INCOME BOTTOM THIRD
TABLE 11
EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS
(Three Month Moving Averages)

The question was: "And 5 years from now, do you expect that you (and your family living there) will be better off financially, worse off, or just about the same as now?"
(Note: Prior to 1972 a four year horizon was used)

Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
September	1980	38	30	18	14	100	120	439
March	1981	27	30	24	19	100	104	412
September	1981	39	34	18	10	100	121	526
March	1982	38	33	20	9	100	118	651
September	1982	37	34	20	9	100	117	602
March	1983	41	29	19	11	100	122	594
September	1983	36	39	16	9	100	120	609
March	1984	38	40	14	7	100	124	598
September	1984	44	34	12	9	100	132	513
September	1985	36	41	16	7	100	121	461
September	2011	32	45	18	5	100	114	424
October	2011	31	46	19	3	100	112	421
November	2011	33	47	17	3	100	116	410
December	2011	32	45	18	5	100	115	404
January	2012	35	42	16	7	100	119	408
February	2012	34	43	16	7	100	118	413
March	2012	36	44	15	5	100	121	431
April	2012	34	45	18	4	100	116	430
May	2012	34	43	19	4	100	115	412
June	2012	33	42	21	4	100	113	418
July	2012	35	42	18	4	100	117	413
August	2012	36	40	18	5	100	118	426
September	2012	38	39	16	6	100	122	427
October	2012	39	40	14	6	100	125	429
November	2012	40	41	12	6	100	128	451
December	2012	35	42	16	7	100	118	459
January	2013	33	42	20	6	100	113	458
February	2013	35	40	19	5	100	116	437
March	2013	38	41	18	3	100	120	408
April	2013	39	39	17	5	100	122	406
May	2013	37	41	17	4	100	120	414
June	2013	35	44	17	5	100	118	430
July	2013	35	44	18	4	100	117	433
August	2013	36	42	18	3	100	118	432
September	2013	39	38	20	3	100	119	423
October	2013	38	37	20	4	100	118	418
November	2013	37	37	21	4	100	116	410
December	2013	36	37	21	6	100	116	419
January	2014	37	38	20	5	100	117	429
February	2014	35	39	20	6	100	116	428
March	2014	36	39	18	7	100	118	401
April	2014	37	39	18	6	100	118	401
May	2014	40	37	18	5	100	122	397

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Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
June	2014	41	34	20	5	100	121	421
July	2014	43	32	19	6	100	123	408
August	2014	41	35	20	5	100	121	397
September	2014	39	39	16	6	100	123	389
October	2014	38	40	16	6	100	122	397
November	2014	41	37	15	7	100	126	399
December	2014	46	34	15	5	100	131	383
January	2015	48	33	14	5	100	134	375
February	2015	49	33	13	5	100	136	379
March	2015	47	35	13	5	100	134	399
April	2015	45	38	13	4	100	132	399
May	2015	46	37	14	3	100	132	417
June	2015	46	37	15	3	100	131	408
July	2015	47	33	16	4	100	132	402
August	2015	48	33	15	4	100	133	411
September	2015	48	33	13	5	100	135	405
October	2015	50	34	12	4	100	138	412
November	2015	47	35	13	5	100	134	396
December	2015	46	36	14	3	100	132	403
January	2016	44	40	13	3	100	130	409
February	2016	44	39	12	4	100	132	405
March	2016	46	38	11	5	100	135	417
April	2016	47	37	10	5	100	137	421
May	2016	48	37	10	5	100	137	428
June	2016	49	33	12	7	100	137	412
July	2016	49	31	14	6	100	136	421
August	2016	49	31	14	6	100	134	432
September	2016	48	33	15	4	100	133	464
October	2016	49	31	15	5	100	134	463
November	2016	49	31	15	5	100	134	477
December	2016	50	32	14	5	100	136	478
January	2017	51	31	13	5	100	138	486
February	2017	50	32	13	4	100	137	479
March	2017	49	33	13	5	100	136	475
April	2017	47	33	14	5	100	133	475
May	2017	48	31	15	6	100	134	468
June	2017	48	31	16	5	100	132	466
July	2017	47	31	18	5	100	129	460
August	2017	47	32	17	4	100	130	468
September	2017	48	33	16	3	100	132	475
October	2017	49	35	13	2	100	136	480
November	2017	51	33	14	2	100	137	481
December	2017	51	32	15	2	100	135	472
January	2018	51	30	16	3	100	135	478
February	2018	47	33	16	4	100	131	475
March	2018	48	33	15	5	100	133	481
April	2018	45	35	16	4	100	129	467
May	2018	46	36	15	3	100	131	468
June	2018	47	34	16	4	100	131	464
July	2018	49	35	13	3	100	136	465
August	2018	48	33	15	5	100	133	458
September	2018	49	35	12	4	100	136	454

