

# INCOME BOTTOM THIRD

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**TABLE 21**  
**CURRENT VALUE OF STOCK MARKET INVESTMENTS**  
**(Three Month Moving Averages)**

"Do you (or any member of your family living there) have any investments in the stock market, including any publicly traded stock that is directly owned, stocks in mutual funds, stocks in any of your retirement accounts, including 401(K)s, IRAs, or Keogh accounts?"

"Considering all of your (family's) investments in the stock market, overall about how much would your investments be worth today?"

| Date of Survey |      | Under<br>\$10k | \$10k<br>to \$24k | \$25k<br>to \$49k | \$50k<br>to \$99k | \$100k<br>to \$199k | \$200k<br>to \$499k | \$500k<br>and up | DK, NA | Total | Median<br>1000's | Percentiles |      |     | Cases |
|----------------|------|----------------|-------------------|-------------------|-------------------|---------------------|---------------------|------------------|--------|-------|------------------|-------------|------|-----|-------|
|                |      |                |                   |                   |                   |                     |                     |                  |        |       |                  | 25th        | 75th | Rng |       |
| March          | 1990 | 48             | 21                | 7                 | 5                 | 2                   | 0                   | 0                | 17     | 100   | 8                | 2           | 18   | 16  | 158   |
| April          | 1990 | 44             | 18                | 8                 | 5                 | 2                   | 0                   | 0                | 22     | 100   | 7                | 2           | 20   | 18  | 164   |
| September      | 1997 | 29             | 11                | 25                | 10                | 10                  | 4                   | 0                | 10     | 100   | 32               | 11          | 67   | 56  | 35    |
| February       | 1998 | 26             | 21                | 16                | 8                 | 3                   | 0                   | 5                | 23     | 100   | 20               | 5           | 50   | 45  | 55    |
| November       | 1998 | 36             | 13                | 11                | 12                | 13                  | 4                   | 2                | 8      | 100   | 22               | 4           | 83   | 80  | 51    |
| December       | 1998 | 28             | 22                | 14                | 12                | 14                  | 1                   | 2                | 7      | 100   | 22               | 8           | 73   | 65  | 63    |
| January        | 1999 | 29             | 24                | 10                | 9                 | 15                  | 1                   | 2                | 9      | 100   | 22               | 8           | 67   | 59  | 70    |
| February       | 1999 | 26             | 24                | 7                 | 13                | 8                   | 1                   | 2                | 19     | 100   | 18               | 8           | 57   | 49  | 63    |
| March          | 1999 | 32             | 13                | 6                 | 18                | 7                   | 0                   | 2                | 22     | 100   | 23               | 3           | 59   | 55  | 50    |
| April          | 1999 | 28             | 11                | 14                | 15                | 5                   | 0                   | 2                | 25     | 100   | 24               | 3           | 58   | 55  | 40    |
| May            | 1999 | 33             | 7                 | 16                | 14                | 9                   | 4                   | 0                | 17     | 100   | 33               | 3           | 78   | 75  | 41    |
| June           | 1999 | 28             | 10                | 12                | 14                | 5                   | 4                   | 0                | 27     | 100   | 30               | 4           | NA   | NA  | 34    |
| July           | 1999 | 30             | 9                 | 5                 | 15                | 6                   | 4                   | 0                | 29     | 100   | 27               | 4           | NA   | NA  | 41    |
| August         | 1999 | 24             | 18                | 6                 | 11                | 5                   | 5                   | 0                | 32     | 100   | 21               | 7           | NA   | NA  | 50    |
| September      | 1999 | 24             | 20                | 13                | 2                 | 5                   | 9                   | 0                | 27     | 100   | 18               | 8           | 70   | 62  | 56    |
| October        | 1999 | 21             | 17                | 13                | 7                 | 8                   | 9                   | 0                | 25     | 100   | 26               | 9           | 84   | 75  | 51    |
| November       | 1999 | 26             | 10                | 13                | 10                | 9                   | 4                   | 0                | 28     | 100   | 24               | 6           | 59   | 53  | 51    |
| December       | 1999 | 29             | 8                 | 10                | 10                | 13                  | 0                   | 0                | 31     | 100   | 21               | 4           | 54   | 50  | 55    |
| January        | 2000 | 31             | 8                 | 18                | 4                 | 8                   | 0                   | 0                | 31     | 100   | 17               | 3           | 42   | 39  | 53    |
| February       | 2000 | 27             | 14                | 20                | 3                 | 6                   | 2                   | 0                | 29     | 100   | 18               | 4           | 40   | 36  | 52    |
| March          | 2000 | 25             | 19                | 22                | 7                 | 4                   | 2                   | 0                | 22     | 100   | 18               | 6           | 43   | 37  | 56    |
| April          | 2000 | 34             | 18                | 10                | 11                | 4                   | 2                   | 2                | 19     | 100   | 13               | 5           | 39   | 34  | 62    |
| May            | 2000 | 34             | 21                | 7                 | 13                | 8                   | 1                   | 2                | 14     | 100   | 13               | 6           | 42   | 36  | 60    |
| June           | 2000 | 37             | 15                | 6                 | 12                | 8                   | 3                   | 2                | 18     | 100   | 12               | 5           | 52   | 47  | 63    |
| July           | 2000 | 30             | 18                | 8                 | 14                | 9                   | 4                   | 0                | 18     | 100   | 14               | 7           | 62   | 55  | 69    |
| August         | 2000 | 33             | 13                | 12                | 12                | 5                   | 6                   | 0                | 20     | 100   | 14               | 6           | 60   | 54  | 67    |
| September      | 2000 | 30             | 21                | 13                | 12                | 2                   | 6                   | 0                | 16     | 100   | 16               | 6           | 49   | 43  | 63    |
| October        | 2000 | 29             | 22                | 15                | 6                 | 6                   | 5                   | 0                | 16     | 100   | 17               | 6           | 51   | 45  | 63    |
| November       | 2000 | 31             | 25                | 8                 | 6                 | 7                   | 4                   | 2                | 16     | 100   | 15               | 5           | 67   | 62  | 65    |
| December       | 2000 | 26             | 27                | 12                | 4                 | 7                   | 5                   | 4                | 15     | 100   | 15               | 6           | 72   | 65  | 59    |
| January        | 2001 | 19             | 27                | 10                | 8                 | 9                   | 6                   | 5                | 16     | 100   | 25               | 9           | 88   | 79  | 54    |
| February       | 2001 | 15             | 22                | 17                | 6                 | 7                   | 13                  | 3                | 17     | 100   | 33               | 11          | 130  | 119 | 59    |
| March          | 2001 | 20             | 18                | 13                | 6                 | 11                  | 12                  | 1                | 18     | 100   | 33               | 10          | 127  | 117 | 72    |
| April          | 2001 | 25             | 23                | 12                | 5                 | 8                   | 12                  | 0                | 15     | 100   | 25               | 6           | 102  | 96  | 85    |
| May            | 2001 | 25             | 25                | 11                | 6                 | 6                   | 6                   | 0                | 20     | 100   | 19               | 7           | 42   | 36  | 89    |
| June           | 2001 | 24             | 20                | 11                | 8                 | 4                   | 4                   | 0                | 29     | 100   | 19               | 6           | 40   | 34  | 83    |
| July           | 2001 | 20             | 17                | 14                | 6                 | 6                   | 5                   | 0                | 31     | 100   | 21               | 8           | 62   | 54  | 73    |
| August         | 2001 | 21             | 17                | 14                | 7                 | 8                   | 3                   | 0                | 30     | 100   | 22               | 7           | 61   | 54  | 80    |
| September      | 2001 | 22             | 21                | 12                | 5                 | 8                   | 3                   | 0                | 28     | 100   | 21               | 7           | 56   | 49  | 80    |
| October        | 2001 | 25             | 17                | 10                | 8                 | 5                   | 2                   | 2                | 33     | 100   | 20               | 6           | 44   | 39  | 87    |
| November       | 2001 | 23             | 15                | 4                 | 4                 | 3                   | 1                   | 4                | 45     | 100   | 15               | 5           | 126  | 121 | 68    |
| December       | 2001 | 24             | 8                 | 8                 | 6                 | 3                   | 4                   | 4                | 45     | 100   | 19               | 5           | 143  | 138 | 78    |
| January        | 2002 | 24             | 8                 | 11                | 6                 | 4                   | 3                   | 2                | 43     | 100   | 19               | 5           | 137  | 132 | 77    |
| February       | 2002 | 18             | 13                | 18                | 11                | 6                   | 4                   | 0                | 29     | 100   | 26               | 9           | 60   | 51  | 94    |

