INCOME BOTTOM THIRD
TABLE 12
FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION
(Three Month Moving Averages)

Combination of the responses to the questions on Tables 10 and 11.

Key:
(a) Better off financially than 5 years ago/Better off 5 years from now
(b) Better/Same or Same/Better
(c) Same/Same
(d) Worse/Same or Same/Worse
(e) Worse/Worse
(f) Worse/Better or Better/Worse

(Note: Prior to 1972 a four year horizon was used)

Date of Survey		(a) Continuous Increase	(b) Intermittent Increase	(c) No Change	(d) Intermittent Decline	(e) Continuous Decline	(f) Mixed Change	DK, NA	Total	Relative	Cases
September	1980	18	13	7	17	9	21	15	100	106	439
March	1981	9	13	4	19	13	21	21	100	91	412
September	1981	19	19	6	14	10	20	12	100	113	526
March	1982	18	13	8	18	12	21	10	100	102	651
September	1982	16	13	6	19	12	24	11	100	97	602
March	1983	15	13	8	15	13	25	12	100	99	594
September	1983	14	15	9	20	9	23	11	100	101	609
March	1984	18	18	11	18	7	19	9	100	111	598
September	1984	24	17	8	13	8	18	11	100	121	513
September	1985	18	18	9	19	10	17	9	100	108	461
September	2011	11	12	7	28	13	23	6	100	82	424
October	2011	10	14	7	27	16	20	6	100	82	421
November	2011	12	13	7	28	15	20	5	100	83	410
December	2011	10	13	7	26	14	22	7	100	82	404
January	2012	11	12	8	25	12	25	8	100	85	408
February	2012	11	13	7	26	12	25	7	100	86	413
March	2012	11	15	8	24	11	25	6	100	91	431
April	2012	13	13	7	26	13	22	5	100	87	430
May	2012	12	15	7	26	14	20	5	100	87	412
June	2012	13	15	5	26	15	20	5	100	87	418
July	2012	12	18	8	22	14	20	5	100	94	413
August	2012	12	15	8	21	14	25	5	100	93	426
September	2012	14	15	7	20	12	24	7	100	97	427
October	2012	15	14	7	22	9	26	6	100	97	429
November	2012	18	15	8	22	8	22	7	100	102	451
December	2012	16	12	11	22	12	19	7	100	93	459
January	2013	15	13	9	23	16	17	7	100	88	458
February	2013	16	11	8	23	16	20	6	100	88	437
March	2013	17	12	7	23	15	20	5	100	91	408
April	2013	16	12	9	22	13	22	6	100	93	406
May	2013	16	15	9	22	14	19	5	100	95	414
June	2013	15	17	9	22	12	19	5	100	97	430

INCOME BOTTOM THIRD
TABLE 12
FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION
(Three Month Moving Averages)

Date of Survey		(a) Continuous Increase	(b) Intermittent Increase	(c) No Change	(d) Intermittent Decline	(e) Continuous Decline	(f) Mixed Change	DK, NA	Total	Relative	Cases
July	2013	18	18	8	21	13	17	5	100	101	433
August	2013	18	17	8	20	13	19	5	100	102	432
September	2013	19	16	7	20	16	20	3	100	99	423
October	2013	18	14	8	20	16	20	4	100	96	418
November	2013	16	14	9	20	17	19	5	100	93	410
December	2013	17	13	9	20	16	19	6	100	95	419
January	2014	18	14	8	21	15	19	5	100	96	429
February	2014	18	13	6	22	14	20	7	100	95	428
March	2014	18	13	5	23	13	20	8	100	96	401
April	2014	17	15	4	21	12	23	8	100	99	401
May	2014	21	17	4	19	12	19	7	100	106	397
June	2014	21	17	4	17	14	21	6	100	107	421
July	2014	22	16	5	17	14	21	7	100	107	408
August	2014	19	16	5	18	14	22	6	100	103	397
September	2014	18	16	6	20	11	22	7	100	103	389
October	2014	18	17	7	20	12	19	7	100	104	397
November	2014	20	16	8	18	10	19	9	100	107	399
December	2014	26	18	7	16	9	16	7	100	120	383
January	2015	28	18	5	16	8	19	6	100	123	375
February	2015	29	18	5	15	7	20	6	100	125	379
March	2015	26	16	5	18	8	22	5	100	117	399
April	2015	24	16	6	20	8	21	5	100	113	399
May	2015	24	18	5	19	9	21	4	100	113	417
June	2015	24	18	6	18	10	20	4	100	114	408
July	2015	26	17	6	17	11	20	5	100	115	402
August	2015	27	18	4	17	10	19	5	100	118	411
September	2015	26	18	3	17	10	20	6	100	118	405
October	2015	29	19	3	15	9	20	5	100	125	412
November	2015	28	18	4	16	10	19	5	100	121	396
December	2015	27	17	6	17	9	19	4	100	118	403
January	2016	23	18	6	20	9	20	4	100	112	409
February	2016	23	17	6	21	7	21	5	100	112	405
March	2016	25	18	6	18	8	19	6	100	118	417
April	2016	27	18	7	17	8	19	6	100	120	421
May	2016	27	17	7	16	8	19	6	100	121	428
June	2016	28	17	4	15	9	19	7	100	122	412
July	2016	29	19	4	12	11	18	7	100	125	421
August	2016	26	19	4	13	12	20	6	100	120	432
September	2016	24	18	6	15	12	21	5	100	116	464
October	2016	25	14	6	15	11	24	5	100	113	463
November	2016	26	15	8	14	10	22	5	100	117	477
December	2016	29	16	8	12	8	22	5	100	124	478
January	2017	28	16	7	13	7	23	6	100	123	486
February	2017	30	16	6	14	7	22	5	100	125	479

