

FEMALE
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

"Do you (or any member of your family living there) have any investments in the stock market, including any publicly traded stock that is directly owned, stocks in mutual funds, stocks in any of your retirement accounts, including 401(K)s, IRAs, or Keogh accounts?"

"Considering all of your (family's) investments in the stock market, overall about how much would your investments be worth today?"

| Date of Survey | | Under \$10k | \$10k to \$24k | \$25k to \$49k | \$50k to \$99k | \$100k to \$199k | \$200k to \$499k | \$500k and up | DK, NA | Total | Median 1000's | Percentiles | | | Cases |
|----------------|------|-------------|----------------|----------------|----------------|------------------|------------------|---------------|--------|-------|---------------|-------------|------|-----|-------|
| | | | | | | | | | | | | 25th | 75th | Rng | |
| March | 1990 | 36 | 20 | 10 | 8 | 6 | 3 | 1 | 17 | 100 | 12 | 4 | 37 | 33 | 554 |
| April | 1990 | 34 | 18 | 11 | 9 | 6 | 2 | 0 | 20 | 100 | 12 | 4 | 40 | 36 | 573 |
| September | 1997 | 12 | 15 | 14 | 17 | 15 | 7 | 4 | 16 | 100 | 46 | 18 | 110 | 92 | 265 |
| February | 1998 | 12 | 14 | 13 | 15 | 12 | 6 | 5 | 23 | 100 | 46 | 16 | 117 | 101 | 323 |
| November | 1998 | 14 | 10 | 13 | 18 | 13 | 7 | 3 | 21 | 100 | 53 | 18 | 109 | 91 | 329 |
| December | 1998 | 15 | 12 | 14 | 16 | 12 | 8 | 3 | 19 | 100 | 48 | 16 | 106 | 90 | 350 |
| January | 1999 | 15 | 12 | 16 | 18 | 11 | 9 | 4 | 16 | 100 | 47 | 17 | 104 | 87 | 374 |
| February | 1999 | 16 | 13 | 16 | 14 | 9 | 10 | 4 | 18 | 100 | 38 | 15 | 104 | 90 | 385 |
| March | 1999 | 16 | 12 | 14 | 15 | 11 | 8 | 3 | 21 | 100 | 42 | 15 | 101 | 86 | 361 |
| April | 1999 | 16 | 11 | 15 | 14 | 12 | 7 | 2 | 23 | 100 | 42 | 17 | 97 | 81 | 346 |
| May | 1999 | 15 | 10 | 14 | 17 | 15 | 5 | 3 | 22 | 100 | 47 | 19 | 106 | 87 | 347 |
| June | 1999 | 16 | 8 | 14 | 18 | 13 | 6 | 4 | 21 | 100 | 47 | 16 | 106 | 90 | 349 |
| July | 1999 | 16 | 11 | 11 | 19 | 11 | 8 | 6 | 17 | 100 | 50 | 15 | 117 | 103 | 351 |
| August | 1999 | 15 | 14 | 10 | 16 | 12 | 10 | 5 | 18 | 100 | 51 | 13 | 125 | 113 | 350 |
| September | 1999 | 12 | 16 | 13 | 11 | 14 | 10 | 5 | 20 | 100 | 46 | 15 | 132 | 117 | 351 |
| October | 1999 | 11 | 14 | 11 | 13 | 17 | 8 | 3 | 23 | 100 | 48 | 18 | 127 | 108 | 334 |
| November | 1999 | 12 | 14 | 12 | 15 | 15 | 6 | 5 | 21 | 100 | 43 | 16 | 112 | 95 | 340 |
| December | 1999 | 12 | 10 | 12 | 16 | 17 | 7 | 6 | 21 | 100 | 58 | 19 | 123 | 104 | 337 |
| January | 2000 | 15 | 10 | 16 | 11 | 13 | 9 | 6 | 20 | 100 | 52 | 15 | 125 | 109 | 361 |
| February | 2000 | 13 | 9 | 14 | 10 | 13 | 13 | 5 | 23 | 100 | 67 | 21 | 164 | 143 | 349 |
| March | 2000 | 12 | 12 | 13 | 10 | 12 | 14 | 5 | 22 | 100 | 59 | 18 | 167 | 149 | 366 |
| April | 2000 | 11 | 11 | 11 | 10 | 13 | 13 | 6 | 25 | 100 | 62 | 18 | 188 | 170 | 367 |
| May | 2000 | 11 | 13 | 12 | 11 | 12 | 10 | 7 | 25 | 100 | 49 | 15 | 161 | 145 | 385 |
| June | 2000 | 15 | 10 | 10 | 11 | 10 | 12 | 6 | 26 | 100 | 51 | 12 | 168 | 156 | 389 |
| July | 2000 | 10 | 11 | 13 | 11 | 12 | 12 | 5 | 25 | 100 | 56 | 19 | 165 | 146 | 381 |
| August | 2000 | 13 | 9 | 13 | 10 | 13 | 14 | 6 | 22 | 100 | 59 | 19 | 182 | 163 | 371 |
| September | 2000 | 9 | 11 | 13 | 12 | 14 | 11 | 7 | 23 | 100 | 59 | 22 | 170 | 147 | 383 |
| October | 2000 | 13 | 14 | 11 | 11 | 12 | 9 | 8 | 22 | 100 | 50 | 16 | 147 | 131 | 378 |
| November | 2000 | 12 | 14 | 9 | 14 | 12 | 8 | 5 | 25 | 100 | 48 | 17 | 130 | 113 | 375 |
| December | 2000 | 13 | 15 | 10 | 12 | 12 | 8 | 5 | 26 | 100 | 44 | 15 | 135 | 119 | 331 |
| January | 2001 | 9 | 13 | 11 | 14 | 13 | 9 | 5 | 26 | 100 | 53 | 19 | 151 | 131 | 339 |
| February | 2001 | 9 | 13 | 11 | 13 | 12 | 10 | 7 | 25 | 100 | 56 | 19 | 161 | 141 | 337 |
| March | 2001 | 10 | 13 | 10 | 14 | 14 | 12 | 5 | 23 | 100 | 58 | 19 | 157 | 138 | 383 |
| April | 2001 | 10 | 13 | 10 | 14 | 12 | 12 | 5 | 24 | 100 | 55 | 18 | 158 | 140 | 418 |
| May | 2001 | 9 | 13 | 11 | 13 | 13 | 11 | 4 | 25 | 100 | 54 | 19 | 146 | 127 | 440 |
| June | 2001 | 9 | 14 | 11 | 12 | 11 | 10 | 5 | 27 | 100 | 51 | 18 | 149 | 130 | 429 |