# INCOME BOTTOM THIRD

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**TABLE 21**  
**CURRENT VALUE OF STOCK MARKET INVESTMENTS**  
**(Three Month Moving Averages)**

| <u>Date of Survey</u> |      | Under | \$10k    | \$25k    | \$50k    | \$100k    | \$200k    | \$500k | DK, NA | Total | Median | Percentiles |      |     | Cases |
|-----------------------|------|-------|----------|----------|----------|-----------|-----------|--------|--------|-------|--------|-------------|------|-----|-------|
|                       |      | \$10k | to \$24k | to \$49k | to \$99k | to \$199k | to \$499k | and up |        |       | 1000's | 25th        | 75th | Rng |       |
| March                 | 2002 | 18    | 13       | 18       | 11       | 6         | 4         | 0      | 30     | 100   | 29     | 8           | 52   | 44  | 81    |
| April                 | 2002 | 23    | 13       | 13       | 9        | 8         | 6         | 0      | 28     | 100   | 25     | 7           | 72   | 65  | 83    |
| May                   | 2002 | 25    | 9        | 15       | 8        | 8         | 5         | 0      | 30     | 100   | 28     | 9           | 72   | 62  | 78    |
| June                  | 2002 | 27    | 13       | 12       | 9        | 9         | 2         | 0      | 27     | 100   | 20     | 10          | 70   | 60  | 85    |
| July                  | 2002 | 24    | 16       | 13       | 12       | 5         | 0         | 0      | 30     | 100   | 21     | NA          | 44   | NA  | 84    |
| August                | 2002 | 34    | 17       | 10       | 10       | 5         | 3         | 0      | 22     | 100   | 14     | NA          | 40   | NA  | 95    |
| September             | 2002 | 33    | 17       | 12       | 5        | 8         | 6         | 0      | 20     | 100   | 16     | NA          | 54   | NA  | 96    |
| October               | 2002 | 31    | 12       | 13       | 8        | 13        | 6         | 0      | 17     | 100   | 27     | 6           | 77   | 72  | 97    |
| November              | 2002 | 21    | 17       | 12       | 9        | 12        | 4         | 0      | 24     | 100   | 29     | 9           | 76   | 67  | 89    |
| December              | 2002 | 20    | 22       | 11       | 11       | 8         | 1         | 0      | 27     | 100   | 25     | 9           | 54   | 44  | 98    |
|                       |      |       |          |          |          |           |           |        |        |       |        |             |      |     |       |
| January               | 2003 | 29    | 25       | 10       | 6        | 3         | 3         | 0      | 24     | 100   | 13     | 8           | 28   | 20  | 98    |
| February              | 2003 | 38    | 18       | 15       | 3        | 3         | 2         | 0      | 22     | 100   | 13     | 4           | 25   | 21  | 100   |
| March                 | 2003 | 36    | 17       | 15       | 3        | 5         | 3         | 0      | 21     | 100   | 14     | 3           | 31   | 28  | 96    |
| April                 | 2003 | 28    | 22       | 15       | 6        | 6         | 1         | 0      | 22     | 100   | 17     | 5           | 34   | 30  | 94    |
| August                | 2003 | 36    | 24       | 15       | 9        | 1         | 2         | 1      | 13     | 100   | 12     | 5           | 34   | 30  | 107   |
| September             | 2003 | 37    | 22       | 15       | 8        | 2         | 1         | 1      | 16     | 100   | 11     | 4           | 31   | 27  | 109   |
| October               | 2003 | 33    | 25       | 12       | 7        | 4         | 1         | 1      | 15     | 100   | 11     | 5           | 33   | 28  | 114   |
| November              | 2003 | 33    | 20       | 11       | 8        | 5         | 5         | 1      | 17     | 100   | 13     | 4           | 44   | 40  | 122   |
| December              | 2003 | 34    | 20       | 10       | 11       | 6         | 5         | 1      | 13     | 100   | 14     | 5           | 50   | 46  | 132   |
|                       |      |       |          |          |          |           |           |        |        |       |        |             |      |     |       |
| January               | 2004 | 35    | 19       | 10       | 14       | 4         | 4         | 1      | 13     | 100   | 15     | 4           | 51   | 48  | 127   |
| February              | 2004 | 31    | 20       | 12       | 15       | 8         | 2         | 1      | 12     | 100   | 18     | 5           | 57   | 52  | 129   |
| March                 | 2004 | 34    | 21       | 8        | 12       | 7         | 3         | 1      | 13     | 100   | 15     | 4           | 51   | 46  | 120   |
| April                 | 2004 | 32    | 19       | 14       | 9        | 8         | 3         | 2      | 14     | 100   | 17     | 6           | 49   | 43  | 131   |
| May                   | 2004 | 36    | 16       | 12       | 8        | 7         | 2         | 3      | 16     | 100   | 12     | 4           | 47   | 43  | 122   |
| June                  | 2004 | 30    | 14       | 18       | 10       | 7         | 2         | 3      | 16     | 100   | 17     | 5           | 54   | 49  | 135   |
| July                  | 2004 | 32    | 17       | 14       | 9        | 7         | 2         | 2      | 17     | 100   | 16     | 4           | 50   | 46  | 131   |
| August                | 2004 | 28    | 21       | 12       | 13       | 8         | 1         | 2      | 15     | 100   | 20     | 6           | 57   | 51  | 142   |
| September             | 2004 | 32    | 17       | 8        | 13       | 8         | 2         | 2      | 17     | 100   | 16     | 4           | 58   | 54  | 141   |
| October               | 2004 | 35    | 8        | 10       | 17       | 7         | 4         | 2      | 17     | 100   | 21     | 4           | 69   | 65  | 142   |
| November              | 2004 | 38    | 4        | 12       | 14       | 5         | 5         | 0      | 20     | 100   | 16     | 3           | 62   | 59  | 132   |
| December              | 2004 | 33    | 10       | 12       | 15       | 5         | 4         | 0      | 20     | 100   | 18     | 4           | 60   | 57  | 127   |
|                       |      |       |          |          |          |           |           |        |        |       |        |             |      |     |       |
| January               | 2005 | 28    | 18       | 8        | 12       | 7         | 3         | 1      | 22     | 100   | 13     | 5           | 57   | 52  | 121   |
| February              | 2005 | 26    | 20       | 7        | 11       | 5         | 3         | 3      | 25     | 100   | 15     | 4           | 54   | 50  | 119   |
| March                 | 2005 | 24    | 20       | 8        | 11       | 6         | 5         | 3      | 24     | 100   | 19     | 4           | 60   | 56  | 116   |
| April                 | 2005 | 31    | 15       | 11       | 9        | 6         | 6         | 2      | 20     | 100   | 17     | 3           | 56   | 53  | 114   |
| May                   | 2005 | 28    | 17       | 12       | 10       | 8         | 9         | 0      | 16     | 100   | 20     | 6           | 65   | 59  | 112   |
| June                  | 2005 | 30    | 13       | 14       | 9        | 11        | 8         | 0      | 15     | 100   | 22     | 6           | 74   | 69  | 117   |
| July                  | 2005 | 26    | 12       | 18       | 9        | 8         | 7         | 0      | 19     | 100   | 25     | 7           | 70   | 64  | 113   |
| August                | 2005 | 36    | 10       | 16       | 8        | 7         | 5         | 0      | 19     | 100   | 17     | 4           | 52   | 48  | 117   |
| September             | 2005 | 33    | 14       | 15       | 10       | 3         | 4         | 0      | 21     | 100   | 15     | 5           | 38   | 33  | 113   |
| October               | 2005 | 34    | 19       | 10       | 11       | 5         | 4         | 1      | 17     | 100   | 14     | 5           | 42   | 37  | 123   |
| November              | 2005 | 29    | 19       | 11       | 15       | 7         | 4         | 1      | 15     | 100   | 20     | 5           | 58   | 52  | 123   |
| December              | 2005 | 31    | 16       | 8        | 16       | 13        | 2         | 1      | 13     | 100   | 21     | 4           | 73   | 68  | 129   |
|                       |      |       |          |          |          |           |           |        |        |       |        |             |      |     |       |
| January               | 2006 | 30    | 12       | 9        | 12       | 13        | 3         | 1      | 20     | 100   | 20     | 4           | 72   | 68  | 124   |
| February              | 2006 | 30    | 11       | 11       | 12       | 8         | 4         | 1      | 23     | 100   | 20     | 4           | 63   | 59  | 113   |
| March                 | 2006 | 31    | 14       | 10       | 11       | 3         | 7         | 1      | 23     | 100   | 18     | 4           | 53   | 49  | 104   |
| April                 | 2006 | 28    | 21       | 10       | 11       | 3         | 6         | 2      | 18     | 100   | 19     | 5           | 52   | 47  | 109   |
| May                   | 2006 | 22    | 24       | 10       | 10       | 6         | 6         | 3      | 19     | 100   | 24     | 9           | 60   | 52  | 121   |
| June                  | 2006 | 22    | 23       | 13       | 10       | 5         | 6         | 3      | 18     | 100   | 24     | 9           | 62   | 53  | 124   |
| July                  | 2006 | 21    | 17       | 12       | 15       | 4         | 7         | 2      | 21     | 100   | 26     | 9           | 67   | 58  | 120   |
| August                | 2006 | 25    | 20       | 13       | 16       | 4         | 5         | 1      | 17     | 100   | 20     | 7           | 57   | 50  | 124   |
| September             | 2006 | 27    | 18       | 11       | 14       | 5         | 4         | 1      | 20     | 100   | 18     | 6           | 54   | 48  | 131   |
| October               | 2006 | 34    | 17       | 9        | 11       | 6         | 4         | 2      | 17     | 100   | 15     | 5           | 53   | 49  | 134   |

