March	2004	18	14	11	14	9	9	5	19	100	37	10	120	110	502
April	2004	19	14	11	16	10	9	3	18	100	40	9	111	101	517
May	2004	18	12	13	15	11	9	3	18	100	42	12	121	109	481
June	2004	16	13	13	15	12	9	5	18	100	46	13	127	114	501
July	2004	16	12	12	14	12	9	5	19	100	47	13	136	123	499
August	2004	17	13	12	15	12	9	6	17	100	47	12	127	114	543
September	2004	18	13	12	15	12	9	5	17	100	45	12	113	100	538
October	2004	18	11	11	16	11	9	5	18	100	48	11	112	100	543
November	2004	18	11	11	13	13	9	5	20	100	45	10	122	111	501
December	2004	16	12	13	12	11	10	5	21	100	43	11	129	117	504
January	2005	17	13	12	12	10	10	5	21	100	39	10	127	117	499
February	2005	18	13	12	13	9	8	6	21	100	39	11	115	104	535
March	2005	18	14	10	15	9	7	5	21	100	39	10	99	90	545
April	2005	17	15	11	14	10	9	4	20	100	41	11	102	92	522
May	2005	15	16	11	14	10	11	3	19	100	41	12	110	98	513
June	2005	15	14	14	12	12	13	3	18	100	42	13	127	114	516
July	2005	16	14	14	10	11	11	4	20	100	38	13	127	115	528
August	2005	18	12	14	11	11	12	4	18	100	41	12	134	122	535
September	2005	17	13	14	12	10	12	4	18	100	40	12	131	118	547
October	2005	17	12	14	14	11	12	5	16	100	45	12	131	119	549
November	2005	16	14	14	13	12	10	5	17	100	42	12	119	107	553
December	2005	17	14	12	12	13	9	4	18	100	41	10	121	110	553
January	2006	17	14	12	12	12	9	4	20	100	40	11	119	109	549
February	2006	18	11	11	12	12	10	6	19	100	44	12	148	135	538
March	2006	17	12	10	12	10	12	6	20	100	47	13	162	149	514
April	2006	15	13	13	12	12	12	7	16	100	48	15	164	149	511
May	2006	12	15	12	13	13	12	5	18	100	48	15	150	135	509
June	2006	12	15	12	15	13	12	4	16	100	49	15	134	119	510
July	2006	13	14	11	16	12	11	5	19	100	52	16	141	125	513
August	2006	12	13	11	16	13	11	6	18	100	59	17	143	126	512
September	2006	14	12	10	14	12	10	6	21	100	55	16	140	124	508
October	2006	14	13	10	11	15	12	6	20	100	56	16	150	134	501

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												<u>25th</u>	<u>75th</u>	<u>Rng</u>	
November	2006	14	12	11	11	13	12	7	20	100	55	17	168	151	488
December	2006	11	11	13	11	13	12	8	19	100	59	20	187	167	474
January	2007	12	12	12	14	14	11	8	17	100	58	20	183	163	492
February	2007	12	14	13	15	13	10	7	17	100	51	18	151	133	513
March	2007	13	15	12	15	13	9	7	16	100	50	16	137	121	544
April	2007	12	14	12	13	14	11	7	18	100	65	19	152	133	534
May	2007	13	13	11	12	15	14	9	14	100	68	19	188	169	525
June	2007	11	11	12	14	15	14	9	15	100	76	25	199	174	504
July	2007	12	12	13	14	11	13	9	16	100	59	22	192	170	491
August	2007	11	14	13	14	11	11	7	19	100	52	21	166	146	485
September	2007	11	15	13	11	11	13	6	20	100	50	17	175	158	504
October	2007	12	14	13	10	13	13	7	19	100	56	19	185	167	526
November	2007	14	12	12	11	14	12	7	18	100	60	17	180	163	553
December	2007	14	11	11	12	16	11	7	17	100	62	18	167	149	553
January	2008	15	11	11	13	13	12	7	19	100	58	16	177	160	530
February	2008	14	11	11	12	11	14	7	21	100	57	17	197	180	507
March	2008	13	13	12	12	8	14	6	21	100	49	17	192	175	485
April	2008	12	14	14	12	10	13	6	19	100	48	17	170	153	500
May	2008	13	12	13	13	13	11	7	19	100	52	18	158	140	511
June	2008	14	11	13	13	12	11	7	18	100	51	15	149	134	527
July	2008	15	10	13	14	12	12	6	18	100	53	15	149	134	519
August	2008	14	10	12	14	10	14	6	19	100	57	17	170	153	535