| July | 2001 | 8 | 13 | 12 | 12 | 11 | 11 | 5 | 28 | 100 | 52 | 21 | 160 | 140 | 394 |
| August | 2001 | 8 | 13 | 11 | 13 | 9 | 10 | 5 | 31 | 100 | 49 | 19 | 153 | 134 | 386 |
| September | 2001 | 7 | 10 | 12 | 13 | 7 | 10 | 5 | 35 | 100 | 52 | 21 | 164 | 144 | 389 |
| October | 2001 | 10 | 10 | 10 | 13 | 8 | 9 | 4 | 36 | 100 | 50 | 17 | 144 | 127 | 402 |
| November | 2001 | 8 | 10 | 8 | 13 | 9 | 9 | 5 | 38 | 100 | 60 | 19 | 159 | 139 | 407 |
| December | 2001 | 10 | 12 | 9 | 13 | 10 | 7 | 5 | 35 | 100 | 56 | 17 | 127 | 111 | 406 |

FEMALE
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

| <u>Date of Survey</u> | | <u>Under</u> <u>\$10k</u> | <u>\$10k</u> <u>to \$24k</u> | <u>\$25k</u> <u>to \$49k</u> | <u>\$50k</u> <u>to \$99k</u> | <u>\$100k</u> <u>to \$199k</u> | <u>\$200k</u> <u>to \$499k</u> | <u>\$500k</u> <u>and up</u> | <u>DK, NA</u> | <u>Total</u> | <u>Median</u> <u>1000's</u> | <u>Percentiles</u> | | | <u>Cases</u> |
|-----------------------|------|------------------------------|---------------------------------|---------------------------------|---------------------------------|-----------------------------------|-----------------------------------|--------------------------------|---------------|--------------|--------------------------------|--------------------|-------------|------------|--------------|
| | | | | | | | | | | | | <u>25th</u> | <u>75th</u> | <u>Rng</u> | |
| January | 2002 | 11 | 14 | 10 | 12 | 10 | 5 | 5 | 33 | 100 | 49 | 15 | 113 | 98 | 410 |
| February | 2002 | 12 | 13 | 15 | 11 | 9 | 7 | 5 | 28 | 100 | 39 | 15 | 117 | 103 | 414 |
| March | 2002 | 11 | 14 | 15 | 10 | 9 | 8 | 4 | 27 | 100 | 39 | 17 | 120 | 103 | 406 |
| April | 2002 | 11 | 12 | 15 | 11 | 11 | 11 | 4 | 26 | 100 | 46 | 18 | 143 | 126 | 408 |
| May | 2002 | 12 | 12 | 14 | 12 | 13 | 9 | 2 | 26 | 100 | 47 | 18 | 123 | 105 | 408 |
| June | 2002 | 12 | 13 | 14 | 15 | 12 | 7 | 4 | 24 | 100 | 48 | 16 | 120 | 104 | 416 |
| July | 2002 | 13 | 14 | 12 | 16 | 10 | 5 | 4 | 25 | 100 | 39 | 15 | 94 | 80 | 412 |
| August | 2002 | 15 | 15 | 11 | 15 | 8 | 6 | 4 | 24 | 100 | 35 | 10 | 95 | 84 | 419 |
| September | 2002 | 17 | 14 | 13 | 13 | 9 | 9 | 3 | 23 | 100 | 34 | 11 | 99 | 88 | 430 |
| October | 2002 | 16 | 13 | 14 | 12 | 11 | 11 | 2 | 21 | 100 | 42 | 13 | 110 | 97 | 430 |
| November | 2002 | 13 | 14 | 13 | 13 | 12 | 10 | 3 | 21 | 100 | 45 | 15 | 120 | 104 | 412 |
| December | 2002 | 13 | 14 | 12 | 14 | 12 | 9 | 4 | 24 | 100 | 45 | 15 | 119 | 104 | 423 |
| January | 2003 | 14 | 16 | 11 | 13 | 11 | 7 | 4 | 23 | 100 | 38 | 13 | 113 | 99 | 410 |
| February | 2003 | 16 | 14 | 14 | 10 | 9 | 8 | 3 | 26 | 100 | 35 | 12 | 96 | 85 | 421 |
| March | 2003 | 15 | 17 | 14 | 9 | 10 | 7 | 4 | 24 | 100 | 33 | 11 | 95 | 84 | 425 |
| April | 2003 | 13 | 17 | 14 | 10 | 10 | 7 | 4 | 26 | 100 | 36 | 12 | 98 | 86 | 459 |
| August | 2003 | 21 | 16 | 14 | 13 | 10 | 8 | 3 | 15 | 100 | 34 | 9 | 95 | 85 | 463 |
| September | 2003 | 21 | 16 | 12 | 13 | 9 | 9 | 4 | 16 | 100 | 33 | 9 | 102 | 93 | 470 |
| October | 2003 | 20 | 17 | 12 | 12 | 9 | 8 | 3 | 18 | 100 | 30 | 9 | 96 | 87 | 480 |
| November | 2003 | 17 | 19 | 10 | 12 | 12 | 9 | 4 | 18 | 100 | 36 | 11 | 120 | 108 | 488 |
| December | 2003 | 16 | 18 | 10 | 13 | 12 | 9 | 3 | 19 | 100 | 38 | 11 | 115 | 103 | 497 |
| January | 2004 | 15 | 17 | 11 | 13 | 11 | 9 | 4 | 18 | 100 | 38 | 12 | 119 | 107 | 504 |
| February | 2004 | 17 | 15 | 12 | 14 | 10 | 8 | 4 | 20 | 100 | 37 | 10 | 107 | 96 | 520 |
| March | 2004 | 18 | 14 | 11 | 14 | 9 | 9 | 5 | 19 | 100 | 37 | 10 | 120 | 110 | 502 |
| April | 2004 | 19 | 14 | 11 | 16 | 10 | 9 | 3 | 18 | 100 | 40 | 9 | 111 | 101 | 517 |
| May | 2004 | 18 | 12 | 13 | 15 | 11 | 9 | 3 | 18 | 100 | 42 | 12 | 121 | 109 | 481 |
| June | 2004 | 16 | 13 | 13 | 15 | 12 | 9 | 5 | 18 | 100 | 46 | 13 | 127 | 114 | 501 |
| July | 2004 | 16 | 12 | 12 | 14 | 12 | 9 | 5 | 19 | 100 | 47 | 13 | 136 | 123 | 499 |
| August | 2004 | 17 | 13 | 12 | 15 | 12 | 9 | 6 | 17 | 100 | 47 | 12 | 127 | 114 | 543 |
| September | 2004 | 18 | 13 | 12 | 15 | 12 | 9 | 5 | 17 | 100 | 45 | 12 | 113 | 100 | 538 |
| October | 2004 | 18 | 11 | 11 | 16 | 11 | 9 | 5 | 18 | 100 | 48 | 11 | 112 | 100 | 543 |