# INCOME BOTTOM THIRD

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**TABLE 21**  
**CURRENT VALUE OF STOCK MARKET INVESTMENTS**  
**(Three Month Moving Averages)**

| <u>Date of Survey</u> |      | <u>Under</u><br><u>\$10k</u> | <u>\$10k</u><br><u>to \$24k</u> | <u>\$25k</u><br><u>to \$49k</u> | <u>\$50k</u><br><u>to \$99k</u> | <u>\$100k</u><br><u>to \$199k</u> | <u>\$200k</u><br><u>to \$499k</u> | <u>\$500k</u><br><u>and up</u> | <u>DK, NA</u> | <u>Total</u> | <u>Median</u><br><u>1000's</u> | <u>Percentiles</u> |             |            | <u>Cases</u> |
|-----------------------|------|------------------------------|---------------------------------|---------------------------------|---------------------------------|-----------------------------------|-----------------------------------|--------------------------------|---------------|--------------|--------------------------------|--------------------|-------------|------------|--------------|
|                       |      |                              |                                 |                                 |                                 |                                   |                                   |                                |               |              |                                | <u>25th</u>        | <u>75th</u> | <u>Rng</u> |              |
| November              | 2006 | 35                           | 14                              | 9                               | 7                               | 8                                 | 6                                 | 2                              | 19            | 100          | 15                             | 2                  | 59          | 56         | 139          |
| December              | 2006 | 35                           | 14                              | 10                              | 8                               | 7                                 | 6                                 | 2                              | 19            | 100          | 15                             | 2                  | 55          | 52         | 137          |
| January               | 2007 | 32                           | 14                              | 11                              | 12                              | 8                                 | 6                                 | 2                              | 16            | 100          | 20                             | 2                  | 61          | 58         | 143          |
| February              | 2007 | 31                           | 14                              | 11                              | 16                              | 6                                 | 6                                 | 1                              | 14            | 100          | 20                             | 4                  | 56          | 52         | 149          |
| March                 | 2007 | 29                           | 15                              | 12                              | 17                              | 9                                 | 5                                 | 1                              | 12            | 100          | 23                             | 4                  | 61          | 57         | 150          |
| April                 | 2007 | 28                           | 13                              | 15                              | 13                              | 10                                | 4                                 | 2                              | 15            | 100          | 26                             | 5                  | 69          | 65         | 148          |
| May                   | 2007 | 29                           | 12                              | 13                              | 10                              | 13                                | 7                                 | 2                              | 13            | 100          | 29                             | 5                  | 89          | 84         | 142          |
| June                  | 2007 | 24                           | 14                              | 13                              | 13                              | 12                                | 9                                 | 1                              | 14            | 100          | 35                             | 8                  | 95          | 87         | 138          |
| July                  | 2007 | 22                           | 22                              | 11                              | 13                              | 7                                 | 9                                 | 1                              | 15            | 100          | 29                             | 8                  | 73          | 65         | 138          |
| August                | 2007 | 19                           | 23                              | 14                              | 11                              | 7                                 | 6                                 | 2                              | 19            | 100          | 28                             | 10                 | 67          | 57         | 132          |
| September             | 2007 | 22                           | 20                              | 16                              | 7                               | 6                                 | 5                                 | 4                              | 18            | 100          | 23                             | 8                  | 64          | 56         | 133          |
| October               | 2007 | 23                           | 17                              | 17                              | 8                               | 10                                | 4                                 | 3                              | 17            | 100          | 25                             | 8                  | 77          | 68         | 135          |
| November              | 2007 | 30                           | 17                              | 16                              | 7                               | 11                                | 3                                 | 2                              | 14            | 100          | 20                             | 5                  | 60          | 55         | 132          |
| December              | 2007 | 25                           | 17                              | 18                              | 6                               | 15                                | 5                                 | 0                              | 14            | 100          | 23                             | 9                  | 73          | 63         | 132          |
| January               | 2008 | 25                           | 15                              | 18                              | 6                               | 13                                | 5                                 | 1                              | 18            | 100          | 23                             | 8                  | 68          | 59         | 122          |
| February              | 2008 | 24                           | 13                              | 17                              | 12                              | 10                                | 6                                 | 3                              | 16            | 100          | 26                             | 10                 | 78          | 69         | 120          |
| March                 | 2008 | 26                           | 16                              | 14                              | 13                              | 5                                 | 4                                 | 5                              | 18            | 100          | 22                             | 7                  | 63          | 57         | 111          |
| April                 | 2008 | 22                           | 18                              | 13                              | 15                              | 5                                 | 7                                 | 4                              | 16            | 100          | 27                             | 10                 | 77          | 67         | 122          |
| May                   | 2008 | 17                           | 19                              | 13                              | 13                              | 8                                 | 7                                 | 2                              | 21            | 100          | 31                             | 11                 | 76          | 66         | 118          |
| June                  | 2008 | 19                           | 21                              | 12                              | 11                              | 9                                 | 7                                 | 0                              | 19            | 100          | 29                             | 10                 | 68          | 58         | 129          |
| July                  | 2008 | 22                           | 15                              | 11                              | 12                              | 14                                | 7                                 | 0                              | 18            | 100          | 37                             | 8                  | 87          | 79         | 123          |
| August                | 2008 | 26                           | 18                              | 9                               | 12                              | 11                                | 7                                 | 1                              | 16            | 100          | 30                             | 7                  | 81          | 74         | 134          |
| September             | 2008 | 24                           | 12                              | 13                              | 15                              | 11                                | 7                                 | 1                              | 18            | 100          | 35                             | 10                 | 91          | 82         | 126          |
| October               | 2008 | 23                           | 16                              | 14                              | 16                              | 9                                 | 6                                 | 1                              | 13            | 100          | 28                             | 11                 | 77          | 66         | 135          |
