INCOME BOTTOM THIRD
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

"Do you (or any member of your family living there) have any investments in the stock market, including any publicly traded stock that is directly owned, stocks in mutual funds, stocks in any of your retirement accounts, including 401(K)s, IRAs, or Keogh accounts?"
"Considering all of your (family's) investments in the stock market, overall about how much would your investments be worth today?"

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Percentiles Rng	Cases
March	1990	48	21	7	5	2	0	0	17	100	8	2	18	16	158
April	1990	44	18	8	5	2	0	0	22	100	7	2	20	18	164
September	1997	29	11	25	10	10	4	0	10	100	32	11	67	56	35
February	1998	26	21	16	8	3	0	5	23	100	20	5	50	45	55
November	1998	36	13	11	12	13	4	2	8	100	22	4	83	80	51
December	1998	28	22	14	12	14	1	2	7	100	22	8	73	65	63
January	1999	29	24	10	9	15	1	2	9	100	22	8	67	59	70
February	1999	26	24	7	13	8	1	2	19	100	18	8	57	49	63
March	1999	32	13	6	18	7	0	2	22	100	23	3	59	55	50
April	1999	28	11	14	15	5	0	2	25	100	24	3	58	55	40
May	1999	33	7	16	14	9	4	0	17	100	33	3	78	75	41
June	1999	28	10	12	14	5	4	0	27	100	30	4	NA	NA	34
July	1999	30	9	5	15	6	4	0	29	100	27	4	NA	NA	41
August	1999	24	18	6	11	5	5	0	32	100	21	7	NA	NA	50
September	1999	24	20	13	2	5	9	0	27	100	18	8	70	62	56
October	1999	21	17	13	7	8	9	0	25	100	26	9	84	75	51
November	1999	26	10	13	10	9	4	0	28	100	24	6	59	53	51
December	1999	29	8	10	10	13	0	0	31	100	21	4	54	50	55
January	2000	31	8	18	4	8	0	0	31	100	17	3	42	39	53
February	2000	27	14	20	3	6	2	0	29	100	18	4	40	36	52
March	2000	25	19	22	7	4	2	0	22	100	18	6	43	37	56
April	2000	34	18	10	11	4	2	2	19	100	13	5	39	34	62
May	2000	34	21	7	13	8	1	2	14	100	13	6	42	36	60
June	2000	37	15	6	12	8	3	2	18	100	12	5	52	47	63
July	2000	30	18	8	14	9	4	0	18	100	14	7	62	55	69
August	2000	33	13	12	12	5	6	0	20	100	14	6	60	54	67
September	2000	30	21	13	12	2	6	0	16	100	16	6	49	43	63
October	2000	29	22	15	6	6	5	0	16	100	17	6	51	45	63
November	2000	31	25	8	6	7	4	2	16	100	15	5	67	62	65
December	2000	26	27	12	4	7	5	4	15	100	15	6	72	65	59
January	2001	19	27	10	8	9	6	5	16	100	25	9	88	79	54
February	2001	15	22	17	6	7	13	3	17	100	33	11	130	119	59
March	2001	20	18	13	6	11	12	1	18	100	33	10	127	117	72
April	2001	25	23	12	5	8	12	0	15	100	25	6	102	96	85
May	2001	25	25	11	6	6	6	0	20	100	19	7	42	36	89
June	2001	24	20	11	8	4	4	0	29	100	19	6	40	34	83
July	2001	20	17	14	6	6	5	0	31	100	21	8	62	54	73
August	2001	21	17	14	7	8	3	0	30	100	22	7	61	54	80
September	2001	22	21	12	5	8	3	0	28	100	21	7	56	49	80
October	2001	25	17	10	8	5	2	2	33	100	20	6	44	39	87
November	2001	23	15	4	4	3	1	4	45	100	15	5	126	121	68
