MALE
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

"Do you (or any member of your family living there) have any investments in the stock market, including any publicly traded stock that is directly owned, stocks in mutual funds, stocks in any of your retirement accounts, including 401(K)s, IRAs, or Keogh accounts?"
"Considering all of your (family's) investments in the stock market, overall about how much would your investments be worth today?"

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Percentiles Rng	Cases
March	1990	32	19	13	11	5	3	1	16	100	16	5	49	44	503
April	1990	32	16	11	12	7	5	2	15	100	16	5	59	54	509
September	1997	15	14	12	17	13	8	6	15	100	50	14	124	110	317
February	1998	12	14	12	9	14	11	6	22	100	55	17	164	147	278
November	1998	15	15	10	12	12	13	6	17	100	49	14	175	161	361
December	1998	13	15	11	13	13	13	5	17	100	51	15	158	143	363
January	1999	15	14	11	11	13	13	6	15	100	49	13	157	145	360
February	1999	14	13	12	12	14	13	6	16	100	53	17	156	140	343
March	1999	13	11	13	13	13	11	6	20	100	53	19	156	136	336
April	1999	9	12	12	14	14	12	7	21	100	65	22	176	153	331
May	1999	7	11	13	14	13	12	9	21	100	69	26	194	167	337
June	1999	6	13	12	13	15	12	10	18	100	70	26	203	177	347
July	1999	9	12	12	13	14	11	11	17	100	63	23	192	169	358
August	1999	14	13	13	11	13	11	8	17	100	51	17	176	159	357
September	1999	13	12	11	16	11	16	7	15	100	61	24	190	166	351
October	1999	12	13	11	16	9	18	7	14	100	61	26	206	180	365
November	1999	10	12	8	17	11	19	10	13	100	79	30	249	219	350
December	1999	11	11	11	11	13	15	12	17	100	78	24	255	231	347
January	2000	9	10	13	9	14	15	11	20	100	84	27	256	229	334
February	2000	8	12	15	9	13	12	10	22	100	75	24	214	190	357
March	2000	5	14	14	12	13	13	8	20	100	74	25	197	172	357
April	2000	7	12	12	13	13	14	9	19	100	81	26	198	172	360
May	2000	8	11	10	14	13	15	8	20	100	81	26	211	185	374
June	2000	10	9	9	14	12	15	9	22	100	78	26	233	207	374
July	2000	10	10	9	15	12	13	7	24	100	68	23	207	185	368
August	2000	9	8	10	14	14	15	9	21	100	83	28	216	188	358
September	2000	12	10	9	12	14	15	8	20	100	83	24	198	175	342
October	2000	12	10	9	10	15	16	8	19	100	88	24	212	187	341
November	2000	13	12	8	10	14	16	6	21	100	79	18	198	180	349
December	2000	10	12	8	12	13	16	7	21	100	78	20	205	186	349
January	2001	11	13	9	14	11	15	8	19	100	65	18	196	178	356
February	2001	9	13	10	13	12	15	10	17	100	71	21	209	189	355
March	2001	11	11	13	11	14	14	9	18	100	70	20	197	177	386
April	2001	10	13	13	12	14	14	8	17	100	71	21	196	174	384
May	2001	11	14	11	11	12	12	7	22	100	55	16	181	165	394
June	2001	9	14	10	11	12	12	8	24	100	63	17	189	172	371
July	2001	8	14	9	9	12	11	8	28	100	70	17	199	182	369
August	2001	9	12	11	12	12	12	8	23	100	76	21	198	177	362
September	2001	12	11	11	13	12	11	7	23	100	65	18	176	158	384
October	2001	11	10	11	15	12	12	7	21	100	61	21	181	161	383