| November              | 2008 | 21                           | 13                              | 17                              | 16                              | 11                                | 6                                 | 0                              | 16            | 100          | 33                             | 11                 | 81          | 70         | 144          |
| December              | 2008 | 22                           | 19                              | 13                              | 16                              | 11                                | 6                                 | 0                              | 14            | 100          | 29                             | 9                  | 78          | 68         | 151          |
| January               | 2009 | 20                           | 17                              | 12                              | 12                              | 7                                 | 6                                 | 0                              | 25            | 100          | 27                             | 8                  | 77          | 69         | 134          |
| February              | 2009 | 20                           | 20                              | 11                              | 9                               | 8                                 | 9                                 | 0                              | 24            | 100          | 23                             | 8                  | 85          | 77         | 128          |
| March                 | 2009 | 25                           | 15                              | 10                              | 7                               | 9                                 | 9                                 | 0                              | 25            | 100          | 22                             | 5                  | 81          | 77         | 137          |
| April                 | 2009 | 30                           | 14                              | 13                              | 10                              | 9                                 | 8                                 | 0                              | 16            | 100          | 22                             | 5                  | 69          | 65         | 151          |
| May                   | 2009 | 32                           | 13                              | 10                              | 11                              | 10                                | 4                                 | 2                              | 18            | 100          | 23                             | 4                  | 63          | 60         | 157          |
| June                  | 2009 | 32                           | 10                              | 14                              | 13                              | 8                                 | 5                                 | 2                              | 16            | 100          | 26                             | 3                  | 66          | 63         | 150          |
| July                  | 2009 | 28                           | 13                              | 14                              | 11                              | 8                                 | 3                                 | 2                              | 20            | 100          | 23                             | 4                  | 63          | 59         | 135          |
| August                | 2009 | 24                           | 12                              | 19                              | 9                               | 9                                 | 6                                 | 1                              | 20            | 100          | 26                             | 7                  | 72          | 66         | 131          |
| September             | 2009 | 19                           | 18                              | 16                              | 7                               | 11                                | 5                                 | 1                              | 23            | 100          | 25                             | 9                  | 73          | 64         | 139          |
| October               | 2009 | 19                           | 19                              | 12                              | 11                              | 11                                | 6                                 | 2                              | 21            | 100          | 26                             | 10                 | 78          | 68         | 159          |
| November              | 2009 | 18                           | 20                              | 13                              | 15                              | 7                                 | 4                                 | 2                              | 21            | 100          | 25                             | 11                 | 64          | 54         | 153          |
| December              | 2009 | 21                           | 15                              | 15                              | 18                              | 6                                 | 5                                 | 2                              | 18            | 100          | 30                             | 10                 | 69          | 60         | 145          |
| January               | 2010 | 21                           | 16                              | 19                              | 14                              | 7                                 | 5                                 | 1                              | 17            | 100          | 29                             | 11                 | 67          | 55         | 132          |
| February              | 2010 | 23                           | 16                              | 18                              | 11                              | 8                                 | 5                                 | 0                              | 17            | 100          | 27                             | 9                  | 62          | 53         | 131          |
| March                 | 2010 | 25                           | 20                              | 17                              | 9                               | 8                                 | 4                                 | 0                              | 17            | 100          | 20                             | 8                  | 54          | 45         | 132          |
| April                 | 2010 | 23                           | 19                              | 16                              | 10                              | 8                                 | 4                                 | 2                              | 18            | 100          | 26                             | 9                  | 65          | 57         | 135          |
| May                   | 2010 | 18                           | 20                              | 14                              | 16                              | 12                                | 5                                 | 2                              | 13            | 100          | 34                             | 13                 | 83          | 70         | 130          |
| June                  | 2010 | 11                           | 20                              | 18                              | 16                              | 12                                | 6                                 | 2                              | 14            | 100          | 39                             | 17                 | 87          | 70         | 128          |
| July                  | 2010 | 16                           | 17                              | 19                              | 15                              | 12                                | 8                                 | 1                              | 12            | 100          | 36                             | 14                 | 88          | 74         | 138          |
| August                | 2010 | 25                           | 11                              | 20                              | 9                               | 10                                | 9                                 | 1                              | 15            | 100          | 30                             | 9                  | 88          | 79         | 144          |
| September             | 2010 | 31                           | 13                              | 13                              | 9                               | 7                                 | 10                                | 2                              | 16            | 100          | 24                             | 5                  | 84          | 78         | 155          |
| October               | 2010 | 29                           | 13                              | 10                              | 13                              | 4                                 | 7                                 | 3                              | 20            | 100          | 24                             | 5                  | 68          | 63         | 144          |
| November              | 2010 | 23                           | 16                              | 9                               | 14                              | 9                                 | 9                                 | 1                              | 18            | 100          | 31                             | 10                 | 80          | 70         | 150          |
| December              | 2010 | 21                           | 14                              | 11                              | 16                              | 13                                | 8                                 | 1                              | 15            | 100          | 38                             | 12                 | 93          | 81         | 141          |
| January               | 2011 | 18                           | 15                              | 14                              | 12                              | 15                                | 7                                 | 2                              | 16            | 100          | 38                             | 13                 | 104         | 91         | 153          |
| February              | 2011 | 18                           | 16                              | 12                              | 14                              | 11                                | 4                                 | 3                              | 22            | 100          | 32                             | 10                 | 88          | 78         | 136          |