December	2001	24	8	8	6	3	4	4	45	100	19	5	143	138	78

INCOME BOTTOM THIRD
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(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Percentiles Rng	Cases
January	2002	24	8	11	6	4	3	2	43	100	19	5	137	132	77
February	2002	18	13	18	11	6	4	0	29	100	26	9	60	51	94
March	2002	18	13	18	11	6	4	0	30	100	29	8	52	44	81
April	2002	23	13	13	9	8	6	0	28	100	25	7	72	65	83
May	2002	25	9	15	8	8	5	0	30	100	28	9	72	62	78
June	2002	27	13	12	9	9	2	0	27	100	20	10	70	60	85
July	2002	24	16	13	12	5	0	0	30	100	21	NA	44	NA	84
August	2002	34	17	10	10	5	3	0	22	100	14	NA	40	NA	95
September	2002	33	17	12	5	8	6	0	20	100	16	NA	54	NA	96
October	2002	31	12	13	8	13	6	0	17	100	27	6	77	72	97
November	2002	21	17	12	9	12	4	0	24	100	29	9	76	67	89
December	2002	20	22	11	11	8	1	0	27	100	25	9	54	44	98
January	2003	29	25	10	6	3	3	0	24	100	13	8	28	20	98
February	2003	38	18	15	3	3	2	0	22	100	13	4	25	21	100
March	2003	36	17	15	3	5	3	0	21	100	14	3	31	28	96
April	2003	28	22	15	6	6	1	0	22	100	17	5	34	30	94
August	2003	36	24	15	9	1	2	1	13	100	12	5	34	30	107
September	2003	37	22	15	8	2	1	1	16	100	11	4	31	27	109
October	2003	33	25	12	7	4	1	1	15	100	11	5	33	28	114
November	2003	33	20	11	8	5	5	1	17	100	13	4	44	40	122
December	2003	34	20	10	11	6	5	1	13	100	14	5	50	46	132
January	2004	35	19	10	14	4	4	1	13	100	15	4	51	48	127
February	2004	31	20	12	15	8	2	1	12	100	18	5	57	52	129
March	2004	34	21	8	12	7	3	1	13	100	15	4	51	46	120
April	2004	32	19	14	9	8	3	2	14	100	17	6	49	43	131
May	2004	36	16	12	8	7	2	3	16	100	12	4	47	43	122
June	2004	30	14	18	10	7	2	3	16	100	17	5	54	49	135
July	2004	32	17	14	9	7	2	2	17	100	16	4	50	46	131
August	2004	28	21	12	13	8	1	2	15	100	20	6	57	51	142
September	2004	32	17	8	13	8	2	2	17	100	16	4	58	54	141
October	2004	35	8	10	17	7	4	2	17	100	21	4	69	65	142
November	2004	38	4	12	14	5	5	0	20	100	16	3	62	59	132
December	2004	33	10	12	15	5	4	0	20	100	18	4	60	57	127
January	2005	28	18	8	12	7	3	1	22	100	13	5	57	52	121
February	2005	26	20	7	11	5	3	3	25	100	15	4	54	50	119
March	2005	24	20	8	11	6	5	3	24	100	19	4	60	56	116
April	2005	31	15	11	9	6	6	2	20	100	17	3	56	53	114
May	2005	28	17	12	10	8	9	0	16	100	20	6	65	59	112
June	2005	30	13	14	9	11	8	0	15	100	22	6	74	69	117
July	2005	26	12	18	9	8	7	0	19	100	25	7	70	64	113
August	2005	36	10	16	8	7	5	0	19	100	17	4	52	48	117
September	2005	33	14	15	10	3	4	0	21	100	15	5	38	33	113
October	2005	34	19	10	11	5	4	1	17	100	14	5	42	37	123
November	2005	29	19	11	15	7	4	1	15	100	20	5	58	52	123
December	2005	31	16	8	16	13	2	1	13	100	21	4	73	68	129
January	2006	30	12	9	12	13	3	1	20	100	20	4	72	68	124
February	2006	30	11	11	12	8	4	1	23	100	20	4	63	59	113