| November | 2004 | 18 | 11 | 11 | 13 | 13 | 9 | 5 | 20 | 100 | 45 | 10 | 122 | 111 | 501 |
| December | 2004 | 16 | 12 | 13 | 12 | 11 | 10 | 5 | 21 | 100 | 43 | 11 | 129 | 117 | 504 |
| January | 2005 | 17 | 13 | 12 | 12 | 10 | 10 | 5 | 21 | 100 | 39 | 10 | 127 | 117 | 499 |
| February | 2005 | 18 | 13 | 12 | 13 | 9 | 8 | 6 | 21 | 100 | 39 | 11 | 115 | 104 | 535 |
| March | 2005 | 18 | 14 | 10 | 15 | 9 | 7 | 5 | 21 | 100 | 39 | 10 | 99 | 90 | 545 |
| April | 2005 | 17 | 15 | 11 | 14 | 10 | 9 | 4 | 20 | 100 | 41 | 11 | 102 | 92 | 522 |
| May | 2005 | 15 | 16 | 11 | 14 | 10 | 11 | 3 | 19 | 100 | 41 | 12 | 110 | 98 | 513 |
| June | 2005 | 15 | 14 | 14 | 12 | 12 | 13 | 3 | 18 | 100 | 42 | 13 | 127 | 114 | 516 |
| July | 2005 | 16 | 14 | 14 | 10 | 11 | 11 | 4 | 20 | 100 | 38 | 13 | 127 | 115 | 528 |
| August | 2005 | 18 | 12 | 14 | 11 | 11 | 12 | 4 | 18 | 100 | 41 | 12 | 134 | 122 | 535 |
| September | 2005 | 17 | 13 | 14 | 12 | 10 | 12 | 4 | 18 | 100 | 40 | 12 | 131 | 118 | 547 |
| October | 2005 | 17 | 12 | 14 | 14 | 11 | 12 | 5 | 16 | 100 | 45 | 12 | 131 | 119 | 549 |
| November | 2005 | 16 | 14 | 14 | 13 | 12 | 10 | 5 | 17 | 100 | 42 | 12 | 119 | 107 | 553 |
| December | 2005 | 17 | 14 | 12 | 12 | 13 | 9 | 4 | 18 | 100 | 41 | 10 | 121 | 110 | 553 |
| January | 2006 | 17 | 14 | 12 | 12 | 12 | 9 | 4 | 20 | 100 | 40 | 11 | 119 | 109 | 549 |
| February | 2006 | 18 | 11 | 11 | 12 | 12 | 10 | 6 | 19 | 100 | 44 | 12 | 148 | 135 | 538 |
| March | 2006 | 17 | 12 | 10 | 12 | 10 | 12 | 6 | 20 | 100 | 47 | 13 | 162 | 149 | 514 |
| April | 2006 | 15 | 13 | 13 | 12 | 12 | 12 | 7 | 16 | 100 | 48 | 15 | 164 | 149 | 511 |

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| <u>Date of Survey</u> | | <u>Under \$10k</u> | <u>\$10k to \$24k</u> | <u>\$25k to \$49k</u> | <u>\$50k to \$99k</u> | <u>\$100k to \$199k</u> | <u>\$200k to \$499k</u> | <u>\$500k and up</u> | <u>DK, NA</u> | <u>Total</u> | <u>Median 1000's</u> | <u>Percentiles</u> | | | <u>Cases</u> |
|-----------------------|------|--------------------|-----------------------|-----------------------|-----------------------|-------------------------|-------------------------|----------------------|---------------|--------------|----------------------|--------------------|-------------|------------|--------------|
| | | | | | | | | | | | | <u>25th</u> | <u>75th</u> | <u>Rng</u> | |
| May | 2006 | 12 | 15 | 12 | 13 | 13 | 12 | 5 | 18 | 100 | 48 | 15 | 150 | 135 | 509 |
| June | 2006 | 12 | 15 | 12 | 15 | 13 | 12 | 4 | 16 | 100 | 49 | 15 | 134 | 119 | 510 |
| July | 2006 | 13 | 14 | 11 | 16 | 12 | 11 | 5 | 19 | 100 | 52 | 16 | 141 | 125 | 513 |
| August | 2006 | 12 | 13 | 11 | 16 | 13 | 11 | 6 | 18 | 100 | 59 | 17 | 143 | 126 | 512 |
| September | 2006 | 14 | 12 | 10 | 14 | 12 | 10 | 6 | 21 | 100 | 55 | 16 | 140 | 124 | 508 |
| October | 2006 | 14 | 13 | 10 | 11 | 15 | 12 | 6 | 20 | 100 | 56 | 16 | 150 | 134 | 501 |
| November | 2006 | 14 | 12 | 11 | 11 | 13 | 12 | 7 | 20 | 100 | 55 | 17 | 168 | 151 | 488 |
| December | 2006 | 11 | 11 | 13 | 11 | 13 | 12 | 8 | 19 | 100 | 59 | 20 | 187 | 167 | 474 |
| January | 2007 | 12 | 12 | 12 | 14 | 14 | 11 | 8 | 17 | 100 | 58 | 20 | 183 | 163 | 492 |
| February | 2007 | 12 | 14 | 13 | 15 | 13 | 10 | 7 | 17 | 100 | 51 | 18 | 151 | 133 | 513 |
| March | 2007 | 13 | 15 | 12 | 15 | 13 | 9 | 7 | 16 | 100 | 50 | 16 | 137 | 121 | 544 |
| April | 2007 | 12 | 14 | 12 | 13 | 14 | 11 | 7 | 18 | 100 | 65 | 19 | 152 | 133 | 534 |
| May | 2007 | 13 | 13 | 11 | 12 | 15 | 14 | 9 | 14 | 100 | 68 | 19 | 188 | 169 | 525 |
| June | 2007 | 11 | 11 | 12 | 14 | 15 | 14 | 9 | 15 | 100 | 76 | 25 | 199 | 174 | 504 |
| July | 2007 | 12 | 12 | 13 | 14 | 11 | 13 | 9 | 16 | 100 | 59 | 22 | 192 | 170 | 491 |
| August | 2007 | 11 | 14 | 13 | 14 | 11 | 11 | 7 | 19 | 100 | 52 | 21 | 166 | 146 | 485 |
| September | 2007 | 11 | 15 | 13 | 11 | 11 | 13 | 6 | 20 | 100 | 50 | 17 | 175 | 158 | 504 |
| October | 2007 | 12 | 14 | 13 | 10 | 13 | 13 | 7 | 19 | 100 | 56 | 19 | 185 | 167 | 526 |
| November | 2007 | 14 | 12 | 12 | 11 | 14 | 12 | 7 | 18 | 100 | 60 | 17 | 180 | 163 | 553 |
| December | 2007 | 14 | 11 | 11 | 12 | 16 | 11 | 7 | 17 | 100 | 62 | 18 | 167 | 149 | 553 |