# INCOME BOTTOM THIRD

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**TABLE 21**  
**CURRENT VALUE OF STOCK MARKET INVESTMENTS**  
**(Three Month Moving Averages)**

| Date of Survey |      | Under<br>\$10k | \$10k<br>to \$24k | \$25k<br>to \$49k | \$50k<br>to \$99k | \$100k<br>to \$199k | \$200k<br>to \$499k | \$500k<br>and up | DK, NA | Total | Median<br>1000's | Percentiles |      |     | Cases |
|----------------|------|----------------|-------------------|-------------------|-------------------|---------------------|---------------------|------------------|--------|-------|------------------|-------------|------|-----|-------|
|                |      |                |                   |                   |                   |                     |                     |                  |        |       |                  | 25th        | 75th | Rng |       |
| March          | 2011 | 18             | 14                | 12                | 13                | 10                  | 6                   | 3                | 24     | 100   | 33               | 10          | 94   | 84  | 138   |
| April          | 2011 | 17             | 17                | 10                | 16                | 9                   | 7                   | 3                | 20     | 100   | 33               | 10          | 92   | 82  | 134   |
| May            | 2011 | 18             | 16                | 11                | 18                | 12                  | 8                   | 3                | 14     | 100   | 43               | 11          | 99   | 88  | 142   |
| June           | 2011 | 18             | 17                | 13                | 20                | 9                   | 10                  | 2                | 10     | 100   | 42               | 13          | 88   | 76  | 137   |
| July           | 2011 | 19             | 16                | 13                | 16                | 12                  | 10                  | 1                | 13     | 100   | 42               | 11          | 93   | 81  | 138   |
| August         | 2011 | 21             | 16                | 13                | 15                | 10                  | 9                   | 1                | 14     | 100   | 36               | 11          | 92   | 82  | 144   |
| September      | 2011 | 16             | 15                | 12                | 17                | 10                  | 7                   | 2                | 21     | 100   | 40               | 12          | 95   | 83  | 135   |
| October        | 2011 | 18             | 18                | 13                | 16                | 7                   | 6                   | 3                | 19     | 100   | 35               | 13          | 78   | 66  | 129   |
| November       | 2011 | 16             | 18                | 14                | 17                | 6                   | 6                   | 2                | 21     | 100   | 36               | 12          | 71   | 59  | 131   |
| December       | 2011 | 20             | 16                | 15                | 14                | 8                   | 7                   | 2                | 17     | 100   | 33               | 11          | 71   | 60  | 128   |
|                |      |                |                   |                   |                   |                     |                     |                  |        |       |                  |             |      |     |       |
| January        | 2012 | 19             | 9                 | 16                | 16                | 8                   | 11                  | 1                | 19     | 100   | 41               | 11          | 102  | 90  | 135   |
| February       | 2012 | 22             | 8                 | 15                | 15                | 5                   | 11                  | 3                | 21     | 100   | 33               | 9           | 100  | 90  | 124   |
| March          | 2012 | 24             | 11                | 11                | 16                | 5                   | 10                  | 3                | 20     | 100   | 30               | 7           | 100  | 93  | 136   |
| April          | 2012 | 25             | 16                | 8                 | 17                | 4                   | 7                   | 3                | 18     | 100   | 22               | 6           | 73   | 67  | 130   |
| May            | 2012 | 20             | 17                | 12                | 15                | 8                   | 7                   | 2                | 19     | 100   | 29               | 10          | 80   | 70  | 129   |
| June           | 2012 | 17             | 17                | 12                | 15                | 9                   | 7                   | 3                | 20     | 100   | 35               | 11          | 79   | 68  | 125   |
| July           | 2012 | 11             | 15                | 13                | 17                | 11                  | 9                   | 3                | 21     | 100   | 49               | 16          | 103  | 87  | 127   |
| August         | 2012 | 15             | 15                | 9                 | 21                | 11                  | 9                   | 4                | 17     | 100   | 54               | 13          | 104  | 90  | 129   |
| September      | 2012 | 18             | 16                | 6                 | 19                | 12                  | 11                  | 3                | 16     | 100   | 46               | 12          | 113  | 101 | 138   |
| October        | 2012 | 20             | 17                | 8                 | 18                | 11                  | 8                   | 4                | 13     | 100   | 38               | 9           | 99   | 89  | 129   |
| November       | 2012 | 22             | 15                | 9                 | 17                | 10                  | 8                   | 2                | 17     | 100   | 32               | 9           | 88   | 80  | 138   |
| December       | 2012 | 20             | 12                | 15                | 16                | 11                  | 8                   | 1                | 16     | 100   | 37               | 11          | 92   | 81  | 137   |
|                |      |                |                   |                   |                   |                     |                     |                  |        |       |                  |             |      |     |       |
| January        | 2013 | 22             | 13                | 11                | 13                | 12                  | 8                   | 1                | 20     | 100   | 31               | 9           | 93   | 84  | 144   |
| February       | 2013 | 17             | 12                | 14                | 13                | 14                  | 9                   | 4                | 17     | 100   | 43               | 15          | 111  | 95  | 127   |
| March          | 2013 | 21             | 15                | 10                | 12                | 10                  | 6                   | 5                | 21     | 100   | 32               | 11          | 94   | 83  | 118   |
| April          | 2013 | 22             | 14                | 13                | 14                | 7                   | 7                   | 6                | 18     | 100   | 32               | 11          | 86   | 75  | 110   |
| May            | 2013 | 28             | 14                | 13                | 12                | 5                   | 8                   | 2                | 18     | 100   | 23               | 5           | 63   | 58  | 120   |
| June           | 2013 | 30             | 14                | 16                | 11                | 7                   | 8                   | 1                | 13     | 100   | 25               | 6           | 63   | 58  | 132   |
| July           | 2013 | 29             | 11                | 13                | 14                | 10                  | 8                   | 1                | 15     | 100   | 33               | 5           | 75   | 70  | 138   |
| August         | 2013 | 27             | 13                | 9                 | 13                | 13                  | 10                  | 2                | 13     | 100   | 38               | 5           | 104  | 99  | 132   |
| September      | 2013 | 24             | 13                | 9                 | 14                | 12                  | 9                   | 2                | 17     | 100   | 39               | 6           | 105  | 100 | 117   |
| October        | 2013 | 27             | 13                | 9                 | 11                | 12                  | 10                  | 1                | 17     | 100   | 31               | 5           | 101  | 96  | 116   |
| November       | 2013 | 26             | 11                | 9                 | 16                | 8                   | 10                  | 0                | 20     | 100   | 32               | 6           | 82   | 76  | 126   |
| December       | 2013 | 27             | 11                | 7                 | 15                | 8                   | 10                  | 0                | 21     | 100   | 32               | 5           | 82   | 78  | 135   |
|                |      |                |                   |                   |                   |                     |                     |                  |        |       |                  |             |      |     |       |
| January        | 2014 | 28             | 11                | 9                 | 11                | 10                  | 9                   | 1                | 21     | 100   | 32               | 4           | 98   | 94  | 145   |
| February       | 2014 | 29             | 13                | 11                | 9                 | 12                  | 7                   | 3                | 17     | 100   | 27               | 4           | 99   | 96  | 142   |
| March          | 2014 | 28             | 13                | 10                | 12                | 14                  | 7                   | 3                | 13     | 100   | 27               | 5           | 108  | 104 | 135   |
| April          | 2014 | 24             | 13                | 10                | 15                | 13                  | 10                  | 2                | 14     | 100   | 38               | 7           | 119  | 112 | 125   |
| May            | 2014 | 21             | 18                | 8                 | 11                | 13                  | 12                  | 1                | 14     | 100   | 33               | 9           | 126  | 117 | 131   |
| June           | 2014 | 20             | 16                | 10                | 11                | 13                  | 13                  | 1                | 16     | 100   | 37               | 9           | 131  | 122 | 144   |
| July           | 2014 | 25             | 18                | 8                 | 10                | 11                  | 13                  | 1                | 15     | 100   | 25               | 7           | 108  | 101 | 150   |
| August         | 2014 | 32             | 15                | 7                 | 9                 | 9                   | 12                  | 1                | 14     | 100   | 21               | 5           | 91   | 86  | 144   |
| September      | 2014 | 34             | 17                | 6                 | 12                | 10                  | 11                  | 1                | 10     | 100   | 24               | 5           | 82   | 76  | 133   |
| October        | 2014 | 32             | 18                | 8                 | 14                | 10                  | 9                   | 1                | 8      | 100   | 25               | 6           | 75   | 69  | 124   |
| November       | 2014 | 30             | 14                | 13                | 15                | 10                  | 6                   | 2                | 10     | 100   | 29               | 6           | 73   | 68  | 123   |
| December       | 2014 | 30             | 13                | 14                | 12                | 10                  | 6                   | 2                | 12     | 100   | 27               | 6           | 85   | 80  | 121   |
|                |      |                |                   |                   |                   |                     |                     |                  |        |       |                  |             |      |     |       |
| January        | 2015 | 26             | 14                | 14                | 12                | 10                  | 9                   | 3                | 12     | 100   | 33               | 9           | 112  | 104 | 120   |
| February       | 2015 | 27             | 15                | 10                | 13                | 12                  | 10                  | 3                | 11     | 100   | 29               | 9           | 123  | 115 | 115   |
| March          | 2015 | 28             | 17                | 8                 | 14                | 12                  | 9                   | 2                | 11     | 100   | 25               | 8           | 106  | 99  | 122   |
| April          | 2015 | 30             | 14                | 7                 | 13                | 12                  | 9                   | 3                | 11     | 100   | 26               | 5           | 113  | 108 | 120   |
| May            | 2015 | 25             | 13                | 8                 | 15                | 13                  | 9                   | 2                | 16     | 100   | 38               | 6           | 117  | 111 | 118   |
| June           | 2015 | 25             | 9                 | 11                | 15                | 12                  | 11                  | 3                | 15     | 100   | 45               | 6           | 129  | 122 | 99    |
| July           | 2015 | 28             | 7                 | 13                | 16                | 13                  | 7                   | 3                | 14     | 100   | 42               | 5           | 100  | 95  | 97    |