March	2006	31	14	10	11	3	7	1	23	100	18	4	53	49	104
April	2006	28	21	10	11	3	6	2	18	100	19	5	52	47	109

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(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
May	2006	22	24	10	10	6	6	3	19	100	24	9	60	52	121
June	2006	22	23	13	10	5	6	3	18	100	24	9	62	53	124
July	2006	21	17	12	15	4	7	2	21	100	26	9	67	58	120
August	2006	25	20	13	16	4	5	1	17	100	20	7	57	50	124
September	2006	27	18	11	14	5	4	1	20	100	18	6	54	48	131
October	2006	34	17	9	11	6	4	2	17	100	15	5	53	49	134
November	2006	35	14	9	7	8	6	2	19	100	15	2	59	56	139
December	2006	35	14	10	8	7	6	2	19	100	15	2	55	52	137
January	2007	32	14	11	12	8	6	2	16	100	20	2	61	58	143
February	2007	31	14	11	16	6	6	1	14	100	20	4	56	52	149
March	2007	29	15	12	17	9	5	1	12	100	23	4	61	57	150
April	2007	28	13	15	13	10	4	2	15	100	26	5	69	65	148
May	2007	29	12	13	10	13	7	2	13	100	29	5	89	84	142
June	2007	24	14	13	13	12	9	1	14	100	35	8	95	87	138
July	2007	22	22	11	13	7	9	1	15	100	29	8	73	65	138
August	2007	19	23	14	11	7	6	2	19	100	28	10	67	57	132
September	2007	22	20	16	7	6	5	4	18	100	23	8	64	56	133
October	2007	23	17	17	8	10	4	3	17	100	25	8	77	68	135
November	2007	30	17	16	7	11	3	2	14	100	20	5	60	55	132
December	2007	25	17	18	6	15	5	0	14	100	23	9	73	63	132
January	2008	25	15	18	6	13	5	1	18	100	23	8	68	59	122
February	2008	24	13	17	12	10	6	3	16	100	26	10	78	69	120
March	2008	26	16	14	13	5	4	5	18	100	22	7	63	57	111
April	2008	22	18	13	15	5	7	4	16	100	27	10	77	67	122
May	2008	17	19	13	13	8	7	2	21	100	31	11	76	66	118
June	2008	19	21	12	11	9	7	0	19	100	29	10	68	58	129
July	2008	22	15	11	12	14	7	0	18	100	37	8	87	79	123
August	2008	26	18	9	12	11	7	1	16	100	30	7	81	74	134
September	2008	24	12	13	15	11	7	1	18	100	35	10	91	82	126
October	2008	23	16	14	16	9	6	1	13	100	28	11	77	66	135
November	2008	21	13	17	16	11	6	0	16	100	33	11	81	70	144
December	2008	22	19	13	16	11	6	0	14	100	29	9	78	68	151
January	2009	20	17	12	12	7	6	0	25	100	27	8	77	69	134
February	2009	20	20	11	9	8	9	0	24	100	23	8	85	77	128
March	2009	25	15	10	7	9	9	0	25	100	22	5	81	77	137
April	2009	30	14	13	10	9	8	0	16	100	22	5	69	65	151
May	2009	32	13	10	11	10	4	2	18	100	23	4	63	60	157
June	2009	32	10	14	13	8	5	2	16	100	26	3	66	63	150
July	2009	28	13	14	11	8	3	2	20	100	23	4	63	59	135
August	2009	24	12	19	9	9	6	1	20	100	26	7	72	66	131
September	2009	19	18	16	7	11	5	1	23	100	25	9	73	64	139
October	2009	19	19	12	11	11	6	2	21	100	26	10	78	68	159
November	2009	18	20	13	15	7	4	2	21	100	25	11	64	54	153
December	2009	21	15	15	18	6	5	2	18	100	30	10	69	60	145
January	2010	21	16	19	14	7	5	1	17	100	29	11	67	55	132
February	2010	23	16	18	11	8	5	0	17	100	27	9	62	53	131