| January | 2008 | 15 | 11 | 11 | 13 | 13 | 12 | 7 | 19 | 100 | 58 | 16 | 177 | 160 | 530 |
| February | 2008 | 14 | 11 | 11 | 12 | 11 | 14 | 7 | 21 | 100 | 57 | 17 | 197 | 180 | 507 |
| March | 2008 | 13 | 13 | 12 | 12 | 8 | 14 | 6 | 21 | 100 | 49 | 17 | 192 | 175 | 485 |
| April | 2008 | 12 | 14 | 14 | 12 | 10 | 13 | 6 | 19 | 100 | 48 | 17 | 170 | 153 | 500 |
| May | 2008 | 13 | 12 | 13 | 13 | 13 | 11 | 7 | 19 | 100 | 52 | 18 | 158 | 140 | 511 |
| June | 2008 | 14 | 11 | 13 | 13 | 12 | 11 | 7 | 18 | 100 | 51 | 15 | 149 | 134 | 527 |
| July | 2008 | 15 | 10 | 13 | 14 | 12 | 12 | 6 | 18 | 100 | 53 | 15 | 149 | 134 | 519 |
| August | 2008 | 14 | 10 | 12 | 14 | 10 | 14 | 6 | 19 | 100 | 57 | 17 | 170 | 153 | 535 |
| September | 2008 | 13 | 9 | 13 | 16 | 11 | 14 | 8 | 16 | 100 | 61 | 22 | 183 | 161 | 533 |
| October | 2008 | 12 | 9 | 13 | 16 | 13 | 12 | 8 | 17 | 100 | 68 | 23 | 177 | 154 | 545 |
| November | 2008 | 13 | 9 | 14 | 16 | 15 | 10 | 7 | 16 | 100 | 63 | 21 | 153 | 132 | 546 |
| December | 2008 | 13 | 13 | 12 | 15 | 15 | 9 | 5 | 18 | 100 | 56 | 17 | 137 | 120 | 553 |
| January | 2009 | 13 | 16 | 11 | 15 | 13 | 10 | 4 | 18 | 100 | 46 | 16 | 135 | 119 | 551 |
| February | 2009 | 13 | 16 | 11 | 15 | 11 | 11 | 5 | 18 | 100 | 46 | 15 | 150 | 135 | 553 |
| March | 2009 | 15 | 12 | 12 | 14 | 11 | 12 | 5 | 19 | 100 | 47 | 14 | 157 | 143 | 554 |
| April | 2009 | 16 | 11 | 13 | 14 | 11 | 12 | 6 | 19 | 100 | 50 | 13 | 158 | 145 | 559 |
| May | 2009 | 16 | 11 | 11 | 14 | 12 | 12 | 5 | 18 | 100 | 52 | 14 | 147 | 133 | 561 |
| June | 2009 | 15 | 12 | 12 | 15 | 12 | 11 | 6 | 17 | 100 | 52 | 17 | 148 | 132 | 569 |
| July | 2009 | 13 | 11 | 15 | 13 | 11 | 13 | 6 | 17 | 100 | 51 | 19 | 167 | 148 | 576 |
| August | 2009 | 12 | 12 | 16 | 13 | 11 | 12 | 8 | 16 | 100 | 50 | 20 | 166 | 146 | 575 |
| September | 2009 | 10 | 12 | 14 | 13 | 13 | 13 | 7 | 17 | 100 | 59 | 21 | 169 | 149 | 555 |
| October | 2009 | 11 | 13 | 12 | 15 | 14 | 11 | 8 | 16 | 100 | 61 | 20 | 162 | 142 | 564 |
| November | 2009 | 11 | 13 | 12 | 14 | 13 | 12 | 7 | 18 | 100 | 61 | 20 | 161 | 141 | 535 |
| December | 2009 | 11 | 13 | 12 | 15 | 12 | 11 | 8 | 18 | 100 | 59 | 20 | 166 | 146 | 540 |
| January | 2010 | 9 | 13 | 14 | 13 | 11 | 14 | 6 | 19 | 100 | 56 | 21 | 174 | 153 | 527 |
| February | 2010 | 9 | 12 | 15 | 14 | 13 | 14 | 5 | 17 | 100 | 56 | 23 | 175 | 151 | 551 |
| March | 2010 | 9 | 12 | 15 | 14 | 13 | 16 | 5 | 16 | 100 | 62 | 25 | 187 | 161 | 536 |
| April | 2010 | 8 | 10 | 14 | 16 | 14 | 14 | 7 | 17 | 100 | 70 | 27 | 187 | 159 | 523 |
| May | 2010 | 7 | 10 | 13 | 18 | 12 | 14 | 8 | 18 | 100 | 75 | 28 | 193 | 165 | 492 |
| June | 2010 | 6 | 11 | 14 | 16 | 13 | 12 | 9 | 18 | 100 | 72 | 27 | 182 | 155 | 500 |

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(Three Month Moving Averages)

| <u>Date of Survey</u> | | <u>Under</u> <u>\$10k</u> | <u>\$10k</u> <u>to \$24k</u> | <u>\$25k</u> <u>to \$49k</u> | <u>\$50k</u> <u>to \$99k</u> | <u>\$100k</u> <u>to \$199k</u> | <u>\$200k</u> <u>to \$499k</u> | <u>\$500k</u> <u>and up</u> | <u>DK, NA</u> | <u>Total</u> | <u>Median</u> <u>1000's</u> | <u>Percentiles</u> | | | <u>Cases</u> |
|-----------------------|------|------------------------------|---------------------------------|---------------------------------|---------------------------------|-----------------------------------|-----------------------------------|--------------------------------|---------------|--------------|--------------------------------|--------------------|-------------|------------|--------------|
| | | | | | | | | | | | | <u>25th</u> | <u>75th</u> | <u>Rng</u> | |
| July | 2010 | 9 | 12 | 13 | 14 | 14 | 11 | 8 | 20 | 100 | 65 | 21 | 170 | 149 | 510 |
| August | 2010 | 12 | 11 | 13 | 12 | 14 | 12 | 7 | 19 | 100 | 58 | 19 | 165 | 146 | 548 |
| September | 2010 | 14 | 12 | 10 | 12 | 13 | 12 | 6 | 20 | 100 | 53 | 15 | 160 | 145 | 564 |
| October | 2010 | 11 | 12 | 9 | 15 | 13 | 13 | 7 | 19 | 100 | 62 | 22 | 172 | 150 | 562 |
| November | 2010 | 9 | 13 | 8 | 16 | 15 | 13 | 8 | 18 | 100 | 71 | 25 | 202 | 176 | 541 |
| December | 2010 | 8 | 12 | 10 | 17 | 15 | 14 | 8 | 16 | 100 | 69 | 29 | 212 | 183 | 512 |