# INCOME BOTTOM THIRD

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**TABLE 21**  
**CURRENT VALUE OF STOCK MARKET INVESTMENTS**  
**(Three Month Moving Averages)**

| Date of Survey |      | Under<br>\$10k | \$10k<br>to \$24k | \$25k<br>to \$49k | \$50k<br>to \$99k | \$100k<br>to \$199k | \$200k<br>to \$499k | \$500k<br>and up | DK, NA | Total | Median<br>1000's | Percentiles |      |     | Cases |
|----------------|------|----------------|-------------------|-------------------|-------------------|---------------------|---------------------|------------------|--------|-------|------------------|-------------|------|-----|-------|
|                |      |                |                   |                   |                   |                     |                     |                  |        |       |                  | 25th        | 75th | Rng |       |
| August         | 2015 | 27             | 12                | 15                | 15                | 12                  | 7                   | 5                | 7      | 100   | 36               | 7           | 102  | 95  | 106   |
| September      | 2015 | 26             | 16                | 11                | 16                | 11                  | 6                   | 4                | 10     | 100   | 28               | 7           | 88   | 82  | 115   |
| October        | 2015 | 27             | 18                | 8                 | 14                | 8                   | 10                  | 5                | 10     | 100   | 23               | 7           | 110  | 103 | 125   |
| November       | 2015 | 30             | 16                | 7                 | 12                | 8                   | 10                  | 3                | 14     | 100   | 19               | 4           | 108  | 104 | 122   |
| December       | 2015 | 33             | 15                | 9                 | 9                 | 9                   | 7                   | 8                | 10     | 100   | 19               | 3           | 111  | 108 | 123   |
| January        | 2016 | 27             | 16                | 13                | 10                | 10                  | 7                   | 5                | 11     | 100   | 25               | 7           | 91   | 84  | 117   |
| February       | 2016 | 27             | 18                | 16                | 11                | 6                   | 7                   | 5                | 9      | 100   | 25               | 8           | 74   | 66  | 121   |
| March          | 2016 | 27             | 17                | 17                | 12                | 6                   | 10                  | 1                | 11     | 100   | 27               | 9           | 68   | 59  | 118   |
| April          | 2016 | 28             | 17                | 11                | 13                | 7                   | 7                   | 4                | 13     | 100   | 25               | 6           | 73   | 67  | 115   |
| May            | 2016 | 27             | 15                | 11                | 10                | 9                   | 9                   | 5                | 14     | 100   | 29               | 6           | 97   | 92  | 108   |
| June           | 2016 | 26             | 16                | 11                | 9                 | 11                  | 8                   | 4                | 16     | 100   | 28               | 6           | 101  | 95  | 119   |
| July           | 2016 | 26             | 15                | 16                | 7                 | 13                  | 7                   | 3                | 12     | 100   | 27               | 6           | 96   | 91  | 137   |
| August         | 2016 | 24             | 15                | 17                | 12                | 15                  | 4                   | 4                | 9      | 100   | 32               | 9           | 88   | 79  | 150   |
| September      | 2016 | 28             | 15                | 18                | 11                | 15                  | 4                   | 4                | 6      | 100   | 29               | 8           | 76   | 68  | 159   |
| October        | 2016 | 25             | 18                | 14                | 13                | 14                  | 3                   | 4                | 9      | 100   | 26               | 10          | 75   | 66  | 150   |
| November       | 2016 | 28             | 18                | 13                | 11                | 11                  | 4                   | 2                | 14     | 100   | 20               | 6           | 68   | 62  | 148   |
| December       | 2016 | 23             | 19                | 10                | 15                | 11                  | 4                   | 1                | 17     | 100   | 23               | 7           | 84   | 77  | 144   |
| January        | 2017 | 28             | 14                | 11                | 12                | 11                  | 5                   | 2                | 16     | 100   | 23               | 5           | 84   | 80  | 144   |
| February       | 2017 | 33             | 17                | 6                 | 13                | 12                  | 5                   | 3                | 11     | 100   | 19               | 4           | 87   | 84  | 146   |
| March          | 2017 | 32             | 15                | 12                | 10                | 10                  | 5                   | 4                | 10     | 100   | 22               | 5           | 74   | 70  | 154   |
| April          | 2017 | 31             | 15                | 12                | 14                | 10                  | 6                   | 3                | 10     | 100   | 27               | 5           | 74   | 69  | 162   |
| May            | 2017 | 27             | 13                | 13                | 14                | 11                  | 6                   | 3                | 13     | 100   | 35               | 6           | 78   | 72  | 162   |
| June           | 2017 | 26             | 15                | 7                 | 19                | 12                  | 6                   | 3                | 12     | 100   | 38               | 6           | 92   | 86  | 153   |
| July           | 2017 | 28             | 14                | 7                 | 18                | 10                  | 5                   | 4                | 13     | 100   | 32               | 6           | 80   | 75  | 156   |
| August         | 2017 | 28             | 11                | 11                | 14                | 8                   | 6                   | 5                | 16     | 100   | 29               | 5           | 85   | 81  | 149   |
| September      | 2017 | 25             | 11                | 12                | 11                | 11                  | 7                   | 4                | 18     | 100   | 32               | 7           | 95   | 89  | 156   |
| October        | 2017 | 21             | 14                | 15                | 11                | 13                  | 7                   | 4                | 15     | 100   | 36               | 9           | 103  | 94  | 164   |
| November       | 2017 | 22             | 17                | 13                | 14                | 14                  | 5                   | 3                | 11     | 100   | 33               | 10          | 92   | 82  | 185   |
| December       | 2017 | 27             | 19                | 11                | 14                | 12                  | 4                   | 4                | 10     | 100   | 23               | 7           | 78   | 71  | 187   |
| January        | 2018 | 30             | 16                | 11                | 12                | 11                  | 8                   | 2                | 10     | 100   | 21               | 6           | 83   | 77  | 167   |
| February       | 2018 | 29             | 16                | 9                 | 12                | 11                  | 9                   | 2                | 11     | 100   | 23               | 5           | 88   | 83  | 163   |
| March          | 2018 | 24             | 16                | 10                | 13                | 14                  | 9                   | 3                | 11     | 100   | 35               | 7           | 97   | 90  | 174   |
| April          | 2018 | 21             | 17                | 7                 | 17                | 16                  | 7                   | 4                | 11     | 100   | 42               | 8           | 104  | 96  | 191   |
| May            | 2018 | 21             | 19                | 8                 | 16                | 15                  | 7                   | 3                | 11     | 100   | 40               | 9           | 98   | 89  | 187   |
| June           | 2018 | 26             | 18                | 10                | 15                | 13                  | 7                   | 2                | 9      | 100   | 32               | 7           | 91   | 84  | 175   |
| July           | 2018 | 26             | 17                | 12                | 13                | 9                   | 7                   | 4                | 12     | 100   | 27               | 6           | 85   | 80  | 159   |
| August         | 2018 | 25             | 13                | 12                | 13                | 10                  | 8                   | 4                | 14     | 100   | 32               | 5           | 96   | 90  | 149   |
| September      | 2018 | 25             | 12                | 12                | 12                | 10                  | 9                   | 5                | 15     | 100   | 34               | 6           | 107  | 101 | 146   |
| October        | 2018 | 21             | 17                | 13                | 12                | 9                   | 7                   | 4                | 17     | 100   | 30               | 8           | 95   | 87  | 157   |
| November       | 2018 | 22             | 21                | 13                | 9                 | 8                   | 7                   | 6                | 13     | 100   | 25               | 8           | 95   | 87  | 170   |
| December       | 2018 | 26             | 24                | 11                | 9                 | 7                   | 5                   | 5                | 13     | 100   | 17               | 7           | 69   | 62  | 175   |
| January        | 2019 | 28             | 21                | 11                | 9                 | 5                   | 7                   | 5                | 13     | 100   | 19               | 6           | 70   | 64  | 167   |
| February       | 2019 | 27             | 20                | 8                 | 12                | 5                   | 6                   | 6                | 14     | 100   | 24               | 7           | 74   | 67  | 154   |
| March          | 2019 | 21             | 19                | 10                | 14                | 8                   | 8                   | 7                | 14     | 100   | 31               | 9           | 107  | 98  | 148   |
| April          | 2019 | 23             | 18                | 10                | 13                | 9                   | 10                  | 7                | 10     | 100   | 34               | 9           | 120  | 111 | 156   |
| May            | 2019 | 24             | 18                | 11                | 10                | 12                  | 12                  | 4                | 8      | 100   | 31               | 8           | 118  | 109 | 165   |
| June           | 2019 | 27             | 17                | 10                | 11                | 9                   | 13                  | 4                | 9      | 100   | 30               | 7           | 114  | 107 | 173   |
| July           | 2019 | 27             | 18                | 9                 | 12                | 10                  | 11                  | 3                | 11     | 100   | 24               | 5           | 100  | 95  | 155   |
| August         | 2019 | 30             | 15                | 7                 | 15                | 6                   | 10                  | 4                | 13     | 100   | 22               | 4           | 95   | 91  | 148   |
| September      | 2019 | 29             | 12                | 7                 | 19                | 8                   | 10                  | 2                | 13     | 100   | 29               | 4           | 95   | 90  | 157   |
| October        | 2019 | 31             | 11                | 7                 | 17                | 12                  | 8                   | 3                | 12     | 100   | 31               | 5           | 105  | 100 | 184   |
| November       | 2019 | 29             | 13                | 11                | 13                | 12                  | 9                   | 2                | 10     | 100   | 32               | 6           | 105  | 99  | 205   |
| December       | 2019 | 34             | 15                | 11                | 7                 | 12                  | 7                   | 5                | 9      | 100   | 20               | 5           | 91   | 87  | 185   |