March	2010	25	20	17	9	8	4	0	17	100	20	8	54	45	132
April	2010	23	19	16	10	8	4	2	18	100	26	9	65	57	135
May	2010	18	20	14	16	12	5	2	13	100	34	13	83	70	130
June	2010	11	20	18	16	12	6	2	14	100	39	17	87	70	128

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Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Percentiles Rng	Cases
July	2010	16	17	19	15	12	8	1	12	100	36	14	88	74	138
August	2010	25	11	20	9	10	9	1	15	100	30	9	88	79	144
September	2010	31	13	13	9	7	10	2	16	100	24	5	84	78	155
October	2010	29	13	10	13	4	7	3	20	100	24	5	68	63	144
November	2010	23	16	9	14	9	9	1	18	100	31	10	80	70	150
December	2010	21	14	11	16	13	8	1	15	100	38	12	93	81	141
January	2011	18	15	14	12	15	7	2	16	100	38	13	104	91	153
February	2011	18	16	12	14	11	4	3	22	100	32	10	88	78	136
March	2011	18	14	12	13	10	6	3	24	100	33	10	94	84	138
April	2011	17	17	10	16	9	7	3	20	100	33	10	92	82	134
May	2011	18	16	11	18	12	8	3	14	100	43	11	99	88	142
June	2011	18	17	13	20	9	10	2	10	100	42	13	88	76	137
July	2011	19	16	13	16	12	10	1	13	100	42	11	93	81	138
August	2011	21	16	13	15	10	9	1	14	100	36	11	92	82	144
September	2011	16	15	12	17	10	7	2	21	100	40	12	95	83	135
October	2011	18	18	13	16	7	6	3	19	100	35	13	78	66	129
November	2011	16	18	14	17	6	6	2	21	100	36	12	71	59	131
December	2011	20	16	15	14	8	7	2	17	100	33	11	71	60	128
January	2012	19	9	16	16	8	11	1	19	100	41	11	102	90	135
February	2012	22	8	15	15	5	11	3	21	100	33	9	100	90	124
March	2012	24	11	11	16	5	10	3	20	100	30	7	100	93	136
April	2012	25	16	8	17	4	7	3	18	100	22	6	73	67	130
May	2012	20	17	12	15	8	7	2	19	100	29	10	80	70	129
June	2012	17	17	12	15	9	7	3	20	100	35	11	79	68	125
July	2012	11	15	13	17	11	9	3	21	100	49	16	103	87	127
August	2012	15	15	9	21	11	9	4	17	100	54	13	104	90	129
September	2012	18	16	6	19	12	11	3	16	100	46	12	113	101	138
October	2012	20	17	8	18	11	8	4	13	100	38	9	99	89	129
November	2012	22	15	9	17	10	8	2	17	100	32	9	88	80	138
December	2012	20	12	15	16	11	8	1	16	100	37	11	92	81	137
January	2013	22	13	11	13	12	8	1	20	100	31	9	93	84	144
February	2013	17	12	14	13	14	9	4	17	100	43	15	111	95	127
March	2013	21	15	10	12	10	6	5	21	100	32	11	94	83	118
April	2013	22	14	13	14	7	7	6	18	100	32	11	86	75	110
May	2013	28	14	13	12	5	8	2	18	100	23	5	63	58	120
June	2013	30	14	16	11	7	8	1	13	100	25	6	63	58	132
July	2013	29	11	13	14	10	8	1	15	100	33	5	75	70	138
August	2013	27	13	9	13	13	10	2	13	100	38	5	104	99	132
September	2013	24	13	9	14	12	9	2	17	100	39	6	105	100	117
October	2013	27	13	9	11	12	10	1	17	100	31	5	101	96	116
November	2013	26	11	9	16	8	10	0	20	100	32	6	82	76	126
December	2013	27	11	7	15	8	10	0	21	100	32	5	82	78	135
January	2014	28	11	9	11	10	9	1	21	100	32	4	98	94	145