| January | 2011 | 7 | 12 | 11 | 16 | 15 | 15 | 8 | 17 | 100 | 70 | 29 | 209 | 180 | 526 |
| February | 2011 | 8 | 11 | 12 | 15 | 15 | 15 | 7 | 18 | 100 | 69 | 25 | 194 | 168 | 519 |
| March | 2011 | 8 | 11 | 10 | 15 | 16 | 16 | 6 | 17 | 100 | 77 | 24 | 197 | 172 | 540 |
| April | 2011 | 9 | 13 | 11 | 16 | 13 | 16 | 6 | 16 | 100 | 67 | 21 | 195 | 174 | 547 |
| May | 2011 | 8 | 15 | 11 | 14 | 14 | 15 | 7 | 16 | 100 | 69 | 21 | 195 | 173 | 555 |
| June | 2011 | 9 | 13 | 12 | 13 | 12 | 14 | 7 | 19 | 100 | 63 | 21 | 201 | 180 | 547 |
| July | 2011 | 9 | 14 | 12 | 11 | 14 | 14 | 9 | 18 | 100 | 71 | 21 | 209 | 188 | 531 |
| August | 2011 | 10 | 13 | 12 | 12 | 13 | 16 | 8 | 17 | 100 | 72 | 22 | 211 | 188 | 516 |
| September | 2011 | 8 | 13 | 11 | 14 | 14 | 15 | 9 | 16 | 100 | 79 | 23 | 202 | 178 | 523 |
| October | 2011 | 8 | 12 | 11 | 14 | 14 | 13 | 8 | 19 | 100 | 71 | 22 | 185 | 162 | 520 |
| November | 2011 | 9 | 13 | 12 | 13 | 16 | 10 | 8 | 19 | 100 | 66 | 20 | 169 | 149 | 532 |
| December | 2011 | 9 | 12 | 13 | 12 | 15 | 11 | 8 | 19 | 100 | 66 | 24 | 172 | 148 | 524 |
| January | 2012 | 8 | 11 | 14 | 14 | 13 | 14 | 7 | 20 | 100 | 68 | 26 | 185 | 159 | 535 |
| February | 2012 | 9 | 9 | 14 | 15 | 10 | 13 | 7 | 21 | 100 | 62 | 26 | 189 | 164 | 526 |
| March | 2012 | 12 | 11 | 14 | 15 | 10 | 12 | 7 | 19 | 100 | 57 | 20 | 176 | 156 | 516 |
| April | 2012 | 11 | 11 | 12 | 15 | 13 | 10 | 9 | 18 | 100 | 63 | 22 | 167 | 146 | 484 |
| May | 2012 | 11 | 11 | 11 | 14 | 15 | 12 | 9 | 16 | 100 | 72 | 22 | 179 | 156 | 485 |
| June | 2012 | 10 | 9 | 10 | 14 | 17 | 13 | 9 | 18 | 100 | 83 | 27 | 194 | 167 | 473 |
| July | 2012 | 8 | 8 | 10 | 14 | 17 | 14 | 9 | 19 | 100 | 88 | 31 | 200 | 170 | 499 |
| August | 2012 | 6 | 7 | 9 | 16 | 17 | 12 | 11 | 22 | 100 | 92 | 38 | 221 | 183 | 501 |
| September | 2012 | 7 | 9 | 7 | 17 | 16 | 12 | 10 | 22 | 100 | 89 | 34 | 221 | 187 | 497 |
| October | 2012 | 7 | 10 | 7 | 16 | 16 | 13 | 12 | 19 | 100 | 93 | 35 | 250 | 215 | 479 |
| November | 2012 | 9 | 9 | 8 | 18 | 15 | 14 | 9 | 17 | 100 | 87 | 30 | 225 | 195 | 471 |
| December | 2012 | 7 | 8 | 9 | 19 | 14 | 17 | 9 | 16 | 100 | 92 | 36 | 247 | 210 | 481 |
| January | 2013 | 7 | 9 | 10 | 18 | 14 | 16 | 8 | 19 | 100 | 84 | 33 | 221 | 188 | 470 |
| February | 2013 | 6 | 10 | 11 | 14 | 14 | 17 | 11 | 18 | 100 | 93 | 35 | 256 | 220 | 462 |
| March | 2013 | 7 | 10 | 11 | 13 | 15 | 15 | 10 | 19 | 100 | 92 | 30 | 239 | 208 | 439 |
| April | 2013 | 9 | 10 | 10 | 13 | 12 | 17 | 10 | 18 | 100 | 88 | 27 | 254 | 227 | 446 |
| May | 2013 | 10 | 10 | 9 | 13 | 12 | 17 | 9 | 19 | 100 | 80 | 24 | 234 | 210 | 461 |
| June | 2013 | 10 | 11 | 9 | 12 | 13 | 15 | 11 | 19 | 100 | 80 | 22 | 253 | 231 | 479 |
| July | 2013 | 8 | 10 | 9 | 14 | 15 | 14 | 10 | 19 | 100 | 84 | 28 | 233 | 205 | 480 |
| August | 2013 | 8 | 10 | 8 | 15 | 16 | 13 | 12 | 18 | 100 | 91 | 31 | 257 | 226 | 452 |
| September | 2013 | 7 | 9 | 8 | 18 | 14 | 15 | 12 | 18 | 100 | 87 | 36 | 263 | 227 | 455 |
| October | 2013 | 8 | 10 | 7 | 15 | 14 | 15 | 13 | 18 | 100 | 93 | 31 | 274 | 242 | 440 |
| November | 2013 | 7 | 9 | 9 | 15 | 12 | 16 | 12 | 20 | 100 | 89 | 32 | 270 | 238 | 452 |
| December | 2013 | 8 | 9 | 9 | 12 | 12 | 16 | 11 | 23 | 100 | 96 | 29 | 256 | 227 | 441 |
| January | 2014 | 9 | 7 | 9 | 12 | 12 | 17 | 12 | 22 | 100 | 97 | 30 | 282 | 251 | 447 |
| February | 2014 | 10 | 8 | 7 | 12 | 13 | 16 | 13 | 22 | 100 | 99 | 28 | 291 | 263 | 444 |
| March | 2014 | 11 | 8 | 8 | 13 | 13 | 16 | 13 | 18 | 100 | 95 | 27 | 287 | 261 | 457 |
| April | 2014 | 12 | 9 | 9 | 13 | 13 | 15 | 12 | 17 | 100 | 88 | 23 | 267 | 243 | 456 |
| May | 2014 | 11 | 10 | 9 | 12 | 13 | 17 | 10 | 17 | 100 | 89 | 22 | 230 | 208 | 473 |
| June | 2014 | 9 | 10 | 11 | 12 | 15 | 16 | 11 | 16 | 100 | 89 | 27 | 230 | 203 | 467 |
| July | 2014 | 11 | 8 | 9 | 12 | 15 | 17 | 12 | 16 | 100 | 96 | 29 | 256 | 227 | 464 |
| August | 2014 | 14 | 7 | 9 | 11 | 13 | 18 | 13 | 16 | 100 | 105 | 26 | 299 | 273 | 425 |

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|-----------------------|------|--------------------|-----------------------|-----------------------|-----------------------|-------------------------|-------------------------|----------------------|---------------|--------------|----------------------|--------------------|-------------|------------|--------------|
