# INCOME MIDDLE THIRD <br> TABLE 10 <br> CURRENT FINANCIAL SITUATION COMPARED WITH 5 YEARS AGO (Three Month Moving Averages) 

The question was: "Now thinking back 5 years, would you say you (and your family living there) are better off or worse off financially now than you were 5 years ago?"
( Note: Prior to 1972 a four year horizon was used)
$\left.\begin{array}{lllllllllll}\text { Date of Survey } & \text { Better Off } & \text { Same } & & \text { Worse Off } & & \text { DK, NA } & & \text { Total } & & \text { Relative }\end{array}\right)$ Cases

| Date of S | urvey | Better Off | Same | Worse Off | DK, NA | Total | Relative | Cases |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| September | 2014 | 51 | 8 | 41 | 1 | 100 | 110 | 489 |
| October | 2014 | 53 | 9 | 37 | 0 | 100 | 116 | 483 |
| November | 2014 | 49 | 11 | 39 | 0 | 100 | 110 | 478 |
| December | 2014 | 50 | 12 | 37 | 0 | 100 | 113 | 490 |
| January | 2015 | 52 | 11 | 36 | 1 | 100 | 116 | 493 |
| February | 2015 | 57 | 10 | 33 | 1 | 100 | 124 | 498 |
| March | 2015 | 55 | 9 | 35 | 1 | 100 | 119 | 480 |
| April | 2015 | 53 | 10 | 37 | 0 | 100 | 116 | 484 |
| May | 2015 | 54 | 9 | 37 | 0 | 100 | 117 | 479 |
| June | 2015 | 60 | 8 | 31 | 0 | 100 | 129 | 485 |
| July | 2015 | 61 | 7 | 31 | 1 | 100 | 131 | 492 |
| August | 2015 | 60 | 9 | 30 | 1 | 100 | 130 | 510 |
| September | 2015 | 56 | 10 | 33 | 1 | 100 | 123 | 515 |
| October | 2015 | 54 | 11 | 34 | 1 | 100 | 121 | 509 |
| November | 2015 | 53 | 9 | 37 | 1 | 100 | 117 | 483 |
| December | 2015 | 55 | 9 | 35 | 1 | 100 | 120 | 483 |
| January | 2016 | 55 | 8 | 36 | 1 | 100 | 119 | 472 |
| February | 2016 | 59 | 9 | 32 | 1 | 100 | 127 | 481 |
| March | 2016 | 60 | 8 | 32 | 0 | 100 | 128 | 494 |
| April | 2016 | 62 | 7 | 31 | 0 | 100 | 131 | 512 |
| May | 2016 | 61 | 8 | 31 | 0 | 100 | 131 | 525 |
| June | 2016 | 59 | 9 | 32 | 0 | 100 | 127 | 518 |
| July | 2016 | 57 | 10 | 33 | 0 | 100 | 124 | 510 |
| August | 2016 | 57 | 9 | 33 | 0 | 100 | 124 | 506 |
| September | 2016 | 56 | 11 | 33 | 0 | 100 | 123 | 525 |
| October | 2016 | 57 | 12 | 31 | 1 | 100 | 126 | 541 |
| November | 2016 | 55 | 12 | 32 | 1 | 100 | 123 | 572 |
| December | 2016 | 58 | 11 | 30 | 1 | 100 | 128 | 577 |
| January | 2017 | 61 | 9 | 29 | 0 | 100 | 132 | 580 |
| February | 2017 | 64 | 9 | 27 | 0 | 100 | 137 | 571 |
| March | 2017 | 65 | 9 | 26 | 0 | 100 | 139 | 585 |
| April | 2017 | 66 | 8 | 25 | 1 | 100 | 141 | 607 |
| May | 2017 | 67 | 9 | 23 | 1 | 100 | 145 | 609 |
| June | 2017 | 68 | 9 | 22 | 1 | 100 | 147 | 577 |
| July | 2017 | 66 | 11 | 23 | 0 | 100 | 143 | 556 |
| August | 2017 | 65 | 11 | 24 | 0 | 100 | 141 | 535 |
| September | 2017 | 65 | 10 | 25 | 0 | 100 | 140 | 561 |
| October | 2017 | 68 | 11 | 21 | 0 | 100 | 148 | 587 |
| November | 2017 | 69 | 10 | 20 | 1 | 100 | 150 | 607 |
| December | 2017 | 68 | 13 | 19 | 1 | 100 | 149 | 610 |
| January | 2018 | 65 | 13 | 22 | 0 | 100 | 143 | 600 |
| February | 2018 | 64 | 14 | 22 | 0 | 100 | 142 | 588 |
| March | 2018 | 66 | 12 | 22 | 0 | 100 | 145 | 578 |
| April | 2018 | 68 | 12 | 19 | 0 | 100 | 149 | 557 |
| May | 2018 | 69 | 11 | 20 | 0 | 100 | 149 | 569 |
| June | 2018 | 69 | 10 | 20 | 0 | 100 | 149 | 575 |
| July | 2018 | 71 | 9 | 19 | 0 | 100 | 152 | 578 |
| August | 2018 | 71 | 9 | 20 | 0 | 100 | 151 | 564 |
| September | 2018 | 72 | 8 | 20 | 0 | 100 | 152 | 554 |
| October | 2018 | 71 | 7 | 22 | 0 | 100 | 149 | 570 |
| November | 2018 | 71 | 7 | 22 | 0 | 100 | 149 | 583 |
| December | 2018 | 69 | 8 | 22 | 0 | 100 | 147 | 602 |
| January | 2019 | 68 | 10 | 22 | 0 | 100 | 146 | 605 |
| February | 2019 | 66 | 12 | 22 | 0 | 100 | 145 | 602 |