November	2001	11	10	10	13	13	14	8	22	100	72	21	214	193	372
December	2001	9	9	10	14	13	15	8	22	100	79	25	220	195	368
January	2002	8	10	11	12	12	14	9	23	100	84	25	223	199	391
February	2002	5	12	13	12	14	12	8	23	100	71	27	191	165	402

MALE
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Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
March	2002	7	13	13	10	15	13	9	21	100	72	24	191	168	410
April	2002	8	11	12	10	17	14	8	21	100	80	24	189	165	407
May	2002	9	10	13	10	16	16	8	19	100	84	25	196	172	404
June	2002	9	12	12	10	13	17	8	19	100	78	24	211	188	419
July	2002	8	13	13	12	15	17	7	16	100	75	24	203	179	419
August	2002	8	13	13	12	15	14	6	18	100	67	22	186	163	416
September	2002	8	10	13	15	17	14	5	17	100	72	26	172	146	400
October	2002	10	10	12	17	13	14	6	18	100	65	25	180	155	396
November	2002	12	11	10	15	13	15	7	17	100	64	22	193	171	395
December	2002	12	14	11	12	13	13	7	18	100	56	18	186	168	399
January	2003	11	15	11	11	15	14	6	16	100	59	18	185	166	389
February	2003	12	12	11	15	16	12	6	16	100	64	19	150	130	379
March	2003	11	11	10	15	15	16	7	15	100	80	25	181	156	363
April	2003	13	11	13	15	14	13	7	16	100	67	22	155	133	377
August	2003	13	16	13	14	10	11	6	17	100	45	14	139	125	445
September	2003	10	15	14	12	11	11	7	19	100	48	16	162	147	442
October	2003	9	15	15	11	11	13	7	20	100	49	17	180	163	437
November	2003	10	13	16	12	10	12	8	19	100	48	19	170	151	469
December	2003	12	12	15	14	11	11	8	17	100	49	19	158	139	477
January	2004	13	13	14	15	10	11	9	15	100	49	18	175	158	492
February	2004	13	16	14	13	10	13	8	13	100	45	16	181	165	459
March	2004	12	17	10	15	10	15	7	12	100	48	16	190	174	456
April	2004	12	16	10	13	14	14	7	13	100	56	16	178	161	444
May	2004	10	13	10	17	16	12	9	14	100	66	21	186	164	471
June	2004	8	12	13	14	16	13	9	14	100	69	23	195	171	488
July	2004	8	13	14	16	12	15	8	15	100	62	24	199	175	497
August	2004	8	14	14	15	12	14	7	15	100	57	21	174	153	472
September	2004	10	14	11	16	13	14	7	16	100	62	19	186	166	460
October	2004	10	14	11	17	14	13	7	13	100	66	21	174	153	461
November	2004	12	12	10	16	14	14	8	14	100	66	20	192	172	489
December	2004	11	13	11	15	14	15	8	13	100	68	20	191	171	496
January	2005	11	14	11	14	14	14	8	13	100	65	20	201	180	483
February	2005	10	14	12	14	15	14	7	13	100	63	21	189	168	464
March	2005	10	15	12	14	15	13	6	14	100	58	21	165	144	439
April	2005	12	11	12	15	15	14	6	15	100	64	22	179	157	465
May	2005	11	12	13	14	15	13	6	15	100	61	21	175	154	472
June	2005	12	11	13	15	15	13	8	13	100	64	21	186	165	474
July	2005	11	12	13	15	17	12	7	12	100	67	20	170	150	461
August	2005	13	10	11	13	16	14	9	14	100	76	20	199	179	454
September	2005	13	10	11	13	15	14	9	15	100	76	20	202	181	457
October	2005	13	11	10	13	14	15	9	15	100	74	19	209	190	463
November	2005	13	11	11	18	15	15	6	11	100	66	18	178	160	449
December	2005	12	11	11	18	15	14	8	12	100	70	20	195	175	442
