

INCOME BOTTOM THIRD

1

TABLE 19

CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

The question was: "Compared with 5 years ago, do you think the chances that you (and your husband/wife) will have a comfortable retirement have gone up, gone down, or remained about the same

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
February 1998	17	49	30	4	100	87	362
March 1998	17	50	29	4	100	88	349
April 1998	17	51	28	5	100	89	342
May 1998	19	49	28	4	100	91	329
June 1998	21	49	28	3	100	93	339
July 1998	22	45	32	1	100	91	342
August 1998	23	48	28	1	100	95	344
September 1998	21	49	27	3	100	94	331
October 1998	20	54	23	3	100	97	333
November 1998	18	53	26	3	100	93	336
December 1998	18	51	29	2	100	88	342
January 1999	15	49	34	2	100	81	340
February 1999	14	47	36	3	100	77	338
March 1999	15	50	32	2	100	83	318
April 1999	13	52	33	2	100	80	296
May 1999	14	54	30	1	100	84	275
June 1999	12	53	33	1	100	79	275
July 1999	16	52	30	1	100	86	299
August 1999	17	47	33	3	100	84	313
September 1999	20	45	32	4	100	88	327
October 1999	19	48	30	3	100	88	327
November 1999	20	48	29	3	100	91	321
December 1999	20	48	28	4	100	92	334
January 2000	20	50	27	4	100	93	321
February 2000	18	54	24	4	100	94	331
March 2000	18	53	25	4	100	93	342
April 2000	20	49	28	3	100	92	352
May 2000	20	49	28	4	100	92	350
June 2000	20	50	27	3	100	94	333
July 2000	21	53	22	4	100	99	355
August 2000	20	51	25	4	100	95	365
September 2000	17	51	28	4	100	90	386
October 2000	18	50	29	4	100	89	382
November 2000	22	50	24	3	100	98	386
December 2000	24	51	22	3	100	102	371
January 2001	25	50	23	3	100	102	372
February 2001	19	52	26	3	100	93	365
March 2001	19	51	28	2	100	91	362
April 2001	15	51	32	2	100	83	347
May 2001	16	48	34	1	100	82	344
June 2001	16	49	33	3	100	83	347
July 2001	16	51	29	3	100	87	356
August 2001	16	54	26	3	100	90	357
September 2001	17	56	26	2	100	91	353
October 2001	19	54	25	2	100	94	359
November 2001	20	52	25	3	100	94	361
December 2001	19	53	25	3	100	94	366
January 2002	18	54	26	3	100	92	353
February 2002	15	57	27	1	100	88	354
March 2002	16	55	28	2	100	88	359
April 2002	14	55	29	2	100	85	370

INCOME BOTTOM THIRD

2

TABLE 19

CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
May 2002	17	53	28	2	100	89	366
June 2002	15	52	33	0	100	82	370
July 2002	15	49	35	0	100	80	364
August 2002	13	48	38	1	100	74	392
September 2002	14	49	35	2	100	79	387
October 2002	16	46	35	3	100	80	401
November 2002	16	47	35	3	100	81	386
December 2002	15	48	35	2	100	79	390
January 2003	14	50	35	1	100	79	383
February 2003	12	51	35	2	100	77	388
March 2003	13	51	34	3	100	79	374
April 2003	14	51	33	2	100	81	372
May 2003	16	50	32	2	100	85	369
June 2003	15	49	35	1	100	80	380
July 2003	15	48	37	1	100	78	394
August 2003	15	49	35	1	100	80	394
September 2003	18	47	34	1	100	84	403
October 2003	17	50	33	0	100	84	403
November 2003	17	47	35	1	100	82	403
December 2003	16	48	35	1	100	81	400
January 2004	17	46	36	1	100	80	392
February 2004	14	49	35	1	100	79	388
March 2004	14	49	36	1	100	78	383
April 2004	15	49	35	1	100	79	399
May 2004	17	48	35	1	100	82	404
June 2004	16	50	33	1	100	83	411
July 2004	14	50	34	1	100	80	400
August 2004	12	52	35	1	100	78	405
September 2004	12	51	36	1	100	76	416
October 2004	13	50	36	1	100	77	405
November 2004	14	47	37	1	100	77	398
December 2004	17	47	35	1	100	81	382
January 2005	15	51	32	1	100	83	393
February 2005	15	53	31	1	100	84	393
March 2005	17	52	30	1	100	86	398
April 2005	18	49	33	0	100	85	392
May 2005	17	47	36	0	100	82	382
June 2005	13	50	37	0	100	75	378
July 2005	11	50	38	1	100	72	374
August 2005	10	52	37	1	100	74	382
September 2005	13	48	39	1	100	74	385
October 2005	15	48	36	1	100	79	391
November 2005	15	47	37	1	100	78	388
December 2005	13	49	37	1	100	77	384
January 2006	12	48	39	1	100	73	370
February 2006	13	46	40	1	100	73	374
March 2006	15	45	39	1	100	75	375
April 2006	14	48	37	0	100	77	387
May 2006	13	48	38	1	100	75	388
June 2006	13	51	35	1	100	78	381
July 2006	11	49	38	1	100	73	370
August 2006	11	54	34	1	100	77	379
September 2006	10	54	35	1	100	76	399
October 2006	14	55	31	0	100	83	415