September	2008	13	9	13	16	11	14	8	16	100	61	22	183	161	533
October	2008	12	9	13	16	13	12	8	17	100	68	23	177	154	545
November	2008	13	9	14	16	15	10	7	16	100	63	21	153	132	546
December	2008	13	13	12	15	15	9	5	18	100	56	17	137	120	553
January	2009	13	16	11	15	13	10	4	18	100	46	16	135	119	551
February	2009	13	16	11	15	11	11	5	18	100	46	15	150	135	553
March	2009	15	12	12	14	11	12	5	19	100	47	14	157	143	554
April	2009	16	11	13	14	11	12	6	19	100	50	13	158	145	559
May	2009	16	11	11	14	12	12	5	18	100	52	14	147	133	561
June	2009	15	12	12	15	12	11	6	17	100	52	17	148	132	569
July	2009	13	11	15	13	11	13	6	17	100	51	19	167	148	576
August	2009	12	12	16	13	11	12	8	16	100	50	20	166	146	575
September	2009	10	12	14	13	13	13	7	17	100	59	21	169	149	555
October	2009	11	13	12	15	14	11	8	16	100	61	20	162	142	564
November	2009	11	13	12	14	13	12	7	18	100	61	20	161	141	535
December	2009	11	13	12	15	12	11	8	18	100	59	20	166	146	540
January	2010	9	13	14	13	11	14	6	19	100	56	21	174	153	527
February	2010	9	12	15	14	13	14	5	17	100	56	23	175	151	551
March	2010	9	12	15	14	13	16	5	16	100	62	25	187	161	536
April	2010	8	10	14	16	14	14	7	17	100	70	27	187	159	523
May	2010	7	10	13	18	12	14	8	18	100	75	28	193	165	492
June	2010	6	11	14	16	13	12	9	18	100	72	27	182	155	500
July	2010	9	12	13	14	14	11	8	20	100	65	21	170	149	510
August	2010	12	11	13	12	14	12	7	19	100	58	19	165	146	548
September	2010	14	12	10	12	13	12	6	20	100	53	15	160	145	564
October	2010	11	12	9	15	13	13	7	19	100	62	22	172	150	562
November	2010	9	13	8	16	15	13	8	18	100	71	25	202	176	541
December	2010	8	12	10	17	15	14	8	16	100	69	29	212	183	512
January	2011	7	12	11	16	15	15	8	17	100	70	29	209	180	526
February	2011	8	11	12	15	15	15	7	18	100	69	25	194	168	519

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												<u>25th</u>	<u>75th</u>	<u>Rng</u>	
March	2011	8	11	10	15	16	16	6	17	100	77	24	197	172	540
April	2011	9	13	11	16	13	16	6	16	100	67	21	195	174	547
May	2011	8	15	11	14	14	15	7	16	100	69	21	195	173	555
June	2011	9	13	12	13	12	14	7	19	100	63	21	201	180	547
July	2011	9	14	12	11	14	14	9	18	100	71	21	209	188	531
August	2011	10	13	12	12	13	16	8	17	100	72	22	211	188	516
September	2011	8	13	11	14	14	15	9	16	100	79	23	202	178	523
October	2011	8	12	11	14	14	13	8	19	100	71	22	185	162	520
November	2011	9	13	12	13	16	10	8	19	100	66	20	169	149	532
December	2011	9	12	13	12	15	11	8	19	100	66	24	172	148	524
January	2012	8	11	14	14	13	14	7	20	100	68	26	185	159	535
February	2012	9	9	14	15	10	13	7	21	100	62	26	189	164	526
March	2012	12	11	14	15	10	12	7	19	100	57	20	176	156	516
April	2012	11	11	12	15	13	10	9	18	100	63	22	167	146	484
May	2012	11	11	11	14	15	12	9	16	100	72	22	179	156	485
June	2012	10	9	10	14	17	13	9	18	100	83	27	194	167	473
July	2012	8	8	10	14	17	14	9	19	100	88	31	200	170	499
August	2012	6	7	9	16	17	12	11	22	100	92	38	221	183	501
September	2012	7	9	7	17	16	12	10	22	100	89	34	221	187	497
October	2012	7	10	7	16	16	13	12	19	100	93	35	250	215	479
November	2012	9	9	8	18	15	14	9	17	100	87	30	225	195	471
December	2012	7	8	9	19	14	17	9	16	100	92	36	247	210	481
January	2013	7	9	10	18	14	16	8	19	100	84	33	221	188	470
February	2013	6	10	11	14	14	17	11	18	100	93	35	256	220	462