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Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
October	2018	51	32	14	4	100	137	454
November	2018	51	34	10	4	100	141	460
December	2018	49	32	14	5	100	136	466
January	2019	48	33	14	5	100	135	471
February	2019	48	31	16	5	100	133	473
March	2019	50	32	13	4	100	137	461
April	2019	52	32	12	4	100	140	461
May	2019	53	32	11	4	100	142	453
June	2019	54	32	11	4	100	143	480
July	2019	51	32	12	5	100	139	471
August	2019	55	29	13	4	100	142	472
September	2019	53	28	14	4	100	139	463
October	2019	53	29	13	5	100	140	480
November	2019	52	31	13	5	100	139	494
December	2019	52	32	13	3	100	138	483
January	2020	53	31	13	4	100	140	494
February	2020	50	33	12	4	100	138	501
March	2020	49	35	11	5	100	138	529
April	2020	48	37	12	3	100	137	506
May	2020	51	34	11	4	100	140	510
June	2020	51	36	10	4	100	141	483
July	2020	52	34	10	4	100	142	500
August	2020	50	36	10	3	100	140	488
September	2020	50	37	10	4	100	140	489
October	2020	52	36	9	4	100	143	479
November	2020	49	35	10	6	100	140	470
December	2020	51	31	11	7	100	140	473
January	2021	46	34	13	7	100	133	488
February	2021	47	34	16	4	100	131	494
March	2021	47	35	15	3	100	132	502
April	2021	48	34	15	3	100	133	490
May	2021	49	32	13	6	100	136	480
June	2021	48	30	15	7	100	133	485
July	2021	48	30	15	7	100	134	487
August	2021	48	31	16	6	100	132	488
September	2021	45	34	15	6	100	129	471
October	2021	45	34	15	6	100	130	466
November	2021	44	33	15	8	100	130	466
December	2021	48	30	16	6	100	132	464
January	2022	49	28	17	6	100	132	459
February	2022	49	28	19	4	100	129	469
March	2022	46	28	22	4	100	123	465
April	2022	46	29	21	4	100	125	468
May	2022	49	28	19	4	100	130	454
June	2022	51	27	17	5	100	134	458
July	2022	47	27	19	6	100	128	462
August	2022	44	29	20	8	100	124	467
September	2022	44	28	20	8	100	125	469
October	2022	46	29	17	9	100	129	481
November	2022	50	26	16	8	100	134	483
December	2022	50	27	16	8	100	134	486

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(Three Month Moving Averages)

Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
January	2023	49	27	17	6	100	132	474
February	2023	47	29	19	5	100	128	476
March	2023	47	30	18	5	100	129	485
April	2023	44	32	17	6	100	127	483
May	2023	45	31	17	7	100	128	481
June	2023	45	32	15	7	100	130	481
July	2023	47	29	18	6	100	129	486
August	2023	45	31	18	5	100	127	484
September	2023	42	31	20	7	100	122	477
October	2023	38	34	21	7	100	118	468
November	2023	38	32	22	8	100	116	477
December	2023	40	30	23	7	100	117	478
January	2024	46	27	20	7	100	127	477
February	2024	45	31	18	7	100	127	467
March	2024	44	34	14	8	100	130	468
April	2024	42	35	16	7	100	126	524
May	2024	44	32	17	7	100	127	631
June	2024	40	32	22	5	100	118	736
July	2024	36	34	26	4	100	110	734
August	2024	34	34	29	3	100	105	792
September	2024	33	35	30	2	100	103	797
October	2024	35	34	29	2	100	106	832
November	2024	37	33	27	3	100	110	720
December	2024	42	30	26	2	100	117	678
January	2025	43	28	26	3	100	117	737
February	2025	41	31	26	3	100	115	807
March	2025	35	31	31	3	100	104	956
April	2025	33	30	35	2	100	98	939
May	2025	32	28	39	2	100	93	965
June	2025	34	27	37	2	100	97	881
July	2025	35	27	36	2	100	99	932
August	2025	34	28	35	3	100	99	915
September	2025	31	29	38	2	100	93	932
October	2025	29	30	39	2	100	89	893
November	2025	29	27	41	2	100	88	905
December	2025	31	28	39	2	100	92	877
January	2026	33	29	36	2	100	98	912
February	2026	33	32	32	2	100	101	942
March	2026	32	32	34	2	100	98	1042
April	2026	30	33	35	1	100	95	1033
May	2026	28	32	38	2	100	89	998
June	2026	28	34	36	2	100	93	982
July	2026	28	35	35	2	100	94	997