

# INCOME BOTTOM THIRD

## TABLE 12

### FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION (Three Month Moving Averages)

Combination of the responses to the questions on Tables 10 and 11.

- Key:
- (a) Better off financially than 5 years ago/Better off 5 years from now
  - (b) Better/Same or Same/Better
  - (c) Same/Same
  - (d) Worse/Same or Same/Worse
  - (e) Worse/Worse
  - (f) Worse/Better or Better/Worse

( Note: Prior to 1972 a four year horizon was used)

<u>Date of Survey</u>		<u>(a)</u> Continuous <u>Increase</u>	<u>(b)</u> Intermittent <u>Increase</u>	<u>(c)</u> No <u>Change</u>	<u>(d)</u> Intermittent <u>Decline</u>	<u>(e)</u> Continuous <u>Decline</u>	<u>(f)</u> Mixed <u>Change</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
September	1980	18	13	7	17	9	21	15	100	106	439
March	1981	9	13	4	19	13	21	21	100	91	412
September	1981	19	19	6	14	10	20	12	100	113	526
March	1982	18	13	8	18	12	21	10	100	102	651
September	1982	16	13	6	19	12	24	11	100	97	602
March	1983	15	13	8	15	13	25	12	100	99	594
September	1983	14	15	9	20	9	23	11	100	101	609
March	1984	18	18	11	18	7	19	9	100	111	598
September	1984	24	17	8	13	8	18	11	100	121	513
September	1985	18	18	9	19	10	17	9	100	108	461
September	2011	11	12	7	28	13	23	6	100	82	424
October	2011	10	14	7	27	16	20	6	100	82	421
November	2011	12	13	7	28	15	20	5	100	83	410
December	2011	10	13	7	26	14	22	7	100	82	404
January	2012	11	12	8	25	12	25	8	100	85	408
February	2012	11	13	7	26	12	25	7	100	86	413
March	2012	11	15	8	24	11	25	6	100	91	431
April	2012	13	13	7	26	13	22	5	100	87	430
May	2012	12	15	7	26	14	20	5	100	87	412
June	2012	13	15	5	26	15	20	5	100	87	418
July	2012	12	18	8	22	14	20	5	100	94	413
August	2012	12	15	8	21	14	25	5	100	93	426
September	2012	14	15	7	20	12	24	7	100	97	427
October	2012	15	14	7	22	9	26	6	100	97	429
November	2012	18	15	8	22	8	22	7	100	102	451
December	2012	16	12	11	22	12	19	7	100	93	459
January	2013	15	13	9	23	16	17	7	100	88	458
February	2013	16	11	8	23	16	20	6	100	88	437
March	2013	17	12	7	23	15	20	5	100	91	408
April	2013	16	12	9	22	13	22	6	100	93	406
May	2013	16	15	9	22	14	19	5	100	95	414
June	2013	15	17	9	22	12	19	5	100	97	430

**INCOME BOTTOM THIRD**  
**TABLE 12**  
**FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION**  
**(Three Month Moving Averages)**