March	2013	7	10	11	13	15	15	10	19	100	92	30	239	208	439
April	2013	9	10	10	13	12	17	10	18	100	88	27	254	227	446
May	2013	10	10	9	13	12	17	9	19	100	80	24	234	210	461
June	2013	10	11	9	12	13	15	11	19	100	80	22	253	231	479
July	2013	8	10	9	14	15	14	10	19	100	84	28	233	205	480
August	2013	8	10	8	15	16	13	12	18	100	91	31	257	226	452
September	2013	7	9	8	18	14	15	12	18	100	87	36	263	227	455
October	2013	8	10	7	15	14	15	13	18	100	93	31	274	242	440
November	2013	7	9	9	15	12	16	12	20	100	89	32	270	238	452
December	2013	8	9	9	12	12	16	11	23	100	96	29	256	227	441
January	2014	9	7	9	12	12	17	12	22	100	97	30	282	251	447
February	2014	10	8	7	12	13	16	13	22	100	99	28	291	263	444
March	2014	11	8	8	13	13	16	13	18	100	95	27	287	261	457
April	2014	12	9	9	13	13	15	12	17	100	88	23	267	243	456
May	2014	11	10	9	12	13	17	10	17	100	89	22	230	208	473
June	2014	9	10	11	12	15	16	11	16	100	89	27	230	203	467
July	2014	11	8	9	12	15	17	12	16	100	96	29	256	227	464
August	2014	14	7	9	11	13	18	13	16	100	105	26	299	273	425
September	2014	15	7	5	13	10	20	13	16	100	108	26	315	289	392
October	2014	13	9	7	14	11	20	13	14	100	100	26	295	269	367
November	2014	11	8	7	14	13	17	13	15	100	107	29	286	257	379
December	2014	12	8	10	11	14	15	13	18	100	104	27	273	246	393
January	2015	12	7	10	10	16	15	14	17	100	112	29	274	245	396
February	2015	12	7	10	11	15	14	13	18	100	96	29	269	240	367
March	2015	11	9	9	14	14	14	12	17	100	87	26	258	232	356
April	2015	11	9	8	12	14	16	12	18	100	106	26	275	249	336
May	2015	8	10	10	13	15	17	9	17	100	101	27	229	201	339
June	2015	10	10	9	13	16	18	10	15	100	105	26	241	215	330
July	2015	9	9	12	14	15	14	11	14	100	80	27	217	190	354

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												<u>25th</u>	<u>75th</u>	<u>Rng</u>	
August	2015	9	9	12	12	16	16	13	13	100	102	29	256	227	367
September	2015	7	9	13	14	15	15	12	15	100	100	32	241	209	384
October	2015	9	11	9	13	12	19	12	17	100	112	27	277	250	370
November	2015	9	12	9	13	11	18	11	16	100	97	24	272	248	369
December	2015	11	11	9	10	13	19	13	15	100	106	24	297	273	338
January	2016	11	9	12	10	15	17	12	14	100	97	28	277	249	358
February	2016	13	7	14	10	14	17	11	14	100	81	27	264	237	343
March	2016	13	7	14	11	12	15	12	16	100	78	27	257	230	369
April	2016	12	8	11	12	13	17	13	13	100	92	28	267	238	362
May	2016	12	8	8	13	13	19	14	13	100	108	31	284	253	384
June	2016	10	9	7	13	14	20	13	13	100	109	32	290	258	390
July	2016	12	10	10	12	14	16	13	13	100	90	29	259	231	394
August	2016	10	9	11	14	18	13	12	12	100	87	30	233	204	395
September	2016	11	8	13	14	19	13	11	10	100	81	30	205	176	407
October	2016	8	10	10	16	19	14	11	12	100	86	32	228	196	424
November	2016	10	9	9	15	17	16	12	12	100	89	31	259	229	406
December	2016	8	10	9	15	17	16	13	13	100	98	31	282	251	406
January	2017	10	8	12	13	16	16	14	12	100	90	29	265	236	391
February	2017	10	11	12	13	15	15	13	11	100	79	24	246	222	424
March	2017	11	10	11	12	15	15	14	12	100	86	27	261	234	438
April	2017	11	11	8	13	14	15	14	14	100	92	27	299	272	448
May	2017	8	10	8	14	13	14	17	16	100	96	34	321	288	434
June	2017	8	11	9	15	12	13	17	16	100	89	30	314	284	420
July	2017	9	9	10	14	11	15	16	15	100	91	30	329	299	408
August	2017	11	8	11	11	13	15	16	15	100	97	27	326	298	401
September	2017	11	8	9	11	14	15	17	15	100	99	31	350	318	416
