## TABLE 11

## EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS (Three Month Moving Averages)

The question was: "And 5 years from now, do you expect that you (and your family living there) will be better off financially, worse off, or just about the same as now?"
( Note: Prior to 1972 a four year horizon was used)

| Date of S | urvey | Better Off | Same | Worse Off | DK, NA | Total | Relative | Cases |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| September | 1980 | 52 | 26 | 16 | 7 | 100 | 136 | 884 |
| March | 1981 | 51 | 24 | 17 | 8 | 100 | 135 | 917 |
| September | 1981 | 55 | 24 | 14 | 7 | 100 | 142 | 882 |
| March | 1982 | 53 | 25 | 17 | 4 | 100 | 136 | 915 |
| September | 1982 | 54 | 25 | 14 | 7 | 100 | 140 | 930 |
| March | 1983 | 59 | 21 | 14 | 6 | 100 | 145 | 950 |
| September | 1983 | 59 | 25 | 11 | 5 | 100 | 147 | 916 |
| March | 1984 | 60 | 25 | 10 | 5 | 100 | 150 | 899 |
| September | 1984 | 59 | 25 | 11 | 5 | 100 | 148 | 919 |
| September | 1985 | 51 | 31 | 13 | 6 | 100 | 138 | 842 |
| September | 2011 | 43 | 33 | 20 | 4 | 100 | 123 | 627 |
| October | 2011 | 41 | 35 | 21 | 3 | 100 | 120 | 646 |
| November | 2011 | 42 | 37 | 17 | 3 | 100 | 125 | 645 |
| December | 2011 | 45 | 35 | 17 | 4 | 100 | 128 | 645 |
| January | 2012 | 46 | 34 | 15 | 5 | 100 | 131 | 641 |
| February | 2012 | 46 | 35 | 15 | 4 | 100 | 131 | 649 |
| March | 2012 | 44 | 37 | 14 | 4 | 100 | 130 | 665 |
| April | 2012 | 44 | 37 | 15 | 4 | 100 | 130 | 687 |
| May | 2012 | 46 | 35 | 14 | 5 | 100 | 132 | 687 |
| June | 2012 | 46 | 33 | 17 | 4 | 100 | 130 | 684 |
| July | 2012 | 46 | 33 | 17 | 4 | 100 | 129 | 673 |
| August | 2012 | 43 | 33 | 19 | 5 | 100 | 124 | 669 |
| September | 2012 | 46 | 31 | 17 | 6 | 100 | 129 | 687 |
| October | 2012 | 46 | 30 | 18 | 6 | 100 | 128 | 697 |
| November | 2012 | 49 | 29 | 17 | 6 | 100 | 132 | 702 |
| December | 2012 | 43 | 31 | 21 | 5 | 100 | 122 | 698 |
| January | 2013 | 42 | 30 | 24 | 4 | 100 | 119 | 708 |
| February | 2013 | 43 | 30 | 24 | 3 | 100 | 118 | 714 |
| March | 2013 | 47 | 28 | 22 | 3 | 100 | 124 | 725 |
| April | 2013 | 48 | 29 | 20 | 3 | 100 | 128 | 715 |
| May | 2013 | 49 | 30 | 18 | 3 | 100 | 131 | 706 |
| June | 2013 | 50 | 31 | 16 | 4 | 100 | 134 | 687 |
| July | 2013 | 49 | 32 | 15 | 4 | 100 | 134 | 705 |
| August | 2013 | 47 | 33 | 16 | 4 | 100 | 131 | 732 |
| September | 2013 | 47 | 32 | 18 | 3 | 100 | 129 | 757 |
| October | 2013 | 46 | 31 | 19 | 3 | 100 | 127 | 772 |
| November | 2013 | 46 | 30 | 19 | 4 | 100 | 127 | 769 |
| December | 2013 | 45 | 30 | 20 | 5 | 100 | 125 | 784 |
| January | 2014 | 45 | 31 | 19 | 5 | 100 | 126 | 797 |
| February | 2014 | 45 | 32 | 19 | 4 | 100 | 127 | 817 |
| March | 2014 | 48 | 32 | 16 | 4 | 100 | 131 | 811 |
| April | 2014 | 48 | 32 | 17 | 4 | 100 | 131 | 800 |
| May | 2014 | 50 | 30 | 17 | 4 | 100 | 133 | 784 |
| June | 2014 | 49 | 28 | 19 | 4 | 100 | 130 | 792 |
| July | 2014 | 50 | 27 | 19 | 4 | 100 | 131 | 812 |
| August | 2014 | 50 | 29 | 17 | 4 | 100 | 132 | 833 |

## EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS (Three Month Moving Averages)

| Date of Survey |  | Better Off | Same | Worse Off | DK, NA | Total | Relative | Cases |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| September | 2014 | 51 | 29 | 14 | 5 | 100 | 137 | 865 |
| October | 2014 | 53 | 29 | 13 | 4 | 100 | 140 | 880 |
| November | 2014 | 53 | 30 | 13 | 4 | 100 | 140 | 900 |
| December | 2014 | 53 | 30 | 13 | 3 | 100 | 140 | 895 |
| January | 2015 | 55 | 29 | 13 | 3 | 100 | 143 | 902 |
| February | 2015 | 55 | 30 | 12 | 3 | 100 | 143 | 919 |
| March | 2015 | 55 | 31 | 12 | 3 | 100 | 143 | 918 |
| April | 2015 | 55 | 31 | 11 | 3 | 100 | 143 | 930 |
| May | 2015 | 57 | 29 | 12 | 3 | 100 | 145 | 920 |
| June | 2015 | 56 | 30 | 12 | 2 | 100 | 144 | 925 |
| July | 2015 | 54 | 29 | 14 | 3 | 100 | 140 | 899 |
| August | 2015 | 53 | 30 | 13 | 3 | 100 | 140 | 962 |
| September | 2015 | 54 | 30 | 13 | 3 | 100 | 140 | 943 |
| October | 2015 | 55 | 28 | 12 | 4 | 100 | 143 | 969 |
| November | 2015 | 55 | 27 | 13 | 5 | 100 | 141 | 913 |
| December | 2015 | 55 | 28 | 12 | 5 | 100 | 143 | 957 |
| January | 2016 | 56 | 28 | 12 | 4 | 100 | 143 | 930 |
| February | 2016 | 59 | 28 | 10 | 3 | 100 | 150 | 942 |
| March | 2016 | 60 | 27 | 10 | 3 | 100 | 150 | 938 |
| April | 2016 | 58 | 28 | 11 | 3 | 100 | 147 | 971 |
| May | 2016 | 56 | 29 | 12 | 3 | 100 | 144 | 1001 |
| June | 2016 | 55 | 29 | 12 | 4 | 100 | 143 | 997 |
| July | 2016 | 56 | 27 | 12 | 4 | 100 | 144 | 1014 |
| August | 2016 | 56 | 27 | 13 | 4 | 100 | 144 | 1000 |
| September | 2016 | 56 | 28 | 12 | 4 | 100 | 143 | 1049 |
| October | 2016 | 56 | 28 | 12 | 4 | 100 | 145 | 1056 |
| November | 2016 | 56 | 27 | 12 | 4 | 100 | 144 | 1126 |
| December | 2016 | 58 | 26 | 12 | 4 | 100 | 147 | 1126 |
| January | 2017 | 59 | 25 | 12 | 4 | 100 | 148 | 1152 |
| February | 2017 | 60 | 25 | 12 | 3 | 100 | 148 | 1120 |
| March | 2017 | 59 | 26 | 12 | 3 | 100 | 147 | 1101 |
| April | 2017 | 59 | 27 | 11 | 3 | 100 | 147 | 1105 |
| May | 2017 | 58 | 28 | 10 | 3 | 100 | 148 | 1117 |
| June | 2017 | 59 | 28 | 9 | 3 | 100 | 150 | 1155 |
| July | 2017 | 59 | 27 | 11 | 3 | 100 | 148 | 1148 |
| August | 2017 | 59 | 27 | 11 | 3 | 100 | 147 | 1141 |
| September | 2017 | 57 | 28 | 12 | 3 | 100 | 145 | 1127 |
| October | 2017 | 59 | 29 | 10 | 2 | 100 | 149 | 1128 |
| November | 2017 | 60 | 28 | 9 | 3 | 100 | 150 | 1123 |
| December | 2017 | 62 | 27 | 9 | 2 | 100 | 152 | 1122 |
| January | 2018 | 62 | 25 | 10 | 2 | 100 | 152 | 1139 |
| February | 2018 | 63 | 25 | 10 | 2 | 100 | 153 | 1136 |
| March | 2018 | 62 | 26 | 10 | 3 | 100 | 152 | 1126 |
| April | 2018 | 61 | 26 | 11 | 3 | 100 | 150 | 1100 |
| May | 2018 | 60 | 25 | 12 | 3 | 100 | 149 | 1097 |
| June | 2018 | 61 | 24 | 12 | 3 | 100 | 149 | 1096 |
| July | 2018 | 62 | 25 | 11 | 2 | 100 | 151 | 1091 |
| August | 2018 | 61 | 26 | 10 | 3 | 100 | 151 | 1100 |
| September | 2018 | 61 | 27 | 9 | 3 | 100 | 152 | 1115 |
| October | 2018 | 61 | 26 | 10 | 3 | 100 | 151 | 1112 |
| November | 2018 | 59 | 26 | 11 | 4 | 100 | 149 | 1112 |
| December | 2018 | 57 | 26 | 12 | 5 | 100 | 145 | 1111 |
| January | 2019 | 56 | 27 | 11 | 5 | 100 | 145 | 1117 |
| February | 2019 | 58 | 27 | 11 | 4 | 100 | 147 | 1112 |

## EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS (Three Month Moving Averages)

| Date of S | urvey | Better Off | Same | Worse Off | DK, NA | Total | Relative | Cases |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| March | 2019 | 59 | 28 | 9 | 3 | 100 | 150 | 1117 |
| April | 2019 | 60 | 28 | 10 | 3 | 100 | 150 | 1132 |
| May | 2019 | 59 | 29 | 9 | 3 | 100 | 150 | 1123 |
| June | 2019 | 59 | 28 | 9 | 4 | 100 | 149 | 1126 |
| July | 2019 | 58 | 29 | 9 | 4 | 100 | 149 | 1114 |
| August | 2019 | 59 | 27 | 11 | 3 | 100 | 148 | 1123 |
| September | 2019 | 58 | 27 | 12 | 3 | 100 | 146 | 1106 |
| October | 2019 | 58 | 27 | 12 | 4 | 100 | 146 | 1185 |
| November | 2019 | 59 | 28 | 10 | 3 | 100 | 148 | 1208 |
| December | 2019 | 60 | 27 | 9 | 3 | 100 | 151 | 1254 |
| January | 2020 | 60 | 28 | 9 | 4 | 100 | 151 | 1207 |
| February | 2020 | 58 | 30 | 8 | 4 | 100 | 149 | 1209 |
| March | 2020 | 57 | 30 | 9 | 5 | 100 | 148 | 1212 |
| April | 2020 | 59 | 29 | 9 | 3 | 100 | 150 | 1212 |
| May | 2020 | 58 | 30 | 8 | 4 | 100 | 150 | 1226 |
| June | 2020 | 59 | 31 | 7 | 3 | 100 | 153 | 1187 |
| July | 2020 | 58 | 30 | 7 | 4 | 100 | 151 | 1169 |
| August | 2020 | 60 | 29 | 8 | 4 | 100 | 152 | 1151 |
| September | 2020 | 59 | 28 | 9 | 4 | 100 | 150 | 1125 |
| October | 2020 | 58 | 30 | 7 | 5 | 100 | 151 | 1127 |
| November | 2020 | 56 | 31 | 8 | 5 | 100 | 149 | 1122 |
| December | 2020 | 56 | 30 | 9 | 5 | 100 | 147 | 1129 |
| January | 2021 | 55 | 28 | 12 | 5 | 100 | 143 | 1108 |
| February | 2021 | 54 | 27 | 15 | 3 | 100 | 139 | 1086 |
| March | 2021 | 53 | 27 | 16 | 3 | 100 | 137 | 1096 |
| April | 2021 | 52 | 28 | 17 | 3 | 100 | 136 | 1118 |
| May | 2021 | 52 | 27 | 17 | 4 | 100 | 135 | 1140 |
| June | 2021 | 53 | 26 | 17 | 4 | 100 | 135 | 1155 |
| July | 2021 | 53 | 26 | 16 | 5 | 100 | 138 | 1155 |
| August | 2021 | 54 | 26 | 15 | 4 | 100 | 139 | 1140 |
| September | 2021 | 52 | 29 | 15 | 4 | 100 | 136 | 1118 |
| October | 2021 | 52 | 28 | 17 | 4 | 100 | 135 | 1115 |
| November | 2021 | 51 | 28 | 16 | 4 | 100 | 135 | 1104 |
| December | 2021 | 56 | 26 | 15 | 3 | 100 | 140 | 1142 |
| January | 2022 | 57 | 24 | 16 | 4 | 100 | 141 | 1152 |
| February | 2022 | 56 | 23 | 17 | 4 | 100 | 140 | 1183 |
| March | 2022 | 53 | 24 | 19 | 4 | 100 | 134 | 1134 |
| April | 2022 | 51 | 26 | 19 | 4 | 100 | 132 | 1125 |
| May | 2022 | 53 | 26 | 16 | 5 | 100 | 137 | 1106 |
| June | 2022 | 54 | 26 | 15 | 5 | 100 | 139 | 1158 |
| July | 2022 | 55 | 25 | 15 | 5 | 100 | 139 | 1172 |
| August | 2022 | 52 | 26 | 16 | 6 | 100 | 137 | 1187 |
| September | 2022 | 52 | 26 | 16 | 6 | 100 | 135 | 1152 |
| October | 2022 | 51 | 27 | 16 | 7 | 100 | 135 | 1152 |
| November | 2022 | 54 | 25 | 16 | 6 | 100 | 138 | 1143 |
| December | 2022 | 54 | 26 | 15 | 5 | 100 | 140 | 1158 |
| January | 2023 | 57 | 25 | 14 | 4 | 100 | 142 | 1149 |
| February | 2023 | 55 | 27 | 15 | 3 | 100 | 141 | 1143 |

