## EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS (Three Month Moving Averages)

The question was: "And 5 years from now, do you expect that you (and your family living there) will be better off financially, worse off, or just about the same as now?"
( Note: Prior to 1972 a four year horizon was used)

| Date of Survey | Better Off | Same | Worse Off |  | DK, NA |  | Total |  | Relative |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | Cases

## EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS (Three Month Moving Averages)

| Date of Survey |  | Better Off | Same | Worse Off | DK, NA | Total | Relative | Cases |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| September | 2014 | 39 | 39 | 16 | 6 | 100 | 123 | 389 |
| October | 2014 | 38 | 40 | 16 | 6 | 100 | 122 | 397 |
| November | 2014 | 41 | 37 | 15 | 7 | 100 | 126 | 399 |
| December | 2014 | 46 | 34 | 15 | 5 | 100 | 131 | 383 |
| January | 2015 | 48 | 33 | 14 | 5 | 100 | 134 | 375 |
| February | 2015 | 49 | 33 | 13 | 5 | 100 | 136 | 379 |
| March | 2015 | 47 | 35 | 13 | 5 | 100 | 134 | 399 |
| April | 2015 | 45 | 38 | 13 | 4 | 100 | 132 | 399 |
| May | 2015 | 46 | 37 | 14 | 3 | 100 | 132 | 417 |
| June | 2015 | 46 | 37 | 15 | 3 | 100 | 131 | 408 |
| July | 2015 | 47 | 33 | 16 | 4 | 100 | 132 | 402 |
| August | 2015 | 48 | 33 | 15 | 4 | 100 | 133 | 411 |
| September | 2015 | 48 | 33 | 13 | 5 | 100 | 135 | 405 |
| October | 2015 | 50 | 34 | 12 | 4 | 100 | 138 | 412 |
| November | 2015 | 47 | 35 | 13 | 5 | 100 | 134 | 396 |
| December | 2015 | 46 | 36 | 14 | 3 | 100 | 132 | 403 |
| January | 2016 | 44 | 40 | 13 | 3 | 100 | 130 | 409 |
| February | 2016 | 44 | 39 | 12 | 4 | 100 | 132 | 405 |
| March | 2016 | 46 | 38 | 11 | 5 | 100 | 135 | 417 |
| April | 2016 | 47 | 37 | 10 | 5 | 100 | 137 | 421 |
| May | 2016 | 48 | 37 | 10 | 5 | 100 | 137 | 428 |
| June | 2016 | 49 | 33 | 12 | 7 | 100 | 137 | 412 |
| July | 2016 | 49 | 31 | 14 | 6 | 100 | 136 | 421 |
| August | 2016 | 49 | 31 | 14 | 6 | 100 | 134 | 432 |
| September | 2016 | 48 | 33 | 15 | 4 | 100 | 133 | 464 |
| October | 2016 | 49 | 31 | 15 | 5 | 100 | 134 | 463 |
| November | 2016 | 49 | 31 | 15 | 5 | 100 | 134 | 477 |
| December | 2016 | 50 | 32 | 14 | 5 | 100 | 136 | 478 |
| January | 2017 | 51 | 31 | 13 | 5 | 100 | 138 | 486 |
| February | 2017 | 50 | 32 | 13 | 4 | 100 | 137 | 479 |
| March | 2017 | 49 | 33 | 13 | 5 | 100 | 136 | 475 |
| April | 2017 | 47 | 33 | 14 | 5 | 100 | 133 | 475 |
| May | 2017 | 48 | 31 | 15 | 6 | 100 | 134 | 468 |
| June | 2017 | 48 | 31 | 16 | 5 | 100 | 132 | 466 |
| July | 2017 | 47 | 31 | 18 | 5 | 100 | 129 | 460 |
| August | 2017 | 47 | 32 | 17 | 4 | 100 | 130 | 468 |
| September | 2017 | 48 | 33 | 16 | 3 | 100 | 132 | 475 |
| October | 2017 | 49 | 35 | 13 | 2 | 100 | 136 | 480 |
| November | 2017 | 51 | 33 | 14 | 2 | 100 | 137 | 481 |
| December | 2017 | 51 | 32 | 15 | 2 | 100 | 135 | 472 |
| January | 2018 | 51 | 30 | 16 | 3 | 100 | 135 | 478 |
| February | 2018 | 47 | 33 | 16 | 4 | 100 | 131 | 475 |
| March | 2018 | 48 | 33 | 15 | 5 | 100 | 133 | 481 |
| April | 2018 | 45 | 35 | 16 | 4 | 100 | 129 | 467 |
| May | 2018 | 46 | 36 | 15 | 3 | 100 | 131 | 468 |
| June | 2018 | 47 | 34 | 16 | 4 | 100 | 131 | 464 |
| July | 2018 | 49 | 35 | 13 | 3 | 100 | 136 | 465 |
| August | 2018 | 48 | 33 | 15 | 5 | 100 | 133 | 458 |
| September | 2018 | 49 | 35 | 12 | 4 | 100 | 136 | 454 |
| October | 2018 | 51 | 32 | 14 | 4 | 100 | 137 | 454 |
| November | 2018 | 51 | 34 | 10 | 4 | 100 | 141 | 460 |
| December | 2018 | 49 | 32 | 14 | 5 | 100 | 136 | 466 |
| January | 2019 | 48 | 33 | 14 | 5 | 100 | 135 | 471 |
| February | 2019 | 48 | 31 | 16 | 5 | 100 | 133 | 473 |

## EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS (Three Month Moving Averages)

| Date of Survey |  | Better Off | Same | Worse Off | DK, NA | Total | Relative | Cases |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| March | 2019 | 50 | 32 | 13 | 4 | 100 | 137 | 461 |
| April | 2019 | 52 | 32 | 12 | 4 | 100 | 140 | 461 |
| May | 2019 | 53 | 32 | 11 | 4 | 100 | 142 | 453 |
| June | 2019 | 54 | 32 | 11 | 4 | 100 | 143 | 480 |
| July | 2019 | 51 | 32 | 12 | 5 | 100 | 139 | 471 |
| August | 2019 | 55 | 29 | 13 | 4 | 100 | 142 | 472 |
| September | 2019 | 53 | 28 | 14 | 4 | 100 | 139 | 463 |
| October | 2019 | 53 | 29 | 13 | 5 | 100 | 140 | 480 |
| November | 2019 | 52 | 31 | 13 | 5 | 100 | 139 | 494 |
| December | 2019 | 52 | 32 | 13 | 3 | 100 | 138 | 483 |
| January | 2020 | 53 | 31 | 13 | 4 | 100 | 140 | 494 |
| February | 2020 | 50 | 33 | 12 | 4 | 100 | 138 | 501 |
| March | 2020 | 49 | 35 | 11 | 5 | 100 | 138 | 529 |
| April | 2020 | 48 | 37 | 12 | 3 | 100 | 137 | 506 |
| May | 2020 | 51 | 34 | 11 | 4 | 100 | 140 | 510 |
| June | 2020 | 51 | 36 | 10 | 4 | 100 | 141 | 483 |
| July | 2020 | 52 | 34 | 10 | 4 | 100 | 142 | 500 |
| August | 2020 | 50 | 36 | 10 | 3 | 100 | 140 | 488 |
| September | 2020 | 50 | 37 | 10 | 4 | 100 | 140 | 489 |
| October | 2020 | 52 | 36 | 9 | 4 | 100 | 143 | 479 |
| November | 2020 | 49 | 35 | 10 | 6 | 100 | 140 | 470 |
| December | 2020 | 51 | 31 | 11 | 7 | 100 | 140 | 473 |
| January | 2021 | 46 | 34 | 13 | 7 | 100 | 133 | 488 |
| February | 2021 | 47 | 34 | 16 | 4 | 100 | 131 | 494 |
| March | 2021 | 47 | 35 | 15 | 3 | 100 | 132 | 502 |
| April | 2021 | 48 | 34 | 15 | 3 | 100 | 133 | 490 |
| May | 2021 | 49 | 32 | 13 | 6 | 100 | 136 | 480 |
| June | 2021 | 48 | 30 | 15 | 7 | 100 | 133 | 485 |
| July | 2021 | 48 | 30 | 15 | 7 | 100 | 134 | 487 |
| August | 2021 | 48 | 31 | 16 | 6 | 100 | 132 | 488 |
| September | 2021 | 45 | 34 | 15 | 6 | 100 | 129 | 471 |
| October | 2021 | 45 | 34 | 15 | 6 | 100 | 130 | 466 |
| November | 2021 | 44 | 33 | 15 | 8 | 100 | 130 | 466 |
| December | 2021 | 48 | 30 | 16 | 6 | 100 | 132 | 464 |
| January | 2022 | 49 | 28 | 17 | 6 | 100 | 132 | 459 |
| February | 2022 | 49 | 28 | 19 | 4 | 100 | 129 | 469 |
| March | 2022 | 46 | 28 | 22 | 4 | 100 | 123 | 465 |
| April | 2022 | 46 | 29 | 21 | 4 | 100 | 125 | 468 |
| May | 2022 | 49 | 28 | 19 | 4 | 100 | 130 | 454 |
| June | 2022 | 51 | 27 | 17 | 5 | 100 | 134 | 458 |
| July | 2022 | 47 | 27 | 19 | 6 | 100 | 128 | 462 |
| August | 2022 | 44 | 29 | 20 | 8 | 100 | 124 | 467 |
| September | 2022 | 44 | 28 | 20 | 8 | 100 | 125 | 469 |
| October | 2022 | 46 | 29 | 17 | 9 | 100 | 129 | 481 |
| November | 2022 | 50 | 26 | 16 | 8 | 100 | 134 | 483 |
| December | 2022 | 50 | 27 | 16 | 8 | 100 | 134 | 486 |
| January | 2023 | 49 | 27 | 18 | 6 | 100 | 132 | 474 |
| February | 2023 | 47 | 29 | 19 | 5 | 100 | 128 | 478 |
| March | 2023 | 47 | 30 | 18 | 5 | 100 | 129 | 487 |
| April | 2023 | 45 | 32 | 17 | 6 | 100 | 128 | 485 |