January	2006	12	9	13	18	15	14	7	13	100	70	24	194	170	448
February	2006	10	10	11	16	13	15	10	15	100	78	25	234	209	450
March	2006	10	10	11	18	12	16	10	13	100	73	28	237	209	445
April	2006	10	11	11	14	14	15	10	15	100	71	24	231	207	432
May	2006	10	11	12	16	14	14	9	15	100	65	26	211	186	435
June	2006	9	11	12	13	15	15	8	17	100	74	26	192	167	443
July	2006	8	12	10	16	14	14	9	16	100	75	27	190	164	447
August	2006	8	11	10	16	15	15	11	15	100	86	30	203	173	442
September	2006	8	12	11	16	14	13	12	14	100	82	27	228	200	453
October	2006	9	9	11	14	15	16	12	14	100	85	28	248	220	462

MALE
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(Three Month Moving Averages)

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November	2006	10	9	12	15	13	15	11	15	100	75	26	232	206	477
December	2006	10	9	12	15	12	15	9	17	100	72	27	207	181	485
January	2007	8	10	13	15	12	15	10	16	100	69	27	213	186	490
February	2007	9	12	11	14	13	14	11	16	100	74	25	213	188	502
March	2007	10	12	12	14	14	14	12	13	100	75	24	214	190	492
April	2007	11	11	12	14	14	14	12	13	100	78	23	198	175	489
May	2007	11	8	12	14	13	17	12	12	100	82	27	217	190	474
June	2007	10	10	11	15	13	16	12	13	100	79	25	215	190	488
July	2007	7	11	10	15	14	18	11	14	100	86	31	232	201	491
August	2007	6	13	11	12	15	17	11	15	100	88	29	243	214	493
September	2007	6	10	13	13	13	19	11	15	100	92	34	252	218	470
October	2007	8	11	13	14	12	17	12	13	100	78	27	238	211	460
November	2007	8	12	11	14	12	16	12	15	100	81	27	233	205	447
December	2007	9	12	10	12	13	16	12	15	100	86	25	243	217	444
January	2008	7	12	10	13	14	15	11	18	100	91	26	243	217	443
February	2008	8	10	13	13	13	16	11	16	100	87	28	255	227	457
March	2008	8	9	14	14	13	14	11	17	100	80	29	265	236	491
April	2008	10	8	14	14	13	17	10	16	100	79	29	269	240	490
May	2008	10	9	10	15	13	17	9	17	100	80	30	245	215	476
June	2008	11	10	7	16	14	17	9	16	100	85	27	231	204	454
July	2008	10	11	8	15	15	15	10	16	100	85	27	221	194	442
August	2008	10	11	9	13	16	17	10	14	100	87	26	239	214	456
September	2008	8	12	11	14	15	16	11	13	100	82	27	239	212	469
October	2008	9	11	11	15	15	17	11	11	100	81	28	240	212	482
November	2008	10	10	12	15	15	14	11	12	100	77	28	218	191	469
December	2008	11	11	10	14	14	14	12	14	100	78	26	209	185	460
January	2009	11	11	10	14	13	13	11	17	100	76	24	206	183	448
February	2009	13	11	9	15	12	14	9	16	100	69	20	203	183	447
March	2009	12	11	10	15	15	14	9	14	100	72	22	195	174	462
April	2009	11	12	12	14	16	14	10	12	100	78	24	203	179	474
May	2009	9	12	12	13	18	12	12	11	100	82	25	209	184	468
June	2009	9	12	13	13	16	12	13	12	100	78	25	215	190	454
July	2009	11	11	12	12	16	13	12	13	100	77	21	210	188	421
August	2009	12	10	13	13	14	12	11	15	100	70	22	193	170	434
September	2009	11	9	11	14	13	14	11	16	100	75	23	211	187	443
October	2009	9	8	11	13	13	15	12	18	100	91	30	243	213	465