October	2017	9	9	8	14	14	13	18	15	100	101	34	381	347	437
November	2017	10	11	8	13	11	15	19	14	100	99	30	405	375	454
December	2017	10	11	9	12	9	16	21	13	100	107	27	442	415	458
January	2018	12	11	11	9	8	16	19	14	100	99	21	384	363	453
February	2018	11	9	9	10	10	16	18	16	100	101	24	370	345	457
March	2018	11	9	9	12	11	17	16	16	100	90	26	317	291	477
April	2018	9	10	7	13	13	16	17	14	100	100	31	345	314	496
May	2018	8	10	9	13	13	16	16	14	100	98	30	345	315	494
June	2018	8	12	9	14	12	15	17	13	100	93	28	330	301	472
July	2018	9	10	9	14	11	17	15	15	100	93	29	304	275	459
August	2018	9	8	8	13	11	17	17	15	100	111	35	349	314	459
September	2018	11	6	6	12	13	18	18	16	100	124	36	369	333	472
October	2018	10	7	8	11	14	18	18	14	100	128	35	372	337	495
November	2018	10	9	8	12	15	17	16	14	100	108	29	313	285	506
December	2018	12	10	8	14	12	17	14	13	100	92	23	292	269	489
January	2019	12	9	8	12	12	18	14	14	100	113	24	314	290	474
February	2019	11	9	7	12	12	19	15	14	100	118	30	321	291	463
March	2019	8	8	8	10	14	20	15	16	100	128	38	340	302	456
April	2019	9	8	8	11	14	17	16	16	100	103	36	352	316	434
May	2019	9	10	9	10	13	18	16	15	100	102	28	339	311	436
June	2019	9	13	7	10	13	18	16	14	100	113	23	346	323	423
July	2019	8	13	5	12	14	19	16	13	100	120	30	335	304	434
August	2019	9	9	5	12	13	19	17	15	100	135	35	385	350	431
September	2019	10	6	6	12	11	19	19	17	100	141	39	421	381	463
October	2019	12	6	8	11	13	17	18	16	100	133	30	381	350	451
November	2019	12	7	7	12	12	17	19	15	100	136	29	403	374	463
December	2019	13	8	6	10	14	17	19	13	100	126	23	387	364	440

**FEMALE**  
**TABLE 21**  
**CURRENT VALUE OF STOCK MARKET INVESTMENTS**  
**(Three Month Moving Averages)**

<u>Date of Survey</u>		<u>Under</u> <u>\$10k</u>	<u>\$10k</u> <u>to \$24k</u>	<u>\$25k</u> <u>to \$49k</u>	<u>\$50k</u> <u>to \$99k</u>	<u>\$100k</u> <u>to \$199k</u>	<u>\$200k</u> <u>to \$499k</u>	<u>\$500k</u> <u>and up</u>	<u>DK, NA</u>	<u>Total</u>	<u>Median</u> <u>1000's</u>	<u>Percentiles</u>			<u>Cases</u>
												<u>25th</u>	<u>75th</u>	<u>Rng</u>	
January	2020	11	9	6	11	13	19	21	11	100	144	29	429	400	459
February	2020	12	8	7	10	14	19	19	11	100	138	29	370	341	456
March	2020	11	7	7	11	13	20	18	13	100	149	33	374	342	500
April	2020	12	9	7	10	11	20	17	15	100	136	27	339	312	484
May	2020	12	9	6	10	10	20	15	17	100	121	23	349	326	482
June	2020	13	11	7	10	10	19	16	13	100	106	18	336	318	455
July	2020	14	9	6	11	12	18	16	14	100	104	23	345	322	478
August	2020	15	9	6	11	13	17	17	11	100	102	23	330	307	518
September	2020	14	8	6	11	13	17	17	13	100	113	26	339	313	543
October	2020	12	8	8	11	12	17	19	13	100	114	27	371	344	534
November	2020	10	8	9	12	12	17	20	13	100	120	32	392	360	491
December	2020	10	8	9	12	12	16	18	14	100	103	31	356	325	467
January	2021	11	9	7	10	14	17	18	14	100	115	29	348	319	470
February	2021	12	7	8	10	15	15	18	15	100	114	31	368	337	479
March	2021	13	6	9	9	14	14	19	16	100	128	30	407	377	486
April	2021	12	5	9	12	12	14	21	16	100	116	36	447	411	472
May	2021	12	6	8	10	9	16	21	17	100	118	31	473	441	452
June	2021	11	9	7	10	9	16	21	17	100	110	29	465	436	438
July	2021	13	9	6	8	10	17	19	18	100	111	22	420	399	434
August	2021	11	8	6	9	13	17	18	18	100	123	31	407	376	443