INCOME BOTTOM THIRD

3

TABLE 19

CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
November 2006	15	53	32	1	100	83	420
December 2006	15	53	32	1	100	83	417
January 2007	14	55	30	1	100	84	410
February 2007	15	55	29	0	100	86	394
March 2007	15	53	32	0	100	83	383
April 2007	13	53	33	0	100	80	391
May 2007	14	51	34	1	100	81	403
June 2007	14	54	32	1	100	82	408
July 2007	14	52	33	1	100	81	408
August 2007	11	52	36	1	100	76	397
September 2007	11	52	36	1	100	75	389
October 2007	12	51	34	2	100	78	381
November 2007	13	51	33	3	100	80	381
December 2007	14	54	30	2	100	84	385
January 2008	15	53	31	1	100	84	402
February 2008	14	54	32	0	100	82	395
March 2008	12	51	37	0	100	75	381
April 2008	9	53	38	0	100	71	366
May 2008	9	51	39	0	100	70	373
June 2008	12	47	40	1	100	73	392
July 2008	12	48	40	0	100	72	410
August 2008	11	47	41	1	100	70	402
September 2008	9	50	41	0	100	68	384
October 2008	9	49	41	0	100	68	377
November 2008	10	48	43	0	100	67	405
December 2008	9	46	45	1	100	64	416
January 2009	10	42	47	1	100	64	417
February 2009	10	43	46	1	100	64	398
March 2009	12	42	45	1	100	67	408
April 2009	10	43	45	2	100	65	406
May 2009	10	44	44	2	100	65	430
June 2009	7	44	47	2	100	61	424
July 2009	9	45	45	1	100	64	423
August 2009	10	42	47	1	100	62	407
September 2009	9	45	44	1	100	65	425
October 2009	8	44	46	2	100	62	424
November 2009	8	48	42	2	100	66	421
December 2009	9	44	44	3	100	65	413
January 2010	9	44	45	2	100	64	413
February 2010	9	42	46	2	100	63	408
March 2010	9	46	44	1	100	66	403
April 2010	8	46	45	1	100	63	398
May 2010	7	47	44	1	100	63	407
June 2010	8	45	46	1	100	62	410
July 2010	9	45	45	1	100	65	420
August 2010	9	46	43	2	100	66	419
September 2010	8	46	44	2	100	64	419
October 2010	8	44	47	1	100	61	408
November 2010	7	43	49	1	100	58	414
December 2010	5	44	51	0	100	53	417
January 2011	4	47	48	1	100	56	435
February 2011	5	47	47	1	100	57	433
March 2011	6	46	47	1	100	59	429

INCOME BOTTOM THIRD

4

TABLE 19

CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

<u>Date of Survey</u>		<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
April	2011	6	45	48	1	100	58	409
May	2011	6	41	52	1	100	54	403
June	2011	7	41	52	1	100	55	400
July	2011	7	40	51	2	100	56	413
August	2011	7	42	49	2	100	57	427
September	2011	7	43	48	2	100	59	424
October	2011	8	43	48	1	100	60	421
November	2011	9	44	47	1	100	62	410
December	2011	8	45	46	1	100	62	404
January	2012	7	44	48	1	100	59	408
February	2012	8	47	44	1	100	63	413
March	2012	8	44	47	1	100	61	431
April	2012	9	45	44	2	100	65	430
May	2012	8	41	49	2	100	59	412
June	2012	7	45	46	2	100	61	418
July	2012	9	45	44	2	100	65	413
August	2012	10	46	43	1	100	67	426
September	2012	10	43	46	1	100	64	427
October	2012	8	45	45	2	100	63	429
November	2012	10	45	43	2	100	67	451
December	2012	12	45	41	2	100	71	459
January	2013	13	43	43	2	100	70	458
February	2013	12	42	44	2	100	67	437
March	2013	11	45	43	2	100	68	408
April	2013	9	47	42	2	100	67	406
May	2013	9	49	40	2	100	69	414
June	2013	10	49	40	1	100	70	430
July	2013	10	51	38	1	100	72	433
August	2013	9	49	41	1	100	68	432
September	2013	9	48	42	1	100	66	423
October	2013	9	47	43	1	100	66	418
November	2013	12	47	40	0	100	72	410
December	2013	13	49	38	1	100	75	419
January	2014	12	49	38	0	100	74	429
February	2014	11	50	39	1	100	72	428
March	2014	12	46	41	0	100	71	401
April	2014	12	45	42	1	100	70	401
May	2014	12	44	44	0	100	69	397
June	2014	13	44	43	0	100	70	421
July	2014	14	42	44	0	100	69	408
August	2014	15	45	39	0	100	76	397
September	2014	12	48	39	1	100	73	389
October	2014	13	50	36	1	100	77	397
November	2014	13	48	38	1	100	75	399
December	2014	16	47	36	1	100	80	383
January	2015	15	45	39	0	100	76	375
February	2015	16	44	40	0	100	76	379
March	2015	15	40	45	0	100	70	399
April	2015	14	46	40	0	100	74	399
May	2015	13	48	39	0	100	74	417
June	2015	16	50	34	0	100	81	408
July	2015	16	45	39	0	100	77	402
August	2015	17	43	40	0	100	77	411
September	2015	13	43	43	1	100	70	405