<u>Date of Survey</u>		(a) Continuous <u>Increase</u>	(b) Intermittent <u>Increase</u>	(c) No <u>Change</u>	(d) Intermittent <u>Decline</u>	(e) Continuous <u>Decline</u>	(f) Mixed <u>Change</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
July	2013	18	18	8	21	13	17	5	100	101	433
August	2013	18	17	8	20	13	19	5	100	102	432
September	2013	19	16	7	20	16	20	3	100	99	423
October	2013	18	14	8	20	16	20	4	100	96	418
November	2013	16	14	9	20	17	19	5	100	93	410
December	2013	17	13	9	20	16	19	6	100	95	419
January	2014	18	14	8	21	15	19	5	100	96	429
February	2014	18	13	6	22	14	20	7	100	95	428
March	2014	18	13	5	23	13	20	8	100	96	401
April	2014	17	15	4	21	12	23	8	100	99	401
May	2014	21	17	4	19	12	19	7	100	106	397
June	2014	21	17	4	17	14	21	6	100	107	421
July	2014	22	16	5	17	14	21	7	100	107	408
August	2014	19	16	5	18	14	22	6	100	103	397
September	2014	18	16	6	20	11	22	7	100	103	389
October	2014	18	17	7	20	12	19	7	100	104	397
November	2014	20	16	8	18	10	19	9	100	107	399
December	2014	26	18	7	16	9	16	7	100	120	383
January	2015	28	18	5	16	8	19	6	100	123	375
February	2015	29	18	5	15	7	20	6	100	125	379
March	2015	26	16	5	18	8	22	5	100	117	399
April	2015	24	16	6	20	8	21	5	100	113	399
May	2015	24	18	5	19	9	21	4	100	113	417
June	2015	24	18	6	18	10	20	4	100	114	408
July	2015	26	17	6	17	11	20	5	100	115	402
August	2015	27	18	4	17	10	19	5	100	118	411
September	2015	26	18	3	17	10	20	6	100	118	405
October	2015	29	19	3	15	9	20	5	100	125	412
November	2015	28	18	4	16	10	19	5	100	121	396
December	2015	27	17	6	17	9	19	4	100	118	403
January	2016	23	18	6	20	9	20	4	100	112	409
February	2016	23	17	6	21	7	21	5	100	112	405
March	2016	25	18	6	18	8	19	6	100	118	417
April	2016	27	18	7	17	8	19	6	100	120	421
May	2016	27	17	7	16	8	19	6	100	121	428
June	2016	28	17	4	15	9	19	7	100	122	412
July	2016	29	19	4	12	11	18	7	100	125	421
August	2016	26	19	4	13	12	20	6	100	120	432
September	2016	24	18	6	15	12	21	5	100	116	464
October	2016	25	14	6	15	11	24	5	100	113	463
November	2016	26	15	8	14	10	22	5	100	117	477
December	2016	29	16	8	12	8	22	5	100	124	478
January	2017	28	16	7	13	7	23	6	100	123	486
February	2017	30	16	6	14	7	22	5	100	125	479

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**TABLE 12**  
**FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION**  
**(Three Month Moving Averages)**

<u>Date of Survey</u>		(a)	(b)	(c)	(d)	(e)	(f)	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
		<u>Continuous Increase</u>	<u>Intermittent Increase</u>	<u>No Change</u>	<u>Intermittent Decline</u>	<u>Continuous Decline</u>	<u>Mixed Change</u>				
March	2017	27	17	7	15	7	22	6	100	123	475
April	2017	28	19	6	14	7	19	7	100	126	475
May	2017	28	21	6	12	8	19	7	100	129	468
June	2017	28	19	5	12	9	20	6	100	125	466
July	2017	27	20	5	12	11	20	5	100	124	460
August	2017	28	18	6	13	10	21	4	100	123	468
September	2017	30	19	5	14	9	20	3	100	127	475
October	2017	32	18	6	15	7	18	3	100	127	480
November	2017	34	18	6	14	8	17	3	100	129	481
December	2017	33	17	6	14	8	18	4	100	127	472
January	2018	30	18	6	13	9	21	4	100	126	478
February	2018	26	19	7	13	10	20	5	100	123	475
March	2018	28	21	6	12	9	19	5	100	128	481
April	2018	29	22	6	12	10	17	5	100	129	467
May	2018	31	22	6	14	9	15	5	100	130	468
June	2018	31	19	5	14	10	16	5	100	126	464
July	2018	31	21	5	15	8	16	4	100	130	465
August	2018	30	19	5	13	9	18	5	100	127	458
September	2018	33	20	6	15	7	15	5	100	131	454
October	2018	34	19	5	13	8	16	6	100	132	454
November	2018	32	20	5	14	6	16	6	100	133	460
December	2018	28	20	4	12	8	21	6	100	128	466
January	2019	28	19	5	12	9	22	6	100	126	471
February	2019	30	18	4	11	10	22	6	100	127	473
March	2019	33	16	7	12	9	19	5	100	129	461
April	2019	32	18	7	11	8	19	4	100	131	461
May	2019	32	19	7	11	7	19	5	100	133	453
June	2019	31	19	6	12	7	20	5	100	130	480
July	2019	30	17	6	14	8	19	6	100	126	471
August	2019	33	15	5	12	9	21	5	100	128	472
September	2019	32	16	4	11	10	22	5	100	128	463
October	2019	34	16	5	11	9	20	6	100	129	480
November	2019	31	17	5	13	9	19	5	100	127	494
December	2019	31	19	6	12	9	19	4	100	130	483
January	2020	32	21	5	9	9	19	4	100	135	494
February	2020	34	22	6	10	8	16	4	100	138	501
March	2020	34	21	6	12	7	14	6	100	135	529
April	2020	33	20	5	17	7	14	4	100	128	506
May	2020	32	18	6	16	5	17	6	100	129	510
June	2020	33	17	7	17	4	16	5	100	129	483
July	2020	34	19	7	15	4	16	5	100	133	500
August	2020	31	20	6	16	5	17	4	100	130	488
September	2020	30	21	7	14	5	18	4	100	132	489
October	2020	32	21	7	12	5	18	5	100	136	479
November	2020	31	21	8	12	5	16	7	100	136	470