| | | | | | | | | | | | | <u>25th</u> | <u>75th</u> | <u>Rng</u> | |
| September | 2014 | 15 | 7 | 5 | 13 | 10 | 20 | 13 | 16 | 100 | 108 | 26 | 315 | 289 | 392 |
| October | 2014 | 13 | 9 | 7 | 14 | 11 | 20 | 13 | 14 | 100 | 100 | 26 | 295 | 269 | 367 |
| November | 2014 | 11 | 8 | 7 | 14 | 13 | 17 | 13 | 15 | 100 | 107 | 29 | 286 | 257 | 379 |
| December | 2014 | 12 | 8 | 10 | 11 | 14 | 15 | 13 | 18 | 100 | 104 | 27 | 273 | 246 | 393 |
| January | 2015 | 12 | 7 | 10 | 10 | 16 | 15 | 14 | 17 | 100 | 112 | 29 | 274 | 245 | 396 |
| February | 2015 | 12 | 7 | 10 | 11 | 15 | 14 | 13 | 18 | 100 | 96 | 29 | 269 | 240 | 367 |
| March | 2015 | 11 | 9 | 9 | 14 | 14 | 14 | 12 | 17 | 100 | 87 | 26 | 258 | 232 | 356 |
| April | 2015 | 11 | 9 | 8 | 12 | 14 | 16 | 12 | 18 | 100 | 106 | 26 | 275 | 249 | 336 |
| May | 2015 | 8 | 10 | 10 | 13 | 15 | 17 | 9 | 17 | 100 | 101 | 27 | 229 | 201 | 339 |
| June | 2015 | 10 | 10 | 9 | 13 | 16 | 18 | 10 | 15 | 100 | 105 | 26 | 241 | 215 | 330 |
| July | 2015 | 9 | 9 | 12 | 14 | 15 | 14 | 11 | 14 | 100 | 80 | 27 | 217 | 190 | 354 |
| August | 2015 | 9 | 9 | 12 | 12 | 16 | 16 | 13 | 13 | 100 | 102 | 29 | 256 | 227 | 367 |
| September | 2015 | 7 | 9 | 13 | 14 | 15 | 15 | 12 | 15 | 100 | 100 | 32 | 241 | 209 | 384 |
| October | 2015 | 9 | 11 | 9 | 13 | 12 | 19 | 12 | 17 | 100 | 112 | 27 | 277 | 250 | 370 |
| November | 2015 | 9 | 12 | 9 | 13 | 11 | 18 | 11 | 16 | 100 | 97 | 24 | 272 | 248 | 369 |
| December | 2015 | 11 | 11 | 9 | 10 | 13 | 19 | 13 | 15 | 100 | 106 | 24 | 297 | 273 | 338 |
| January | 2016 | 11 | 9 | 12 | 10 | 15 | 17 | 12 | 14 | 100 | 97 | 28 | 277 | 249 | 358 |
| February | 2016 | 13 | 7 | 14 | 10 | 14 | 17 | 11 | 14 | 100 | 81 | 27 | 264 | 237 | 343 |
| March | 2016 | 13 | 7 | 14 | 11 | 12 | 15 | 12 | 16 | 100 | 78 | 27 | 257 | 230 | 369 |
| April | 2016 | 12 | 8 | 11 | 12 | 13 | 17 | 13 | 13 | 100 | 92 | 28 | 267 | 238 | 362 |
| May | 2016 | 12 | 8 | 8 | 13 | 13 | 19 | 14 | 13 | 100 | 108 | 31 | 284 | 253 | 384 |
| June | 2016 | 10 | 9 | 7 | 13 | 14 | 20 | 13 | 13 | 100 | 109 | 32 | 290 | 258 | 390 |
| July | 2016 | 12 | 10 | 10 | 12 | 14 | 16 | 13 | 13 | 100 | 90 | 29 | 259 | 231 | 394 |
| August | 2016 | 10 | 9 | 11 | 14 | 18 | 13 | 12 | 12 | 100 | 87 | 30 | 233 | 204 | 395 |
| September | 2016 | 11 | 8 | 13 | 14 | 19 | 13 | 11 | 10 | 100 | 81 | 30 | 205 | 176 | 407 |
| October | 2016 | 8 | 10 | 10 | 16 | 19 | 14 | 11 | 12 | 100 | 86 | 32 | 228 | 196 | 424 |
| November | 2016 | 10 | 9 | 9 | 15 | 17 | 16 | 12 | 12 | 100 | 89 | 31 | 259 | 229 | 406 |
| December | 2016 | 8 | 10 | 9 | 15 | 17 | 16 | 13 | 13 | 100 | 98 | 31 | 282 | 251 | 406 |
| January | 2017 | 10 | 8 | 12 | 13 | 16 | 16 | 14 | 12 | 100 | 90 | 29 | 265 | 236 | 391 |
| February | 2017 | 10 | 11 | 12 | 13 | 15 | 15 | 13 | 11 | 100 | 79 | 24 | 246 | 222 | 424 |
| March | 2017 | 11 | 10 | 11 | 12 | 15 | 15 | 14 | 12 | 100 | 86 | 27 | 261 | 234 | 438 |
| April | 2017 | 11 | 11 | 8 | 13 | 14 | 15 | 14 | 14 | 100 | 92 | 27 | 299 | 272 | 448 |
| May | 2017 | 8 | 10 | 8 | 14 | 13 | 14 | 17 | 16 | 100 | 96 | 34 | 321 | 288 | 434 |
| June | 2017 | 8 | 11 | 9 | 15 | 12 | 13 | 17 | 16 | 100 | 89 | 30 | 314 | 284 | 420 |
| July | 2017 | 9 | 9 | 10 | 14 | 11 | 15 | 16 | 15 | 100 | 91 | 30 | 329 | 299 | 408 |
| August | 2017 | 11 | 8 | 11 | 11 | 13 | 15 | 16 | 15 | 100 | 97 | 27 | 326 | 298 | 401 |
| September | 2017 | 11 | 8 | 9 | 11 | 14 | 15 | 17 | 15 | 100 | 99 | 31 | 350 | 318 | 416 |
| October | 2017 | 9 | 9 | 8 | 14 | 14 | 13 | 18 | 15 | 100 | 101 | 34 | 381 | 347 | 437 |
| November | 2017 | 10 | 11 | 8 | 13 | 11 | 15 | 19 | 14 | 100 | 99 | 30 | 405 | 375 | 454 |
| December | 2017 | 10 | 11 | 9 | 12 | 9 | 16 | 21 | 13 | 100 | 107 | 27 | 442 | 415 | 458 |
| January | 2018 | 12 | 11 | 11 | 9 | 8 | 16 | 19 | 14 | 100 | 99 | 21 | 384 | 363 | 453 |
| February | 2018 | 11 | 9 | 9 | 10 | 10 | 16 | 18 | 16 | 100 | 101 | 24 | 370 | 345 | 457 |
| March | 2018 | 11 | 9 | 9 | 12 | 11 | 17 | 16 | 16 | 100 | 90 | 26 | 317 | 291 | 477 |