# INCOME BOTTOM THIRD

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**TABLE 21**  
**CURRENT VALUE OF STOCK MARKET INVESTMENTS**  
**(Three Month Moving Averages)**

| <u>Date of Survey</u> |      | <u>Under</u><br><u>\$10k</u> | <u>\$10k</u><br><u>to \$24k</u> | <u>\$25k</u><br><u>to \$49k</u> | <u>\$50k</u><br><u>to \$99k</u> | <u>\$100k</u><br><u>to \$199k</u> | <u>\$200k</u><br><u>to \$499k</u> | <u>\$500k</u><br><u>and up</u> | <u>DK, NA</u> | <u>Total</u> | <u>Median</u><br><u>1000's</u> | <u>Percentiles</u> |             |            | <u>Cases</u> |
|-----------------------|------|------------------------------|---------------------------------|---------------------------------|---------------------------------|-----------------------------------|-----------------------------------|--------------------------------|---------------|--------------|--------------------------------|--------------------|-------------|------------|--------------|
|                       |      |                              |                                 |                                 |                                 |                                   |                                   |                                |               |              |                                | <u>25th</u>        | <u>75th</u> | <u>Rng</u> |              |
| January               | 2020 | 31                           | 13                              | 14                              | 8                               | 10                                | 9                                 | 7                              | 8             | 100          | 24                             | 4                  | 111         | 107        | 187          |
| February              | 2020 | 32                           | 10                              | 10                              | 9                               | 12                                | 10                                | 9                              | 8             | 100          | 32                             | 3                  | 134         | 130        | 197          |
| March                 | 2020 | 29                           | 10                              | 10                              | 10                              | 10                                | 13                                | 9                              | 9             | 100          | 36                             | 4                  | 171         | 167        | 214          |
| April                 | 2020 | 30                           | 12                              | 10                              | 10                              | 10                                | 11                                | 7                              | 10            | 100          | 34                             | 5                  | 147         | 141        | 200          |
| May                   | 2020 | 30                           | 14                              | 11                              | 9                               | 7                                 | 10                                | 5                              | 13            | 100          | 22                             | 5                  | 116         | 111        | 191          |
| June                  | 2020 | 30                           | 17                              | 11                              | 10                              | 9                                 | 6                                 | 5                              | 12            | 100          | 19                             | 5                  | 76          | 70         | 175          |
| July                  | 2020 | 32                           | 15                              | 7                               | 12                              | 8                                 | 9                                 | 4                              | 13            | 100          | 24                             | 4                  | 92          | 88         | 193          |
| August                | 2020 | 33                           | 12                              | 8                               | 13                              | 9                                 | 11                                | 5                              | 10            | 100          | 30                             | 4                  | 110         | 106        | 195          |
| September             | 2020 | 34                           | 9                               | 8                               | 13                              | 8                                 | 12                                | 5                              | 10            | 100          | 32                             | 4                  | 112         | 109        | 208          |
| October               | 2020 | 32                           | 10                              | 11                              | 12                              | 9                                 | 11                                | 5                              | 10            | 100          | 28                             | 4                  | 101         | 97         | 199          |
| November              | 2020 | 28                           | 12                              | 12                              | 12                              | 8                                 | 9                                 | 5                              | 14            | 100          | 29                             | 5                  | 91          | 86         | 191          |
| December              | 2020 | 28                           | 12                              | 12                              | 11                              | 8                                 | 10                                | 4                              | 14            | 100          | 27                             | 5                  | 95          | 89         | 184          |
|                       |      |                              |                                 |                                 |                                 |                                   |                                   |                                |               |              |                                |                    |             |            |              |
| January               | 2021 | 25                           | 13                              | 11                              | 10                              | 11                                | 8                                 | 6                              | 15            | 100          | 32                             | 7                  | 99          | 91         | 179          |
| February              | 2021 | 27                           | 15                              | 8                               | 11                              | 11                                | 9                                 | 6                              | 12            | 100          | 30                             | 7                  | 103         | 95         | 183          |
| March                 | 2021 | 28                           | 14                              | 9                               | 10                              | 11                                | 8                                 | 8                              | 11            | 100          | 30                             | 7                  | 104         | 97         | 197          |
| April                 | 2021 | 28                           | 13                              | 11                              | 12                              | 8                                 | 8                                 | 6                              | 14            | 100          | 27                             | 7                  | 92          | 85         | 207          |
| May                   | 2021 | 29                           | 11                              | 12                              | 9                               | 6                                 | 8                                 | 7                              | 17            | 100          | 22                             | 6                  | 98          | 92         | 203          |
| June                  | 2021 | 28                           | 13                              | 12                              | 9                               | 6                                 | 8                                 | 6                              | 18            | 100          | 21                             | 6                  | 84          | 78         | 219          |
| July                  | 2021 | 33                           | 14                              | 8                               | 8                               | 7                                 | 9                                 | 5                              | 16            | 100          | 16                             | 3                  | 91          | 88         | 206          |
| August                | 2021 | 31                           | 17                              | 9                               | 8                               | 8                                 | 8                                 | 4                              | 15            | 100          | 15                             | 3                  | 76          | 73         | 200          |
| September             | 2021 | 31                           | 15                              | 8                               | 9                               | 9                                 | 6                                 | 5                              | 16            | 100          | 17                             | 4                  | 85          | 82         | 176          |
| October               | 2021 | 33                           | 14                              | 8                               | 8                               | 7                                 | 8                                 | 5                              | 17            | 100          | 16                             | 4                  | 90          | 86         | 183          |
| November              | 2021 | 33                           | 12                              | 8                               | 11                              | 9                                 | 6                                 | 7                              | 14            | 100          | 22                             | 5                  | 100         | 95         | 191          |
| December              | 2021 | 31                           | 14                              | 8                               | 12                              | 10                                | 9                                 | 5                              | 11            | 100          | 22                             | 5                  | 105         | 99         | 189          |