| Date of S | Survey | Better Off | Same | Worse Off | DK, NA | Total | Relative | Cases |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| March | 2019 | 68 | 11 | 21 | 1 | 100 | 147 | 586 |
| April | 2019 | 69 | 10 | 20 | 1 | 100 | 149 | 577 |
| May | 2019 | 70 | 9 | 20 | 1 | 100 | 150 | 603 |
| June | 2019 | 69 | 10 | 20 | 0 | 100 | 149 | 609 |
| July | 2019 | 68 | 10 | 22 | 0 | 100 | 147 | 623 |
| August | 2019 | 66 | 12 | 21 | 0 | 100 | 145 | 616 |
| September | r 2019 | 65 | 13 | 22 | 0 | 100 | 143 | 598 |
| October | 2019 | 64 | 15 | 20 | 1 | 100 | 144 | 608 |
| November | 2019 | 67 | 13 | 19 | 1 | 100 | 148 | 594 |
| December | 2019 | 68 | 12 | 19 | 1 | 100 | 149 | 634 |
| January | 2020 | 70 | 11 | 19 | 1 | 100 | 151 | 600 |
| February | 2020 | 70 | 9 | 21 | 1 | 100 | 149 | 592 |
| March | 2020 | 71 | 9 | 20 | 1 | 100 | 151 | 578 |
| April | 2020 | 70 | 8 | 21 | 0 | 100 | 149 | 588 |
| May | 2020 | 69 | 11 | 20 | 0 | 100 | 148 | 581 |
| June | 2020 | 66 | 10 | 23 | 1 | 100 | 144 | 590 |
| July | 2020 | 63 | 11 | 25 | 1 | 100 | 138 | 574 |
| August | 2020 | 65 | 10 | 25 | 1 | 100 | 140 | 602 |
| September | r 2020 | 67 | 10 | 23 | 1 | 100 | 144 | 573 |
| October | 2020 | 69 | 9 | 21 | 0 | 100 | 148 | 568 |
| November | 2020 | 71 | 10 | 19 | 0 | 100 | 151 | 545 |
| December | 2020 | 71 | 10 | 19 | 0 | 100 | 152 | 560 |
| January | 2021 | 69 | 9 | 21 | 1 | 100 | 148 | 576 |
| February | 2021 | 69 | 8 | 22 | 1 | 100 | 147 | 582 |
| March | 2021 | 69 | 9 | 21 | 1 | 100 | 148 | 567 |
| April | 2021 | 70 | 12 | 17 | 1 | 100 | 152 | 571 |
| May | 2021 | 70 | 14 | 15 | 1 | 100 | 155 | 575 |
| June | 2021 | 70 | 13 | 17 | 1 | 100 | 153 | 565 |
| July | 2021 | 70 | 12 | 18 | 0 | 100 | 152 | 572 |
| August | 2021 | 68 | 11 | 20 | 0 | 100 | 148 | 574 |
| September | r 2021 | 67 | 12 | 20 | 1 | 100 | 147 | 622 |