November	2009	8	9	9	11	13	18	13	17	100	105	28	290	262	475
December	2009	10	9	9	11	14	18	13	16	100	108	30	292	263	462
January	2010	12	11	9	12	14	16	14	13	100	92	22	277	255	449
February	2010	11	13	9	14	13	14	13	13	100	77	22	238	216	421
March	2010	12	13	9	14	11	14	13	14	100	71	19	239	220	435
April	2010	10	12	9	14	13	18	11	14	100	90	26	252	226	467
May	2010	9	9	9	12	18	19	10	15	100	104	30	253	224	493
June	2010	6	9	10	13	20	18	10	15	100	110	36	240	204	489
July	2010	6	10	10	12	18	17	10	15	100	100	33	237	204	468
August	2010	7	11	9	13	16	19	13	13	100	102	32	283	251	432
September	2010	8	12	8	13	14	19	14	12	100	98	30	291	262	407
October	2010	8	11	7	14	14	20	14	11	100	103	33	307	274	436
November	2010	7	10	9	14	16	18	13	13	100	103	37	264	228	477
December	2010	7	9	9	12	17	16	14	16	100	113	37	283	246	510
January	2011	7	7	13	10	17	16	14	16	100	108	34	285	251	474
February	2011	7	8	10	13	14	16	16	16	100	111	37	319	282	450

MALE
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(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Percentiles Rng	Cases
March	2011	8	8	9	13	15	16	15	16	100	113	38	321	283	420
April	2011	8	9	5	15	16	16	16	16	100	120	41	332	291	431
May	2011	8	8	7	13	16	17	14	16	100	117	39	319	280	433
June	2011	7	9	8	13	14	20	14	14	100	125	37	311	273	454
July	2011	6	8	10	13	13	20	14	16	100	125	38	327	289	422
August	2011	6	9	8	14	15	18	15	15	100	126	41	315	275	435
September	2011	5	7	8	14	15	18	15	17	100	127	46	335	289	413
October	2011	6	8	9	15	16	17	15	14	100	117	41	284	243	457
November	2011	5	7	9	14	16	18	14	16	100	124	42	302	260	451
December	2011	6	8	9	16	15	19	13	14	100	113	42	284	242	448
January	2012	4	7	8	15	14	20	14	18	100	129	48	310	261	424
February	2012	6	7	8	16	14	19	15	16	100	121	45	319	274	424
March	2012	7	6	9	14	15	18	14	17	100	123	44	312	269	442
April	2012	8	7	10	16	14	18	13	14	100	102	38	292	254	470
May	2012	6	8	11	15	14	19	13	13	100	113	39	291	252	476
June	2012	6	10	10	14	14	19	14	12	100	120	37	298	261	475
July	2012	4	10	9	11	16	22	15	13	100	144	47	325	278	466
August	2012	5	7	8	13	16	22	15	14	100	142	53	336	283	457
September	2012	3	5	7	13	16	24	18	14	100	163	61	373	312	476
October	2012	5	6	7	17	15	20	17	13	100	141	51	335	284	480
November	2012	5	7	8	15	12	19	18	16	100	137	41	352	311	478
December	2012	8	8	9	13	12	16	16	18	100	111	30	344	313	462
January	2013	8	8	9	11	13	18	16	17	100	116	34	366	331	468
February	2013	7	7	9	12	15	18	16	16	100	119	41	368	326	462
March	2013	7	8	8	14	13	17	17	16	100	110	39	354	315	475
April	2013	6	8	7	15	12	15	17	19	100	107	41	328	287	458
May	2013	8	8	6	15	13	15	18	17	100	115	43	335	292	465
June	2013	9	9	7	16	14	16	16	14	100	106	43	303	260	449
July	2013	10	8	7	14	16	17	17	11	100	114	42	332	289	475
August	2013	9	9	8	15	15	17	17	10	100	113	39	332	292	491
September	2013	7	9	7	15	13	18	18	13	100	122	42	363	320	504