February	2014	29	13	11	9	12	7	3	17	100	27	4	99	96	142
March	2014	28	13	10	12	14	7	3	13	100	27	5	108	104	135
April	2014	24	13	10	15	13	10	2	14	100	38	7	119	112	125
May	2014	21	18	8	11	13	12	1	14	100	33	9	126	117	131
June	2014	20	16	10	11	13	13	1	16	100	37	9	131	122	144
July	2014	25	18	8	10	11	13	1	15	100	25	7	108	101	150
August	2014	32	15	7	9	9	12	1	14	100	21	5	91	86	144

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Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Percentiles Rng	Cases
September	2014	34	17	6	12	10	11	1	10	100	24	5	82	76	133
October	2014	32	18	8	14	10	9	1	8	100	25	6	75	69	124
November	2014	30	14	13	15	10	6	2	10	100	29	6	73	68	123
December	2014	30	13	14	12	10	6	2	12	100	27	6	85	80	121
January	2015	26	14	14	12	10	9	3	12	100	33	9	112	104	120
February	2015	27	15	10	13	12	10	3	11	100	29	9	123	115	115
March	2015	28	17	8	14	12	9	2	11	100	25	8	106	99	122
April	2015	30	14	7	13	12	9	3	11	100	26	5	113	108	120
May	2015	25	13	8	15	13	9	2	16	100	38	6	117	111	118
June	2015	25	9	11	15	12	11	3	15	100	45	6	129	122	99
July	2015	28	7	13	16	13	7	3	14	100	42	5	100	95	97
August	2015	27	12	15	15	12	7	5	7	100	36	7	102	95	106
September	2015	26	16	11	16	11	6	4	10	100	28	7	88	82	115
October	2015	27	18	8	14	8	10	5	10	100	23	7	110	103	125
November	2015	30	16	7	12	8	10	3	14	100	19	4	108	104	122
December	2015	33	15	9	9	9	7	8	10	100	19	3	111	108	123
January	2016	27	16	13	10	10	7	5	11	100	25	7	91	84	117
February	2016	27	18	16	11	6	7	5	9	100	25	8	74	66	121
March	2016	27	17	17	12	6	10	1	11	100	27	9	68	59	118
April	2016	28	17	11	13	7	7	4	13	100	25	6	73	67	115
May	2016	27	15	11	10	9	9	5	14	100	29	6	97	92	108
June	2016	26	16	11	9	11	8	4	16	100	28	6	101	95	119
July	2016	26	15	16	7	13	7	3	12	100	27	6	96	91	137
August	2016	24	15	17	12	15	4	4	9	100	32	9	88	79	150
September	2016	28	15	18	11	15	4	4	6	100	29	8	76	68	159
October	2016	25	18	14	13	14	3	4	9	100	26	10	75	66	150
November	2016	28	18	13	11	11	4	2	14	100	20	6	68	62	148
December	2016	23	19	10	15	11	4	1	17	100	23	7	84	77	144
January	2017	28	14	11	12	11	5	2	16	100	23	5	84	80	144
February	2017	33	17	6	13	12	5	3	11	100	19	4	87	84	146
March	2017	32	15	12	10	10	5	4	10	100	22	5	74	70	154
April	2017	31	15	12	14	10	6	3	10	100	27	5	74	69	162
May	2017	27	13	13	14	11	6	3	13	100	35	6	78	72	162
June	2017	26	15	7	19	12	6	3	12	100	38	6	92	86	153
July	2017	28	14	7	18	10	5	4	13	100	32	6	80	75	156
August	2017	28	11	11	14	8	6	5	16	100	29	5	85	81	149
September	2017	25	11	12	11	11	7	4	18	100	32	7	95	89	156
October	2017	21	14	15	11	13	7	4	15	100	36	9	103	94	164
November	2017	22	17	13	14	14	5	3	11	100	33	10	92	82	185
December	2017	27	19	11	14	12	4	4	10	100	23	7	78	71	187