| October | 2021 | 64 | 13 | 22 | 1 | 100 | 142 | 619 |
| November | 2021 | 62 | 13 | 24 | 1 | 100 | 139 | 615 |
| December | 2021 | 59 | 12 | 28 | 0 | 100 | 131 | 580 |
| January | 2022 | 60 | 11 | 29 | 0 | 100 | 132 | 599 |
| February | 2022 | 60 | 8 | 32 | 0 | 100 | 127 | 587 |
| March | 2022 | 59 | 9 | 31 | 1 | 100 | 128 | 599 |
| April | 2022 | 60 | 8 | 32 | 0 | 100 | 128 | 573 |
| May | 2022 | 58 | 9 | 32 | 1 | 100 | 125 | 583 |
| June | 2022 | 58 | 8 | 33 | 1 | 100 | 124 | 571 |
| July | 2022 | 53 | 9 | 37 | 1 | 100 | 116 | 578 |
| August | 2022 | 55 | 10 | 34 | 1 | 100 | 121 | 584 |
| September | r 2022 | 52 | 10 | 37 | 1 | 100 | 115 | 591 |
| October | 2022 | 53 | 10 | 37 | 0 | 100 | 115 | 577 |
| November | 2022 | 51 | 8 | 41 | 0 | 100 | 110 | 567 |
| December | 2022 | 51 | 8 | 40 | 0 | 100 | 111 | 570 |
| January | 2023 | 52 | 8 | 39 | 0 | 100 | 113 | 592 |
| February | 2023 | 51 | 10 | 39 | 0 | 100 | 113 | 600 |
| March | 2023 | 51 | 10 | 40 | 0 | 100 | 111 | 594 |
| April | 2023 | 50 | 10 | 40 | 0 | 100 | 110 | 590 |
| May | 2023 | 48 | 9 | 43 | 0 | 100 | 105 | 575 |
| June | 2023 | 48 | 9 | 43 | 0 | 100 | 105 | 573 |
| July | 2023 | 51 | 8 | 41 | 0 | 100 | 109 | 568 |
| August | 2023 | 53 | 7 | 40 | 0 | 100 | 113 | 597 |
| September | r 2023 | 55 | 7 | 38 | 0 | 100 | 117 | 601 |

CURRENT FINANCIAL SITUATION COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

| Date of Survey |  | Better Off | Same | Worse Off | DK, NA | Total | Relative | Cases |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| October | 2023 | 51 | 9 | 41 | 0 | 100 | 110 | 610 |
| November | 2023 | 52 | 9 | 39 | 0 | 100 | 113 | 590 |
| December | 2023 | 48 | 10 | 41 | 0 | 100 | 107 | 586 |
| January | 2024 | 50 | 10 | 40 | 0 | 100 | 110 | 587 |
| February | 2024 | 49 | 10 | 41 | 0 | 100 | 108 | 591 |