October	2013	7	9	8	15	12	17	18	15	100	121	40	386	346	503
November	2013	8	9	7	13	12	17	17	18	100	119	36	386	349	507
December	2013	8	8	6	14	13	17	17	17	100	122	40	378	338	537
January	2014	8	9	5	13	15	16	18	16	100	123	38	379	341	552
February	2014	8	9	6	12	15	19	17	13	100	129	41	338	297	561
March	2014	7	11	6	12	16	16	17	14	100	124	36	330	293	551
April	2014	7	8	8	11	14	20	17	15	100	151	43	332	289	533
May	2014	6	10	9	11	13	17	17	17	100	132	37	345	308	535
June	2014	8	8	9	11	12	19	18	16	100	134	38	351	313	545
July	2014	10	10	9	11	12	15	17	15	100	100	27	348	321	579
August	2014	10	10	8	10	12	17	18	15	100	107	26	363	337	595
September	2014	10	10	9	10	14	17	18	13	100	107	30	381	351	613
October	2014	8	9	9	10	14	18	17	14	100	110	36	356	320	599
November	2014	8	7	10	12	14	18	16	15	100	106	40	330	290	597
December	2014	8	7	9	12	13	18	15	17	100	111	39	323	284	588
January	2015	9	8	7	13	11	19	16	17	100	121	39	356	318	602
February	2015	9	10	7	12	12	17	19	15	100	126	37	392	355	620
March	2015	9	9	7	13	12	17	21	12	100	132	39	438	399	616
April	2015	9	9	7	11	14	18	19	12	100	126	36	407	371	628
May	2015	10	9	7	12	14	19	19	11	100	123	35	384	349	609
June	2015	8	10	8	11	15	19	18	11	100	125	34	348	315	611
July	2015	8	9	8	13	14	17	19	12	100	119	34	355	321	598

MALE
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August	2015	8	10	8	12	13	17	20	13	100	130	33	398	365	648
September	2015	10	9	5	13	13	17	19	13	100	124	35	391	356	639
October	2015	10	8	6	10	13	20	19	13	100	144	37	407	370	664
November	2015	11	9	8	10	14	20	18	12	100	130	34	365	331	623
December	2015	10	10	10	9	12	18	19	12	100	119	28	368	339	648
January	2016	8	12	9	12	13	16	18	11	100	100	29	327	298	606
February	2016	9	11	10	13	12	16	17	12	100	96	29	311	283	614
March	2016	10	10	10	14	12	18	16	11	100	92	29	296	267	609
April	2016	11	9	10	11	13	19	15	13	100	106	28	305	278	638
May	2016	10	9	9	11	13	20	15	13	100	115	30	328	298	663
June	2016	10	9	8	11	15	18	16	13	100	117	30	322	293	660
July	2016	10	9	9	12	15	16	17	11	100	104	30	322	292	668
August	2016	10	8	9	14	14	16	17	11	100	97	32	301	270	661
September	2016	11	8	8	13	15	16	17	11	100	100	31	312	282	688
October	2016	11	9	8	12	14	17	19	11	100	117	32	369	337	686
November	2016	11	10	9	11	13	18	18	11	100	117	29	364	335	718
December	2016	9	9	10	12	13	18	17	13	100	115	33	358	325	739
January	2017	8	10	10	13	12	19	15	13	100	100	32	328	296	778
February	2017	10	9	7	13	14	18	18	11	100	103	32	365	333	776
March	2017	9	9	8	13	13	19	16	12	100	104	34	365	331	749
April	2017	10	9	7	14	14	17	18	12	100	103	31	372	341	740
May	2017	10	8	9	14	13	17	17	13	100	101	30	342	312	770
June	2017	11	9	7	13	13	16	20	11	100	115	31	404	373	803
July	2017	10	9	7	14	13	16	19	12	100	114	35	389	354	821
August	2017	10	8	6	13	13	17	19	14	100	123	36	412	376	804