INCOME BOTTOM THIRD

5

TABLE 19

CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
October 2015	16	40	43	1	100	73	412
November 2015	16	41	42	1	100	74	396
December 2015	17	41	41	1	100	77	403
January 2016	15	43	41	1	100	75	409
February 2016	16	43	40	1	100	76	405
March 2016	15	44	39	2	100	76	417
April 2016	14	46	38	2	100	77	421
May 2016	15	46	37	1	100	78	428
June 2016	15	46	39	0	100	77	412
July 2016	19	45	37	0	100	82	421
August 2016	17	45	38	0	100	79	432
September 2016	16	45	38	1	100	78	464
October 2016	12	48	40	1	100	72	463
November 2016	12	46	42	0	100	70	477
December 2016	14	47	39	0	100	75	478
January 2017	16	45	38	0	100	78	486
February 2017	18	46	36	1	100	82	479
March 2017	16	49	33	1	100	83	475
April 2017	16	48	35	1	100	81	475
May 2017	16	49	33	2	100	83	468
June 2017	17	48	34	1	100	82	466
July 2017	18	49	32	1	100	86	460
August 2017	17	51	31	1	100	86	468
September 2017	19	49	31	1	100	88	475
October 2017	17	50	32	0	100	85	480
November 2017	17	48	35	0	100	82	481
December 2017	17	46	37	0	100	80	472
January 2018	17	46	36	1	100	81	478
February 2018	18	45	37	1	100	81	475
March 2018	18	46	34	1	100	84	481
April 2018	18	46	35	1	100	83	467
May 2018	15	49	35	0	100	80	468
June 2018	14	51	34	1	100	79	464
July 2018	14	50	35	1	100	80	465
August 2018	15	49	35	1	100	80	458
September 2018	14	49	36	1	100	77	454
October 2018	14	51	34	0	100	80	454
November 2018	15	51	33	0	100	82	460
December 2018	17	47	36	0	100	81	466
January 2019	16	48	36	0	100	81	471
February 2019	18	47	35	0	100	84	473
March 2019	19	47	33	1	100	86	461
April 2019	19	46	34	1	100	85	461
May 2019	17	48	34	1	100	83	453
June 2019	17	48	35	0	100	82	480
July 2019	18	47	34	0	100	84	471
August 2019	17	44	38	0	100	79	472
September 2019	18	45	37	0	100	81	463
October 2019	19	45	35	0	100	84	480
November 2019	22	46	32	0	100	89	494
December 2019	24	46	31	0	100	93	483
January 2020	23	47	30	0	100	93	494
February 2020	20	52	28	1	100	92	501

INCOME BOTTOM THIRD

6

TABLE 19

**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
March 2020	17	54	28	1	100	89	529
April 2020	17	52	29	1	100	88	506
May 2020	19	49	31	1	100	87	510
June 2020	19	49	31	1	100	88	483
July 2020	19	51	29	0	100	90	500
August 2020	23	50	27	0	100	95	488
September 2020	25	47	27	0	100	98	489
October 2020	24	46	30	0	100	94	479
November 2020	20	48	32	0	100	89	470
December 2020	17	50	32	0	100	85	473
January 2021	17	49	33	0	100	84	488
February 2021	19	49	32	0	100	87	494
March 2021	22	48	30	0	100	91	502
April 2021	24	46	30	0	100	94	490
May 2021	22	43	33	1	100	89	480
June 2021	20	41	36	2	100	84	485
July 2021	18	42	37	3	100	81	487
August 2021	19	45	34	3	100	85	488
September 2021	18	45	34	3	100	84	471
October 2021	19	46	34	2	100	85	466
November 2021	18	45	36	1	100	82	466
December 2021	19	43	36	2	100	82	464
January 2022	17	43	38	2	100	79	459
February 2022	17	41	40	2	100	77	469
March 2022	16	43	40	2	100	76	465
April 2022	16	45	38	2	100	78	468
May 2022	16	45	37	2	100	79	454
June 2022	18	41	40	2	100	78	458
July 2022	16	39	43	2	100	73	462
August 2022	13	39	46	2	100	68	467
September 2022	13	44	42	2	100	71	469
October 2022	15	46	37	2	100	77	481
November 2022	16	44	38	2	100	78	483
December 2022	16	41	39	3	100	77	486
January 2023	16	41	41	2	100	74	474
February 2023	17	45	36	2	100	81	478
March 2023	17	44	38	1	100	80	487
April 2023	17	41	38	3	100	79	485