|                       |      |                              |                                 |                                 |                                 |                                   |                                   |                                |               |              |                                |                    |             |            |              |
| January               | 2022 | 30                           | 14                              | 11                              | 11                              | 10                                | 7                                 | 6                              | 11            | 100          | 23                             | 6                  | 92          | 86         | 193          |
| February              | 2022 | 30                           | 13                              | 7                               | 11                              | 9                                 | 10                                | 5                              | 14            | 100          | 23                             | 4                  | 96          | 92         | 190          |
| March                 | 2022 | 29                           | 12                              | 8                               | 10                              | 9                                 | 11                                | 6                              | 15            | 100          | 28                             | 5                  | 125         | 120        | 198          |
| April                 | 2022 | 27                           | 16                              | 5                               | 11                              | 8                                 | 11                                | 8                              | 15            | 100          | 28                             | 5                  | 148         | 143        | 204          |
| May                   | 2022 | 28                           | 16                              | 7                               | 9                               | 8                                 | 10                                | 8                              | 15            | 100          | 25                             | 4                  | 151         | 147        | 208          |
| June                  | 2022 | 29                           | 16                              | 7                               | 8                               | 8                                 | 9                                 | 7                              | 15            | 100          | 22                             | 4                  | 124         | 120        | 209          |
| July                  | 2022 | 31                           | 14                              | 9                               | 9                               | 9                                 | 9                                 | 4                              | 16            | 100          | 20                             | 3                  | 100         | 97         | 201          |
| August                | 2022 | 27                           | 13                              | 9                               | 11                              | 9                                 | 7                                 | 5                              | 17            | 100          | 27                             | 5                  | 105         | 100        | 195          |
| September             | 2022 | 25                           | 15                              | 9                               | 11                              | 9                                 | 7                                 | 5                              | 19            | 100          | 28                             | 6                  | 112         | 105        | 191          |
| October               | 2022 | 24                           | 16                              | 9                               | 10                              | 11                                | 6                                 | 6                              | 18            | 100          | 29                             | 6                  | 115         | 109        | 196          |
| November              | 2022 | 27                           | 20                              | 7                               | 11                              | 9                                 | 8                                 | 4                              | 14            | 100          | 21                             | 5                  | 91          | 86         | 202          |
| December              | 2022 | 31                           | 16                              | 10                              | 12                              | 8                                 | 7                                 | 3                              | 12            | 100          | 20                             | 4                  | 75          | 71         | 195          |
|                       |      |                              |                                 |                                 |                                 |                                   |                                   |                                |               |              |                                |                    |             |            |              |
| January               | 2023 | 30                           | 15                              | 12                              | 11                              | 8                                 | 8                                 | 3                              | 12            | 100          | 22                             | 4                  | 91          | 87         | 181          |
| February              | 2023 | 32                           | 12                              | 12                              | 7                               | 10                                | 7                                 | 7                              | 12            | 100          | 23                             | 3                  | 129         | 126        | 179          |
| March                 | 2023 | 29                           | 13                              | 6                               | 11                              | 10                                | 8                                 | 8                              | 15            | 100          | 33                             | 3                  | 141         | 137        | 180          |
| April                 | 2023 | 30                           | 11                              | 6                               | 10                              | 11                                | 10                                | 8                              | 15            | 100          | 36                             | 3                  | 151         | 148        | 189          |
| May                   | 2023 | 26                           | 12                              | 5                               | 12                              | 11                                | 11                                | 7                              | 18            | 100          | 42                             | 4                  | 137         | 132        | 195          |
| June                  | 2023 | 29                           | 14                              | 7                               | 7                               | 12                                | 10                                | 6                              | 15            | 100          | 30                             | 4                  | 132         | 128        | 191          |
| July                  | 2023 | 28                           | 16                              | 9                               | 10                              | 11                                | 7                                 | 6                              | 14            | 100          | 27                             | 5                  | 104         | 98         | 184          |
| August                | 2023 | 24                           | 14                              | 14                              | 9                               | 12                                | 9                                 | 6                              | 13            | 100          | 36                             | 10                 | 122         | 111        | 181          |
| September             | 2023 | 23                           | 14                              | 13                              | 10                              | 9                                 | 9                                 | 6                              | 15            | 100          | 35                             | 10                 | 121         | 110        | 187          |
| October               | 2023 | 21                           | 12                              | 11                              | 10                              | 9                                 | 12                                | 7                              | 16            | 100          | 43                             | 10                 | 155         | 145        | 189          |
| November              | 2023 | 23                           | 14                              | 10                              | 13                              | 7                                 | 10                                | 7                              | 16            | 100          | 34                             | 6                  | 122         | 117        | 191          |
| December              | 2023 | 23                           | 13                              | 9                               | 13                              | 9                                 | 11                                | 7                              | 15            | 100          | 37                             | 6                  | 142         | 136        | 200          |
|                       |      |                              |                                 |                                 |                                 |                                   |                                   |                                |               |              |                                |                    |             |            |              |
| January               | 2024 | 24                           | 13                              | 9                               | 15                              | 7                                 | 8                                 | 8                              | 16            | 100          | 36                             | 6                  | 119         | 113        | 193          |