INCOME BOTTOM THIRD
TABLE 12
FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION
(Three Month Moving Averages)

Date of Survey		(a) Continuous Increase	(b) Intermittent Increase	(c) No Change	(d) Intermittent Decline	(e) Continuous Decline	(f) Mixed Change	DK, NA	Total	Relative	Cases
March	2017	27	17	7	15	7	22	6	100	123	475
April	2017	28	19	6	14	7	19	7	100	126	475
May	2017	28	21	6	12	8	19	7	100	129	468
June	2017	28	19	5	12	9	20	6	100	125	466
July	2017	27	20	5	12	11	20	5	100	124	460
August	2017	28	18	6	13	10	21	4	100	123	468
September	2017	30	19	5	14	9	20	3	100	127	475
October	2017	32	18	6	15	7	18	3	100	127	480
November	2017	34	18	6	14	8	17	3	100	129	481
December	2017	33	17	6	14	8	18	4	100	127	472
January	2018	30	18	6	13	9	21	4	100	126	478
February	2018	26	19	7	13	10	20	5	100	123	475
March	2018	28	21	6	12	9	19	5	100	128	481
April	2018	29	22	6	12	10	17	5	100	129	467
May	2018	31	22	6	14	9	15	5	100	130	468
June	2018	31	19	5	14	10	16	5	100	126	464
July	2018	31	21	5	15	8	16	4	100	130	465
August	2018	30	19	5	13	9	18	5	100	127	458
September	2018	33	20	6	15	7	15	5	100	131	454
October	2018	34	19	5	13	8	16	6	100	132	454
November	2018	32	20	5	14	6	16	6	100	133	460
December	2018	28	20	4	12	8	21	6	100	128	466
January	2019	28	19	5	12	9	22	6	100	126	471
February	2019	30	18	4	11	10	22	6	100	127	473
March	2019	33	16	7	12	9	19	5	100	129	461
April	2019	32	18	7	11	8	19	4	100	131	461
May	2019	32	19	7	11	7	19	5	100	133	453
June	2019	31	19	6	12	7	20	5	100	130	480
July	2019	30	17	6	14	8	19	6	100	126	471
August	2019	33	15	5	12	9	21	5	100	128	472
September	2019	32	16	4	11	10	22	5	100	128	463
October	2019	34	16	5	11	9	20	6	100	129	480
November	2019	31	17	5	13	9	19	5	100	127	494
December	2019	31	19	6	12	9	19	4	100	130	483
January	2020	32	21	5	9	9	19	4	100	135	494
February	2020	34	22	6	10	8	16	4	100	138	501
March	2020	34	21	6	12	7	14	6	100	135	529
April	2020	33	20	5	17	7	14	4	100	128	506
May	2020	32	18	6	16	5	17	6	100	129	510
June	2020	33	17	7	17	4	16	5	100	129	483
July	2020	34	19	7	15	4	16	5	100	133	500
August	2020	31	20	6	16	5	17	4	100	130	488
September	2020	30	21	7	14	5	18	4	100	132	489
October	2020	32	21	7	12	5	18	5	100	136	479
November	2020	31	21	8	12	5	16	7	100	136	470

INCOME BOTTOM THIRD
TABLE 12
FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION
(Three Month Moving Averages)