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<u>Date of Survey</u>		(a)	(b)	(c)	(d)	(e)	(f)	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
		<u>Continuous Increase</u>	<u>Intermittent Increase</u>	<u>No Change</u>	<u>Intermittent Decline</u>	<u>Continuous Decline</u>	<u>Mixed Change</u>				
December	2020	32	20	6	12	6	17	7	100	135	473
January	2021	27	19	6	14	6	21	7	100	126	488
February	2021	29	17	6	17	7	21	4	100	122	494
March	2021	28	17	6	17	6	21	4	100	122	502
April	2021	30	18	6	16	7	19	4	100	125	490
May	2021	31	19	5	13	6	19	6	100	131	480
June	2021	32	18	5	12	8	18	7	100	130	485
July	2021	33	17	4	14	8	17	8	100	128	487
August	2021	32	18	4	14	9	17	6	100	127	488
September	2021	30	19	5	14	8	16	7	100	126	471
October	2021	30	18	6	13	9	17	7	100	126	466
November	2021	29	17	5	14	9	18	8	100	123	466
December	2021	31	16	5	13	9	20	7	100	125	464
January	2022	32	15	5	14	10	18	7	100	123	459
February	2022	30	17	4	13	12	20	4	100	122	469
March	2022	27	17	3	14	15	19	4	100	115	465
April	2022	27	18	4	13	13	20	4	100	119	468
May	2022	30	16	4	15	11	20	4	100	120	454
June	2022	30	16	3	15	9	22	5	100	122	458
July	2022	26	15	4	14	13	23	6	100	114	462
August	2022	24	15	4	13	15	22	8	100	111	467
September	2022	24	15	4	12	16	19	9	100	111	469
October	2022	25	15	4	13	13	19	10	100	113	481
November	2022	27	14	4	11	12	22	9	100	118	483
December	2022	26	13	4	12	12	25	9	100	116	486
January	2023	25	14	5	11	14	25	7	100	113	474
February	2023	24	14	5	14	14	23	6	100	110	476
March	2023	25	14	5	16	13	21	5	100	110	485
April	2023	24	15	4	18	11	20	7	100	110	483
May	2023	24	14	5	17	12	20	8	100	110	481
June	2023	24	14	5	17	10	22	8	100	110	481
July	2023	25	13	5	15	12	23	7	100	110	486
August	2023	24	14	4	16	13	23	6	100	110	484
September	2023	24	15	4	15	14	21	7	100	110	478
October	2023	22	15	6	15	15	19	7	100	107	469
November	2023	21	14	6	15	16	19	9	100	103	478
December	2023	23	13	7	14	17	19	8	100	104	478