September	2017	8	9	7	14	12	18	17	16	100	110	36	350	313	796
October	2017	8	8	8	12	11	19	18	15	100	118	33	366	333	788
November	2017	8	8	8	12	13	18	18	14	100	118	37	371	334	784
December	2017	10	9	6	12	15	16	20	12	100	118	32	394	362	797
January	2018	12	9	5	12	16	15	19	12	100	109	30	358	328	795
February	2018	12	9	6	11	15	14	21	13	100	118	27	406	378	788
March	2018	9	9	7	10	13	15	20	15	100	124	30	413	383	775
April	2018	8	9	7	11	12	17	21	15	100	132	34	448	414	768
May	2018	7	11	7	12	10	19	19	15	100	128	31	424	394	765
June	2018	9	11	6	12	11	18	21	12	100	123	31	430	399	771
July	2018	10	10	7	13	12	16	21	11	100	116	29	431	402	773
August	2018	10	8	8	12	14	14	22	13	100	118	32	442	409	768
September	2018	9	8	8	12	13	14	21	14	100	117	32	458	426	781
October	2018	8	7	9	10	13	14	23	16	100	135	37	506	469	784
November	2018	8	8	9	10	13	16	23	12	100	133	35	496	460	793
December	2018	7	8	9	10	13	16	23	12	100	136	38	477	439	791
January	2019	8	9	9	13	12	16	22	11	100	127	36	460	424	798
February	2019	9	9	8	12	13	16	21	13	100	126	38	441	404	807
March	2019	10	9	7	12	12	16	22	11	100	135	34	467	434	820
April	2019	10	10	6	11	13	17	22	11	100	142	35	462	427	829
May	2019	9	10	6	12	12	18	24	9	100	147	37	525	488	814
June	2019	9	9	6	11	12	18	23	12	100	150	40	530	490	806
July	2019	8	8	8	13	12	17	22	12	100	140	40	490	449	785
August	2019	9	7	8	12	12	17	22	13	100	139	40	451	410	787
September	2019	9	7	8	12	12	16	23	12	100	141	39	502	463	768
October	2019	10	8	7	10	13	14	24	13	100	141	34	522	488	824
November	2019	9	8	9	10	13	14	23	14	100	140	31	515	484	864
December	2019	11	8	9	10	13	15	22	13	100	123	29	458	429	903

MALE
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Percentiles Rng	Cases
January	2020	10	7	9	11	12	16	22	13	100	121	34	459	424	875
February	2020	11	8	7	11	12	17	23	12	100	140	38	471	433	882
March	2020	10	8	6	11	10	18	23	13	100	154	38	469	431	886
April	2020	11	9	6	11	9	17	22	15	100	144	32	459	427	900
May	2020	10	10	8	12	9	16	21	14	100	112	26	456	430	905
June	2020	10	10	9	11	11	15	20	14	100	101	26	399	374	875
July	2020	10	10	7	11	12	16	20	14	100	109	28	407	380	846
August	2020	10	9	7	10	12	16	22	14	100	131	30	411	381	830
September	2020	11	9	7	11	11	14	22	14	100	121	29	450	421	811
October	2020	11	8	8	10	11	16	23	13	100	133	30	447	417	823
November	2020	11	8	8	10	11	15	22	15	100	126	29	448	418	826
December	2020	11	8	7	10	11	17	23	13	100	149	35	481	445	834
January	2021	10	8	7	10	11	17	25	13	100	152	39	513	473	803
February	2021	10	9	6	8	11	18	25	12	100	167	37	509	472	774
March	2021	9	9	7	10	11	17	24	13	100	151	36	500	464	770
April	2021	9	10	7	10	10	17	24	13	100	155	32	505	472	804
May	2021	10	8	8	11	10	16	25	14	100	154	34	533	499	828
June	2021	11	10	8	8	10	15	25	14	100	156	27	547	519	862
July	2021	10	9	8	8	10	15	24	15	100	153	31	532	501	846
August	2021	10	9	8	8	11	14	23	17	100	139	29	515	485	835