Date of Survey		(a) Continuous Increase	(b) Intermittent Increase	(c) No Change	(d) Intermittent Decline	(e) Continuous Decline	(f) Mixed Change	DK, NA	Total	Relative	Cases
December	2020	32	20	6	12	6	17	7	100	135	473
January	2021	27	19	6	14	6	21	7	100	126	488
February	2021	29	17	6	17	7	21	4	100	122	494
March	2021	28	17	6	17	6	21	4	100	122	502
April	2021	30	18	6	16	7	19	4	100	125	490
May	2021	31	19	5	13	6	19	6	100	131	480
June	2021	32	18	5	12	8	18	7	100	130	485
July	2021	33	17	4	14	8	17	8	100	128	487
August	2021	32	18	4	14	9	17	6	100	127	488
September	2021	30	19	5	14	8	16	7	100	126	471
October	2021	30	18	6	13	9	17	7	100	126	466
November	2021	29	17	5	14	9	18	8	100	123	466
December	2021	31	16	5	13	9	20	7	100	125	464
January	2022	32	15	5	14	10	18	7	100	123	459
February	2022	30	17	4	13	12	20	4	100	122	469
March	2022	27	17	3	14	15	19	4	100	115	465
April	2022	27	18	4	13	13	20	4	100	119	468
May	2022	30	16	4	15	11	20	4	100	120	454
June	2022	30	16	3	15	9	22	5	100	122	458
July	2022	26	15	4	14	13	23	6	100	114	462
August	2022	24	15	4	13	15	22	8	100	111	467
September	2022	24	15	4	12	16	19	9	100	111	469
October	2022	25	15	4	13	13	19	10	100	113	481
November	2022	27	14	4	11	12	22	9	100	118	483
December	2022	26	13	4	12	12	25	9	100	116	486
January	2023	25	14	5	11	14	25	7	100	113	474
February	2023	24	14	5	14	14	23	6	100	110	476
March	2023	25	14	5	16	13	21	5	100	110	485
April	2023	24	15	4	18	11	20	7	100	110	483
May	2023	24	14	5	17	12	20	8	100	110	481
June	2023	24	14	5	17	10	22	8	100	110	481
July	2023	25	13	5	15	12	23	7	100	110	486
August	2023	24	14	4	16	13	23	6	100	110	484
September	2023	24	15	4	15	14	21	7	100	110	477
October	2023	22	15	6	15	15	20	7	100	106	468
November	2023	21	14	6	15	16	19	9	100	103	477
December	2023	23	13	7	14	17	19	8	100	104	478
January	2024	25	14	4	14	15	19	8	100	110	477
February	2024	24	15	5	15	13	20	8	100	111	467
March	2024	22	17	5	16	11	20	9	100	113	468
April	2024	22	15	7	16	11	20	9	100	110	524
May	2024	23	14	7	16	13	20	7	100	109	631
June	2024	20	13	7	17	16	20	6	100	100	736
July	2024	17	14	9	17	19	19	4	100	96	734

INCOME BOTTOM THIRD
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FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION
(Three Month Moving Averages)

Date of Survey		(a) Continuous Increase	(b) Intermittent Increase	(c) No Change	(d) Intermittent Decline	(e) Continuous Decline	(f) Mixed Change	DK, NA	Total	Relative	Cases
August	2024	14	13	10	17	22	20	4	100	88	792
September	2024	14	13	11	17	23	18	4	100	87	797
October	2024	14	13	10	18	23	19	4	100	86	832
November	2024	14	14	8	17	21	22	4	100	91	720
December	2024	14	12	8	16	17	30	4	100	92	678
January	2025	13	11	8	17	15	32	4	100	93	737
February	2025	12	11	9	19	14	31	4	100	90	807
March	2025	11	13	9	19	18	27	4	100	87	956
April	2025	11	12	8	19	21	26	3	100	84	939
May	2025	13	13	7	18	25	21	3	100	82	965
June	2025	13	14	7	18	25	20	4	100	84	881
July	2025	15	13	8	16	25	19	4	100	87	932
August	2025	14	15	9	16	25	17	3	100	88	915
September	2025	13	14	8	18	26	17	3	100	84	932
October	2025	12	14	8	19	27	16	3	100	80	893
November	2025	13	11	7	19	28	18	4	100	76	905
December	2025	15	10	7	19	28	17	4	100	78	877
January	2026	14	12	5	21	27	17	4	100	79	912
February	2026	14	11	7	23	25	17	3	100	77	942
March	2026	13	12	8	21	26	18	3	100	77	1042
April	2026	12	11	9	21	27	17	3	100	75	1033
May	2026	11	11	8	21	29	17	4	100	72	998
June	2026	10	13	6	23	28	17	4	100	73	982
July	2026	10	13	7	22	27	17	4	100	74	997
August	2026	10	14	7	21	27	18	3	100	76	977