| April | 2018 | 9 | 10 | 7 | 13 | 13 | 16 | 17 | 14 | 100 | 100 | 31 | 345 | 314 | 496 |
| May | 2018 | 8 | 10 | 9 | 13 | 13 | 16 | 16 | 14 | 100 | 98 | 30 | 345 | 315 | 494 |
| June | 2018 | 8 | 12 | 9 | 14 | 12 | 15 | 17 | 13 | 100 | 93 | 28 | 330 | 301 | 472 |
| July | 2018 | 9 | 10 | 9 | 14 | 11 | 17 | 15 | 15 | 100 | 93 | 29 | 304 | 275 | 459 |
| August | 2018 | 9 | 8 | 8 | 13 | 11 | 17 | 17 | 15 | 100 | 111 | 35 | 349 | 314 | 459 |
| September | 2018 | 11 | 6 | 6 | 12 | 13 | 18 | 18 | 16 | 100 | 124 | 36 | 369 | 333 | 472 |
| October | 2018 | 10 | 7 | 8 | 11 | 14 | 18 | 18 | 14 | 100 | 128 | 35 | 372 | 337 | 495 |

FEMALE
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

| <u>Date of Survey</u> | | <u>Under \$10k</u> | <u>\$10k to \$24k</u> | <u>\$25k to \$49k</u> | <u>\$50k to \$99k</u> | <u>\$100k to \$199k</u> | <u>\$200k to \$499k</u> | <u>\$500k and up</u> | <u>DK, NA</u> | <u>Total</u> | <u>Median 1000's</u> | <u>Percentiles</u> | | | <u>Cases</u> |
|-----------------------|------|--------------------|-----------------------|-----------------------|-----------------------|-------------------------|-------------------------|----------------------|---------------|--------------|----------------------|--------------------|-------------|------------|--------------|
| | | | | | | | | | | | | <u>25th</u> | <u>75th</u> | <u>Rng</u> | |
| November | 2018 | 10 | 9 | 8 | 12 | 15 | 17 | 16 | 14 | 100 | 108 | 29 | 313 | 285 | 506 |
| December | 2018 | 12 | 10 | 8 | 14 | 12 | 17 | 14 | 13 | 100 | 92 | 23 | 292 | 269 | 489 |
| January | 2019 | 12 | 9 | 8 | 12 | 12 | 18 | 14 | 14 | 100 | 113 | 24 | 314 | 290 | 474 |
| February | 2019 | 11 | 9 | 7 | 12 | 12 | 19 | 15 | 14 | 100 | 118 | 30 | 321 | 291 | 463 |
| March | 2019 | 8 | 8 | 8 | 10 | 14 | 20 | 15 | 16 | 100 | 128 | 38 | 340 | 302 | 456 |
| April | 2019 | 9 | 8 | 8 | 11 | 14 | 17 | 16 | 16 | 100 | 103 | 36 | 352 | 316 | 434 |
| May | 2019 | 9 | 10 | 9 | 10 | 13 | 18 | 16 | 15 | 100 | 102 | 28 | 339 | 311 | 436 |
| June | 2019 | 9 | 13 | 7 | 10 | 13 | 18 | 16 | 14 | 100 | 113 | 23 | 346 | 323 | 423 |
| July | 2019 | 8 | 13 | 5 | 12 | 14 | 19 | 16 | 13 | 100 | 120 | 30 | 335 | 304 | 434 |
| August | 2019 | 9 | 9 | 5 | 12 | 13 | 19 | 17 | 15 | 100 | 135 | 35 | 385 | 350 | 431 |
| September | 2019 | 10 | 6 | 6 | 12 | 11 | 19 | 19 | 17 | 100 | 141 | 39 | 421 | 381 | 463 |
| October | 2019 | 12 | 6 | 8 | 11 | 13 | 17 | 18 | 16 | 100 | 133 | 30 | 381 | 350 | 451 |
| November | 2019 | 12 | 7 | 7 | 12 | 12 | 17 | 19 | 15 | 100 | 136 | 29 | 403 | 374 | 463 |
| December | 2019 | 13 | 8 | 6 | 10 | 14 | 17 | 19 | 13 | 100 | 126 | 23 | 387 | 364 | 440 |
| January | 2020 | 11 | 9 | 6 | 11 | 13 | 19 | 21 | 11 | 100 | 144 | 29 | 429 | 400 | 459 |
| February | 2020 | 12 | 8 | 7 | 10 | 14 | 19 | 19 | 11 | 100 | 138 | 29 | 370 | 341 | 456 |
| March | 2020 | 11 | 7 | 7 | 11 | 13 | 20 | 18 | 13 | 100 | 149 | 33 | 374 | 342 | 500 |
| April | 2020 | 12 | 9 | 7 | 10 | 11 | 20 | 17 | 15 | 100 | 136 | 27 | 339 | 312 | 484 |
| May | 2020 | 12 | 9 | 6 | 10 | 10 | 20 | 15 | 17 | 100 | 121 | 23 | 349 | 326 | 482 |
| June | 2020 | 13 | 11 | 7 | 10 | 10 | 19 | 16 | 13 | 100 | 106 | 18 | 336 | 318 | 455 |
| July | 2020 | 14 | 9 | 6 | 11 | 12 | 18 | 16 | 14 | 100 | 104 | 23 | 345 | 322 | 478 |
| August | 2020 | 15 | 9 | 6 | 11 | 13 | 17 | 17 | 11 | 100 | 102 | 23 | 330 | 307 | 518 |
| September | 2020 | 14 | 8 | 6 | 11 | 13 | 17 | 17 | 13 | 100 | 113 | 26 | 339 | 313 | 543 |
| October | 2020 | 12 | 8 | 8 | 11 | 12 | 17 | 19 | 13 | 100 | 114 | 27 | 371 | 344 | 534 |
| November | 2020 | 10 | 8 | 9 | 12 | 12 | 17 | 20 | 13 | 100 | 120 | 32 | 392 | 360 | 491 |
| December | 2020 | 10 | 8 | 9 | 12 | 12 | 16 | 18 | 14 | 100 | 103 | 31 | 356 | 325 | 467 |
| January | 2021 | 11 | 9 | 7 | 10 | 14 | 17 | 18 | 14 | 100 | 115 | 29 | 348 | 319 | 470 |
| February | 2021 | 12 | 7 | 8 | 10 | 15 | 15 | 18 | 15 | 100 | 114 | 31 | 368 | 337 | 479 |
| March | 2021 | 13 | 6 | 9 | 9 | 14 | 14 | 19 | 16 | 100 | 128 | 30 | 407 | 377 | 486 |
| April | 2021 | 12 | 5 | 9 | 12 | 12 | 14 | 21 | 16 | 100 | 116 | 36 | 447 | 411 | 472 |
| May | 2021 | 12 | 6 | 8 | 10 | 9 | 16 | 21 | 17 | 100 | 118 | 31 | 473 | 441 | 452 |
