

# INCOME MIDDLE THIRD

## TABLE 11 EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS (Three Month Moving Averages)

The question was: "And 5 years from now, do you expect that you (and your family living there) will be better off financially, worse off, or just about the same as now?"  
( Note: Prior to 1972 a four year horizon was used)

<u>Date of Survey</u>	<u>Better Off</u>	<u>Same</u>	<u>Worse Off</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
September 1980	43	33	18	6	100	126	536
March 1981	46	29	20	5	100	126	513
September 1981	50	27	16	6	100	134	412
March 1982	52	31	14	3	100	138	814
September 1982	47	33	14	7	100	133	645
March 1983	56	26	12	6	100	144	723
September 1983	58	28	11	3	100	147	752
March 1984	55	30	10	4	100	145	726
September 1984	54	31	10	5	100	145	706
September 1985	49	35	12	4	100	137	692
September 2011	40	36	21	3	100	119	482
October 2011	41	35	21	4	100	120	491
November 2011	40	37	18	4	100	122	501
December 2011	40	39	16	5	100	124	488
January 2012	40	39	17	5	100	123	472
February 2012	42	36	18	4	100	125	477
March 2012	43	37	17	4	100	126	475
April 2012	42	37	17	4	100	125	485
May 2012	41	38	16	5	100	125	471
June 2012	40	38	17	5	100	123	467
July 2012	42	37	17	4	100	125	468
August 2012	42	36	19	4	100	123	473
September 2012	43	36	17	5	100	126	486
October 2012	42	35	17	6	100	125	499
November 2012	44	35	16	5	100	129	483
December 2012	44	34	18	4	100	125	482
January 2013	43	37	17	3	100	126	471
February 2013	40	38	20	2	100	121	475
March 2013	42	36	19	3	100	124	476
April 2013	45	33	19	3	100	126	467
May 2013	47	32	18	3	100	130	478
June 2013	48	33	17	3	100	131	477
July 2013	46	35	17	3	100	129	485
August 2013	47	33	18	2	100	129	482
September 2013	46	34	18	2	100	128	461
October 2013	47	33	18	2	100	129	468
November 2013	45	34	18	3	100	126	472
December 2013	44	35	19	2	100	124	482
January 2014	43	34	20	3	100	123	462
February 2014	43	34	20	3	100	124	467
March 2014	46	31	19	3	100	127	482
April 2014	47	32	18	4	100	129	496
May 2014	47	31	18	4	100	128	497
June 2014	48	33	16	3	100	132	491
July 2014	48	30	19	3	100	129	489
August 2014	48	31	17	4	100	131	491

**INCOME MIDDLE THIRD**

**TABLE 11  
EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS  
(Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Better Off</u>	<u>Same</u>	<u>Worse Off</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
September 2014	48	30	17	5	100	132	489
October 2014	51	32	13	4	100	138	483
November 2014	50	33	13	4	100	137	478
December 2014	49	35	14	3	100	135	490
January 2015	49	34	15	2	100	135	493
February 2015	53	31	14	1	100	139	498
March 2015	54	30	15	1	100	139	480
April 2015	54	30	15	1	100	139	484
May 2015	55	28	15	2	100	140	479
June 2015	56	28	14	2	100	142	485
July 2015	57	27	14	3	100	143	492
August 2015	56	29	13	2	100	144	510
September 2015	52	29	16	3	100	136	515
October 2015	51	29	15	5	100	136	509
November 2015	51	26	17	7	100	134	483
December 2015	57	24	14	5	100	143	483
January 2016	57	25	14	4	100	142	472
February 2016	59	25	13	2	100	146	481
March 2016	56	27	14	3	100	142	494
April 2016	55	29	14	2	100	141	512
May 2016	51	30	15	3	100	136	525
June 2016	50	29	16	4	100	134	518
July 2016	48	30	17	5	100	131	510
August 2016	47	32	17	5	100	130	506
September 2016	48	32	15	5	100	133	525
October 2016	53	30	13	4	100	140	541
November 2016	56	27	13	4	100	143	572
December 2016	56	28	13	3	100	143	577
January 2017	56	27	15	3	100	141	580
February 2017	57	27	13	3	100	144	571
March 2017	57	26	14	2	100	143	585
April 2017	56	29	12	2	100	144	607
May 2017	55	30	13	3	100	142	609
June 2017	57	29	12	2	100	146	577
July 2017	55	29	13	3	100	142	556
August 2017	55	30	12	2	100	143	535
September 2017	53	31	14	2	100	139	561
October 2017	56	30	12	2	100	144	587
November 2017	54	32	11	3	100	143	607
December 2017	54	33	10	3	100	144	610
January 2018	54	33	10	3	100	144	600
February 2018	58	29	11	2	100	147	588
March 2018	59	27	12	3	100	147	578
April 2018	60	25	12	3	100	148	557
May 2018	55	28	13	4	100	142	569
June 2018	54	29	13	3	100	141	575
July 2018	53	30	15	2	100	138	578
August 2018	56	28	13	3	100	143	564
September 2018	57	27	13	3	100	144	554
October 2018	57	29	11	3	100	145	570
November 2018	56	29	13	3	100	143	583
December 2018	56	30	11	3	100	145	602
January 2019	55	30	12	4	100	143	605
February 2019	55	31	10	4	100	145	602

**INCOME MIDDLE THIRD**

**TABLE 11  
 EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS  
 (Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Better Off</u>	<u>Same</u>	<u>Worse Off</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
March 2019	55	30	11	4	100	144	586
April 2019	58	30	10	3	100	148	577
May 2019	58	28	9	4	100	149	603
June 2019	59	29	9	4	100	150	609
July 2019	56	29	11	4	100	145	623
August 2019	53	31	12	3	100	141	616
September 2019	53	32	12	3	100	140	598
October 2019	55	31	11	3	100	144	608
November 2019	58	30	10	2	100	148	594
December 2019	57	30	11	2	100	146	634
January 2020	55	32	9	3	100	146	600
February 2020	56	31	9	4	100	147	592
March 2020	57	30	9	4	100	147	578
April 2020	59	28	10	3	100	149	588
May 2020	56	30	9	4	100	147	581
June 2020	60	29	7	4	100	153	590
July 2020	57	29	9	5	100	149	574
August 2020	60	27	9	4	100	152	602
September 2020	57	30	10	3	100	147	573
October 2020	58	31	8	3	100	150	568
November 2020	56	31	9	4	100	146	545
December 2020	57	29	10	4	100	146	560
January 2021	56	28	12	4	100	144	576
February 2021	55	29	13	3	100	141	582
March 2021	51	31	15	3	100	136	567
April 2021	51	29	18	2	100	133	571
May 2021	51	26	19	3	100	132	575
June 2021	54	24	19	3	100	135	565
July 2021	53	27	17	3	100	136	572
August 2021	52	29	16	3	100	136	574
September 2021	50	30	16	4	100	134	622
October 2021	51	27	16	5	100	135	619
November 2021	52	28	16	4	100	136	615
December 2021	51	28	17	3	100	134	580
January 2022	51	29	17	3	100	134	599
February 2022	51	27	18	4	100	133	587
March 2022	51	27	17	5	100	134	599
April 2022	51	27	16	5	100	135	573
May 2022	51	29	15	5	100	136	583
June 2022	50	27	16	6	100	134	571
July 2022	48	29	17	6	100	132	578
August 2022	48	29	16	7	100	131	584
September 2022	48	31	15	6	100	133	591
October 2022	49	30	16	5	100	133	577
November 2022	52	28	16	5	100	136	567
December 2022	52	27	17	4	100	135	570