| June | 2021 | 11 | 9 | 7 | 10 | 9 | 16 | 21 | 17 | 100 | 110 | 29 | 465 | 436 | 438 |
| July | 2021 | 13 | 9 | 6 | 8 | 10 | 17 | 19 | 18 | 100 | 111 | 22 | 420 | 399 | 434 |
| August | 2021 | 11 | 8 | 6 | 9 | 13 | 17 | 18 | 18 | 100 | 123 | 31 | 407 | 376 | 443 |
| September | 2021 | 10 | 7 | 7 | 10 | 11 | 16 | 20 | 19 | 100 | 128 | 34 | 457 | 424 | 458 |
| October | 2021 | 10 | 6 | 7 | 10 | 10 | 19 | 21 | 17 | 100 | 170 | 35 | 473 | 437 | 468 |
| November | 2021 | 11 | 7 | 7 | 10 | 9 | 18 | 22 | 16 | 100 | 170 | 30 | 480 | 450 | 491 |
| December | 2021 | 10 | 8 | 6 | 10 | 9 | 19 | 22 | 15 | 100 | 172 | 31 | 461 | 429 | 442 |
| January | 2022 | 9 | 9 | 7 | 10 | 11 | 15 | 21 | 18 | 100 | 129 | 31 | 461 | 430 | 434 |
| February | 2022 | 10 | 9 | 7 | 9 | 13 | 15 | 20 | 17 | 100 | 115 | 31 | 436 | 404 | 398 |
| March | 2022 | 10 | 9 | 7 | 9 | 15 | 14 | 18 | 17 | 100 | 103 | 28 | 383 | 356 | 439 |
| April | 2022 | 11 | 9 | 6 | 10 | 13 | 16 | 18 | 16 | 100 | 127 | 24 | 397 | 373 | 447 |
| May | 2022 | 10 | 9 | 6 | 10 | 12 | 16 | 20 | 18 | 100 | 145 | 27 | 430 | 403 | 463 |
| June | 2022 | 10 | 8 | 5 | 10 | 11 | 18 | 21 | 17 | 100 | 161 | 30 | 456 | 425 | 429 |
| July | 2022 | 8 | 8 | 7 | 10 | 12 | 17 | 19 | 19 | 100 | 135 | 35 | 417 | 381 | 411 |
| August | 2022 | 8 | 7 | 6 | 10 | 14 | 16 | 18 | 21 | 100 | 131 | 42 | 396 | 354 | 402 |
| September | 2022 | 7 | 9 | 6 | 12 | 14 | 15 | 16 | 21 | 100 | 112 | 38 | 359 | 321 | 423 |
| October | 2022 | 10 | 9 | 5 | 11 | 14 | 16 | 17 | 18 | 100 | 118 | 34 | 364 | 331 | 417 |
| November | 2022 | 11 | 11 | 6 | 12 | 12 | 18 | 15 | 15 | 100 | 103 | 22 | 307 | 285 | 420 |
| December | 2022 | 13 | 8 | 7 | 10 | 11 | 16 | 18 | 16 | 100 | 113 | 25 | 390 | 365 | 410 |

FEMALE
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

| <u>Date of Survey</u> | | <u>Under</u> <u>\$10k</u> | <u>\$10k</u> <u>to \$24k</u> | <u>\$25k</u> <u>to \$49k</u> | <u>\$50k</u> <u>to \$99k</u> | <u>\$100k</u> <u>to \$199k</u> | <u>\$200k</u> <u>to \$499k</u> | <u>\$500k</u> <u>and up</u> | <u>DK, NA</u> | <u>Total</u> | <u>Median</u> <u>1000's</u> | <u>Percentiles</u> | | | <u>Cases</u> |
|-----------------------|------|------------------------------|---------------------------------|---------------------------------|---------------------------------|-----------------------------------|-----------------------------------|--------------------------------|---------------|--------------|--------------------------------|--------------------|-------------|------------|--------------|
| | | | | | | | | | | | | <u>25th</u> | <u>75th</u> | <u>Rng</u> | |
| January | 2023 | 10 | 8 | 7 | 10 | 11 | 17 | 20 | 17 | 100 | 138 | 33 | 442 | 409 | 414 |
| February | 2023 | 11 | 6 | 7 | 10 | 13 | 17 | 21 | 16 | 100 | 142 | 36 | 456 | 420 | 425 |
| March | 2023 | 10 | 7 | 8 | 13 | 11 | 18 | 18 | 15 | 100 | 125 | 36 | 387 | 351 | 423 |
| April | 2023 | 12 | 7 | 9 | 13 | 11 | 18 | 16 | 13 | 100 | 108 | 31 | 345 | 315 | 438 |
| May | 2023 | 10 | 8 | 9 | 12 | 10 | 18 | 17 | 15 | 100 | 124 | 33 | 382 | 349 | 454 |
| June | 2023 | 10 | 7 | 6 | 10 | 11 | 19 | 20 | 15 | 100 | 155 | 36 | 467 | 431 | 459 |
| July | 2023 | 10 | 7 | 5 | 11 | 10 | 18 | 22 | 17 | 100 | 164 | 41 | 504 | 464 | 444 |
| August | 2023 | 10 | 6 | 6 | 12 | 11 | 18 | 21 | 16 | 100 | 150 | 42 | 465 | 423 | 420 |
| September | 2023 | 10 | 7 | 7 | 12 | 11 | 18 | 19 | 16 | 100 | 130 | 40 | 401 | 362 | 424 |
| October | 2023 | 10 | 8 | 7 | 13 | 12 | 16 | 19 | 16 | 100 | 114 | 37 | 404 | 367 | 417 |
| November | 2023 | 10 | 9 | 8 | 11 | 11 | 16 | 19 | 16 | 100 | 112 | 31 | 420 | 389 | 416 |
| December | 2023 | 10 | 10 | 7 | 11 | 11 | 16 | 21 | 15 | 100 | 127 | 29 | 463 | 433 | 415 |
| January | 2024 | 10 | 9 | 7 | 11 | 10 | 18 | 21 | 14 | 100 | 145 | 34 | 451 | 417 | 416 |
| February | 2024 | 10 | 7 | 7 | 12 | 10 | 17 | 22 | 14 | 100 | 146 | 35 | 473 | 438 | 416 |
| March | 2024 | 10 | 6 | 7 | 13 | 9 | 19 | 21 | 14 | 100 | 144 | 40 | 449 | 410 | 419 |
| April | 2024 | 11 | 6 | 8 | 11 | 12 | 16 | 20 | 16 | 100 | 121 | 34 | 452 | 419 | 477 |
| May | 2024 | 12 | 7 | 7 | 9 | 13 | 17 | 21 | 14 | 100 | 137 | 31 | 467 | 437 | 588 |